

Global Thermoplastic Composites Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Thermoplastic Composites market size was valued at USD 13290 million in 2023 and is forecast to a readjusted size of USD 16530 million by 2030 with a CAGR of 3.2% during review period.

Thermoplastic composites refer to composite materials made of thermoplastic resin reinforced with long fiber, short fiber and continuous fiber. A thermoplastic plastic is a polymer that becomes pliable or moldable above a specific temperature and solidifies upon cooling. The fibers are usually glass, carbon, and aramid. The thermoplastic resin is usually PA, PP, PBT, PPEK, PEKK, PPA, PPS, PSU, etc.

Thermoplastic composites are commonly used in aerospace/aviation/aviation, automotive, marine, consumer goods, electrical and electronics.

Leading players in Thermoplastic Composites industry are BASF, Lanxess, DSM, SABIC, PolyOne, DuPont and Solvay. BASF is the largest manufacturer, with the production market share of 8%. The top four companies occupied about 25% production share of the market.

China is the dominate producer of thermoplastic composites, accounting for about 30% of the total amount, followed by Europe, with the production market share of 29% and North America, with the production market share of 27%.

Automotive accounted for the largest market with about 33% of the global consumption volume for Thermoplastic Composites. With over 24% share in the thermoplastic

composites market, Aerospace/Aviation was the second largest application market.

The Global Info Research report includes an overview of the development of the Thermoplastic Composites industry chain, the market status of Automotive (Glass Fiber, Carbon Fiber), Aerospace/Aviation (Glass Fiber, Carbon Fiber), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermoplastic Composites.

Regionally, the report analyzes the Thermoplastic Composites markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermoplastic Composites market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thermoplastic Composites market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermoplastic Composites industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Glass Fiber, Carbon Fiber).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermoplastic Composites market.

Regional Analysis: The report involves examining the Thermoplastic Composites market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Thermoplastic Composites market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermoplastic Composites:

Company Analysis: Report covers individual Thermoplastic Composites manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermoplastic Composites. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace/Aviation).

Technology Analysis: Report covers specific technologies relevant to Thermoplastic Composites. It assesses the current state, advancements, and potential future developments in Thermoplastic Composites areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thermoplastic Composites market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermoplastic Composites market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Glass Fiber

Carbon Fiber

Others

Market segment by Application

Automotive

Aerospace/Aviation

Electrical and Electronics

Consumer Goods

Oil & gas

Medical

Others

Major players covered

BASF

Lanxess

DSM

SABIC

PolyOne

DuPont

Solvay

RTP

Celanese

Toray

TenCate

Teijin Limited

Kingfa Science and Technology

Genius

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic Composites product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic Composites, with price, sales, revenue and global market share of Thermoplastic Composites from 2019 to 2024.

Chapter 3, the Thermoplastic Composites competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic Composites breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermoplastic Composites market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic Composites.

Chapter 14 and 15, to describe Thermoplastic Composites sales channel, distributors, customers, research findings and conclusion.

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