

# Global Thermally Fused Laminate (TFL) Panels Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Thermally Fused Laminate (TFL) Panels market size was valued at USD 12850 million in 2023 and is forecast to a readjusted size of USD 16930 million by 2030 with a CAGR of 4.0% during review period.

The TFL is a melamine-saturated decor paper that is thermally fused directly to the substrate such as MDF or particle board. Particleboard and MDF are ideal substrates for TFL because they are consistent, uniform in strength and free of defects.

Global Thermally Fused Laminate (TFL) Panels key players include Kronospan M&P Kaindl, Arauco, TEEHOME, Swiss Krono Group, Roseburg, etc. Global top five manufacturers hold a share over 20%.

China is the largest market, with a share over 40%, followed by Europe, and USA, both have a share about 35 percent.

In terms of product, Woodgrain is the largest segment, with a share over 50%. And in terms of application, the largest application is Furniture, followed by Store Fixtures, Interior Decoration, etc.

The Global Info Research report includes an overview of the development of the Thermally Fused Laminate (TFL) Panels industry chain, the market status of Furniture (Woodgrain, Marble), Interior Decoration (Woodgrain, Marble), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermally Fused Laminate (TFL) Panels.

Regionally, the report analyzes the Thermally Fused Laminate (TFL) Panels markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermally Fused Laminate (TFL) Panels market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thermally Fused Laminate (TFL) Panels market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermally Fused Laminate (TFL) Panels industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M sqm), revenue generated, and market share of different by Type (e.g., Woodgrain, Marble).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermally Fused Laminate (TFL) Panels market.

**Regional Analysis:** The report involves examining the Thermally Fused Laminate (TFL) Panels market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Thermally Fused Laminate (TFL) Panels market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermally Fused Laminate (TFL) Panels:

**Company Analysis:** Report covers individual Thermally Fused Laminate (TFL) Panels manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Thermally Fused Laminate (TFL) Panels. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Furniture, Interior Decoration).

**Technology Analysis:** Report covers specific technologies relevant to Thermally Fused Laminate (TFL) Panels. It assesses the current state, advancements, and potential future developments in Thermally Fused Laminate (TFL) Panels areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thermally Fused Laminate (TFL) Panels market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Thermally Fused Laminate (TFL) Panels market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Woodgrain

Marble

Solid Color

Other

## Market segment by Application

Furniture

Interior Decoration

Store Fixtures

Others

## Major players covered

Kronospan M&P Kaindl

TEEHOME

Swiss Krono Group

Roseburg

Arauco

Sonae Industria

DareGlobal Wood

Egger

Panel Processing

Fuxiang

Shengguo Tree

MJB Wood Group

AICA Kogyo

Panolam Industries International

Uniboard

Wilsonart

Dongwha Malaysia

Funder America

Specialty Laminates

Purbanchal Laminates

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermally Fused Laminate (TFL) Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermally Fused Laminate (TFL) Panels, with price, sales, revenue and global market share of Thermally Fused Laminate (TFL) Panels from 2019 to 2024.

Chapter 3, the Thermally Fused Laminate (TFL) Panels competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermally Fused Laminate (TFL) Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermally Fused Laminate (TFL) Panels market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermally Fused Laminate (TFL) Panels.

Chapter 14 and 15, to describe Thermally Fused Laminate (TFL) Panels sales channel, distributors, customers, research findings and conclusion.

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