

Global Thermoplastic Elastomer Modified Asphalt Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G862E6EC6422EN.html>

Date: June 2024

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: G862E6EC6422EN

Abstracts

According to our (Global Info Research) latest study, the global Thermoplastic Elastomer Modified Asphalt market size was valued at USD 9286.3 million in 2023 and is forecast to a readjusted size of USD 12470 million by 2030 with a CAGR of 4.3% during review period.

Thermoplastic Elastomer Modified Asphalt (TEMA) is a type of asphalt binder that is enhanced by incorporating thermoplastic elastomer materials into the asphalt mixture. TEMA is a blend of bitumen (a primary component of asphalt) and thermoplastic elastomers, which are synthetic polymers that exhibit both rubber-like elasticity and plastic-like flow properties.

The addition of thermoplastic elastomers to asphalt binder improves its properties, making it more flexible and resistant to cracking and deformation. This modification enhances the overall performance of the asphalt, especially in challenging environmental conditions and heavy traffic areas.

Key benefits of Thermoplastic Elastomer Modified Asphalt (TEMA) include:

Enhanced Flexibility: TEMA provides increased flexibility to the asphalt, enabling it to better withstand temperature fluctuations and traffic-induced stress.

Crack Resistance: The addition of thermoplastic elastomers improves the resistance of the asphalt to cracking, extending the service life of pavements.

Improved Rutting Resistance: TEMA exhibits better resistance to rutting, which is the

permanent deformation of asphalt caused by repeated traffic loads.

Better Adhesion: The modified asphalt binder exhibits improved adhesion to aggregate particles, contributing to better pavement performance.

Reduced Temperature Sensitivity: TEMA shows reduced sensitivity to temperature changes, which can minimize the risk of thermal cracking.

Market for Thermoplastic Elastomer Modified Asphalt (TEMA):

The market for Thermoplastic Elastomer Modified Asphalt (TEMA) has been growing steadily as it offers advantages over conventional asphalt binders in terms of performance and longevity. Some key factors contributing to the market's growth include:

Road Infrastructure Development: Increasing investments in road construction and infrastructure projects drive the demand for high-performance asphalt binders like TEMA.

Maintenance and Rehabilitation: The use of TEMA in maintenance and rehabilitation projects can extend the life of existing pavements and reduce the need for frequent repairs.

Heavy Traffic Areas: TEMA is especially beneficial in areas with heavy traffic loads, such as highways, airport runways, and industrial zones.

Sustainable Infrastructure: TEMA's ability to enhance pavement durability aligns with the focus on sustainable and long-lasting infrastructure solutions.

Regulatory Requirements: Some regions have specific regulations or specifications that encourage or mandate the use of modified asphalt binders like TEMA in certain applications.

As the demand for durable and high-performance road surfaces increases, the market for Thermoplastic Elastomer Modified Asphalt (TEMA) is expected to continue growing. Manufacturers of TEMA are likely to invest in research and development to develop new formulations and expand their applications to meet evolving industry needs.

The Global Info Research report includes an overview of the development of the

Thermoplastic Elastomer Modified Asphalt industry chain, the market status of Road Construction & Paving (SBS Modified Asphalt, Plastomer Modified Asphalt), Roofing (SBS Modified Asphalt, Plastomer Modified Asphalt), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermoplastic Elastomer Modified Asphalt.

Regionally, the report analyzes the Thermoplastic Elastomer Modified Asphalt markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermoplastic Elastomer Modified Asphalt market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thermoplastic Elastomer Modified Asphalt market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermoplastic Elastomer Modified Asphalt industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., SBS Modified Asphalt, Plastomer Modified Asphalt).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermoplastic Elastomer Modified Asphalt market.

Regional Analysis: The report involves examining the Thermoplastic Elastomer Modified Asphalt market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thermoplastic Elastomer Modified Asphalt market. This may include estimating market growth rates, predicting market demand, and

identifying emerging trends.

The report also involves a more granular approach to Thermoplastic Elastomer Modified Asphalt:

Company Analysis: Report covers individual Thermoplastic Elastomer Modified Asphalt manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermoplastic Elastomer Modified Asphalt. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Road Construction & Paving, Roofing).

Technology Analysis: Report covers specific technologies relevant to Thermoplastic Elastomer Modified Asphalt. It assesses the current state, advancements, and potential future developments in Thermoplastic Elastomer Modified Asphalt areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thermoplastic Elastomer Modified Asphalt market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermoplastic Elastomer Modified Asphalt market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

SBS Modified Asphalt

Plastomer Modified Asphalt

SBR Modified Asphalt

Others

Market segment by Application

Road Construction & Paving

Roofing

Others

Major players covered

Total Bitumen

Shell

SK energy

ExxonMobil

TIPCO ASPHALT

Colas

Nynas

Gazprom Neft PJSC

Breedon

Baolirus

Husky Energy

Associated Asphalt

Wright Asphalt Products

Guochuang Hi-tech

Nichireki

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic Elastomer Modified Asphalt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic Elastomer Modified Asphalt, with price, sales, revenue and global market share of Thermoplastic Elastomer Modified Asphalt from 2019 to 2024.

Chapter 3, the Thermoplastic Elastomer Modified Asphalt competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic Elastomer Modified Asphalt breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermoplastic Elastomer Modified Asphalt market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic Elastomer Modified Asphalt.

Chapter 14 and 15, to describe Thermoplastic Elastomer Modified Asphalt sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Thermoplastic Elastomer Modified Asphalt
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 SBS Modified Asphalt
 - 1.3.3 Plastomer Modified Asphalt
 - 1.3.4 SBR Modified Asphalt
 - 1.3.5 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Road Construction & Paving
 - 1.4.3 Roofing
 - 1.4.4 Others
- 1.5 Global Thermoplastic Elastomer Modified Asphalt Market Size & Forecast
 - 1.5.1 Global Thermoplastic Elastomer Modified Asphalt Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Thermoplastic Elastomer Modified Asphalt Sales Quantity (2019-2030)
 - 1.5.3 Global Thermoplastic Elastomer Modified Asphalt Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Total Bitumen
 - 2.1.1 Total Bitumen Details
 - 2.1.2 Total Bitumen Major Business
 - 2.1.3 Total Bitumen Thermoplastic Elastomer Modified Asphalt Product and Services
 - 2.1.4 Total Bitumen Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Total Bitumen Recent Developments/Updates
- 2.2 Shell
 - 2.2.1 Shell Details
 - 2.2.2 Shell Major Business
 - 2.2.3 Shell Thermoplastic Elastomer Modified Asphalt Product and Services
 - 2.2.4 Shell Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Shell Recent Developments/Updates

2.3 SK energy

2.3.1 SK energy Details

2.3.2 SK energy Major Business

2.3.3 SK energy Thermoplastic Elastomer Modified Asphalt Product and Services

2.3.4 SK energy Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 SK energy Recent Developments/Updates

2.4 ExxonMobil

2.4.1 ExxonMobil Details

2.4.2 ExxonMobil Major Business

2.4.3 ExxonMobil Thermoplastic Elastomer Modified Asphalt Product and Services

2.4.4 ExxonMobil Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 ExxonMobil Recent Developments/Updates

2.5 TIPCO ASPHALT

2.5.1 TIPCO ASPHALT Details

2.5.2 TIPCO ASPHALT Major Business

2.5.3 TIPCO ASPHALT Thermoplastic Elastomer Modified Asphalt Product and Services

2.5.4 TIPCO ASPHALT Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 TIPCO ASPHALT Recent Developments/Updates

2.6 Colas

2.6.1 Colas Details

2.6.2 Colas Major Business

2.6.3 Colas Thermoplastic Elastomer Modified Asphalt Product and Services

2.6.4 Colas Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Colas Recent Developments/Updates

2.7 Nynas

2.7.1 Nynas Details

2.7.2 Nynas Major Business

2.7.3 Nynas Thermoplastic Elastomer Modified Asphalt Product and Services

2.7.4 Nynas Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Nynas Recent Developments/Updates

2.8 Gazprom Neft PJSC

- 2.8.1 Gazprom Neft PJSC Details
- 2.8.2 Gazprom Neft PJSC Major Business
- 2.8.3 Gazprom Neft PJSC Thermoplastic Elastomer Modified Asphalt Product and Services
- 2.8.4 Gazprom Neft PJSC Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Gazprom Neft PJSC Recent Developments/Updates
- 2.9 Breedon
 - 2.9.1 Breedon Details
 - 2.9.2 Breedon Major Business
 - 2.9.3 Breedon Thermoplastic Elastomer Modified Asphalt Product and Services
 - 2.9.4 Breedon Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Breedon Recent Developments/Updates
- 2.10 Baolirus
 - 2.10.1 Baolirus Details
 - 2.10.2 Baolirus Major Business
 - 2.10.3 Baolirus Thermoplastic Elastomer Modified Asphalt Product and Services
 - 2.10.4 Baolirus Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Baolirus Recent Developments/Updates
- 2.11 Husky Energy
 - 2.11.1 Husky Energy Details
 - 2.11.2 Husky Energy Major Business
 - 2.11.3 Husky Energy Thermoplastic Elastomer Modified Asphalt Product and Services
 - 2.11.4 Husky Energy Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Husky Energy Recent Developments/Updates
- 2.12 Associated Asphalt
 - 2.12.1 Associated Asphalt Details
 - 2.12.2 Associated Asphalt Major Business
 - 2.12.3 Associated Asphalt Thermoplastic Elastomer Modified Asphalt Product and Services
 - 2.12.4 Associated Asphalt Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Associated Asphalt Recent Developments/Updates
- 2.13 Wright Asphalt Products
 - 2.13.1 Wright Asphalt Products Details
 - 2.13.2 Wright Asphalt Products Major Business

2.13.3 Wright Asphalt Products Thermoplastic Elastomer Modified Asphalt Product and Services

2.13.4 Wright Asphalt Products Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Wright Asphalt Products Recent Developments/Updates

2.14 Guochuang Hi-tech

2.14.1 Guochuang Hi-tech Details

2.14.2 Guochuang Hi-tech Major Business

2.14.3 Guochuang Hi-tech Thermoplastic Elastomer Modified Asphalt Product and Services

2.14.4 Guochuang Hi-tech Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Guochuang Hi-tech Recent Developments/Updates

2.15 Nichireki

2.15.1 Nichireki Details

2.15.2 Nichireki Major Business

2.15.3 Nichireki Thermoplastic Elastomer Modified Asphalt Product and Services

2.15.4 Nichireki Thermoplastic Elastomer Modified Asphalt Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Nichireki Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THERMOPLASTIC ELASTOMER MODIFIED ASPHALT BY MANUFACTURER

3.1 Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Manufacturer (2019-2024)

3.2 Global Thermoplastic Elastomer Modified Asphalt Revenue by Manufacturer (2019-2024)

3.3 Global Thermoplastic Elastomer Modified Asphalt Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Thermoplastic Elastomer Modified Asphalt by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Thermoplastic Elastomer Modified Asphalt Manufacturer Market Share in 2023

3.4.2 Top 6 Thermoplastic Elastomer Modified Asphalt Manufacturer Market Share in 2023

3.5 Thermoplastic Elastomer Modified Asphalt Market: Overall Company Footprint Analysis

- 3.5.1 Thermoplastic Elastomer Modified Asphalt Market: Region Footprint
- 3.5.2 Thermoplastic Elastomer Modified Asphalt Market: Company Product Type Footprint
- 3.5.3 Thermoplastic Elastomer Modified Asphalt Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Thermoplastic Elastomer Modified Asphalt Market Size by Region
 - 4.1.1 Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2019-2030)
 - 4.1.3 Global Thermoplastic Elastomer Modified Asphalt Average Price by Region (2019-2030)
- 4.2 North America Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030)
- 4.3 Europe Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030)
- 4.4 Asia-Pacific Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030)
- 4.5 South America Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030)
- 4.6 Middle East and Africa Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2030)
- 5.2 Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Type (2019-2030)
- 5.3 Global Thermoplastic Elastomer Modified Asphalt Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application

(2019-2030)

6.2 Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Application (2019-2030)

6.3 Global Thermoplastic Elastomer Modified Asphalt Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2030)

7.2 North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2030)

7.3 North America Thermoplastic Elastomer Modified Asphalt Market Size by Country

7.3.1 North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2030)

7.3.2 North America Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2030)

8.2 Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2030)

8.3 Europe Thermoplastic Elastomer Modified Asphalt Market Size by Country

8.3.1 Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2030)

8.3.2 Europe Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Thermoplastic Elastomer Modified Asphalt Market Size by Region

9.3.1 Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2030)

10.2 South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2030)

10.3 South America Thermoplastic Elastomer Modified Asphalt Market Size by Country

10.3.1 South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2030)

10.3.2 South America Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Thermoplastic Elastomer Modified Asphalt Market Size by Country

11.3.1 Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Thermoplastic Elastomer Modified Asphalt Market Drivers

12.2 Thermoplastic Elastomer Modified Asphalt Market Restraints

12.3 Thermoplastic Elastomer Modified Asphalt Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Thermoplastic Elastomer Modified Asphalt and Key Manufacturers

13.2 Manufacturing Costs Percentage of Thermoplastic Elastomer Modified Asphalt

13.3 Thermoplastic Elastomer Modified Asphalt Production Process

13.4 Thermoplastic Elastomer Modified Asphalt Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Thermoplastic Elastomer Modified Asphalt Typical Distributors

14.3 Thermoplastic Elastomer Modified Asphalt Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Total Bitumen Basic Information, Manufacturing Base and Competitors

Table 4. Total Bitumen Major Business

Table 5. Total Bitumen Thermoplastic Elastomer Modified Asphalt Product and Services

Table 6. Total Bitumen Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Total Bitumen Recent Developments/Updates

Table 8. Shell Basic Information, Manufacturing Base and Competitors

Table 9. Shell Major Business

Table 10. Shell Thermoplastic Elastomer Modified Asphalt Product and Services

Table 11. Shell Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Shell Recent Developments/Updates

Table 13. SK energy Basic Information, Manufacturing Base and Competitors

Table 14. SK energy Major Business

Table 15. SK energy Thermoplastic Elastomer Modified Asphalt Product and Services

Table 16. SK energy Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. SK energy Recent Developments/Updates

Table 18. ExxonMobil Basic Information, Manufacturing Base and Competitors

Table 19. ExxonMobil Major Business

Table 20. ExxonMobil Thermoplastic Elastomer Modified Asphalt Product and Services

Table 21. ExxonMobil Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. ExxonMobil Recent Developments/Updates

Table 23. TIPCO ASPHALT Basic Information, Manufacturing Base and Competitors

Table 24. TIPCO ASPHALT Major Business

Table 25. TIPCO ASPHALT Thermoplastic Elastomer Modified Asphalt Product and

Services

Table 26. TIPCO ASPHALT Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. TIPCO ASPHALT Recent Developments/Updates

Table 28. Colas Basic Information, Manufacturing Base and Competitors

Table 29. Colas Major Business

Table 30. Colas Thermoplastic Elastomer Modified Asphalt Product and Services

Table 31. Colas Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Colas Recent Developments/Updates

Table 33. Nynas Basic Information, Manufacturing Base and Competitors

Table 34. Nynas Major Business

Table 35. Nynas Thermoplastic Elastomer Modified Asphalt Product and Services

Table 36. Nynas Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Nynas Recent Developments/Updates

Table 38. Gazprom Neft PJSC Basic Information, Manufacturing Base and Competitors

Table 39. Gazprom Neft PJSC Major Business

Table 40. Gazprom Neft PJSC Thermoplastic Elastomer Modified Asphalt Product and Services

Table 41. Gazprom Neft PJSC Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Gazprom Neft PJSC Recent Developments/Updates

Table 43. Breedon Basic Information, Manufacturing Base and Competitors

Table 44. Breedon Major Business

Table 45. Breedon Thermoplastic Elastomer Modified Asphalt Product and Services

Table 46. Breedon Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Breedon Recent Developments/Updates

Table 48. Baolirus Basic Information, Manufacturing Base and Competitors

Table 49. Baolirus Major Business

Table 50. Baolirus Thermoplastic Elastomer Modified Asphalt Product and Services

Table 51. Baolirus Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share

(2019-2024)

Table 52. Baolirus Recent Developments/Updates

Table 53. Husky Energy Basic Information, Manufacturing Base and Competitors

Table 54. Husky Energy Major Business

Table 55. Husky Energy Thermoplastic Elastomer Modified Asphalt Product and Services

Table 56. Husky Energy Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Husky Energy Recent Developments/Updates

Table 58. Associated Asphalt Basic Information, Manufacturing Base and Competitors

Table 59. Associated Asphalt Major Business

Table 60. Associated Asphalt Thermoplastic Elastomer Modified Asphalt Product and Services

Table 61. Associated Asphalt Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Associated Asphalt Recent Developments/Updates

Table 63. Wright Asphalt Products Basic Information, Manufacturing Base and Competitors

Table 64. Wright Asphalt Products Major Business

Table 65. Wright Asphalt Products Thermoplastic Elastomer Modified Asphalt Product and Services

Table 66. Wright Asphalt Products Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Wright Asphalt Products Recent Developments/Updates

Table 68. Guochuang Hi-tech Basic Information, Manufacturing Base and Competitors

Table 69. Guochuang Hi-tech Major Business

Table 70. Guochuang Hi-tech Thermoplastic Elastomer Modified Asphalt Product and Services

Table 71. Guochuang Hi-tech Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Guochuang Hi-tech Recent Developments/Updates

Table 73. Nichireki Basic Information, Manufacturing Base and Competitors

Table 74. Nichireki Major Business

Table 75. Nichireki Thermoplastic Elastomer Modified Asphalt Product and Services

Table 76. Nichireki Thermoplastic Elastomer Modified Asphalt Sales Quantity (K MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Nichireki Recent Developments/Updates

Table 78. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 79. Global Thermoplastic Elastomer Modified Asphalt Revenue by Manufacturer (2019-2024) & (USD Million)

Table 80. Global Thermoplastic Elastomer Modified Asphalt Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 81. Market Position of Manufacturers in Thermoplastic Elastomer Modified Asphalt, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 82. Head Office and Thermoplastic Elastomer Modified Asphalt Production Site of Key Manufacturer

Table 83. Thermoplastic Elastomer Modified Asphalt Market: Company Product Type Footprint

Table 84. Thermoplastic Elastomer Modified Asphalt Market: Company Product Application Footprint

Table 85. Thermoplastic Elastomer Modified Asphalt New Market Entrants and Barriers to Market Entry

Table 86. Thermoplastic Elastomer Modified Asphalt Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2019-2024) & (K MT)

Table 88. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2025-2030) & (K MT)

Table 89. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2019-2024) & (USD Million)

Table 90. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2025-2030) & (USD Million)

Table 91. Global Thermoplastic Elastomer Modified Asphalt Average Price by Region (2019-2024) & (USD/MT)

Table 92. Global Thermoplastic Elastomer Modified Asphalt Average Price by Region (2025-2030) & (USD/MT)

Table 93. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2024) & (K MT)

Table 94. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2025-2030) & (K MT)

Table 95. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Type (2019-2024) & (USD Million)

Table 96. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Type (2025-2030) & (USD Million)

Table 97. Global Thermoplastic Elastomer Modified Asphalt Average Price by Type (2019-2024) & (USD/MT)

Table 98. Global Thermoplastic Elastomer Modified Asphalt Average Price by Type (2025-2030) & (USD/MT)

Table 99. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2024) & (K MT)

Table 100. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2025-2030) & (K MT)

Table 101. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Application (2019-2024) & (USD Million)

Table 102. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Application (2025-2030) & (USD Million)

Table 103. Global Thermoplastic Elastomer Modified Asphalt Average Price by Application (2019-2024) & (USD/MT)

Table 104. Global Thermoplastic Elastomer Modified Asphalt Average Price by Application (2025-2030) & (USD/MT)

Table 105. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2024) & (K MT)

Table 106. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2025-2030) & (K MT)

Table 107. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2024) & (K MT)

Table 108. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2025-2030) & (K MT)

Table 109. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2024) & (K MT)

Table 110. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2025-2030) & (K MT)

Table 111. North America Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2024) & (USD Million)

Table 112. North America Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2025-2030) & (USD Million)

Table 113. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2024) & (K MT)

Table 114. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2025-2030) & (K MT)

Table 115. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by

Application (2019-2024) & (K MT)

Table 116. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2025-2030) & (K MT)

Table 117. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2024) & (K MT)

Table 118. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2025-2030) & (K MT)

Table 119. Europe Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2024) & (USD Million)

Table 120. Europe Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2025-2030) & (USD Million)

Table 121. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2024) & (K MT)

Table 122. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2025-2030) & (K MT)

Table 123. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2024) & (K MT)

Table 124. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2025-2030) & (K MT)

Table 125. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2019-2024) & (K MT)

Table 126. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2025-2030) & (K MT)

Table 127. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2019-2024) & (USD Million)

Table 128. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2025-2030) & (USD Million)

Table 129. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2024) & (K MT)

Table 130. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2025-2030) & (K MT)

Table 131. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2024) & (K MT)

Table 132. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2025-2030) & (K MT)

Table 133. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2019-2024) & (K MT)

Table 134. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity by Country (2025-2030) & (K MT)

Table 135. South America Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2019-2024) & (USD Million)

Table 136. South America Thermoplastic Elastomer Modified Asphalt Consumption Value by Country (2025-2030) & (USD Million)

Table 137. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2019-2024) & (K MT)

Table 138. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Type (2025-2030) & (K MT)

Table 139. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2019-2024) & (K MT)

Table 140. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Application (2025-2030) & (K MT)

Table 141. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2019-2024) & (K MT)

Table 142. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity by Region (2025-2030) & (K MT)

Table 143. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2019-2024) & (USD Million)

Table 144. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Consumption Value by Region (2025-2030) & (USD Million)

Table 145. Thermoplastic Elastomer Modified Asphalt Raw Material

Table 146. Key Manufacturers of Thermoplastic Elastomer Modified Asphalt Raw Materials

Table 147. Thermoplastic Elastomer Modified Asphalt Typical Distributors

Table 148. Thermoplastic Elastomer Modified Asphalt Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Thermoplastic Elastomer Modified Asphalt Picture
- Figure 2. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Type in 2023
- Figure 4. SBS Modified Asphalt Examples
- Figure 5. Plastomer Modified Asphalt Examples
- Figure 6. SBR Modified Asphalt Examples
- Figure 7. Others Examples
- Figure 8. Global Thermoplastic Elastomer Modified Asphalt Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 9. Global Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Application in 2023
- Figure 10. Road Construction & Paving Examples
- Figure 11. Roofing Examples
- Figure 12. Others Examples
- Figure 13. Global Thermoplastic Elastomer Modified Asphalt Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Thermoplastic Elastomer Modified Asphalt Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity (2019-2030) & (K MT)
- Figure 16. Global Thermoplastic Elastomer Modified Asphalt Average Price (2019-2030) & (USD/MT)
- Figure 17. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Thermoplastic Elastomer Modified Asphalt by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Thermoplastic Elastomer Modified Asphalt Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Thermoplastic Elastomer Modified Asphalt Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity Market

Share by Region (2019-2030)

Figure 23. Global Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Thermoplastic Elastomer Modified Asphalt Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Thermoplastic Elastomer Modified Asphalt Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Region (2019-2030)

Figure 55. China Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity

Market Share by Type (2019-2030)

Figure 62. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity

Market Share by Application (2019-2030)

Figure 63. South America Thermoplastic Elastomer Modified Asphalt Sales Quantity

Market Share by Country (2019-2030)

Figure 64. South America Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Thermoplastic Elastomer Modified Asphalt Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Thermoplastic Elastomer Modified Asphalt Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Thermoplastic Elastomer Modified Asphalt Market Drivers

Figure 76. Thermoplastic Elastomer Modified Asphalt Market Restraints

Figure 77. Thermoplastic Elastomer Modified Asphalt Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Thermoplastic Elastomer Modified Asphalt in 2023

Figure 80. Manufacturing Process Analysis of Thermoplastic Elastomer Modified Asphalt

Figure 81. Thermoplastic Elastomer Modified Asphalt Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

I would like to order

Product name: Global Thermoplastic Elastomer Modified Asphalt Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G862E6EC6422EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G862E6EC6422EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

