

# Global Thermoplastic Elastomers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB44E0455F73EN.html>

Date: January 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: GB44E0455F73EN

## Abstracts

The global Thermoplastic Elastomers market size is expected to reach \$ 27480 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

The thermoplastic elastomers (TPE) market refers to the production, compounding, and sale of polymer materials that feel and perform like rubber in normal use, but can be processed like plastics when heated. In chemistry terms, a thermoplastic elastomer is an elastomer that has a thermoreversible (reversible-with-heat) network, meaning the structure that gives rubber-like elasticity can hold at service temperature and then soften when heated for melt processing. From a standards point of view, ISO describes a TPE as a polymer or blend of polymers that has properties similar to vulcanized rubber at its service temperature, but can be processed and reprocessed as a thermoplastic. In the market, this definition matters because it sets the boundary: TPEs compete on one side with traditional thermoset rubbers (EPDM, NBR, SBR, silicone rubbers, etc.) and on the other side with flexible plastics such as plasticized PVC, EVA, and soft polyolefins.

A simple way to understand why TPE is a distinct market is to compare it with rubber. Conventional rubber parts often require vulcanization (curing) to create permanent chemical crosslinks. Once cured, the rubber becomes a thermoset: it is elastic, but it cannot be melted and reshaped in the normal way. A review on waste rubber recycling explains this limitation clearly by stating that vulcanized rubber is an insoluble, infusible thermoset material and cannot be directly reprocessed. TPEs avoid this one-way curing step for many applications. Their elastic behavior comes from physical or reversible structures (for example phase-separated hard/soft domains), so many TPE grades can be melt processed, welded, and reground and reused in certain internal recycling loops. Industry education sources also emphasize that TPEs can be melted and reshaped like traditional plastics, which supports more efficient recycling compared

with thermoset elastomers.

In commercial reality, the TPE market is not one single material. It is a family of material classes that differ in chemistry, performance, and cost. ISO 18064 provides a nomenclature system based on chemical composition and includes common categories such as TPS (styrenic TPEs), TPO (polyolefin-based TPEs), TPV (thermoplastic vulcanizates), TPU (thermoplastic polyurethanes), TPC (copolyester TPEs, often called TPEE), and TPA (polyamide-based TPEs, often PEBA), plus an 'unclassified' TPZ category. Each family tends to 'own' different application spaces. Styrenic TPEs (like SEBS/SBS-based compounds) are widely used for soft-touch parts, grips, and flexible consumer goods. TPVs are often chosen when customers want a rubber-like seal with thermoplastic processing; major TPV products are explicitly positioned for automotive, appliance, construction, and industrial uses. TPU is often used when abrasion resistance, toughness, and good mechanical strength are needed, including cable, footwear, and many technical parts.

In 2025, global Thermoplastic Elastomers production reached approximately 6999 K MT, with an average global market price of around US\$ 2710 per MT. The global single-line production capacity ranges from 100 to 150 K MT per year. The industry's gross profit margin is approximately 20%-25%.

One major trend is continued substitution of traditional rubber in applications where customers want faster processing, easier part integration, and more consistent quality. A key enabling technology here is overmolding, where a soft TPE layer is molded directly onto a rigid plastic substrate to add grip, sealing, insulation, or vibration damping. This trend supports growth in consumer electronics, power tools, home appliances, and automotive interiors, because designers increasingly want 'two-material' parts that look premium and reduce assembly steps.

A second trend is that TPE demand is being pulled upward by electrification, especially in vehicles and charging infrastructure. Electric vehicles and hybrids increase the need for specialized wiring, connectors, grommets, seals, and protective covers that must survive heat, vibration, chemicals, and long service life. The International Energy Agency reports that global electric car sales are on track to surpass 20 million in 2025, representing more than one-quarter of cars sold worldwide. As EV volume rises, the ecosystem of parts that rely on flexible polymers—cable jacketing, connector seals, vibration damping, soft-touch interior parts—also expands.

A third trend is growth and reshaping of TPE use in healthcare and medical devices, where regulation and patient exposure concerns influence material selection.

Plasticized PVC has been widely used for flexible medical tubing and bags, but there is ongoing concern about certain plasticizers such as DEHP. A European Commission document explains that DEHP can leach out of devices and dissolve into fluids like blood or liquid nutrients, raising concerns about possible health effects. Academic

reviews discussing alternatives to DEHP in sensitive settings (for example NICU products) describe two broad replacement routes: using DEHP-free plasticizers or replacing PVC with other polymers, while also noting that data gaps can exist for alternatives. In this environment, TPE suppliers have developed medical-oriented compounds designed for transparency, flexibility, and sterilization performance, and they often position TPE as avoiding plasticizer migration compared with PVC-based designs. The market trend is not a complete 'one material replaces another everywhere' story; it is more selective. PVC remains important in some medical applications, but the direction of travel is that more device makers want options that reduce additive concerns, improve feel and clarity, and simplify compliance documentation.

A fourth trend is that sustainability is becoming a stronger buying factor, not only because of recycling goals, but also because companies want simpler manufacturing waste loops. TPEs are often promoted as more recyclable than thermoset rubber because they can be remelted and reshaped; the Society of Plastics Engineers' Plastics Engineering coverage highlights that TPEs can be melted and reshaped like traditional plastics, allowing efficient recycling, and ties their elastic behavior to thermo-reversible cross-links and phase separation. At the same time, the sustainability story is not automatic: not all TPE parts are easily recycled in practice, especially when they are bonded to other materials or contain fillers and additives. Still, compared with cured rubber that cannot be directly reprocessed, TPE offers manufacturers a more straightforward path to reuse sprues, runners, and off-spec material inside the factory. Global Thermoplastic Elastomers key players include DuPont, Arkema SA, ExxonMobil, DOW Chemical, etc.

This report studies the global Thermoplastic Elastomers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoplastic Elastomers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoplastic Elastomers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thermoplastic Elastomers total production and demand, 2021-2032, (K MT)

Global Thermoplastic Elastomers total production value, 2021-2032, (USD Million)

Global Thermoplastic Elastomers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Thermoplastic Elastomers consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Thermoplastic Elastomers domestic production, consumption, key

domestic manufacturers and share

Global Thermoplastic Elastomers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Thermoplastic Elastomers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Thermoplastic Elastomers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Thermoplastic Elastomers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton Polymers, INEOS Styrolution, BASF SE, Dynasol, LG Chem, CHIMEI, Avient Corporation, Versalis, Mitsubishi Chemical, Sibur, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoplastic Elastomers market

#### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoplastic Elastomers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoplastic Elastomers Market, Segmentation by Type:

Styrene-Based TPE (SBCs)

Thermoplastic Polyolefins

Thermoplastic Polyurethanes

Polyether Ester TPE(TPEE)

Others

Global Thermoplastic Elastomers Market, Segmentation by Processing Method:

Injection Molding Grades

Extrusion Grades

Blow Molding Grades

Thermoforming Grades

3D Printing Grades

Global Thermoplastic Elastomers Market, Segmentation by Processing Method:

Neat Resin

Oil-extended Compounds

Filled vs Unfilled

Reinforced Compounds

Foamed / Microcellular Grades

Others

#### Global Thermoplastic Elastomers Market, Segmentation by Hardness:

Very Soft Gels

Soft Touch

General-Purpose Elastomeric

Semi-rigid Elastomeric

#### Global Thermoplastic Elastomers Market, Segmentation by Application:

Footwear

Automobile

Building & Construction

Others

#### **Companies Profiled:**

Kraton Polymers

INEOS Styrolution

BASF SE

Dynasol

LG Chem

CHIMEI

Avient Corporation

Versalis

Mitsubishi Chemical

Sibur

DuPont

Kumho Petrochemical

HEXPOL

Celanese

Eneos

Kuraray

Sinopec

CNPC

Lee Chang Yung

TSRC

Ningbo Changhong Polymer

### **Key Questions Answered:**

1. How big is the global Thermoplastic Elastomers market?
2. What is the demand of the global Thermoplastic Elastomers market?
3. What is the year over year growth of the global Thermoplastic Elastomers market?
4. What is the production and production value of the global Thermoplastic Elastomers market?

5. Who are the key producers in the global Thermoplastic Elastomers market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Thermoplastic Elastomers Introduction
- 1.2 World Thermoplastic Elastomers Supply & Forecast
  - 1.2.1 World Thermoplastic Elastomers Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Thermoplastic Elastomers Production (2021-2032)
  - 1.2.3 World Thermoplastic Elastomers Pricing Trends (2021-2032)
- 1.3 World Thermoplastic Elastomers Production by Region (Based on Production Site)
  - 1.3.1 World Thermoplastic Elastomers Production Value by Region (2021-2032)
  - 1.3.2 World Thermoplastic Elastomers Production by Region (2021-2032)
  - 1.3.3 World Thermoplastic Elastomers Average Price by Region (2021-2032)
  - 1.3.4 North America Thermoplastic Elastomers Production (2021-2032)
  - 1.3.5 Europe Thermoplastic Elastomers Production (2021-2032)
  - 1.3.6 China Thermoplastic Elastomers Production (2021-2032)
  - 1.3.7 Japan Thermoplastic Elastomers Production (2021-2032)
  - 1.3.8 China Taiwan Thermoplastic Elastomers Production (2021-2032)
  - 1.3.9 South Korea Thermoplastic Elastomers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Thermoplastic Elastomers Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Thermoplastic Elastomers Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Thermoplastic Elastomers Demand (2021-2032)
- 2.2 World Thermoplastic Elastomers Consumption by Region
  - 2.2.1 World Thermoplastic Elastomers Consumption by Region (2021-2026)
  - 2.2.2 World Thermoplastic Elastomers Consumption Forecast by Region (2027-2032)
- 2.3 United States Thermoplastic Elastomers Consumption (2021-2032)
- 2.4 China Thermoplastic Elastomers Consumption (2021-2032)
- 2.5 Europe Thermoplastic Elastomers Consumption (2021-2032)
- 2.6 Japan Thermoplastic Elastomers Consumption (2021-2032)
- 2.7 South Korea Thermoplastic Elastomers Consumption (2021-2032)
- 2.8 ASEAN Thermoplastic Elastomers Consumption (2021-2032)
- 2.9 India Thermoplastic Elastomers Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Thermoplastic Elastomers Production Value by Manufacturer (2021-2026)
- 3.2 World Thermoplastic Elastomers Production by Manufacturer (2021-2026)
- 3.3 World Thermoplastic Elastomers Average Price by Manufacturer (2021-2026)
- 3.4 Thermoplastic Elastomers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Thermoplastic Elastomers Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Thermoplastic Elastomers in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Thermoplastic Elastomers in 2025
- 3.6 Thermoplastic Elastomers Market: Overall Company Footprint Analysis
  - 3.6.1 Thermoplastic Elastomers Market: Region Footprint
  - 3.6.2 Thermoplastic Elastomers Market: Company Product Type Footprint
  - 3.6.3 Thermoplastic Elastomers Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Thermoplastic Elastomers Production Value Comparison
  - 4.1.1 United States VS China: Thermoplastic Elastomers Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Thermoplastic Elastomers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Thermoplastic Elastomers Production Comparison
  - 4.2.1 United States VS China: Thermoplastic Elastomers Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Thermoplastic Elastomers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Thermoplastic Elastomers Consumption Comparison
  - 4.3.1 United States VS China: Thermoplastic Elastomers Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Thermoplastic Elastomers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Thermoplastic Elastomers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Thermoplastic Elastomers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Thermoplastic Elastomers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Thermoplastic Elastomers Production (2021-2026)

4.5 China Based Thermoplastic Elastomers Manufacturers and Market Share

4.5.1 China Based Thermoplastic Elastomers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Thermoplastic Elastomers Production Value (2021-2026)

4.5.3 China Based Manufacturers Thermoplastic Elastomers Production (2021-2026)

4.6 Rest of World Based Thermoplastic Elastomers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Thermoplastic Elastomers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Thermoplastic Elastomers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Thermoplastic Elastomers Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Thermoplastic Elastomers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Styrene-Based TPE (SBCs)

5.2.2 Thermoplastic Polyolefins

5.2.3 Thermoplastic Polyurethanes

5.2.4 Polyether Ester TPE(TPEE)

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Thermoplastic Elastomers Production by Type (2021-2032)

5.3.2 World Thermoplastic Elastomers Production Value by Type (2021-2032)

5.3.3 World Thermoplastic Elastomers Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PROCESSING METHOD**

6.1 World Thermoplastic Elastomers Market Size Overview by Processing Method:

2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Processing Method

6.2.1 Injection Molding Grades

6.2.2 Extrusion Grades

6.2.3 Blow Molding Grades

6.2.4 Thermoforming Grades

6.2.5 3D Printing Grades

## 6.3 Market Segment by Processing Method

6.3.1 World Thermoplastic Elastomers Production by Processing Method (2021-2032)

6.3.2 World Thermoplastic Elastomers Production Value by Processing Method (2021-2032)

6.3.3 World Thermoplastic Elastomers Average Price by Processing Method (2021-2032)

## 7 MARKET ANALYSIS BY PROCESSING METHOD

7.1 World Thermoplastic Elastomers Market Size Overview by Processing Method: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Processing Method

7.2.1 Neat Resin

7.2.2 Oil-extended Compounds

7.2.3 Filled vs Unfilled

7.2.4 Reinforced Compounds

7.2.5 Foamed / Microcellular Grades

7.2.6 Others

### 7.3 Market Segment by Processing Method

7.3.1 World Thermoplastic Elastomers Production by Processing Method (2021-2032)

7.3.2 World Thermoplastic Elastomers Production Value by Processing Method (2021-2032)

7.3.3 World Thermoplastic Elastomers Average Price by Processing Method (2021-2032)

## 8 MARKET ANALYSIS BY HARDNESS

8.1 World Thermoplastic Elastomers Market Size Overview by Hardness: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Hardness

8.2.1 Very Soft Gels

8.2.2 Soft Touch

8.2.3 General-Purpose Elastomeric

8.2.4 Semi-rigid Elastomeric

8.3 Market Segment by Hardness

8.3.1 World Thermoplastic Elastomers Production by Hardness (2021-2032)

8.3.2 World Thermoplastic Elastomers Production Value by Hardness (2021-2032)

8.3.3 World Thermoplastic Elastomers Average Price by Hardness (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Thermoplastic Elastomers Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Footwear

9.2.2 Automobile

9.2.3 Building & Construction

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Thermoplastic Elastomers Production by Application (2021-2032)

9.3.2 World Thermoplastic Elastomers Production Value by Application (2021-2032)

9.3.3 World Thermoplastic Elastomers Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 Kraton Polymers

10.1.1 Kraton Polymers Details

10.1.2 Kraton Polymers Major Business

10.1.3 Kraton Polymers Thermoplastic Elastomers Product and Services

10.1.4 Kraton Polymers Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Kraton Polymers Recent Developments/Updates

10.1.6 Kraton Polymers Competitive Strengths & Weaknesses

10.2 INEOS Styrolution

10.2.1 INEOS Styrolution Details

10.2.2 INEOS Styrolution Major Business

10.2.3 INEOS Styrolution Thermoplastic Elastomers Product and Services

10.2.4 INEOS Styrolution Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 INEOS Styrolution Recent Developments/Updates

10.2.6 INEOS Styrolution Competitive Strengths & Weaknesses

### 10.3 BASF SE

#### 10.3.1 BASF SE Details

#### 10.3.2 BASF SE Major Business

#### 10.3.3 BASF SE Thermoplastic Elastomers Product and Services

#### 10.3.4 BASF SE Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.3.5 BASF SE Recent Developments/Updates

#### 10.3.6 BASF SE Competitive Strengths & Weaknesses

### 10.4 Dynasol

#### 10.4.1 Dynasol Details

#### 10.4.2 Dynasol Major Business

#### 10.4.3 Dynasol Thermoplastic Elastomers Product and Services

#### 10.4.4 Dynasol Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.4.5 Dynasol Recent Developments/Updates

#### 10.4.6 Dynasol Competitive Strengths & Weaknesses

### 10.5 LG Chem

#### 10.5.1 LG Chem Details

#### 10.5.2 LG Chem Major Business

#### 10.5.3 LG Chem Thermoplastic Elastomers Product and Services

#### 10.5.4 LG Chem Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.5.5 LG Chem Recent Developments/Updates

#### 10.5.6 LG Chem Competitive Strengths & Weaknesses

### 10.6 CHIMEI

#### 10.6.1 CHIMEI Details

#### 10.6.2 CHIMEI Major Business

#### 10.6.3 CHIMEI Thermoplastic Elastomers Product and Services

#### 10.6.4 CHIMEI Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.6.5 CHIMEI Recent Developments/Updates

#### 10.6.6 CHIMEI Competitive Strengths & Weaknesses

### 10.7 Avient Corporation

#### 10.7.1 Avient Corporation Details

#### 10.7.2 Avient Corporation Major Business

#### 10.7.3 Avient Corporation Thermoplastic Elastomers Product and Services

#### 10.7.4 Avient Corporation Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.7.5 Avient Corporation Recent Developments/Updates

- 10.7.6 Avient Corporation Competitive Strengths & Weaknesses
- 10.8 Versalis
  - 10.8.1 Versalis Details
  - 10.8.2 Versalis Major Business
  - 10.8.3 Versalis Thermoplastic Elastomers Product and Services
  - 10.8.4 Versalis Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 Versalis Recent Developments/Updates
  - 10.8.6 Versalis Competitive Strengths & Weaknesses
- 10.9 Mitsubishi Chemical
  - 10.9.1 Mitsubishi Chemical Details
  - 10.9.2 Mitsubishi Chemical Major Business
  - 10.9.3 Mitsubishi Chemical Thermoplastic Elastomers Product and Services
  - 10.9.4 Mitsubishi Chemical Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Mitsubishi Chemical Recent Developments/Updates
  - 10.9.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 10.10 Sibur
  - 10.10.1 Sibur Details
  - 10.10.2 Sibur Major Business
  - 10.10.3 Sibur Thermoplastic Elastomers Product and Services
  - 10.10.4 Sibur Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 Sibur Recent Developments/Updates
  - 10.10.6 Sibur Competitive Strengths & Weaknesses
- 10.11 DuPont
  - 10.11.1 DuPont Details
  - 10.11.2 DuPont Major Business
  - 10.11.3 DuPont Thermoplastic Elastomers Product and Services
  - 10.11.4 DuPont Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 DuPont Recent Developments/Updates
  - 10.11.6 DuPont Competitive Strengths & Weaknesses
- 10.12 Kumho Petrochemical
  - 10.12.1 Kumho Petrochemical Details
  - 10.12.2 Kumho Petrochemical Major Business
  - 10.12.3 Kumho Petrochemical Thermoplastic Elastomers Product and Services
  - 10.12.4 Kumho Petrochemical Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.12.5 Kumho Petrochemical Recent Developments/Updates
- 10.12.6 Kumho Petrochemical Competitive Strengths & Weaknesses
- 10.13 HEXPOL
  - 10.13.1 HEXPOL Details
  - 10.13.2 HEXPOL Major Business
  - 10.13.3 HEXPOL Thermoplastic Elastomers Product and Services
  - 10.13.4 HEXPOL Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.13.5 HEXPOL Recent Developments/Updates
  - 10.13.6 HEXPOL Competitive Strengths & Weaknesses
- 10.14 Celanese
  - 10.14.1 Celanese Details
  - 10.14.2 Celanese Major Business
  - 10.14.3 Celanese Thermoplastic Elastomers Product and Services
  - 10.14.4 Celanese Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.14.5 Celanese Recent Developments/Updates
  - 10.14.6 Celanese Competitive Strengths & Weaknesses
- 10.15 Eneos
  - 10.15.1 Eneos Details
  - 10.15.2 Eneos Major Business
  - 10.15.3 Eneos Thermoplastic Elastomers Product and Services
  - 10.15.4 Eneos Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.15.5 Eneos Recent Developments/Updates
  - 10.15.6 Eneos Competitive Strengths & Weaknesses
- 10.16 Kuraray
  - 10.16.1 Kuraray Details
  - 10.16.2 Kuraray Major Business
  - 10.16.3 Kuraray Thermoplastic Elastomers Product and Services
  - 10.16.4 Kuraray Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.16.5 Kuraray Recent Developments/Updates
  - 10.16.6 Kuraray Competitive Strengths & Weaknesses
- 10.17 Sinopec
  - 10.17.1 Sinopec Details
  - 10.17.2 Sinopec Major Business
  - 10.17.3 Sinopec Thermoplastic Elastomers Product and Services
  - 10.17.4 Sinopec Thermoplastic Elastomers Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.17.5 Sinopec Recent Developments/Updates

10.17.6 Sinopec Competitive Strengths & Weaknesses

10.18 CNPC

10.18.1 CNPC Details

10.18.2 CNPC Major Business

10.18.3 CNPC Thermoplastic Elastomers Product and Services

10.18.4 CNPC Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 CNPC Recent Developments/Updates

10.18.6 CNPC Competitive Strengths & Weaknesses

10.19 Lee Chang Yung

10.19.1 Lee Chang Yung Details

10.19.2 Lee Chang Yung Major Business

10.19.3 Lee Chang Yung Thermoplastic Elastomers Product and Services

10.19.4 Lee Chang Yung Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Lee Chang Yung Recent Developments/Updates

10.19.6 Lee Chang Yung Competitive Strengths & Weaknesses

10.20 TSRC

10.20.1 TSRC Details

10.20.2 TSRC Major Business

10.20.3 TSRC Thermoplastic Elastomers Product and Services

10.20.4 TSRC Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 TSRC Recent Developments/Updates

10.20.6 TSRC Competitive Strengths & Weaknesses

10.21 Ningbo Changhong Polymer

10.21.1 Ningbo Changhong Polymer Details

10.21.2 Ningbo Changhong Polymer Major Business

10.21.3 Ningbo Changhong Polymer Thermoplastic Elastomers Product and Services

10.21.4 Ningbo Changhong Polymer Thermoplastic Elastomers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Ningbo Changhong Polymer Recent Developments/Updates

10.21.6 Ningbo Changhong Polymer Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

11.1 Thermoplastic Elastomers Industry Chain

- 11.2 Thermoplastic Elastomers Upstream Analysis
  - 11.2.1 Thermoplastic Elastomers Core Raw Materials
  - 11.2.2 Main Manufacturers of Thermoplastic Elastomers Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Thermoplastic Elastomers Production Mode
- 11.6 Thermoplastic Elastomers Procurement Model
- 11.7 Thermoplastic Elastomers Industry Sales Model and Sales Channels
  - 11.7.1 Thermoplastic Elastomers Sales Model
  - 11.7.2 Thermoplastic Elastomers Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Thermoplastic Elastomers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Thermoplastic Elastomers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Thermoplastic Elastomers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Thermoplastic Elastomers Production Value Market Share by Region (2021-2026)
- Table 5. World Thermoplastic Elastomers Production Value Market Share by Region (2027-2032)
- Table 6. World Thermoplastic Elastomers Production by Region (2021-2026) & (K MT)
- Table 7. World Thermoplastic Elastomers Production by Region (2027-2032) & (K MT)
- Table 8. World Thermoplastic Elastomers Production Market Share by Region (2021-2026)
- Table 9. World Thermoplastic Elastomers Production Market Share by Region (2027-2032)
- Table 10. World Thermoplastic Elastomers Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Thermoplastic Elastomers Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Thermoplastic Elastomers Major Market Trends
- Table 13. World Thermoplastic Elastomers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World Thermoplastic Elastomers Consumption by Region (2021-2026) & (K MT)
- Table 15. World Thermoplastic Elastomers Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World Thermoplastic Elastomers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Thermoplastic Elastomers Producers in 2025
- Table 18. World Thermoplastic Elastomers Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key Thermoplastic Elastomers Producers in 2025
- Table 20. World Thermoplastic Elastomers Average Price by Manufacturer (2021-2026)

& (USD/MT)

Table 21. Global Thermoplastic Elastomers Company Evaluation Quadrant

Table 22. World Thermoplastic Elastomers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Thermoplastic Elastomers Production Site of Key Manufacturer

Table 24. Thermoplastic Elastomers Market: Company Product Type Footprint

Table 25. Thermoplastic Elastomers Market: Company Product Application Footprint

Table 26. Thermoplastic Elastomers Competitive Factors

Table 27. Thermoplastic Elastomers New Entrant and Capacity Expansion Plans

Table 28. Thermoplastic Elastomers Mergers & Acquisitions Activity

Table 29. United States VS China Thermoplastic Elastomers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Thermoplastic Elastomers Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Thermoplastic Elastomers Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Thermoplastic Elastomers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Thermoplastic Elastomers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Thermoplastic Elastomers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Thermoplastic Elastomers Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Thermoplastic Elastomers Production Market Share (2021-2026)

Table 37. China Based Thermoplastic Elastomers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Thermoplastic Elastomers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Thermoplastic Elastomers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Thermoplastic Elastomers Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Thermoplastic Elastomers Production Market Share (2021-2026)

Table 42. Rest of World Based Thermoplastic Elastomers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thermoplastic Elastomers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermoplastic Elastomers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermoplastic Elastomers Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Thermoplastic Elastomers Production Market Share (2021-2026)

Table 47. World Thermoplastic Elastomers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermoplastic Elastomers Production by Type (2021-2026) & (K MT)

Table 49. World Thermoplastic Elastomers Production by Type (2027-2032) & (K MT)

Table 50. World Thermoplastic Elastomers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thermoplastic Elastomers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thermoplastic Elastomers Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Thermoplastic Elastomers Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Thermoplastic Elastomers Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermoplastic Elastomers Production by Processing Method (2021-2026) & (K MT)

Table 56. World Thermoplastic Elastomers Production by Processing Method (2027-2032) & (K MT)

Table 57. World Thermoplastic Elastomers Production Value by Processing Method (2021-2026) & (USD Million)

Table 58. World Thermoplastic Elastomers Production Value by Processing Method (2027-2032) & (USD Million)

Table 59. World Thermoplastic Elastomers Average Price by Processing Method (2021-2026) & (USD/MT)

Table 60. World Thermoplastic Elastomers Average Price by Processing Method (2027-2032) & (USD/MT)

Table 61. World Thermoplastic Elastomers Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Thermoplastic Elastomers Production by Processing Method (2021-2026) & (K MT)

Table 63. World Thermoplastic Elastomers Production by Processing Method

(2027-2032) & (K MT)

Table 64. World Thermoplastic Elastomers Production Value by Processing Method (2021-2026) & (USD Million)

Table 65. World Thermoplastic Elastomers Production Value by Processing Method (2027-2032) & (USD Million)

Table 66. World Thermoplastic Elastomers Average Price by Processing Method (2021-2026) & (USD/MT)

Table 67. World Thermoplastic Elastomers Average Price by Processing Method (2027-2032) & (USD/MT)

Table 68. World Thermoplastic Elastomers Production Value by Hardness, (USD Million), 2021 & 2025 & 2032

Table 69. World Thermoplastic Elastomers Production by Hardness (2021-2026) & (K MT)

Table 70. World Thermoplastic Elastomers Production by Hardness (2027-2032) & (K MT)

Table 71. World Thermoplastic Elastomers Production Value by Hardness (2021-2026) & (USD Million)

Table 72. World Thermoplastic Elastomers Production Value by Hardness (2027-2032) & (USD Million)

Table 73. World Thermoplastic Elastomers Average Price by Hardness (2021-2026) & (USD/MT)

Table 74. World Thermoplastic Elastomers Average Price by Hardness (2027-2032) & (USD/MT)

Table 75. World Thermoplastic Elastomers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Thermoplastic Elastomers Production by Application (2021-2026) & (K MT)

Table 77. World Thermoplastic Elastomers Production by Application (2027-2032) & (K MT)

Table 78. World Thermoplastic Elastomers Production Value by Application (2021-2026) & (USD Million)

Table 79. World Thermoplastic Elastomers Production Value by Application (2027-2032) & (USD Million)

Table 80. World Thermoplastic Elastomers Average Price by Application (2021-2026) & (USD/MT)

Table 81. World Thermoplastic Elastomers Average Price by Application (2027-2032) & (USD/MT)

Table 82. Kraton Polymers Basic Information, Manufacturing Base and Competitors

Table 83. Kraton Polymers Major Business

- Table 84. Kraton Polymers Thermoplastic Elastomers Product and Services
- Table 85. Kraton Polymers Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Kraton Polymers Recent Developments/Updates
- Table 87. Kraton Polymers Competitive Strengths & Weaknesses
- Table 88. INEOS Styrolution Basic Information, Manufacturing Base and Competitors
- Table 89. INEOS Styrolution Major Business
- Table 90. INEOS Styrolution Thermoplastic Elastomers Product and Services
- Table 91. INEOS Styrolution Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. INEOS Styrolution Recent Developments/Updates
- Table 93. INEOS Styrolution Competitive Strengths & Weaknesses
- Table 94. BASF SE Basic Information, Manufacturing Base and Competitors
- Table 95. BASF SE Major Business
- Table 96. BASF SE Thermoplastic Elastomers Product and Services
- Table 97. BASF SE Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. BASF SE Recent Developments/Updates
- Table 99. BASF SE Competitive Strengths & Weaknesses
- Table 100. Dynasol Basic Information, Manufacturing Base and Competitors
- Table 101. Dynasol Major Business
- Table 102. Dynasol Thermoplastic Elastomers Product and Services
- Table 103. Dynasol Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Dynasol Recent Developments/Updates
- Table 105. Dynasol Competitive Strengths & Weaknesses
- Table 106. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 107. LG Chem Major Business
- Table 108. LG Chem Thermoplastic Elastomers Product and Services
- Table 109. LG Chem Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. LG Chem Recent Developments/Updates
- Table 111. LG Chem Competitive Strengths & Weaknesses
- Table 112. CHIMEI Basic Information, Manufacturing Base and Competitors
- Table 113. CHIMEI Major Business
- Table 114. CHIMEI Thermoplastic Elastomers Product and Services
- Table 115. CHIMEI Thermoplastic Elastomers Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. CHIMEI Recent Developments/Updates

Table 117. CHIMEI Competitive Strengths & Weaknesses

Table 118. Avient Corporation Basic Information, Manufacturing Base and Competitors

Table 119. Avient Corporation Major Business

Table 120. Avient Corporation Thermoplastic Elastomers Product and Services

Table 121. Avient Corporation Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Avient Corporation Recent Developments/Updates

Table 123. Avient Corporation Competitive Strengths & Weaknesses

Table 124. Versalis Basic Information, Manufacturing Base and Competitors

Table 125. Versalis Major Business

Table 126. Versalis Thermoplastic Elastomers Product and Services

Table 127. Versalis Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Versalis Recent Developments/Updates

Table 129. Versalis Competitive Strengths & Weaknesses

Table 130. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 131. Mitsubishi Chemical Major Business

Table 132. Mitsubishi Chemical Thermoplastic Elastomers Product and Services

Table 133. Mitsubishi Chemical Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Mitsubishi Chemical Recent Developments/Updates

Table 135. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 136. Sibur Basic Information, Manufacturing Base and Competitors

Table 137. Sibur Major Business

Table 138. Sibur Thermoplastic Elastomers Product and Services

Table 139. Sibur Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Sibur Recent Developments/Updates

Table 141. Sibur Competitive Strengths & Weaknesses

Table 142. DuPont Basic Information, Manufacturing Base and Competitors

Table 143. DuPont Major Business

Table 144. DuPont Thermoplastic Elastomers Product and Services

Table 145. DuPont Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. DuPont Recent Developments/Updates

- Table 147. DuPont Competitive Strengths & Weaknesses
- Table 148. Kumho Petrochemical Basic Information, Manufacturing Base and Competitors
- Table 149. Kumho Petrochemical Major Business
- Table 150. Kumho Petrochemical Thermoplastic Elastomers Product and Services
- Table 151. Kumho Petrochemical Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Kumho Petrochemical Recent Developments/Updates
- Table 153. Kumho Petrochemical Competitive Strengths & Weaknesses
- Table 154. HEXPOL Basic Information, Manufacturing Base and Competitors
- Table 155. HEXPOL Major Business
- Table 156. HEXPOL Thermoplastic Elastomers Product and Services
- Table 157. HEXPOL Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. HEXPOL Recent Developments/Updates
- Table 159. HEXPOL Competitive Strengths & Weaknesses
- Table 160. Celanese Basic Information, Manufacturing Base and Competitors
- Table 161. Celanese Major Business
- Table 162. Celanese Thermoplastic Elastomers Product and Services
- Table 163. Celanese Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Celanese Recent Developments/Updates
- Table 165. Celanese Competitive Strengths & Weaknesses
- Table 166. Eneos Basic Information, Manufacturing Base and Competitors
- Table 167. Eneos Major Business
- Table 168. Eneos Thermoplastic Elastomers Product and Services
- Table 169. Eneos Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Eneos Recent Developments/Updates
- Table 171. Eneos Competitive Strengths & Weaknesses
- Table 172. Kuraray Basic Information, Manufacturing Base and Competitors
- Table 173. Kuraray Major Business
- Table 174. Kuraray Thermoplastic Elastomers Product and Services
- Table 175. Kuraray Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Kuraray Recent Developments/Updates
- Table 177. Kuraray Competitive Strengths & Weaknesses
- Table 178. Sinopec Basic Information, Manufacturing Base and Competitors

- Table 179. Sinopec Major Business
- Table 180. Sinopec Thermoplastic Elastomers Product and Services
- Table 181. Sinopec Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Sinopec Recent Developments/Updates
- Table 183. Sinopec Competitive Strengths & Weaknesses
- Table 184. CNPC Basic Information, Manufacturing Base and Competitors
- Table 185. CNPC Major Business
- Table 186. CNPC Thermoplastic Elastomers Product and Services
- Table 187. CNPC Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. CNPC Recent Developments/Updates
- Table 189. CNPC Competitive Strengths & Weaknesses
- Table 190. Lee Chang Yung Basic Information, Manufacturing Base and Competitors
- Table 191. Lee Chang Yung Major Business
- Table 192. Lee Chang Yung Thermoplastic Elastomers Product and Services
- Table 193. Lee Chang Yung Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Lee Chang Yung Recent Developments/Updates
- Table 195. Lee Chang Yung Competitive Strengths & Weaknesses
- Table 196. TSRC Basic Information, Manufacturing Base and Competitors
- Table 197. TSRC Major Business
- Table 198. TSRC Thermoplastic Elastomers Product and Services
- Table 199. TSRC Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 200. TSRC Recent Developments/Updates
- Table 201. TSRC Competitive Strengths & Weaknesses
- Table 202. Ningbo Changhong Polymer Basic Information, Manufacturing Base and Competitors
- Table 203. Ningbo Changhong Polymer Major Business
- Table 204. Ningbo Changhong Polymer Thermoplastic Elastomers Product and Services
- Table 205. Ningbo Changhong Polymer Thermoplastic Elastomers Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 206. Ningbo Changhong Polymer Recent Developments/Updates
- Table 207. Ningbo Changhong Polymer Competitive Strengths & Weaknesses
- Table 208. Global Key Players of Thermoplastic Elastomers Upstream (Raw Materials)

Table 209. Global Thermoplastic Elastomers Typical Customers

Table 210. Thermoplastic Elastomers Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Thermoplastic Elastomers Picture
- Figure 2. World Thermoplastic Elastomers Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Thermoplastic Elastomers Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 5. World Thermoplastic Elastomers Average Price (2021-2032) & (USD/MT)
- Figure 6. World Thermoplastic Elastomers Production Value Market Share by Region (2021-2032)
- Figure 7. World Thermoplastic Elastomers Production Market Share by Region (2021-2032)
- Figure 8. North America Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 9. Europe Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 10. China Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 11. Japan Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 12. China Taiwan Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 13. South Korea Thermoplastic Elastomers Production (2021-2032) & (K MT)
- Figure 14. Thermoplastic Elastomers Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 17. World Thermoplastic Elastomers Consumption Market Share by Region (2021-2032)
- Figure 18. United States Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 19. China Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 20. Europe Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 21. Japan Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 22. South Korea Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 23. ASEAN Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 24. India Thermoplastic Elastomers Consumption (2021-2032) & (K MT)
- Figure 25. Producer Shipments of Thermoplastic Elastomers by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Thermoplastic Elastomers Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Thermoplastic Elastomers Markets in 2025

Figure 28. United States VS China: Thermoplastic Elastomers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Thermoplastic Elastomers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Thermoplastic Elastomers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Thermoplastic Elastomers Production Market Share 2025

Figure 32. China Based Manufacturers Thermoplastic Elastomers Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Thermoplastic Elastomers Production Market Share 2025

Figure 34. World Thermoplastic Elastomers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Thermoplastic Elastomers Production Value Market Share by Type in 2025

Figure 36. Styrene-Based TPE (SBCs)

Figure 37. Thermoplastic Polyolefins

Figure 38. Thermoplastic Polyurethanes

Figure 39. Polyether Ester TPE(TPEE)

Figure 40. Others

Figure 41. World Thermoplastic Elastomers Production Market Share by Type (2021-2032)

Figure 42. World Thermoplastic Elastomers Production Value Market Share by Type (2021-2032)

Figure 43. World Thermoplastic Elastomers Average Price by Type (2021-2032) & (USD/MT)

Figure 44. World Thermoplastic Elastomers Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Figure 45. World Thermoplastic Elastomers Production Value Market Share by Processing Method in 2025

Figure 46. Injection Molding Grades

Figure 47. Extrusion Grades

Figure 48. Blow Molding Grades

Figure 49. Thermoforming Grades

Figure 50. 3D Printing Grades

Figure 51. World Thermoplastic Elastomers Production Market Share by Processing Method (2021-2032)

Figure 52. World Thermoplastic Elastomers Production Value Market Share by

Processing Method (2021-2032)

Figure 53. World Thermoplastic Elastomers Average Price by Processing Method (2021-2032) & (USD/MT)

Figure 54. World Thermoplastic Elastomers Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Figure 55. World Thermoplastic Elastomers Production Value Market Share by Processing Method in 2025

Figure 56. Neat Resin

Figure 57. Oil-extended Compounds

Figure 58. Filled vs Unfilled

Figure 59. Reinforced Compounds

Figure 60. Foamed / Microcellular Grades

Figure 61. Others

Figure 62. World Thermoplastic Elastomers Production Market Share by Processing Method (2021-2032)

Figure 63. World Thermoplastic Elastomers Production Value Market Share by Processing Method (2021-2032)

Figure 64. World Thermoplastic Elastomers Average Price by Processing Method (2021-2032) & (USD/MT)

Figure 65. World Thermoplastic Elastomers Production Value by Hardness, (USD Million), 2021 & 2025 & 2032

Figure 66. World Thermoplastic Elastomers Production Value Market Share by Hardness in 2025

Figure 67. Very Soft Gels

Figure 68. Soft Touch

Figure 69. General-Purpose Elastomeric

Figure 70. Semi-rigid Elastomeric

Figure 71. World Thermoplastic Elastomers Production Market Share by Hardness (2021-2032)

Figure 72. World Thermoplastic Elastomers Production Value Market Share by Hardness (2021-2032)

Figure 73. World Thermoplastic Elastomers Average Price by Hardness (2021-2032) & (USD/MT)

Figure 74. World Thermoplastic Elastomers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 75. World Thermoplastic Elastomers Production Value Market Share by Application in 2025

Figure 76. Footwear

Figure 77. Automobile

Figure 78. Building & Construction

Figure 79. Others

Figure 80. World Thermoplastic Elastomers Production Market Share by Application (2021-2032)

Figure 81. World Thermoplastic Elastomers Production Value Market Share by Application (2021-2032)

Figure 82. World Thermoplastic Elastomers Average Price by Application (2021-2032) & (USD/MT)

Figure 83. Thermoplastic Elastomers Industry Chain

Figure 84. Thermoplastic Elastomers Procurement Model

Figure 85. Thermoplastic Elastomers Sales Model

Figure 86. Thermoplastic Elastomers Sales Channels, Direct Sales, and Distribution

Figure 87. Methodology

Figure 88. Research Process and Data Source

## I would like to order

Product name: Global Thermoplastic Elastomers Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB44E0455F73EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB44E0455F73EN.html>