

Global Thermogelling Polymers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermogelling Polymers market size is expected to reach \$ 4965 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Thermogelling polymers are temperature-responsive polymer materials that undergo a reversible sol–gel phase transition in response to temperature changes.

They typically exist as free-flowing liquids at lower temperatures and form semi-solid or solid gel networks when the temperature increases (or decreases, depending on the system). This behavior arises from changes in polymer–polymer and polymer–solvent interactions, leading to the formation of a three-dimensional network structure.

Thermogelling polymers are widely used in drug delivery, tissue engineering, injectable biomaterials, and biomedical formulations. In 2025, global thermogelling polymer production reached approximately 34,009 tons, with an average global market price of around US\$ 75,000 per ton. Annual production capacity is 37,500 tons. Gross Profit Margin: 38.21%. The thermogelling polymer industry chain begins with upstream suppliers of specialty monomers, bio-based polymers, and chemical intermediates such as PEG, PLGA, and poloxamer blocks. Midstream manufacturers polymerize, modify, and formulate these materials into medical-grade or research-grade thermoresponsive polymers, often requiring high purity, controlled molecular weight, and strict quality systems. Downstream, pharmaceutical companies, biotech firms, medical device developers, and research institutions integrate thermogelling polymers into injectable drug depots, tissue engineering scaffolds, wound care products, ophthalmic formulations, and 3D bioprinting biinks. Regulatory requirements and application-specific performance testing play a major role in shaping commercialization. Thermogelling polymers sit at the intersection of advanced materials and precision medicine, giving them strong growth potential. Their ability to enable

minimally invasive treatment, localized drug delivery, and cell therapy support aligns well with global healthcare trends toward targeted and regenerative therapies. However, future success will depend on improving biocompatibility, reproducibility, and large-scale manufacturing consistency while meeting increasingly strict regulatory standards. Companies that can combine material science innovation with clinical validation and scalable production will likely dominate this niche but high-value segment.

This report studies the global Thermogelling Polymers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermogelling Polymers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermogelling Polymers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermogelling Polymers total production and demand, 2021-2032, (Kilotons)

Global Thermogelling Polymers total production value, 2021-2032, (USD Million)

Global Thermogelling Polymers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Thermogelling Polymers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Thermogelling Polymers domestic production, consumption, key domestic manufacturers and share

Global Thermogelling Polymers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Thermogelling Polymers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Thermogelling Polymers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Thermogelling Polymers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE (Germany), Evonik Industries AG (Germany), DuPont De Nemours, Inc. (United States), Ashland Global Holdings, Inc. (United States), The Lubrizol Corporation (United States), Akzo Nobel N.V.

(Netherlands), Merck KGaA (Germany), Sinopec Corporation (China), Sumitomo Seika Chemicals Co., Ltd. (Japan), Nippon Shokubai Co., Ltd. (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermogelling Polymers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermogelling Polymers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermogelling Polymers Market, Segmentation by Type:

Injectable Thermogelling Systems

Topical Thermogelling Formulations

In Situ Gelling Cavity Formulations

Ophthalmic Thermogelling Systems

Injectable Tissue Engineering Scaffolds

Thermogelling Bioinks for 3D Bioprinting

Global Thermogelling Polymers Market, Segmentation by Therapeutic Loading Status:

Blank Thermogelling Matrices

Drug-Loaded Thermogelling Systems

Cell-Encapsulating Thermogels

Multi-Component Therapeutic Thermogels

Global Thermogelling Polymers Market, Segmentation by Biodegradability:

Biodegradable Thermogelling Polymers

Non-Biodegradable Thermogelling Polymers

Global Thermogelling Polymers Market, Segmentation by Application:

Pharmaceutical

Aesthetic & Dermatology

Research

Industrial & Biofabrication

Companies Profiled:

BASF SE (Germany)

Evonik Industries AG (Germany)

DuPont De Nemours, Inc. (United States)

Ashland Global Holdings, Inc. (United States)

The Lubrizol Corporation (United States)

Akzo Nobel N.V. (Netherlands)

Merck KGaA (Germany)

Sinopec Corporation (China)

Sumitomo Seika Chemicals Co., Ltd. (Japan)

Nippon Shokubai Co., Ltd. (Japan)

Sanyo Chemical Industries, Ltd. (Japan)

Gelita AG (Germany)

3M Company (United States)

Wacker Chemie AG (Germany)

SABIC (Saudi Arabia)

Dow Chemical Company / Dow Inc. (United States)

Biogelx Ltd. (United Kingdom)

Advanced Medical Solutions Group plc (United Kingdom)

Akina, Inc. (United States)

Thermo Fisher Scientific Inc. (United States)

Key Questions Answered:

1. How big is the global Thermogelling Polymers market?
2. What is the demand of the global Thermogelling Polymers market?
3. What is the year over year growth of the global Thermogelling Polymers market?
4. What is the production and production value of the global Thermogelling Polymers market?
5. Who are the key producers in the global Thermogelling Polymers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Double-sided Sticker Labeling Machine Introduction
- 1.2 World Double-sided Sticker Labeling Machine Supply & Forecast
 - 1.2.1 World Double-sided Sticker Labeling Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Double-sided Sticker Labeling Machine Production (2021-2032)
 - 1.2.3 World Double-sided Sticker Labeling Machine Pricing Trends (2021-2032)
- 1.3 World Double-sided Sticker Labeling Machine Production by Region (Based on Production Site)
 - 1.3.1 World Double-sided Sticker Labeling Machine Production Value by Region (2021-2032)
 - 1.3.2 World Double-sided Sticker Labeling Machine Production by Region (2021-2032)
 - 1.3.3 World Double-sided Sticker Labeling Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Double-sided Sticker Labeling Machine Production (2021-2032)
 - 1.3.5 Europe Double-sided Sticker Labeling Machine Production (2021-2032)
 - 1.3.6 China Double-sided Sticker Labeling Machine Production (2021-2032)
 - 1.3.7 Japan Double-sided Sticker Labeling Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Double-sided Sticker Labeling Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Double-sided Sticker Labeling Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Double-sided Sticker Labeling Machine Demand (2021-2032)
- 2.2 World Double-sided Sticker Labeling Machine Consumption by Region
 - 2.2.1 World Double-sided Sticker Labeling Machine Consumption by Region (2021-2026)
 - 2.2.2 World Double-sided Sticker Labeling Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Double-sided Sticker Labeling Machine Consumption (2021-2032)
- 2.4 China Double-sided Sticker Labeling Machine Consumption (2021-2032)
- 2.5 Europe Double-sided Sticker Labeling Machine Consumption (2021-2032)
- 2.6 Japan Double-sided Sticker Labeling Machine Consumption (2021-2032)
- 2.7 South Korea Double-sided Sticker Labeling Machine Consumption (2021-2032)

- 2.8 ASEAN Double-sided Sticker Labeling Machine Consumption (2021-2032)
- 2.9 India Double-sided Sticker Labeling Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Double-sided Sticker Labeling Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Double-sided Sticker Labeling Machine Production by Manufacturer (2021-2026)
- 3.3 World Double-sided Sticker Labeling Machine Average Price by Manufacturer (2021-2026)
- 3.4 Double-sided Sticker Labeling Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Double-sided Sticker Labeling Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Double-sided Sticker Labeling Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Double-sided Sticker Labeling Machine in 2025
- 3.6 Double-sided Sticker Labeling Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Double-sided Sticker Labeling Machine Market: Region Footprint
 - 3.6.2 Double-sided Sticker Labeling Machine Market: Company Product Type Footprint
 - 3.6.3 Double-sided Sticker Labeling Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Double-sided Sticker Labeling Machine Production Value Comparison
 - 4.1.1 United States VS China: Double-sided Sticker Labeling Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Double-sided Sticker Labeling Machine Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Double-sided Sticker Labeling Machine Production Comparison

4.2.1 United States VS China: Double-sided Sticker Labeling Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Double-sided Sticker Labeling Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Double-sided Sticker Labeling Machine Consumption Comparison

4.3.1 United States VS China: Double-sided Sticker Labeling Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Double-sided Sticker Labeling Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Double-sided Sticker Labeling Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Double-sided Sticker Labeling Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Double-sided Sticker Labeling Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Double-sided Sticker Labeling Machine Production (2021-2026)

4.5 China Based Double-sided Sticker Labeling Machine Manufacturers and Market Share

4.5.1 China Based Double-sided Sticker Labeling Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Double-sided Sticker Labeling Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Double-sided Sticker Labeling Machine Production (2021-2026)

4.6 Rest of World Based Double-sided Sticker Labeling Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Double-sided Sticker Labeling Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Double-sided Sticker Labeling Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Double-sided Sticker Labeling Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Double-sided Sticker Labeling Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Linear

5.2.2 Rotary

5.2.3 Inverting

5.3 Market Segment by Type

5.3.1 World Double-sided Sticker Labeling Machine Production by Type (2021-2032)

5.3.2 World Double-sided Sticker Labeling Machine Production Value by Type (2021-2032)

5.3.3 World Double-sided Sticker Labeling Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LABEL TYPE

6.1 World Double-sided Sticker Labeling Machine Market Size Overview by Label Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Label Type

6.2.1 Self-adhesive Double-sided Labeling

6.2.2 Wet Adhesive Double-sided Labeling

6.2.3 Hot Melt Adhesive Double-sided Labeling

6.3 Market Segment by Label Type

6.3.1 World Double-sided Sticker Labeling Machine Production by Label Type (2021-2032)

6.3.2 World Double-sided Sticker Labeling Machine Production Value by Label Type (2021-2032)

6.3.3 World Double-sided Sticker Labeling Machine Average Price by Label Type (2021-2032)

7 MARKET ANALYSIS BY ACCURACY

7.1 World Double-sided Sticker Labeling Machine Market Size Overview by Accuracy: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Accuracy

7.2.1 Accuracy: $\pm 0.2-0.5$ mm

7.2.2 Accuracy: $\pm 0.5-1.0$ mm

7.2.3 Others

7.3 Market Segment by Accuracy

7.3.1 World Double-sided Sticker Labeling Machine Production by Accuracy
(2021-2032)

7.3.2 World Double-sided Sticker Labeling Machine Production Value by Accuracy
(2021-2032)

7.3.3 World Double-sided Sticker Labeling Machine Average Price by Accuracy
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double-sided Sticker Labeling Machine Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food & Beverage

8.2.2 Medical

8.2.3 Electronic Appliances

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Double-sided Sticker Labeling Machine Production by Application
(2021-2032)

8.3.2 World Double-sided Sticker Labeling Machine Production Value by Application
(2021-2032)

8.3.3 World Double-sided Sticker Labeling Machine Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Maharshi Udyog

9.1.1 Maharshi Udyog Details

9.1.2 Maharshi Udyog Major Business

9.1.3 Maharshi Udyog Double-sided Sticker Labeling Machine Product and Services

9.1.4 Maharshi Udyog Double-sided Sticker Labeling Machine Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Maharshi Udyog Recent Developments/Updates

9.1.6 Maharshi Udyog Competitive Strengths & Weaknesses

9.2 Bhagwati Labeling

9.2.1 Bhagwati Labeling Details

9.2.2 Bhagwati Labeling Major Business

9.2.3 Bhagwati Labeling Double-sided Sticker Labeling Machine Product and Services

9.2.4 Bhagwati Labeling Double-sided Sticker Labeling Machine Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bhagwati Labeling Recent Developments/Updates

9.2.6 Bhagwati Labeling Competitive Strengths & Weaknesses

9.3 Dream Pharmatech

9.3.1 Dream Pharmatech Details

9.3.2 Dream Pharmatech Major Business

9.3.3 Dream Pharmatech Double-sided Sticker Labeling Machine Product and Services

9.3.4 Dream Pharmatech Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Dream Pharmatech Recent Developments/Updates

9.3.6 Dream Pharmatech Competitive Strengths & Weaknesses

9.4 Megma International

9.4.1 Megma International Details

9.4.2 Megma International Major Business

9.4.3 Megma International Double-sided Sticker Labeling Machine Product and Services

9.4.4 Megma International Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Megma International Recent Developments/Updates

9.4.6 Megma International Competitive Strengths & Weaknesses

9.5 Technogen Enterprise

9.5.1 Technogen Enterprise Details

9.5.2 Technogen Enterprise Major Business

9.5.3 Technogen Enterprise Double-sided Sticker Labeling Machine Product and Services

9.5.4 Technogen Enterprise Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Technogen Enterprise Recent Developments/Updates

9.5.6 Technogen Enterprise Competitive Strengths & Weaknesses

9.6 STRPACK

9.6.1 STRPACK Details

9.6.2 STRPACK Major Business

9.6.3 STRPACK Double-sided Sticker Labeling Machine Product and Services

9.6.4 STRPACK Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 STRPACK Recent Developments/Updates

9.6.6 STRPACK Competitive Strengths & Weaknesses

9.7 Adinath International

- 9.7.1 Adinath International Details
- 9.7.2 Adinath International Major Business
- 9.7.3 Adinath International Double-sided Sticker Labeling Machine Product and Services
- 9.7.4 Adinath International Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Adinath International Recent Developments/Updates
- 9.7.6 Adinath International Competitive Strengths & Weaknesses
- 9.8 Zonesun
 - 9.8.1 Zonesun Details
 - 9.8.2 Zonesun Major Business
 - 9.8.3 Zonesun Double-sided Sticker Labeling Machine Product and Services
 - 9.8.4 Zonesun Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Zonesun Recent Developments/Updates
 - 9.8.6 Zonesun Competitive Strengths & Weaknesses
- 9.9 Multipack
 - 9.9.1 Multipack Details
 - 9.9.2 Multipack Major Business
 - 9.9.3 Multipack Double-sided Sticker Labeling Machine Product and Services
 - 9.9.4 Multipack Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Multipack Recent Developments/Updates
 - 9.9.6 Multipack Competitive Strengths & Weaknesses
- 9.10 Zhengzhou Vtops Machinery Co.,Ltd.
 - 9.10.1 Zhengzhou Vtops Machinery Co.,Ltd. Details
 - 9.10.2 Zhengzhou Vtops Machinery Co.,Ltd. Major Business
 - 9.10.3 Zhengzhou Vtops Machinery Co.,Ltd. Double-sided Sticker Labeling Machine Product and Services
 - 9.10.4 Zhengzhou Vtops Machinery Co.,Ltd. Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Zhengzhou Vtops Machinery Co.,Ltd. Recent Developments/Updates
 - 9.10.6 Zhengzhou Vtops Machinery Co.,Ltd. Competitive Strengths & Weaknesses
- 9.11 GUANGZHOU GUANHAO MACHINERY
 - 9.11.1 GUANGZHOU GUANHAO MACHINERY Details
 - 9.11.2 GUANGZHOU GUANHAO MACHINERY Major Business
 - 9.11.3 GUANGZHOU GUANHAO MACHINERY Double-sided Sticker Labeling Machine Product and Services
 - 9.11.4 GUANGZHOU GUANHAO MACHINERY Double-sided Sticker Labeling

Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 GUANGZHOU GUANHAO MACHINERY Recent Developments/Updates

9.11.6 GUANGZHOU GUANHAO MACHINERY Competitive Strengths & Weaknesses

9.12 VKPAK

9.12.1 VKPAK Details

9.12.2 VKPAK Major Business

9.12.3 VKPAK Double-sided Sticker Labeling Machine Product and Services

9.12.4 VKPAK Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 VKPAK Recent Developments/Updates

9.12.6 VKPAK Competitive Strengths & Weaknesses

9.13 Neostarpack

9.13.1 Neostarpack Details

9.13.2 Neostarpack Major Business

9.13.3 Neostarpack Double-sided Sticker Labeling Machine Product and Services

9.13.4 Neostarpack Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Neostarpack Recent Developments/Updates

9.13.6 Neostarpack Competitive Strengths & Weaknesses

9.14 Joysun

9.14.1 Joysun Details

9.14.2 Joysun Major Business

9.14.3 Joysun Double-sided Sticker Labeling Machine Product and Services

9.14.4 Joysun Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Joysun Recent Developments/Updates

9.14.6 Joysun Competitive Strengths & Weaknesses

9.15 Fineco Machinery

9.15.1 Fineco Machinery Details

9.15.2 Fineco Machinery Major Business

9.15.3 Fineco Machinery Double-sided Sticker Labeling Machine Product and Services

9.15.4 Fineco Machinery Double-sided Sticker Labeling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Fineco Machinery Recent Developments/Updates

9.15.6 Fineco Machinery Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Double-sided Sticker Labeling Machine Industry Chain

10.2 Double-sided Sticker Labeling Machine Upstream Analysis

10.2.1 Double-sided Sticker Labeling Machine Core Raw Materials

10.2.2 Main Manufacturers of Double-sided Sticker Labeling Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Double-sided Sticker Labeling Machine Production Mode

10.6 Double-sided Sticker Labeling Machine Procurement Model

10.7 Double-sided Sticker Labeling Machine Industry Sales Model and Sales Channels

10.7.1 Double-sided Sticker Labeling Machine Sales Model

10.7.2 Double-sided Sticker Labeling Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Thermogelling Polymers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Thermogelling Polymers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Thermogelling Polymers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Thermogelling Polymers Production Value Market Share by Region (2021-2026)

Table 5. World Thermogelling Polymers Production Value Market Share by Region (2027-2032)

Table 6. World Thermogelling Polymers Production by Region (2021-2026) & (Kilotons)

Table 7. World Thermogelling Polymers Production by Region (2027-2032) & (Kilotons)

Table 8. World Thermogelling Polymers Production Market Share by Region (2021-2026)

Table 9. World Thermogelling Polymers Production Market Share by Region (2027-2032)

Table 10. World Thermogelling Polymers Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Thermogelling Polymers Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Thermogelling Polymers Major Market Trends

Table 13. World Thermogelling Polymers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Thermogelling Polymers Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Thermogelling Polymers Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Thermogelling Polymers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Thermogelling Polymers Producers in 2025

Table 18. World Thermogelling Polymers Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Thermogelling Polymers Producers in 2025

Table 20. World Thermogelling Polymers Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Thermogelling Polymers Company Evaluation Quadrant

Table 22. World Thermogelling Polymers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Thermogelling Polymers Production Site of Key Manufacturer

Table 24. Thermogelling Polymers Market: Company Product Type Footprint

Table 25. Thermogelling Polymers Market: Company Product Application Footprint

Table 26. Thermogelling Polymers Competitive Factors

Table 27. Thermogelling Polymers New Entrant and Capacity Expansion Plans

Table 28. Thermogelling Polymers Mergers & Acquisitions Activity

Table 29. United States VS China Thermogelling Polymers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Thermogelling Polymers Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Thermogelling Polymers Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Thermogelling Polymers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Thermogelling Polymers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Thermogelling Polymers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Thermogelling Polymers Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Thermogelling Polymers Production Market Share (2021-2026)

Table 37. China Based Thermogelling Polymers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Thermogelling Polymers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Thermogelling Polymers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Thermogelling Polymers Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Thermogelling Polymers Production Market Share (2021-2026)

Table 42. Rest of World Based Thermogelling Polymers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thermogelling Polymers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermogelling Polymers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermogelling Polymers Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Thermogelling Polymers Production Market Share (2021-2026)

Table 47. World Thermogelling Polymers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermogelling Polymers Production by Type (2021-2026) & (Kilotons)

Table 49. World Thermogelling Polymers Production by Type (2027-2032) & (Kilotons)

Table 50. World Thermogelling Polymers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thermogelling Polymers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thermogelling Polymers Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Thermogelling Polymers Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Thermogelling Polymers Production Value by Therapeutic Loading Status, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermogelling Polymers Production by Therapeutic Loading Status (2021-2026) & (Kilotons)

Table 56. World Thermogelling Polymers Production by Therapeutic Loading Status (2027-2032) & (Kilotons)

Table 57. World Thermogelling Polymers Production Value by Therapeutic Loading Status (2021-2026) & (USD Million)

Table 58. World Thermogelling Polymers Production Value by Therapeutic Loading Status (2027-2032) & (USD Million)

Table 59. World Thermogelling Polymers Average Price by Therapeutic Loading Status (2021-2026) & (US\$/Ton)

Table 60. World Thermogelling Polymers Average Price by Therapeutic Loading Status (2027-2032) & (US\$/Ton)

Table 61. World Thermogelling Polymers Production Value by Biodegradability, (USD Million), 2021 & 2025 & 2032

Table 62. World Thermogelling Polymers Production by Biodegradability (2021-2026) & (Kilotons)

Table 63. World Thermogelling Polymers Production by Biodegradability (2027-2032) &

(Kilotons)

Table 64. World Thermogelling Polymers Production Value by Biodegradability (2021-2026) & (USD Million)

Table 65. World Thermogelling Polymers Production Value by Biodegradability (2027-2032) & (USD Million)

Table 66. World Thermogelling Polymers Average Price by Biodegradability (2021-2026) & (US\$/Ton)

Table 67. World Thermogelling Polymers Average Price by Biodegradability (2027-2032) & (US\$/Ton)

Table 68. World Thermogelling Polymers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Thermogelling Polymers Production by Application (2021-2026) & (Kilotons)

Table 70. World Thermogelling Polymers Production by Application (2027-2032) & (Kilotons)

Table 71. World Thermogelling Polymers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Thermogelling Polymers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Thermogelling Polymers Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Thermogelling Polymers Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF SE (Germany) Basic Information, Manufacturing Base and Competitors

Table 76. BASF SE (Germany) Major Business

Table 77. BASF SE (Germany) Thermogelling Polymers Product and Services

Table 78. BASF SE (Germany) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF SE (Germany) Recent Developments/Updates

Table 80. BASF SE (Germany) Competitive Strengths & Weaknesses

Table 81. Evonik Industries AG (Germany) Basic Information, Manufacturing Base and Competitors

Table 82. Evonik Industries AG (Germany) Major Business

Table 83. Evonik Industries AG (Germany) Thermogelling Polymers Product and Services

Table 84. Evonik Industries AG (Germany) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Evonik Industries AG (Germany) Recent Developments/Updates
- Table 86. Evonik Industries AG (Germany) Competitive Strengths & Weaknesses
- Table 87. DuPont De Nemours, Inc. (United States) Basic Information, Manufacturing Base and Competitors
- Table 88. DuPont De Nemours, Inc. (United States) Major Business
- Table 89. DuPont De Nemours, Inc. (United States) Thermogelling Polymers Product and Services
- Table 90. DuPont De Nemours, Inc. (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. DuPont De Nemours, Inc. (United States) Recent Developments/Updates
- Table 92. DuPont De Nemours, Inc. (United States) Competitive Strengths & Weaknesses
- Table 93. Ashland Global Holdings, Inc. (United States) Basic Information, Manufacturing Base and Competitors
- Table 94. Ashland Global Holdings, Inc. (United States) Major Business
- Table 95. Ashland Global Holdings, Inc. (United States) Thermogelling Polymers Product and Services
- Table 96. Ashland Global Holdings, Inc. (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Ashland Global Holdings, Inc. (United States) Recent Developments/Updates
- Table 98. Ashland Global Holdings, Inc. (United States) Competitive Strengths & Weaknesses
- Table 99. The Lubrizol Corporation (United States) Basic Information, Manufacturing Base and Competitors
- Table 100. The Lubrizol Corporation (United States) Major Business
- Table 101. The Lubrizol Corporation (United States) Thermogelling Polymers Product and Services
- Table 102. The Lubrizol Corporation (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. The Lubrizol Corporation (United States) Recent Developments/Updates
- Table 104. The Lubrizol Corporation (United States) Competitive Strengths & Weaknesses
- Table 105. Akzo Nobel N.V. (Netherlands) Basic Information, Manufacturing Base and Competitors
- Table 106. Akzo Nobel N.V. (Netherlands) Major Business
- Table 107. Akzo Nobel N.V. (Netherlands) Thermogelling Polymers Product and

Services

Table 108. Akzo Nobel N.V. (Netherlands) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Akzo Nobel N.V. (Netherlands) Recent Developments/Updates

Table 110. Akzo Nobel N.V. (Netherlands) Competitive Strengths & Weaknesses

Table 111. Merck KGaA (Germany) Basic Information, Manufacturing Base and Competitors

Table 112. Merck KGaA (Germany) Major Business

Table 113. Merck KGaA (Germany) Thermogelling Polymers Product and Services

Table 114. Merck KGaA (Germany) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Merck KGaA (Germany) Recent Developments/Updates

Table 116. Merck KGaA (Germany) Competitive Strengths & Weaknesses

Table 117. Sinopec Corporation (China) Basic Information, Manufacturing Base and Competitors

Table 118. Sinopec Corporation (China) Major Business

Table 119. Sinopec Corporation (China) Thermogelling Polymers Product and Services

Table 120. Sinopec Corporation (China) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sinopec Corporation (China) Recent Developments/Updates

Table 122. Sinopec Corporation (China) Competitive Strengths & Weaknesses

Table 123. Sumitomo Seika Chemicals Co., Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 124. Sumitomo Seika Chemicals Co., Ltd. (Japan) Major Business

Table 125. Sumitomo Seika Chemicals Co., Ltd. (Japan) Thermogelling Polymers Product and Services

Table 126. Sumitomo Seika Chemicals Co., Ltd. (Japan) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sumitomo Seika Chemicals Co., Ltd. (Japan) Recent Developments/Updates

Table 128. Sumitomo Seika Chemicals Co., Ltd. (Japan) Competitive Strengths & Weaknesses

Table 129. Nippon Shokubai Co., Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 130. Nippon Shokubai Co., Ltd. (Japan) Major Business

Table 131. Nippon Shokubai Co., Ltd. (Japan) Thermogelling Polymers Product and Services

Table 132. Nippon Shokubai Co., Ltd. (Japan) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nippon Shokubai Co., Ltd. (Japan) Recent Developments/Updates

Table 134. Nippon Shokubai Co., Ltd. (Japan) Competitive Strengths & Weaknesses

Table 135. Sanyo Chemical Industries, Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 136. Sanyo Chemical Industries, Ltd. (Japan) Major Business

Table 137. Sanyo Chemical Industries, Ltd. (Japan) Thermogelling Polymers Product and Services

Table 138. Sanyo Chemical Industries, Ltd. (Japan) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sanyo Chemical Industries, Ltd. (Japan) Recent Developments/Updates

Table 140. Sanyo Chemical Industries, Ltd. (Japan) Competitive Strengths & Weaknesses

Table 141. Gelita AG (Germany) Basic Information, Manufacturing Base and Competitors

Table 142. Gelita AG (Germany) Major Business

Table 143. Gelita AG (Germany) Thermogelling Polymers Product and Services

Table 144. Gelita AG (Germany) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Gelita AG (Germany) Recent Developments/Updates

Table 146. Gelita AG (Germany) Competitive Strengths & Weaknesses

Table 147. 3M Company (United States) Basic Information, Manufacturing Base and Competitors

Table 148. 3M Company (United States) Major Business

Table 149. 3M Company (United States) Thermogelling Polymers Product and Services

Table 150. 3M Company (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. 3M Company (United States) Recent Developments/Updates

Table 152. 3M Company (United States) Competitive Strengths & Weaknesses

Table 153. Wacker Chemie AG (Germany) Basic Information, Manufacturing Base and Competitors

Table 154. Wacker Chemie AG (Germany) Major Business

Table 155. Wacker Chemie AG (Germany) Thermogelling Polymers Product and Services

Table 156. Wacker Chemie AG (Germany) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Wacker Chemie AG (Germany) Recent Developments/Updates

Table 158. Wacker Chemie AG (Germany) Competitive Strengths & Weaknesses

Table 159. SABIC (Saudi Arabia) Basic Information, Manufacturing Base and Competitors

Table 160. SABIC (Saudi Arabia) Major Business

Table 161. SABIC (Saudi Arabia) Thermogelling Polymers Product and Services

Table 162. SABIC (Saudi Arabia) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SABIC (Saudi Arabia) Recent Developments/Updates

Table 164. SABIC (Saudi Arabia) Competitive Strengths & Weaknesses

Table 165. Dow Chemical Company / Dow Inc. (United States) Basic Information, Manufacturing Base and Competitors

Table 166. Dow Chemical Company / Dow Inc. (United States) Major Business

Table 167. Dow Chemical Company / Dow Inc. (United States) Thermogelling Polymers Product and Services

Table 168. Dow Chemical Company / Dow Inc. (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Dow Chemical Company / Dow Inc. (United States) Recent Developments/Updates

Table 170. Dow Chemical Company / Dow Inc. (United States) Competitive Strengths & Weaknesses

Table 171. Biogelx Ltd. (United Kingdom) Basic Information, Manufacturing Base and Competitors

Table 172. Biogelx Ltd. (United Kingdom) Major Business

Table 173. Biogelx Ltd. (United Kingdom) Thermogelling Polymers Product and Services

Table 174. Biogelx Ltd. (United Kingdom) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Biogelx Ltd. (United Kingdom) Recent Developments/Updates

Table 176. Biogelx Ltd. (United Kingdom) Competitive Strengths & Weaknesses

Table 177. Advanced Medical Solutions Group plc (United Kingdom) Basic Information,

Manufacturing Base and Competitors

Table 178. Advanced Medical Solutions Group plc (United Kingdom) Major Business

Table 179. Advanced Medical Solutions Group plc (United Kingdom) Thermogelling Polymers Product and Services

Table 180. Advanced Medical Solutions Group plc (United Kingdom) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Advanced Medical Solutions Group plc (United Kingdom) Recent Developments/Updates

Table 182. Advanced Medical Solutions Group plc (United Kingdom) Competitive Strengths & Weaknesses

Table 183. Akina, Inc. (United States) Basic Information, Manufacturing Base and Competitors

Table 184. Akina, Inc. (United States) Major Business

Table 185. Akina, Inc. (United States) Thermogelling Polymers Product and Services

Table 186. Akina, Inc. (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Akina, Inc. (United States) Recent Developments/Updates

Table 188. Akina, Inc. (United States) Competitive Strengths & Weaknesses

Table 189. Thermo Fisher Scientific Inc. (United States) Basic Information, Manufacturing Base and Competitors

Table 190. Thermo Fisher Scientific Inc. (United States) Major Business

Table 191. Thermo Fisher Scientific Inc. (United States) Thermogelling Polymers Product and Services

Table 192. Thermo Fisher Scientific Inc. (United States) Thermogelling Polymers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Thermo Fisher Scientific Inc. (United States) Recent Developments/Updates

Table 194. Thermo Fisher Scientific Inc. (United States) Competitive Strengths & Weaknesses

Table 195. Global Key Players of Thermogelling Polymers Upstream (Raw Materials)

Table 196. Global Thermogelling Polymers Typical Customers

Table 197. Thermogelling Polymers Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Thermogelling Polymers Picture
- Figure 2. World Thermogelling Polymers Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Thermogelling Polymers Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 5. World Thermogelling Polymers Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Thermogelling Polymers Production Value Market Share by Region (2021-2032)
- Figure 7. World Thermogelling Polymers Production Market Share by Region (2021-2032)
- Figure 8. North America Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 9. Europe Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 10. China Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 11. Japan Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 12. India Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 13. Southeast Asia Thermogelling Polymers Production (2021-2032) & (Kilotons)
- Figure 14. Thermogelling Polymers Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 17. World Thermogelling Polymers Consumption Market Share by Region (2021-2032)
- Figure 18. United States Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 19. China Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 20. Europe Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 21. Japan Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 22. South Korea Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 23. ASEAN Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 24. India Thermogelling Polymers Consumption (2021-2032) & (Kilotons)
- Figure 25. Producer Shipments of Thermogelling Polymers by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Thermogelling Polymers Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Thermogelling Polymers

Markets in 2025

Figure 28. United States VS China: Thermogelling Polymers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Thermogelling Polymers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Thermogelling Polymers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Thermogelling Polymers Production Market Share 2025

Figure 32. China Based Manufacturers Thermogelling Polymers Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Thermogelling Polymers Production Market Share 2025

Figure 34. World Thermogelling Polymers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Thermogelling Polymers Production Value Market Share by Type in 2025

Figure 36. Injectable Thermogelling Systems

Figure 37. Topical Thermogelling Formulations

Figure 38. In Situ Gelling Cavity Formulations

Figure 39. Ophthalmic Thermogelling Systems

Figure 40. Injectable Tissue Engineering Scaffolds

Figure 41. Thermogelling Biinks for 3D Bioprinting

Figure 42. World Thermogelling Polymers Production Market Share by Type (2021-2032)

Figure 43. World Thermogelling Polymers Production Value Market Share by Type (2021-2032)

Figure 44. World Thermogelling Polymers Average Price by Type (2021-2032) & (US\$/Ton)

Figure 45. World Thermogelling Polymers Production Value by Therapeutic Loading Status, (USD Million), 2021 & 2025 & 2032

Figure 46. World Thermogelling Polymers Production Value Market Share by Therapeutic Loading Status in 2025

Figure 47. Blank Thermogelling Matrices

Figure 48. Drug-Loaded Thermogelling Systems

Figure 49. Cell-Encapsulating Thermogels

Figure 50. Multi-Component Therapeutic Thermogels

Figure 51. World Thermogelling Polymers Production Market Share by Therapeutic Loading Status (2021-2032)

- Figure 52. World Thermogelling Polymers Production Value Market Share by Therapeutic Loading Status (2021-2032)
- Figure 53. World Thermogelling Polymers Average Price by Therapeutic Loading Status (2021-2032) & (US\$/Ton)
- Figure 54. World Thermogelling Polymers Production Value by Biodegradability, (USD Million), 2021 & 2025 & 2032
- Figure 55. World Thermogelling Polymers Production Value Market Share by Biodegradability in 2025
- Figure 56. Biodegradable Thermogelling Polymers
- Figure 57. Non-Biodegradable Thermogelling Polymers
- Figure 58. World Thermogelling Polymers Production Market Share by Biodegradability (2021-2032)
- Figure 59. World Thermogelling Polymers Production Value Market Share by Biodegradability (2021-2032)
- Figure 60. World Thermogelling Polymers Average Price by Biodegradability (2021-2032) & (US\$/Ton)
- Figure 61. World Thermogelling Polymers Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 62. World Thermogelling Polymers Production Value Market Share by Application in 2025
- Figure 63. Pharmaceutical
- Figure 64. Aesthetic & Dermatology
- Figure 65. Research
- Figure 66. Industrial & Biofabrication
- Figure 67. World Thermogelling Polymers Production Market Share by Application (2021-2032)
- Figure 68. World Thermogelling Polymers Production Value Market Share by Application (2021-2032)
- Figure 69. World Thermogelling Polymers Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 70. Thermogelling Polymers Industry Chain
- Figure 71. Thermogelling Polymers Procurement Model
- Figure 72. Thermogelling Polymers Sales Model
- Figure 73. Thermogelling Polymers Sales Channels, Direct Sales, and Distribution
- Figure 74. Methodology
- Figure 75. Research Process and Data Source

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