

Global Thermoplastic-compatible Glass Fiber Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA479B9C7ED6EN.html>

Date: July 2026

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: GA479B9C7ED6EN

Abstracts

According to our (Global Info Research) latest study, the global Thermoplastic-compatible Glass Fiber Roving market size was valued at US\$ 2975 million in 2025 and is forecast to a readjusted size of US\$ 4709 million by 2032 with a CAGR of 7.1% during review period.

Thermoplastic-compatible glass fiber roving refers to continuous fiberglass roving with a sizing system designed for thermoplastic resins such as PP, PA, PBT, PET, PC, ABS and AS. It is mainly used in LFT, D-LFT, GMT, continuous-fiber thermoplastic composites, twin-screw compounding, extrusion and injection-molding reinforcement systems. Key upstream materials include silica sand, pyrophyllite, limestone, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and thermoplastic-compatible sizing systems. Major downstream applications include automotive lightweight components, appliances, electrical and electronic structural parts, industrial plastic parts, consumer goods, construction profiles and recyclable composites.

In 2025, global thermoplastic-compatible glass fiber roving production reached approximately 2.8 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, thermoplastic-compatible glass fiber roving is a key base reinforcement for glass-fiber-reinforced thermoplastic composites. Compared with thermoset-compatible rovings, it places greater emphasis on fast wet-out in molten thermoplastic resin, interface compatibility, fiber dispersion, low fuzz, fewer breaks and long-fiber retention. Compared with chopped fiberglass, direct roving can retain longer fiber length in LFT, D-LFT, CFRT and thermoplastic tape processes, improving impact

strength, stiffness, dimensional stability and structural load-bearing capability. Johns Manville describes direct roving for structural thermoplastics as single-end roving used to produce tapes, woven fabrics and non-crimp fabrics, with special sizing for compatibility with PP, PA or high-heat polymers; its LFT direct roving is also positioned for reinforcing thermoplastic compounds such as PP and PA and requires rapid impregnation during pultrusion.

In terms of industry trends, thermoplastic-compatible glass fiber roving is moving toward faster wet-out, higher fiber-length retention, lower fuzz, fewer breaks, lower static, resin-specific sizing, compatibility with high-heat engineering plastics, automation-ready processing and recyclable composite systems. Traditional fiberglass roving focused mainly on linear density, tensile strength and price, while thermoplastic-compatible roving is more strongly evaluated by processing stability in twin-screw extrusion, LFT-G, D-LFT, in-line compounding, thermo-compression molding, tape placement, organosheet production and continuous-fiber-reinforced thermoplastic composites. 3B Fibreglass also positions direct rovings for long-fiber technologies, along with filament winding, pultrusion, knitting and weaving. Owens Corning's SE4121 HP single-end roving is designed for PP long-fiber thermoplastic LFT-G and D-LFT applications and emphasizes higher mechanical performance and hydrolysis resistance, showing the shift toward automotive structural parts and higher-performance engineering thermoplastics.

The main growth drivers come from three areas. First, automotive lightweighting, electric vehicles, metal replacement and modular structural parts are increasing the use of glass-fiber-reinforced thermoplastics in front-end modules, underbody shields, seat structures, instrument-panel carriers, battery-pack components, bumper beams and semi-structural parts. Second, LFT, D-LFT, GMT, CFRT, organosheet and thermoplastic tape processes offer short molding cycles, weldability, recyclability and strong suitability for automated production, increasing demand for stable-feeding, fast-wet-out and low-defect fiberglass rovings. Third, growth in electrical and electronics, rail transit, home appliances, industrial equipment and high-heat engineering plastics is turning Thermoplastic-compatible Glass Fiber Roving from a general reinforcement input into a critical intermediate material affecting strength, toughness, dimensional stability, processing efficiency and batch consistency in thermoplastic composites.

This report is a detailed and comprehensive analysis for global Thermoplastic-compatible Glass Fiber Roving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermoplastic-compatible Glass Fiber Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermoplastic-compatible Glass Fiber Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermoplastic-compatible Glass Fiber Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermoplastic-compatible Glass Fiber Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Thermoplastic-compatible Glass Fiber Roving
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermoplastic-compatible Glass Fiber Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan

Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermoplastic-compatible Glass Fiber Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP-compatible Glass Fiber Roving

PA-compatible Glass Fiber Roving

PET-compatible Glass Fiber Roving

Others

Market segment by Linear Density

Below 1200tex

1200?2400tex

2400tex and Above

Market segment by Application

Automotive and Transportation

Electrical and Electronics

Industrial Equipment

Construction and Infrastructure

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic-compatible Glass Fiber Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic-compatible Glass Fiber Roving, with price, sales quantity, revenue, and global market share of Thermoplastic-compatible Glass Fiber Roving from 2021 to 2026.

Chapter 3, the Thermoplastic-compatible Glass Fiber Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic-compatible Glass Fiber Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermoplastic-compatible Glass Fiber Roving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic-compatible Glass Fiber Roving.

Chapter 14 and 15, to describe Thermoplastic-compatible Glass Fiber Roving sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 PP-compatible Glass Fiber Roving

1.3.3 PA-compatible Glass Fiber Roving

1.3.4 PET-compatible Glass Fiber Roving

1.3.5 Others

1.4 Market Analysis by Linear Density

1.4.1 Overview: Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Linear Density: 2021 Versus 2025 Versus 2032

1.4.2 Below 1200tex

1.4.3 1200?2400tex

1.4.4 2400tex and Above

1.5 Market Analysis by Application

1.5.1 Overview: Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Automotive and Transportation

1.5.3 Electrical and Electronics

1.5.4 Industrial Equipment

1.5.5 Construction and Infrastructure

1.5.6 Others

1.6 Global Thermoplastic-compatible Glass Fiber Roving Market Size & Forecast

1.6.1 Global Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity (2021-2032)

1.6.3 Global Thermoplastic-compatible Glass Fiber Roving Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 China Jushi

2.1.1 China Jushi Details

2.1.2 China Jushi Major Business

2.1.3 China Jushi Thermoplastic-compatible Glass Fiber Roving Product and Services

2.1.4 China Jushi Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 China Jushi Recent Developments/Updates

2.2 Praana Group (Owens Corning)

2.2.1 Praana Group (Owens Corning) Details

2.2.2 Praana Group (Owens Corning) Major Business

2.2.3 Praana Group (Owens Corning) Thermoplastic-compatible Glass Fiber Roving Product and Services

2.2.4 Praana Group (Owens Corning) Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Praana Group (Owens Corning) Recent Developments/Updates

2.3 Saint-Gobain Vetrotex

2.3.1 Saint-Gobain Vetrotex Details

2.3.2 Saint-Gobain Vetrotex Major Business

2.3.3 Saint-Gobain Vetrotex Thermoplastic-compatible Glass Fiber Roving Product and Services

2.3.4 Saint-Gobain Vetrotex Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Saint-Gobain Vetrotex Recent Developments/Updates

2.4 Nippon Electric Glass

2.4.1 Nippon Electric Glass Details

2.4.2 Nippon Electric Glass Major Business

2.4.3 Nippon Electric Glass Thermoplastic-compatible Glass Fiber Roving Product and Services

2.4.4 Nippon Electric Glass Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Nippon Electric Glass Recent Developments/Updates

2.5 Taishan Fiberglass

2.5.1 Taishan Fiberglass Details

2.5.2 Taishan Fiberglass Major Business

2.5.3 Taishan Fiberglass Thermoplastic-compatible Glass Fiber Roving Product and Services

2.5.4 Taishan Fiberglass Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Taishan Fiberglass Recent Developments/Updates

2.6 CPIC

2.6.1 CPIC Details

2.6.2 CPIC Major Business

2.6.3 CPIC Thermoplastic-compatible Glass Fiber Roving Product and Services

2.6.4 CPIC Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 CPIC Recent Developments/Updates

2.7 AGY Holding Corp.

2.7.1 AGY Holding Corp. Details

2.7.2 AGY Holding Corp. Major Business

2.7.3 AGY Holding Corp. Thermoplastic-compatible Glass Fiber Roving Product and Services

2.7.4 AGY Holding Corp. Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 AGY Holding Corp. Recent Developments/Updates

2.8 Valmiera Glass Group

2.8.1 Valmiera Glass Group Details

2.8.2 Valmiera Glass Group Major Business

2.8.3 Valmiera Glass Group Thermoplastic-compatible Glass Fiber Roving Product and Services

2.8.4 Valmiera Glass Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Valmiera Glass Group Recent Developments/Updates

2.9 Johns Manville

2.9.1 Johns Manville Details

2.9.2 Johns Manville Major Business

2.9.3 Johns Manville Thermoplastic-compatible Glass Fiber Roving Product and Services

2.9.4 Johns Manville Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Johns Manville Recent Developments/Updates

2.10 Taiwan Glass Group

2.10.1 Taiwan Glass Group Details

2.10.2 Taiwan Glass Group Major Business

2.10.3 Taiwan Glass Group Thermoplastic-compatible Glass Fiber Roving Product and Services

2.10.4 Taiwan Glass Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Taiwan Glass Group Recent Developments/Updates

2.11 3B Fibreglass

2.11.1 3B Fibreglass Details

2.11.2 3B Fibreglass Major Business

2.11.3 3B Fibreglass Thermoplastic-compatible Glass Fiber Roving Product and

Services

2.11.4 3B Fibreglass Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 3B Fibreglass Recent Developments/Updates

2.12 Sichuan Weibo New Material Group

2.12.1 Sichuan Weibo New Material Group Details

2.12.2 Sichuan Weibo New Material Group Major Business

2.12.3 Sichuan Weibo New Material Group Thermoplastic-compatible Glass Fiber Roving Product and Services

2.12.4 Sichuan Weibo New Material Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Sichuan Weibo New Material Group Recent Developments/Updates

2.13 Shandong Fiberglass Group

2.13.1 Shandong Fiberglass Group Details

2.13.2 Shandong Fiberglass Group Major Business

2.13.3 Shandong Fiberglass Group Thermoplastic-compatible Glass Fiber Roving Product and Services

2.13.4 Shandong Fiberglass Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Shandong Fiberglass Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THERMOPLASTIC-COMPATIBLE GLASS FIBER ROVING BY MANUFACTURER

3.1 Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Manufacturer (2021-2026)

3.2 Global Thermoplastic-compatible Glass Fiber Roving Revenue by Manufacturer (2021-2026)

3.3 Global Thermoplastic-compatible Glass Fiber Roving Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Thermoplastic-compatible Glass Fiber Roving by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Thermoplastic-compatible Glass Fiber Roving Manufacturer Market Share in 2025

3.4.3 Top 6 Thermoplastic-compatible Glass Fiber Roving Manufacturer Market Share in 2025

3.5 Thermoplastic-compatible Glass Fiber Roving Market: Overall Company Footprint

Analysis

3.5.1 Thermoplastic-compatible Glass Fiber Roving Market: Region Footprint

3.5.2 Thermoplastic-compatible Glass Fiber Roving Market: Company Product Type Footprint

3.5.3 Thermoplastic-compatible Glass Fiber Roving Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Thermoplastic-compatible Glass Fiber Roving Market Size by Region

4.1.1 Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Region (2021-2032)

4.1.2 Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2021-2032)

4.1.3 Global Thermoplastic-compatible Glass Fiber Roving Average Price by Region (2021-2032)

4.2 North America Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032)

4.3 Europe Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032)

4.4 Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032)

4.5 South America Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032)

4.6 Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2032)

5.2 Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Type (2021-2032)

5.3 Global Thermoplastic-compatible Glass Fiber Roving Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2032)

6.2 Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Application (2021-2032)

6.3 Global Thermoplastic-compatible Glass Fiber Roving Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2032)

7.2 North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2032)

7.3 North America Thermoplastic-compatible Glass Fiber Roving Market Size by Country

7.3.1 North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2032)

7.3.2 North America Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2032)

8.2 Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2032)

8.3 Europe Thermoplastic-compatible Glass Fiber Roving Market Size by Country

8.3.1 Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2032)

8.3.2 Europe Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Market Size by Region

9.3.1 Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2032)

10.2 South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2032)

10.3 South America Thermoplastic-compatible Glass Fiber Roving Market Size by Country

10.3.1 South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2032)

10.3.2 South America Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Market Size by Country

11.3.1 Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Thermoplastic-compatible Glass Fiber Roving Market Drivers

12.2 Thermoplastic-compatible Glass Fiber Roving Market Restraints

12.3 Thermoplastic-compatible Glass Fiber Roving Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Thermoplastic-compatible Glass Fiber Roving and Key Manufacturers

13.2 Manufacturing Costs Percentage of Thermoplastic-compatible Glass Fiber Roving

13.3 Thermoplastic-compatible Glass Fiber Roving Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Thermoplastic-compatible Glass Fiber Roving Typical Distributors

14.3 Thermoplastic-compatible Glass Fiber Roving Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Linear Density, (USD Million), 2021 & 2025 & 2032

Table 3. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. China Jushi Basic Information, Manufacturing Base and Competitors

Table 5. China Jushi Major Business

Table 6. China Jushi Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 7. China Jushi Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. China Jushi Recent Developments/Updates

Table 9. Praana Group (Owens Corning) Basic Information, Manufacturing Base and Competitors

Table 10. Praana Group (Owens Corning) Major Business

Table 11. Praana Group (Owens Corning) Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 12. Praana Group (Owens Corning) Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Praana Group (Owens Corning) Recent Developments/Updates

Table 14. Saint-Gobain Vetrotex Basic Information, Manufacturing Base and Competitors

Table 15. Saint-Gobain Vetrotex Major Business

Table 16. Saint-Gobain Vetrotex Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 17. Saint-Gobain Vetrotex Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Saint-Gobain Vetrotex Recent Developments/Updates

Table 19. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 20. Nippon Electric Glass Major Business

Table 21. Nippon Electric Glass Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 22. Nippon Electric Glass Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Nippon Electric Glass Recent Developments/Updates

Table 24. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 25. Taishan Fiberglass Major Business

Table 26. Taishan Fiberglass Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 27. Taishan Fiberglass Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Taishan Fiberglass Recent Developments/Updates

Table 29. CPIC Basic Information, Manufacturing Base and Competitors

Table 30. CPIC Major Business

Table 31. CPIC Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 32. CPIC Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. CPIC Recent Developments/Updates

Table 34. AGY Holding Corp. Basic Information, Manufacturing Base and Competitors

Table 35. AGY Holding Corp. Major Business

Table 36. AGY Holding Corp. Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 37. AGY Holding Corp. Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. AGY Holding Corp. Recent Developments/Updates

Table 39. Valmiera Glass Group Basic Information, Manufacturing Base and Competitors

Table 40. Valmiera Glass Group Major Business

Table 41. Valmiera Glass Group Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 42. Valmiera Glass Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Valmiera Glass Group Recent Developments/Updates

Table 44. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 45. Johns Manville Major Business

Table 46. Johns Manville Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 47. Johns Manville Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Johns Manville Recent Developments/Updates

Table 49. Taiwan Glass Group Basic Information, Manufacturing Base and Competitors

Table 50. Taiwan Glass Group Major Business

Table 51. Taiwan Glass Group Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 52. Taiwan Glass Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Taiwan Glass Group Recent Developments/Updates

Table 54. 3B Fibreglass Basic Information, Manufacturing Base and Competitors

Table 55. 3B Fibreglass Major Business

Table 56. 3B Fibreglass Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 57. 3B Fibreglass Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. 3B Fibreglass Recent Developments/Updates

Table 59. Sichuan Weibo New Material Group Basic Information, Manufacturing Base and Competitors

Table 60. Sichuan Weibo New Material Group Major Business

Table 61. Sichuan Weibo New Material Group Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 62. Sichuan Weibo New Material Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Sichuan Weibo New Material Group Recent Developments/Updates

Table 64. Shandong Fiberglass Group Basic Information, Manufacturing Base and Competitors

Table 65. Shandong Fiberglass Group Major Business

Table 66. Shandong Fiberglass Group Thermoplastic-compatible Glass Fiber Roving Product and Services

Table 67. Shandong Fiberglass Group Thermoplastic-compatible Glass Fiber Roving Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 68. Shandong Fiberglass Group Recent Developments/Updates

Table 69. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 70. Global Thermoplastic-compatible Glass Fiber Roving Revenue by Manufacturer (2021-2026) & (USD Million)

Table 71. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 72. Market Position of Manufacturers in Thermoplastic-compatible Glass Fiber Roving, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 73. Head Office and Thermoplastic-compatible Glass Fiber Roving Production Site of Key Manufacturer

Table 74. Thermoplastic-compatible Glass Fiber Roving Market: Company Product Type Footprint

Table 75. Thermoplastic-compatible Glass Fiber Roving Market: Company Product Application Footprint

Table 76. Thermoplastic-compatible Glass Fiber Roving New Market Entrants and Barriers to Market Entry

Table 77. Thermoplastic-compatible Glass Fiber Roving Mergers, Acquisition, Agreements, and Collaborations

Table 78. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 79. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Region (2021-2026) & (Kilotons)

Table 80. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Region (2027-2032) & (Kilotons)

Table 81. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2021-2026) & (USD Million)

Table 82. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2027-2032) & (USD Million)

Table 83. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Region (2021-2026) & (US\$/Ton)

Table 84. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Region (2027-2032) & (US\$/Ton)

Table 85. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2026) & (Kilotons)

Table 86. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2027-2032) & (Kilotons)

Table 87. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by

Type (2021-2026) & (USD Million)

Table 88. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Type (2027-2032) & (USD Million)

Table 89. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Type (2021-2026) & (US\$/Ton)

Table 90. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Type (2027-2032) & (US\$/Ton)

Table 91. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2026) & (Kilotons)

Table 92. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2027-2032) & (Kilotons)

Table 93. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Application (2021-2026) & (USD Million)

Table 94. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Application (2027-2032) & (USD Million)

Table 95. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Application (2021-2026) & (US\$/Ton)

Table 96. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Application (2027-2032) & (US\$/Ton)

Table 97. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2026) & (Kilotons)

Table 98. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2027-2032) & (Kilotons)

Table 99. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2026) & (Kilotons)

Table 100. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2027-2032) & (Kilotons)

Table 101. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2026) & (Kilotons)

Table 102. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2027-2032) & (Kilotons)

Table 103. North America Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2026) & (USD Million)

Table 104. North America Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2026) & (Kilotons)

Table 106. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2027-2032) & (Kilotons)

Table 107. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2026) & (Kilotons)

Table 108. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2027-2032) & (Kilotons)

Table 109. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2026) & (Kilotons)

Table 110. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2027-2032) & (Kilotons)

Table 111. Europe Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Europe Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2026) & (Kilotons)

Table 114. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2027-2032) & (Kilotons)

Table 115. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2026) & (Kilotons)

Table 116. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2027-2032) & (Kilotons)

Table 117. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Region (2021-2026) & (Kilotons)

Table 118. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Region (2027-2032) & (Kilotons)

Table 119. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2021-2026) & (USD Million)

Table 120. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Consumption Value by Region (2027-2032) & (USD Million)

Table 121. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2026) & (Kilotons)

Table 122. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2027-2032) & (Kilotons)

Table 123. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2026) & (Kilotons)

Table 124. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2027-2032) & (Kilotons)

Table 125. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2026) & (Kilotons)

Table 126. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity

by Country (2027-2032) & (Kilotons)

Table 127. South America Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2026) & (USD Million)

Table 128. South America Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2021-2026) & (Kilotons)

Table 130. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Type (2027-2032) & (Kilotons)

Table 131. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2021-2026) & (Kilotons)

Table 132. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Application (2027-2032) & (Kilotons)

Table 133. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2021-2026) & (Kilotons)

Table 134. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity by Country (2027-2032) & (Kilotons)

Table 135. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value by Country (2027-2032) & (USD Million)

Table 137. Thermoplastic-compatible Glass Fiber Roving Raw Material

Table 138. Key Manufacturers of Thermoplastic-compatible Glass Fiber Roving Raw Materials

Table 139. Thermoplastic-compatible Glass Fiber Roving Typical Distributors

Table 140. Thermoplastic-compatible Glass Fiber Roving Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Thermoplastic-compatible Glass Fiber Roving Picture
- Figure 2. Global Thermoplastic-compatible Glass Fiber Roving Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Thermoplastic-compatible Glass Fiber Roving Revenue Market Share by Type in 2025
- Figure 4. PP-compatible Glass Fiber Roving Examples
- Figure 5. PA-compatible Glass Fiber Roving Examples
- Figure 6. PET-compatible Glass Fiber Roving Examples
- Figure 7. Others Examples
- Figure 8. Global Thermoplastic-compatible Glass Fiber Roving Revenue by Linear Density, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Thermoplastic-compatible Glass Fiber Roving Revenue Market Share by Linear Density in 2025
- Figure 10. Below 1200tex Examples
- Figure 11. 1200?2400tex Examples
- Figure 12. 2400tex and Above Examples
- Figure 13. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Thermoplastic-compatible Glass Fiber Roving Revenue Market Share by Application in 2025
- Figure 15. Automotive and Transportation Examples
- Figure 16. Electrical and Electronics Examples
- Figure 17. Industrial Equipment Examples
- Figure 18. Construction and Infrastructure Examples
- Figure 19. Others Examples
- Figure 20. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity (2021-2032) & (Kilotons)
- Figure 23. Global Thermoplastic-compatible Glass Fiber Roving Price (2021-2032) & (US\$/Ton)
- Figure 24. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Thermoplastic-compatible Glass Fiber Roving Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Thermoplastic-compatible Glass Fiber Roving by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Thermoplastic-compatible Glass Fiber Roving Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Thermoplastic-compatible Glass Fiber Roving Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Thermoplastic-compatible Glass Fiber Roving Revenue Market Share by Application (2021-2032)

Figure 41. Global Thermoplastic-compatible Glass Fiber Roving Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Thermoplastic-compatible Glass Fiber Roving Sales Quantity

Market Share by Country (2021-2032)

Figure 45. North America Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 54. France Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Region (2021-2032)

Figure 62. China Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 65. India Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Thermoplastic-compatible Glass Fiber Roving Consumption Value (2021-2032) & (USD Million)

Figure 82. Thermoplastic-compatible Glass Fiber Roving Market Drivers

Figure 83. Thermoplastic-compatible Glass Fiber Roving Market Restraints

Figure 84. Thermoplastic-compatible Glass Fiber Roving Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Thermoplastic-compatible Glass Fiber Roving in 2025

Figure 87. Manufacturing Process Analysis of Thermoplastic-compatible Glass Fiber Roving

Figure 88. Thermoplastic-compatible Glass Fiber Roving Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

I would like to order

Product name: Global Thermoplastic-compatible Glass Fiber Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GA479B9C7ED6EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA479B9C7ED6EN.html>