

# Global Thermogelling Polymers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Thermogelling Polymers market size was valued at US\$ 2625 million in 2025 and is forecast to a readjusted size of US\$ 4965 million by 2032 with a CAGR of 9.6% during review period.

Thermogelling polymers are temperature-responsive polymer materials that undergo a reversible sol-gel phase transition in response to temperature changes.

They typically exist as free-flowing liquids at lower temperatures and form semi-solid or solid gel networks when the temperature increases (or decreases, depending on the system). This behavior arises from changes in polymer-polymer and polymer-solvent interactions, leading to the formation of a three-dimensional network structure.

Thermogelling polymers are widely used in drug delivery, tissue engineering, injectable biomaterials, and biomedical formulations. In 2025, global thermogelling polymer production reached approximately 34,009 tons, with an average global market price of around US\$ 75,000 per ton. Annual production capacity is 37,500 tons. Gross Profit Margin: 38.21%. The thermogelling polymer industry chain begins with upstream suppliers of specialty monomers, bio-based polymers, and chemical intermediates such as PEG, PLGA, and poloxamer blocks. Midstream manufacturers polymerize, modify, and formulate these materials into medical-grade or research-grade thermoresponsive polymers, often requiring high purity, controlled molecular weight, and strict quality systems. Downstream, pharmaceutical companies, biotech firms, medical device developers, and research institutions integrate thermogelling polymers into injectable drug depots, tissue engineering scaffolds, wound care products, ophthalmic formulations, and 3D bioprinting bioinks. Regulatory requirements and application-specific performance testing play a major role in shaping

commercialization. Thermogelling polymers sit at the intersection of advanced materials and precision medicine, giving them strong growth potential. Their ability to enable minimally invasive treatment, localized drug delivery, and cell therapy support aligns well with global healthcare trends toward targeted and regenerative therapies. However, future success will depend on improving biocompatibility, reproducibility, and large-scale manufacturing consistency while meeting increasingly strict regulatory standards. Companies that can combine material science innovation with clinical validation and scalable production will likely dominate this niche but high-value segment.

This report is a detailed and comprehensive analysis for global Thermogelling Polymers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Thermogelling Polymers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermogelling Polymers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermogelling Polymers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermogelling Polymers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Thermogelling Polymers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermogelling Polymers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE (Germany), Evonik Industries AG (Germany), DuPont De Nemours, Inc. (United States), Ashland Global Holdings, Inc. (United States), The Lubrizol Corporation (United States), Akzo Nobel N.V. (Netherlands), Merck KGaA (Germany), Sinopec Corporation (China), Sumitomo Seika Chemicals Co., Ltd. (Japan), Nippon Shokubai Co., Ltd. (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Thermogelling Polymers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Injectable Thermogelling Systems

Topical Thermogelling Formulations

In Situ Gelling Cavity Formulations

Ophthalmic Thermogelling Systems

Injectable Tissue Engineering Scaffolds

Thermogelling Bioinks for 3D Bioprinting

### Market segment by Therapeutic Loading Status

Blank Thermogelling Matrices

Drug-Loaded Thermogelling Systems

Cell-Encapsulating Thermogels

Multi-Component Therapeutic Thermogels

Market segment by Biodegradability

Biodegradable Thermogelling Polymers

Non-Biodegradable Thermogelling Polymers

Market segment by Application

Pharmaceutical

Aesthetic & Dermatology

Research

Industrial & Biofabrication

Major players covered

BASF SE (Germany)

Evonik Industries AG (Germany)

DuPont De Nemours, Inc. (United States)

Ashland Global Holdings, Inc. (United States)

The Lubrizol Corporation (United States)

Akzo Nobel N.V. (Netherlands)

Merck KGaA (Germany)

Sinopec Corporation (China)

Sumitomo Seika Chemicals Co., Ltd. (Japan)

Nippon Shokubai Co., Ltd. (Japan)

Sanyo Chemical Industries, Ltd. (Japan)

Gelita AG (Germany)

3M Company (United States)

Wacker Chemie AG (Germany)

SABIC (Saudi Arabia)

Dow Chemical Company / Dow Inc. (United States)

Biogelx Ltd. (United Kingdom)

Advanced Medical Solutions Group plc (United Kingdom)

Akina, Inc. (United States)

Thermo Fisher Scientific Inc. (United States)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Thermogelling Polymers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermogelling Polymers, with price, sales quantity, revenue, and global market share of Thermogelling Polymers from 2021 to 2026.

Chapter 3, the Thermogelling Polymers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermogelling Polymers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermogelling Polymers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermogelling Polymers.

Chapter 14 and 15, to describe Thermogelling Polymers sales channel, distributors, customers, research findings and conclusion.

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