

Global Thermally Conductive Insulating Sheet for Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermally Conductive Insulating Sheet for Packaging market size was valued at US\$ 578 million in 2025 and is forecast to a readjusted size of US\$ 1116 million by 2032 with a CAGR of 9.8% during review period.

Thermally Conductive Insulating Sheets for Packaging are sheet-type thermal interface materials used between power devices, IC packages, module housings, and heat sinks. They are typically manufactured by incorporating electrically insulating and thermally conductive fillers such as aluminum oxide, boron nitride, or aluminum nitride into silicone rubber, acrylic, or thermosetting resin matrices. Glass fiber fabrics or polyimide films may also be added to enhance dielectric strength, puncture resistance, and assembly stability. The overall gross margin is approximately 43%.

Demand for thermally conductive insulating sheets is primarily driven by the transition of high-power-density electronic packaging toward automotive-grade, high-frequency, and miniaturized applications. Electric vehicle inverters, onboard chargers, server power supplies, communication base stations, and industrial power systems all require effective thermal management and electrical isolation within limited space. Compared with thermal grease and conventional thermal pads, thin high-dielectric-strength sheets are easier to standardize for automated assembly and mass production.

Market competition is shifting from a focus on thermal conductivity alone toward a comprehensive balance of low thermal resistance, dielectric strength, low stress, and long-term reliability. High-end products increasingly emphasize the orientation control and high-loading processing of electrically insulating fillers such as boron nitride and

aluminum nitride. Reinforced structures incorporating glass fiber fabrics or polyimide films also continue to maintain stable demand in power modules and high-voltage power supply applications.

This report is a detailed and comprehensive analysis for global Thermally Conductive Insulating Sheet for Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermally Conductive Insulating Sheet for Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Thermally Conductive Insulating Sheet for Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Thermally Conductive Insulating Sheet for Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Thermally Conductive Insulating Sheet for Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermally Conductive Insulating Sheet for Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermally Conductive Insulating Sheet for Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto, Denka, Sumitomo Bakelite, Furukawa Electric, Dexerials, Shin-Etsu, Henkel, Parker Chomerics, 3M, Fujipoly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermally Conductive Insulating Sheet for Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicone Matrix Sheet

Acrylic Matrix Sheet

Polyester Matrix Sheet

Thermoset Resin Matrix Sheet

Non-Silicone Polymer Matrix Sheet

Ceramic Matrix Sheet

Market segment by Thermal Conductivity

Below 1.5 W/m²K

1.5-3.0 W/m²K

3.0-6.0 W/m²K

6.0-10.0 W/m²K

Above 10.0 W/m²K

Market segment by Insulating Carrier Structure

Glass Fabric Carrier

Polyimide Film Carrier

Ceramic Substrate Carrier

Carrier-Free Soft Elastomer

Multilayer Composite Carrier

Market segment by Adhesive Configuration

Non-Adhesive Sheet

Single-Sided Adhesive Sheet

Double-Sided Adhesive Sheet

Low-Tack Handling Sheet

Custom Laminated Sheet

Market segment by Application

Power Semiconductor Modules

Automotive Electronics

Data Center and Communication Equipment

Power Supply and Conversion

Consumer Electronics

Industrial Control and Automation

Major players covered

Nitto

Denka

Sumitomo Bakelite

Furukawa Electric

Dexerials

Shin-Etsu

Henkel

Parker Chomerics

3M

Fujipoly

Techinno

AOK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermally Conductive Insulating Sheet for Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermally Conductive Insulating Sheet for Packaging, with price, sales quantity, revenue, and global market share of Thermally Conductive Insulating Sheet for Packaging from 2021 to 2026.

Chapter 3, the Thermally Conductive Insulating Sheet for Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermally Conductive Insulating Sheet for Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermally Conductive Insulating Sheet for Packaging market forecast, by regions, by Type, and by Application, with sales

and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermally Conductive Insulating Sheet for Packaging.

Chapter 14 and 15, to describe Thermally Conductive Insulating Sheet for Packaging sales channel, distributors, customers, research findings and conclusion.

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