

# **Global Thermoplastic Elastomers (TPE) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Thermoplastic Elastomers (TPE) market size was valued at USD 14010 million in 2023 and is forecast to a readjusted size of USD 18710 million by 2030 with a CAGR of 4.2% during review period.

Thermoplastic Elastomers are the class of polymers which consist of thermoplastics and elastomeric properties. Thermoplastic elastomers consist of several properties such as high flexibility, slip resistance, electric absorption, ergonomic comfort and soft texture.

Global Thermoplastic Elastomers (TPE) key players include DuPont, Arkema SA, ExxonMobil, DOW Chemical, etc.

North America is the largest market, with a share about 30%, followed by China, and Europe, both have a share about 50 percent.

In terms of product, Styrene-based TPE (SBCs) is the largest segment, with a share about 40%. And in terms of application, the largest application is Footwear, followed by Automobile, Building and construction, etc.

The Global Info Research report includes an overview of the development of the Thermoplastic Elastomers (TPE) industry chain, the market status of Footwear (Styrene-based TPE (SBCs), Thermoplastic Polyolefins), Automobile (Styrene-based TPE (SBCs), Thermoplastic Polyolefins), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermoplastic Elastomers (TPE).

Regionally, the report analyzes the Thermoplastic Elastomers (TPE) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermoplastic Elastomers (TPE) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Thermoplastic Elastomers (TPE) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermoplastic Elastomers (TPE) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Styrene-based TPE (SBCs), Thermoplastic Polyolefins).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermoplastic Elastomers (TPE) market.

**Regional Analysis:** The report involves examining the Thermoplastic Elastomers (TPE) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Thermoplastic Elastomers (TPE) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermoplastic Elastomers (TPE):

**Company Analysis:** Report covers individual Thermoplastic Elastomers (TPE) manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Thermoplastic Elastomers (TPE). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Footwear, Automobile).

**Technology Analysis:** Report covers specific technologies relevant to Thermoplastic Elastomers (TPE). It assesses the current state, advancements, and potential future developments in Thermoplastic Elastomers (TPE) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thermoplastic Elastomers (TPE) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Thermoplastic Elastomers (TPE) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Styrene-based TPE (SBCs)

Thermoplastic Polyolefins

Thermoplastic Polyurethanes

Polyether Ester TPE(TPEE)

Others

## Market segment by Application

Footwear

Automobile

Building and Construction

Others

## Major players covered

Kraton Polymers

DOW Chemical

BASF SE

Dynasol

LG Chem

PolyOne

Asahi Chemical

Versalis

Mitsubishi

Sibur

Chevron Phillips

Kumho Petrochemical

DuPont

ExxonMobil

JSR

Kuraray

Arkema SA

Sinopec

Lee Chang Yung

TSRC

CNPC

ChiMei

INEOS Styrolution

Avient Corporation

HEXPOL

LCY Technology Corp

Ningbo Changhong Polymer Scientific & Technical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic Elastomers (TPE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic Elastomers (TPE), with price, sales, revenue and global market share of Thermoplastic Elastomers (TPE) from 2019 to 2024.

Chapter 3, the Thermoplastic Elastomers (TPE) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic Elastomers (TPE) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermoplastic Elastomers (TPE) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic Elastomers (TPE).

Chapter 14 and 15, to describe Thermoplastic Elastomers (TPE) sales channel, distributors, customers, research findings and conclusion.

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