

Global Thermoforming Machines Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Thermoforming Machines market size was valued at US\$ 1147 million in 2024 and is forecast to a readjusted size of USD 1589 million by 2031 with a CAGR of 4.8% during review period.

Thermoforming is a manufacturing process where a plastic sheet is heated to a pliable forming temperature, formed to a specific shape in a mold, and trimmed to create a usable product. The thermoforming machine is a machine for deep-drawing a thermoplastic sheet-like material under heating conditions to form a packaging container or other products and then filling and sealing it. The steps of filing, packaging, sealing, cutting, trimming can be performed separately on the thermoforming packaging machine. To utilize the vacuum forming process, a sheet of thermoplastic material, such as PVC, ABS, HDPE, or PC, is first heated to a precise temperature, so it becomes pliable. Once the sheet is ready, vacuum pressure draws the hot plastic into or over the mold. Thermoforming machine forms thermoplastic sheets or films over molds into finished shapes.

The core manufacturers of Thermoforming Machines include ILLIG Maschinenbau, Kiefel, MULTIVAC and BMG Solutions. The top four manufacturers accounting for around 37% of the market. Europe is the largest market with a market share of around 25%. In terms of product type, Fully Automatic Thermoforming Machines account for about 81% of the market share. From an application perspective, Packaging is the largest downstream market, accounting for about 52% of the market share.

This report is a detailed and comprehensive analysis for global Thermoforming Machines market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermoforming Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Thermoforming Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Thermoforming Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Thermoforming Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermoforming Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermoforming Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ILLIG Maschinenbau, Kiefel, MULTIVAC, BMG Solutions, COMI Spa, GABLER Thermoform, Asano Laboratories, SCM Group, Irwin Research & Development, Inc., MAAC Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermoforming Machines market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Thermoforming Machines

Semi-Automatic Thermoforming Machines

Fully Automatic Thermoforming Machines

Market segment by Application

Packaging

Home Appliances

Automotive

Consumer Electronics

Other

Major players covered

ILLIG Maschinenbau

Kiefel

MULTIVAC

BMG Solutions

COMI Spa

GABLER Thermoform

Asano Laboratories

SCM Group

Irwin Research & Development, Inc.

MAAC Machinery

WM Thermoforming Machines

SencorpWhite

GEISS AG

Cannon

Scandivac

Veripack

Colimatic

QS Group

Frimo

Hamer Packaging Technology

ULMA Packaging

GEA

BELCA

ERKUR MAKINE

Rajoo Engineers Limited

Ridat

Rohde Thermoforming Systems

WEBOMATIC

Agripak

ZED Industries

BMB srl

Anhui Kingpower

Anhui Sunmine

Honghua Machinery

Qingdao Ouxin

Chuzhou Leaptop

Guangzhou Kinte

Jornen Machinery

Shantou Dacheng Environmental Precision Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoforming Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoforming Machines, with price, sales quantity, revenue, and global market share of Thermoforming Machines from 2020 to 2025.

Chapter 3, the Thermoforming Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoforming Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Thermoforming Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoforming Machines.

Chapter 14 and 15, to describe Thermoforming Machines sales channel, distributors, customers, research findings and conclusion.

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