

Global Thermo-responsive Polymer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9BDA3DF2AA8EN.html>

Date: June 2026

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G9BDA3DF2AA8EN

Abstracts

According to our (Global Info Research) latest study, the global Thermo-responsive Polymer market size was valued at US\$ 1681 million in 2025 and is forecast to a readjusted size of US\$ 4084 million by 2032 with a CAGR of 13.5% during review period.

Thermo-responsive polymers are a class of stimuli-responsive polymers that undergo reversible changes in their physical or chemical properties?such as solubility, shape, volume, or hydrophilicity?when the temperature crosses a specific threshold (e.g., LCST or UCST behavior). Typical materials include poly(N-isopropylacrylamide) (PNIPAM), polyethylene glycol (PEG)-based copolymers, and certain block copolymers used in smart coatings, drug delivery, and soft actuators. The supply chain begins upstream with petrochemical or bio-based monomers (e.g., acrylamides, methacrylates, ethylene oxide) produced by large chemical companies, followed by polymerization and functionalization stages (free-radical, RAFT, ATRP, or ring-opening polymerization) carried out by specialty chemical manufacturers and advanced materials firms. Midstream, these polymers are compounded, modified, or formulated into hydrogels, films, fibers, or coatings by material processors and solution providers. Downstream, they are integrated into high-value applications such as biomedical devices (controlled drug release systems, tissue engineering scaffolds), smart textiles, sensors, microfluidics, and responsive coatings, with end users spanning healthcare, electronics, automotive, and consumer goods industries. In 2025, global Thermo-responsive Polymer output was about 170,000 tons with 240,000 tons of capacity, average prices of USD 8,000?25,000 per ton, and gross margins around 33%.

This report is a detailed and comprehensive analysis for global Thermo-responsive

Polymer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermo-responsive Polymer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thermo-responsive Polymer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thermo-responsive Polymer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thermo-responsive Polymer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermo-responsive Polymer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermo-responsive Polymer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), DuPont (USA), Covestro (Germany), Evonik (Germany), Huntsman (USA), Celanese

(USA), LyondellBasell (Netherlands), SABIC (Saudi Arabia), ExxonMobil (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermo-responsive Polymer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LCST-type (Lower Critical Solution Temperature)

UCST-type (Upper Critical Solution Temperature)

Market segment by Transition Temperature

20?50°C

> 50°C

Market segment by Application

Healthcare

Electronic

Automotive

Aerospace & Defense

Others

Major players covered

BASF (Germany)

Dow (USA)

DuPont (USA)

Covestro (Germany)

Evonik (Germany)

Huntsman (USA)

Celanese (USA)

LyondellBasell (Netherlands)

SABIC (Saudi Arabia)

ExxonMobil (USA)

Arkema (France)

Solvay (Belgium)

Mitsubishi Chemical (Japan)

Asahi Kasei (Japan)

Toray Industries (Japan)

Sinopec (China)

PetroChina (China)

Wanhua Chemical (China)

Kingfa Sci. & Tech. (China)

Nan Ya Plastics (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermo-responsive Polymer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermo-responsive Polymer, with price, sales quantity, revenue, and global market share of Thermo-responsive Polymer from 2021 to 2026.

Chapter 3, the Thermo-responsive Polymer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermo-responsive Polymer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermo-responsive Polymer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermo-responsive Polymer.

Chapter 14 and 15, to describe Thermo-responsive Polymer sales channel, distributors, customers, research findings and conclusion.

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