

Global Thermoforming Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermoforming Machines market size is expected to reach \$ 1635 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Thermoforming is a manufacturing process where a plastic sheet is heated to a pliable forming temperature, formed to a specific shape in a mold, and trimmed to create a usable product. The thermoforming machine is a machine for deep-drawing a thermoplastic sheet-like material under heating conditions to form a packaging container or other products and then filling and sealing it. The steps of filling, packaging, sealing, cutting, trimming can be performed separately on the thermoforming packaging machine. To utilize the vacuum forming process, a sheet of thermoplastic material, such as PVC, ABS, HDPE, or PC, is first heated to a precise temperature, so it becomes pliable. Once the sheet is ready, vacuum pressure draws the hot plastic into or over the mold. Thermoforming machine forms thermoplastic sheets or films over molds into finished shapes.

With the continuous development of technology, the use of thermoformed plastic products is gradually increasing. In particular, the explosive growth of takeout, express delivery, logistics and other markets in recent years has brought huge development opportunities to thermoforming applications and thermoforming-related industrial chains. Many thermoforming processors have expanded their production scale and innovated machines and related technologies.

The core manufacturers of Thermoforming Machines include ILLIG Maschinenbau, Kiefel, MULTIVAC and BMG Solutions. The top four manufacturers accounting for around 36% of the market. Europe is the largest market with a market share of around 25%. In terms of product type, Fully Automatic Thermoforming Machines account for

about 81% of the market share. From an application perspective, Packaging is the largest downstream market, accounting for about 53% of the market share.

This report studies the global Thermoforming Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoforming Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoforming Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermoforming Machines total production and demand, 2021-2032, (Units)

Global Thermoforming Machines total production value, 2021-2032, (USD Million)

Global Thermoforming Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Thermoforming Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Thermoforming Machines domestic production, consumption, key domestic manufacturers and share

Global Thermoforming Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Thermoforming Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Thermoforming Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Thermoforming Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ILLIG Maschinenbau, Kiefel, MULTIVAC, BMG Solutions, COMI Spa, GABLER Thermoform, Asano Laboratories, SCM Group, Irwin Research & Development, Inc., ULMA Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Thermoforming Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoforming Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoforming Machines Market, Segmentation by Type:

Manual Thermoforming Machines

Semi-Automatic Thermoforming Machines

Fully Automatic Thermoforming Machines

Global Thermoforming Machines Market, Segmentation by Application:

Packaging

Home Appliances

Automotive

Consumer Electronics

Other

Companies Profiled:

ILLIG Maschinenbau

Kiefel

MULTIVAC

BMG Solutions

COMI Spa

GABLER Thermoform

Asano Laboratories

SCM Group

Irwin Research & Development, Inc.

ULMA Packaging

Anhui Kingpower

MAAC Machinery

WM Thermoforming Machines

Anhui Sunmine

Ridat

ERKUR MAKINE

GEA

Rohde Thermoforming Systems

GEISS AG

Cannon

Scandivac

Veripack

Colimatic

QS Group

Rajoo Engineers Limited

Frimo

Hamer Packaging Technology

Agripak

ZED Industries

BMB srl

BELCA SA

Honghua Machinery

Qingdao Ouxin

Shantou Dacheng

Guangzhou Kinte

Jornen Machinery

Key Questions Answered:

1. How big is the global Thermoforming Machines market?
2. What is the demand of the global Thermoforming Machines market?
3. What is the year over year growth of the global Thermoforming Machines market?
4. What is the production and production value of the global Thermoforming Machines market?
5. Who are the key producers in the global Thermoforming Machines market?
6. What are the growth factors driving the market demand?

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