

Global Thermally Conductive Electronic Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermally Conductive Electronic Adhesives market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 486 million by 2032 with a CAGR of 9.8% during review period.

Thermally Conductive Electronic Adhesives are functional adhesive materials used in electronic components, power modules, printed circuit board assemblies, heat sinks, battery modules, LEDs, sensors, communication equipment and industrial electronics systems, combining bonding, interface filling and heat transfer functions. They are typically based on epoxy, silicone, polyurethane, acrylic or modified resin systems and filled with alumina, boron nitride, aluminum nitride, zinc oxide, graphite or other thermally conductive fillers. These products form stable bond lines through one-component, two-component, heat-curing, room-temperature-curing, moisture-curing, light-curing or pressure-sensitive bonding mechanisms, helping reduce thermal resistance between heat-generating devices and heat-dissipation structures while replacing part of the need for mechanical fasteners, general adhesives or non-adhesive thermal interface materials.

Thermally Conductive Electronic Adhesives are mainly used in electric vehicle battery packs and electronic control systems, automotive electronics, power electronics, servers and communication equipment, power modules, consumer electronics, LED lighting, industrial control and medical electronics. Major production regions include the United States, Germany, Japan, South Korea, China, Taiwan, Switzerland, Norway, Singapore and India. European, U.S., Japanese and South Korean suppliers maintain stronger positions in high-reliability thermally conductive epoxy adhesives, silicone

adhesives, automotive-grade materials and power electronics applications, while Chinese suppliers are expanding in electric vehicles, solar and energy storage, power supplies, LED and general electronics thermal bonding applications.

In 2025, global Thermally Conductive Electronic Adhesives production reached approximately 10.5-12.5 thousand tons. The average FOB price was approximately USD 19.5-22.5 per kg, with general-purpose thermally conductive epoxy adhesives and LED thermal bonding adhesives priced below the market average, while automotive-grade thermally conductive silicone adhesives, high-conductivity low-stress adhesives, power electronics adhesives and high-reliability thermally conductive adhesive films commanded higher prices.

The global Thermally Conductive Electronic Adhesives market is benefiting from higher power density in electronics, vehicle electrification, data center expansion and industrial power supply upgrades. As chips, power devices, battery modules, LED light sources, communication modules and power systems generate more heat, customers are placing greater emphasis on heat dissipation efficiency, bonding reliability, lightweight design and automated assembly. Thermally conductive electronic adhesives are no longer merely substitutes for general adhesives; they are increasingly part of thermal management structure design. Their advantages in reducing mechanical fasteners, lowering interface thermal resistance, improving vibration resistance and supporting automated dispensing are becoming more important. Electric vehicle battery packs, electric drive controllers, on-board chargers, server power supplies, photovoltaic inverters, energy storage converters and high-brightness LEDs remain the main growth applications.

Key market challenges come from performance trade-offs, qualification cycles and raw material cost volatility. Thermally conductive electronic adhesives must combine high thermal conductivity, strong adhesion, low stress, damp heat resistance, thermal shock resistance, electrical insulation, flame retardancy and processability. However, higher filler loading often increases viscosity, complicates dispensing, reduces interface wetting and raises brittleness risk. Automotive electronics, power electronics and high-end communication equipment customers require long validation cycles, and new materials must pass extended reliability testing and process adaptation before entering core supply chains. At the same time, price fluctuations in alumina, boron nitride, aluminum nitride, epoxy resins, silicone intermediates, isocyanates and functional additives can affect supplier margins. Future competition will focus more on high-conductivity low-modulus formulations, automotive-grade qualification, low-volatility and low-ionic control, automated dispensing compatibility, regional supply capability and

joint development with customer thermal design processes.

This report is a detailed and comprehensive analysis for global Thermally Conductive Electronic Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermally Conductive Electronic Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thermally Conductive Electronic Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thermally Conductive Electronic Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thermally Conductive Electronic Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermally Conductive Electronic Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermally Conductive Electronic Adhesives

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, Dow Inc., Parker Hannifin Corporation (Parker LORD), KCC Corporation (Momentive Performance Materials), Shin-Etsu Chemical Co., Ltd., Wacker Chemie AG, Arkema S.A. (Bostik and Polytec PT), DELO Industrial Adhesives GmbH & Co. KGaA, Hoenle AG (Hoenle Adhesives), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermally Conductive Electronic Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxy Thermally Conductive Adhesives

Silicone Thermally Conductive Adhesives

Acrylic Thermally Conductive Adhesives

Others

Market segment by Physical Form

Liquid Adhesives

Paste Adhesives

Adhesive Tapes

Adhesive Films

Market segment by Adhesive Format

- Two Component Adhesives
- One Component Adhesives
- Pressure Sensitive Adhesive Products
- Others

Market segment by Cure Mechanism

- Heat Cure Adhesives
- Room Temperature Cure Adhesives
- Pressure Sensitive Adhesives
- Others

Market segment by Application

- Automotive and Electric Vehicle Electronics
- Industrial Electronics and Power Electronics
- Consumer Electronics
- Others

Major players covered

- Henkel AG & Co. KGaA

3M Company

Dow Inc.

Parker Hannifin Corporation (Parker LORD)

KCC Corporation (Momentive Performance Materials)

Shin-Etsu Chemical Co., Ltd.

Wacker Chemie AG

Arkema S.A. (Bostik and Polytec PT)

DELO Industrial Adhesives GmbH & Co. KGaA

Hoenle AG (Hoenle Adhesives)

Master Bond Inc.

MG Chemicals

Nagase ChemteX Corporation

NAMICS Corporation

Nitto Denko Corporation

Sekisui Chemical Co., Ltd.

ThreeBond Holdings Co., Ltd.

Everwide Chemical Company

Kohesi Bond

Vitrochem Technology Pte Ltd

Hubei Huitian New Materials Co., Ltd.

Shanghai Beginor Polymer Material Co., Ltd.

Hangzhou Zhijiang Silicone Chemicals Co., Ltd.

Shanghai Kangda New Materials Group Co., Ltd.

Zhejiang Sunliky New Material Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermally Conductive Electronic Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermally Conductive Electronic Adhesives, with price, sales quantity, revenue, and global market share of Thermally Conductive Electronic Adhesives from 2021 to 2026.

Chapter 3, the Thermally Conductive Electronic Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermally Conductive Electronic Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermally Conductive Electronic Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermally Conductive Electronic Adhesives.

Chapter 14 and 15, to describe Thermally Conductive Electronic Adhesives sales channel, distributors, customers, research findings and conclusion.

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