

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Thermally Fused Laminates (TFL) Market 2018, Forecast to 2023

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Abstracts

The TFL is a melamine-saturated décor paper that is thermally fused directly to the substrate such as MDF or particle board. Particleboard and MDF are ideal substrates for TFL because they are consistent, uniform in strength and free of defects.

Scope of the Report:

This report focuses on the Thermally Fused Laminates (TFL) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

More than 70% of global melamine consumption is for laminates and wood adhesives production. Laminates are found in products such as furniture, floors, kitchen cabinets and countertops, and walls. Wood adhesives based on melamine are found in a number of wood products including medium-density fiberboard (MDF), particleboard, and plywood. Melaminemodified wood adhesives improve the durability and moisture resistance of the final woodboard. At the same time, most medium-density fiberboards (MDF) are processed into TFL. A small number of MDF are sold directly as raw materials.

Overall economic performance will continue to be the best indicator of future demand for TFL. Demand in most downstream markets is greatly influenced by general economic conditions. As a result, demand largely follows the patterns of the leading world economies.

Continued efforts to reduce formaldehyde emissions are likely to continue in all regions. This has a positive effect on TFL consumption since melamine is a strong formaldehyde-binding agent. So-called “low-formaldehyde” boards use more melamine-modified

wood adhesives in their manufacture. Increased melamine content results in reduced formaldehyde off-gassing. TFL is mainly used for furniture, interior decoration and store fixtures. In 2017, furniture application held 47.5% of the consumption market share.

The worldwide market for Thermally Fused Laminates (TFL) is expected to grow at a CAGR of roughly 4.1% over the next five years, will reach 13300 million US\$ in 2023, from 10400 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Kronospan M&P Kaindl

TEEHOME

Swiss Krono Group

Roseburg

Arauco

Sonae Industria

DareGlobal Wood

Egger

Panel Processing

Fuxiang

Shengguo Tree

MJB Wood Group

AICA Kogyo

Panolam Industries International

Uniboard

Wilsonart

Dongwha Malaysia

Funder America

Specialty Laminates

Purbanchal Laminates

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Woodgrain

Marble

Solid Color

Others

Market Segment by Applications, can be divided into

Furniture

Interior Decoration

Store Fixtures

Others

There are 15 Chapters to deeply display the global Thermally Fused Laminates (TFL) market.

Chapter 1, to describe Thermally Fused Laminates (TFL) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Thermally Fused Laminates (TFL), with sales, revenue, and price of Thermally Fused Laminates (TFL), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Thermally Fused Laminates (TFL), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Thermally Fused Laminates (TFL) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Thermally Fused Laminates (TFL) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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