

Global Thermoformed Plastic Trays Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3AE595DD607EN.html>

Date: August 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G3AE595DD607EN

Abstracts

The global Thermoformed Plastic Trays market size is expected to reach \$ 6534 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Thermoformed plastic trays are plastic packaging products manufactured using thermoplastic sheets, films, or plates as the primary raw material. The process involves heating the material until it softens, then shaping it against a mold using techniques such as vacuum forming, pressure forming, or mechanical forming followed by cooling and setting. These trays serve functions including load-bearing, positioning, protection, compartmentalization, and transport. In 2025, global sales volume for thermoformed plastic trays is projected to reach 8.816 billion units, with a production capacity of approximately 12.5 billion units; the average selling price is \$0.60 per unit, and the average gross profit margin ranges from 25% to 35%.

Key drivers include rising demands for food safety, the expansion of the healthcare industry, upgrades in electronics manufacturing, and the development of circular packaging systems. While food pallets will retain the largest market share, traditional single-use plastic pallets may face displacement pressure from molded pulp pallets, biodegradable pallets, and reusable logistics packaging. Meanwhile, increasingly stringent environmental regulations could raise raw material and compliance costs, posing challenges for manufacturers of low-end pallets. In the long term, industry competition will shift from a focus on cost alone to a contest based on material innovation, precision manufacturing capabilities, and customer certification; high-growth segments will include sterile medical pallets, anti-static semiconductor pallets, automotive circular logistics pallets, and eco-friendly pallets made from recycled materials. Companies possessing capabilities in high-cleanliness production, automated

manufacturing, and the application of sustainable materials will secure a competitive advantage in the future market.

This report studies the global Thermoformed Plastic Trays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoformed Plastic Trays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoformed Plastic Trays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermoformed Plastic Trays total production and demand, 2021-2032, (K Units)

Global Thermoformed Plastic Trays total production value, 2021-2032, (USD Million)

Global Thermoformed Plastic Trays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thermoformed Plastic Trays consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thermoformed Plastic Trays domestic production, consumption, key domestic manufacturers and share

Global Thermoformed Plastic Trays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Thermoformed Plastic Trays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thermoformed Plastic Trays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thermoformed Plastic Trays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pactiv Evergreen, Universal Plastics, Engineered Components & Packaging, Genpak, D&W Fine Pack, Brentwood Industries, DS Smith, Sinclair & Rush, TOPPAN?Sonoco?, Amcor plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoformed Plastic Trays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoformed Plastic Trays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoformed Plastic Trays Market, Segmentation by Type:

PP

PE

PS

PVC

Others

Global Thermoformed Plastic Trays Market, Segmentation by Molding Process:

Vacuum Formed

Pressure Formed

Mechanical Formed

Global Thermoformed Plastic Trays Market, Segmentation by Heat Deflection Temperature:

?80?

80?180?

?180?

Global Thermoformed Plastic Trays Market, Segmentation by Application:

Medical

Food

Electronics

Others

Companies Profiled:

Pactiv Evergreen

Universal Plastics

Engineered Components & Packaging

Genpak

D&W Fine Pack

Brentwood Industries

DS Smith

Sinclair & Rush

TOPPAN?Sonoco?

Amcor plc

Anchor Packaging?Georgia-Pacific?

Nefab

Indepak

Prent Corporation

Charpak Ltd

EasyPak

Xintianli

Rizone

Wuhan Dingsu

Shenzhen Xingdier

Key Questions Answered:

1. How big is the global Thermoformed Plastic Trays market?
2. What is the demand of the global Thermoformed Plastic Trays market?
3. What is the year over year growth of the global Thermoformed Plastic Trays market?
4. What is the production and production value of the global Thermoformed Plastic Trays market?
5. Who are the key producers in the global Thermoformed Plastic Trays market?
6. What are the growth factors driving the market demand?

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