

Global Thermoplastic Elastomers (TPE) Compounds Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Thermoplastic Elastomers (TPE) Compounds market size was valued at USD 15940 million in 2023 and is forecast to a readjusted size of USD 22380 million by 2030 with a CAGR of 5.0% during review period.

The Thermoplastic Elastomers (TPE) Compounds market covers Styrenic Block Copolymers (TPS or TPE-S), Thermoplastic Vulcanizates (TPV), etc. The typical players include Kraton Polymers, Dynasol, LG Chem, INEOS Styrolution, etc.

Thermoplastic elastomers can be divided into two types: reactor-made TPEs (e.g. TPA, TPU, and TPC) and TPE compounds (e.g. TPS or TPV). The properties of reactor-made TPEs are implemented in one polymer. The properties of TPE compounds result from mixing two polymers to form a so-called compound. TPE compounds that are compounded using at least two different types of polymers. One polymer type adds elastic properties to the compound, the other one provides thermoplastic properties.

Global thermoplastic elastomers (TPE) compounds key players include Sinopec, LCY Technology Corp, Kraton Polymers, Dynasol, etc. Global top four manufacturers hold a share about 23%. Asia-Pacific is the largest market, with a share about 47%, followed by Europe and North America, with share 25% and 21%, separately.

The Global Info Research report includes an overview of the development of the Thermoplastic Elastomers (TPE) Compounds industry chain, the market status of Footwear (Styrenic Block Copolymers (TPS or TPE-S), Thermoplastic Vulcanizates (TPV)), Automobile (Styrenic Block Copolymers (TPS or TPE-S), Thermoplastic

Vulcanizates (TPV)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermoplastic Elastomers (TPE) Compounds.

Regionally, the report analyzes the Thermoplastic Elastomers (TPE) Compounds markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermoplastic Elastomers (TPE) Compounds market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thermoplastic Elastomers (TPE) Compounds market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermoplastic Elastomers (TPE) Compounds industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Styrenic Block Copolymers (TPS or TPE-S), Thermoplastic Vulcanizates (TPV)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermoplastic Elastomers (TPE) Compounds market.

Regional Analysis: The report involves examining the Thermoplastic Elastomers (TPE) Compounds market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thermoplastic Elastomers (TPE) Compounds market. This may include estimating market growth rates, predicting market demand, and

identifying emerging trends.

The report also involves a more granular approach to Thermoplastic Elastomers (TPE) Compounds:

Company Analysis: Report covers individual Thermoplastic Elastomers (TPE) Compounds manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermoplastic Elastomers (TPE) Compounds. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Footwear, Automobile).

Technology Analysis: Report covers specific technologies relevant to Thermoplastic Elastomers (TPE) Compounds. It assesses the current state, advancements, and potential future developments in Thermoplastic Elastomers (TPE) Compounds areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Thermoplastic Elastomers (TPE) Compounds market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermoplastic Elastomers (TPE) Compounds market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Styrenic Block Copolymers (TPS or TPE-S)

Thermoplastic Vulcanizates (TPV)

Others

Market segment by Application

Footwear

Automobile

Building & Construction

Others

Major players covered

Kraton Polymers

Dynasol

LG Chem

INEOS Styrolution

Avient Corporation

Asahi Chemical

Versalis

Mitsubishi Chemical

Sibur

Kumho Petrochemical

Celanese (ExxonMobil)

Eneos (JSR)

Kuraray

DuPont

HEXPOL

Sinopec

LCY Technology Corp

Taiwan Synthetic Rubber Corp

CNPC

CHIMEI

Ningbo Changhong Polymer Scientific & Technical Inc.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic Elastomers (TPE) Compounds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic Elastomers (TPE) Compounds, with price, sales, revenue and global market share of Thermoplastic Elastomers (TPE) Compounds from 2019 to 2024.

Chapter 3, the Thermoplastic Elastomers (TPE) Compounds competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic Elastomers (TPE) Compounds breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermoplastic Elastomers (TPE) Compounds market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic Elastomers (TPE) Compounds.

Chapter 14 and 15, to describe Thermoplastic Elastomers (TPE) Compounds sales channel, distributors, customers, research findings and conclusion.

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