

# Global Thermally Conductive Ceramics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thermally Conductive Ceramics market size is expected to reach \$ 3801 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Thermally conductive ceramics are a class of special ceramic materials that can effectively dissipate heat and typically possess excellent electrical insulation properties. In the context of increasingly integrated and high-power electronic devices, they are core materials for solving thermal management problems.

Global thermally conductive ceramic production is projected to reach 185,000 tons in 2025, with an average price of US\$12,000 per ton.

Upstream mainly includes high-purity oxide or nitride powders, sintering additives, and forming equipment, with a relatively mature supply structure where powder materials account for the largest cost share, especially aluminum nitride powder. Downstream applications cover electronic packaging, power semiconductors, new energy vehicles, LED lighting, and communication equipment, with power devices and new energy vehicles emerging as key growth drivers. With the advancement of Power electronics and high-frequency communication, demand for thermally conductive ceramics continues to expand in IGBT modules, SiC substrates, and heat dissipation structures. New energy vehicle power control systems and charging modules increasingly rely on high thermal conductivity insulating materials, while 5G infrastructure and data centers are also driving demand for reliable thermal management materials. Overall, downstream demand is characterized by higher power density, miniaturization, and reliability, pushing products toward higher conductivity, purity, and structural complexity. Industry growth is driven by increasing penetration of new energy vehicles, acceleration of third-generation semiconductor commercialization, and rising power density in

electronic devices. Energy efficiency policies are also promoting the adoption of advanced thermal management materials, while packaging technologies such as DBC and AMB further stimulate demand. However, constraints remain, including high technical barriers in aluminum nitride and silicon nitride processing, complex sintering processes with yield challenges, and high production costs. In addition, long qualification cycles and strict reliability requirements from downstream customers create high entry barriers, while reliance on a limited number of high-end powder suppliers introduces supply chain risks. In terms of gross margin, the thermally conductive ceramics industry generally maintains a medium to high level, typically ranging from 25% to 45%. Mid- to low-end alumina products face intense competition and relatively lower margins, while high-end materials such as aluminum nitride and silicon nitride benefit from stronger pricing power due to technological and certification barriers, with margins often exceeding 40%. Although cost reductions are achieved through scale and process optimization, high-performance products continue to sustain strong profitability. As high-end applications expand, overall industry profitability is expected to improve steadily.

This report studies the global Thermally Conductive Ceramics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermally Conductive Ceramics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermally Conductive Ceramics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thermally Conductive Ceramics total production and demand, 2021-2032, (Tons)

Global Thermally Conductive Ceramics total production value, 2021-2032, (USD Million)

Global Thermally Conductive Ceramics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Thermally Conductive Ceramics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Thermally Conductive Ceramics domestic production, consumption, key domestic manufacturers and share

Global Thermally Conductive Ceramics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Thermally Conductive Ceramics production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

Global Thermally Conductive Ceramics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Thermally Conductive Ceramics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CeramTec, Kyocera Corporation, Morgan Advanced Materials, Saint-Gobain, CoorsTek Inc., Ferrotec Corporation, Ibiden Co., Ltd., Mitsubishi Chemical Corporation, 3M Company, Unifrax Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermally Conductive Ceramics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermally Conductive Ceramics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Thermally Conductive Ceramics Market, Segmentation by Type:

Nitrides

Oxides

Carbides

#### Global Thermally Conductive Ceramics Market, Segmentation by Electrical Conductivity:

Insulating and Thermally Conductive

Conductive/Semi-Conductive and Thermally Conductive

#### Global Thermally Conductive Ceramics Market, Segmentation by Form:

Bulk

Powder/Filler

Thin Film/Coating

#### Global Thermally Conductive Ceramics Market, Segmentation by Application:

Semiconductor Packaging

New Energy Vehicles

Communication Equipment

Aerospace & Defense

Industrial Power

Other

Companies Profiled:

CeramTec

Kyocera Corporation

Morgan Advanced Materials

Saint-Gobain

CoorsTek Inc.

Ferrotec Corporation

Ibiden Co., Ltd.

Mitsubishi Chemical Corporation

3M Company

Unifrax Corporation

Isolite Insulating Products Co., Ltd.

RHI Magnesita N.V.

Chaozhou Three-Circle (Group) Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

China National Materials Advanced Nitride Ceramics Co., Ltd.

Shandong Sinocera Functional Materials Co., Ltd.

China National Ceramic Electronic Devices Corporation (CNCEDC)

Hangzhou Ferrotec Electronics Co., Ltd.

Shenzhen Jiarifengtai Electronic Technology Co., Ltd.

Yongzhou Mingrui Ceramic Technology Co., Ltd.

Pengcheng Special Ceramics Co., Ltd.

Fujian Zingin New Materials Technology Co., Ltd.

Yixing Shengda Refractory Ceramics Co., Ltd.

Shandong Institute of Industrial Ceramics Co., Ltd.

Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd.

Zhejiang Zhengtian New Materials Co., Ltd.

Shenzhen Union Tenda Technology Co., Ltd.

### **Key Questions Answered:**

1. How big is the global Thermally Conductive Ceramics market?
2. What is the demand of the global Thermally Conductive Ceramics market?
3. What is the year over year growth of the global Thermally Conductive Ceramics market?
4. What is the production and production value of the global Thermally Conductive Ceramics market?
5. Who are the key producers in the global Thermally Conductive Ceramics market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Thermally Conductive Ceramics Introduction
- 1.2 World Thermally Conductive Ceramics Supply & Forecast
  - 1.2.1 World Thermally Conductive Ceramics Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Thermally Conductive Ceramics Production (2021-2032)
  - 1.2.3 World Thermally Conductive Ceramics Pricing Trends (2021-2032)
- 1.3 World Thermally Conductive Ceramics Production by Region (Based on Production Site)
  - 1.3.1 World Thermally Conductive Ceramics Production Value by Region (2021-2032)
  - 1.3.2 World Thermally Conductive Ceramics Production by Region (2021-2032)
  - 1.3.3 World Thermally Conductive Ceramics Average Price by Region (2021-2032)
  - 1.3.4 North America Thermally Conductive Ceramics Production (2021-2032)
  - 1.3.5 Europe Thermally Conductive Ceramics Production (2021-2032)
  - 1.3.6 China Thermally Conductive Ceramics Production (2021-2032)
  - 1.3.7 Japan Thermally Conductive Ceramics Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Thermally Conductive Ceramics Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Thermally Conductive Ceramics Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Thermally Conductive Ceramics Demand (2021-2032)
- 2.2 World Thermally Conductive Ceramics Consumption by Region
  - 2.2.1 World Thermally Conductive Ceramics Consumption by Region (2021-2026)
  - 2.2.2 World Thermally Conductive Ceramics Consumption Forecast by Region (2027-2032)
- 2.3 United States Thermally Conductive Ceramics Consumption (2021-2032)
- 2.4 China Thermally Conductive Ceramics Consumption (2021-2032)
- 2.5 Europe Thermally Conductive Ceramics Consumption (2021-2032)
- 2.6 Japan Thermally Conductive Ceramics Consumption (2021-2032)
- 2.7 South Korea Thermally Conductive Ceramics Consumption (2021-2032)
- 2.8 ASEAN Thermally Conductive Ceramics Consumption (2021-2032)
- 2.9 India Thermally Conductive Ceramics Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Thermally Conductive Ceramics Production Value by Manufacturer (2021-2026)
- 3.2 World Thermally Conductive Ceramics Production by Manufacturer (2021-2026)
- 3.3 World Thermally Conductive Ceramics Average Price by Manufacturer (2021-2026)
- 3.4 Thermally Conductive Ceramics Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Thermally Conductive Ceramics Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Thermally Conductive Ceramics in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Thermally Conductive Ceramics in 2025
- 3.6 Thermally Conductive Ceramics Market: Overall Company Footprint Analysis
  - 3.6.1 Thermally Conductive Ceramics Market: Region Footprint
  - 3.6.2 Thermally Conductive Ceramics Market: Company Product Type Footprint
  - 3.6.3 Thermally Conductive Ceramics Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Thermally Conductive Ceramics Production Value Comparison
  - 4.1.1 United States VS China: Thermally Conductive Ceramics Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Thermally Conductive Ceramics Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Thermally Conductive Ceramics Production Comparison
  - 4.2.1 United States VS China: Thermally Conductive Ceramics Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Thermally Conductive Ceramics Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Thermally Conductive Ceramics Consumption Comparison
  - 4.3.1 United States VS China: Thermally Conductive Ceramics Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Thermally Conductive Ceramics Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Thermally Conductive Ceramics Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Thermally Conductive Ceramics Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Thermally Conductive Ceramics Production Value (2021-2026)

4.4.3 United States Based Manufacturers Thermally Conductive Ceramics Production (2021-2026)

#### 4.5 China Based Thermally Conductive Ceramics Manufacturers and Market Share

4.5.1 China Based Thermally Conductive Ceramics Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Thermally Conductive Ceramics Production Value (2021-2026)

4.5.3 China Based Manufacturers Thermally Conductive Ceramics Production (2021-2026)

#### 4.6 Rest of World Based Thermally Conductive Ceramics Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Thermally Conductive Ceramics Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Thermally Conductive Ceramics Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Thermally Conductive Ceramics Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Thermally Conductive Ceramics Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Nitrides

5.2.2 Oxides

5.2.3 Carbides

#### 5.3 Market Segment by Type

5.3.1 World Thermally Conductive Ceramics Production by Type (2021-2032)

5.3.2 World Thermally Conductive Ceramics Production Value by Type (2021-2032)

5.3.3 World Thermally Conductive Ceramics Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY ELECTRICAL CONDUCTIVITY**

6.1 World Thermally Conductive Ceramics Market Size Overview by Electrical Conductivity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Electrical Conductivity

6.2.1 Insulating and Thermally Conductive

6.2.2 Conductive/Semi-Conductive and Thermally Conductive

6.3 Market Segment by Electrical Conductivity

6.3.1 World Thermally Conductive Ceramics Production by Electrical Conductivity (2021-2032)

6.3.2 World Thermally Conductive Ceramics Production Value by Electrical Conductivity (2021-2032)

6.3.3 World Thermally Conductive Ceramics Average Price by Electrical Conductivity (2021-2032)

## **7 MARKET ANALYSIS BY FORM**

7.1 World Thermally Conductive Ceramics Market Size Overview by Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Form

7.2.1 Bulk

7.2.2 Powder/Filler

7.2.3 Thin Film/Coating

7.3 Market Segment by Form

7.3.1 World Thermally Conductive Ceramics Production by Form (2021-2032)

7.3.2 World Thermally Conductive Ceramics Production Value by Form (2021-2032)

7.3.3 World Thermally Conductive Ceramics Average Price by Form (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Thermally Conductive Ceramics Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Packaging

8.2.2 New Energy Vehicles

8.2.3 Communication Equipment

8.2.4 Aerospace & Defense

8.2.5 Industrial Power

8.2.6 Other

8.3 Market Segment by Application

8.3.1 World Thermally Conductive Ceramics Production by Application (2021-2032)

8.3.2 World Thermally Conductive Ceramics Production Value by Application (2021-2032)

8.3.3 World Thermally Conductive Ceramics Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 CeramTec

9.1.1 CeramTec Details

9.1.2 CeramTec Major Business

9.1.3 CeramTec Thermally Conductive Ceramics Product and Services

9.1.4 CeramTec Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CeramTec Recent Developments/Updates

9.1.6 CeramTec Competitive Strengths & Weaknesses

### 9.2 Kyocera Corporation

9.2.1 Kyocera Corporation Details

9.2.2 Kyocera Corporation Major Business

9.2.3 Kyocera Corporation Thermally Conductive Ceramics Product and Services

9.2.4 Kyocera Corporation Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Kyocera Corporation Recent Developments/Updates

9.2.6 Kyocera Corporation Competitive Strengths & Weaknesses

### 9.3 Morgan Advanced Materials

9.3.1 Morgan Advanced Materials Details

9.3.2 Morgan Advanced Materials Major Business

9.3.3 Morgan Advanced Materials Thermally Conductive Ceramics Product and Services

9.3.4 Morgan Advanced Materials Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Morgan Advanced Materials Recent Developments/Updates

9.3.6 Morgan Advanced Materials Competitive Strengths & Weaknesses

### 9.4 Saint-Gobain

9.4.1 Saint-Gobain Details

9.4.2 Saint-Gobain Major Business

9.4.3 Saint-Gobain Thermally Conductive Ceramics Product and Services

9.4.4 Saint-Gobain Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Saint-Gobain Recent Developments/Updates

9.4.6 Saint-Gobain Competitive Strengths & Weaknesses

## 9.5 CoorsTek Inc.

9.5.1 CoorsTek Inc. Details

9.5.2 CoorsTek Inc. Major Business

9.5.3 CoorsTek Inc. Thermally Conductive Ceramics Product and Services

9.5.4 CoorsTek Inc. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 CoorsTek Inc. Recent Developments/Updates

9.5.6 CoorsTek Inc. Competitive Strengths & Weaknesses

## 9.6 Ferrotec Corporation

9.6.1 Ferrotec Corporation Details

9.6.2 Ferrotec Corporation Major Business

9.6.3 Ferrotec Corporation Thermally Conductive Ceramics Product and Services

9.6.4 Ferrotec Corporation Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Ferrotec Corporation Recent Developments/Updates

9.6.6 Ferrotec Corporation Competitive Strengths & Weaknesses

## 9.7 Ibiden Co., Ltd.

9.7.1 Ibiden Co., Ltd. Details

9.7.2 Ibiden Co., Ltd. Major Business

9.7.3 Ibiden Co., Ltd. Thermally Conductive Ceramics Product and Services

9.7.4 Ibiden Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Ibiden Co., Ltd. Recent Developments/Updates

9.7.6 Ibiden Co., Ltd. Competitive Strengths & Weaknesses

## 9.8 Mitsubishi Chemical Corporation

9.8.1 Mitsubishi Chemical Corporation Details

9.8.2 Mitsubishi Chemical Corporation Major Business

9.8.3 Mitsubishi Chemical Corporation Thermally Conductive Ceramics Product and Services

9.8.4 Mitsubishi Chemical Corporation Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Mitsubishi Chemical Corporation Recent Developments/Updates

9.8.6 Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses

## 9.9 3M Company

9.9.1 3M Company Details

9.9.2 3M Company Major Business

9.9.3 3M Company Thermally Conductive Ceramics Product and Services

9.9.4 3M Company Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.9.5 3M Company Recent Developments/Updates
- 9.9.6 3M Company Competitive Strengths & Weaknesses
- 9.10 Unifrax Corporation
  - 9.10.1 Unifrax Corporation Details
  - 9.10.2 Unifrax Corporation Major Business
  - 9.10.3 Unifrax Corporation Thermally Conductive Ceramics Product and Services
  - 9.10.4 Unifrax Corporation Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Unifrax Corporation Recent Developments/Updates
  - 9.10.6 Unifrax Corporation Competitive Strengths & Weaknesses
- 9.11 Isolite Insulating Products Co., Ltd.
  - 9.11.1 Isolite Insulating Products Co., Ltd. Details
  - 9.11.2 Isolite Insulating Products Co., Ltd. Major Business
  - 9.11.3 Isolite Insulating Products Co., Ltd. Thermally Conductive Ceramics Product and Services
  - 9.11.4 Isolite Insulating Products Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Isolite Insulating Products Co., Ltd. Recent Developments/Updates
  - 9.11.6 Isolite Insulating Products Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 RHI Magnesita N.V.
  - 9.12.1 RHI Magnesita N.V. Details
  - 9.12.2 RHI Magnesita N.V. Major Business
  - 9.12.3 RHI Magnesita N.V. Thermally Conductive Ceramics Product and Services
  - 9.12.4 RHI Magnesita N.V. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 RHI Magnesita N.V. Recent Developments/Updates
  - 9.12.6 RHI Magnesita N.V. Competitive Strengths & Weaknesses
- 9.13 Chaozhou Three-Circle (Group) Co., Ltd.
  - 9.13.1 Chaozhou Three-Circle (Group) Co., Ltd. Details
  - 9.13.2 Chaozhou Three-Circle (Group) Co., Ltd. Major Business
  - 9.13.3 Chaozhou Three-Circle (Group) Co., Ltd. Thermally Conductive Ceramics Product and Services
  - 9.13.4 Chaozhou Three-Circle (Group) Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Chaozhou Three-Circle (Group) Co., Ltd. Recent Developments/Updates
  - 9.13.6 Chaozhou Three-Circle (Group) Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Guangdong Fenghua Advanced Technology Holding Co., Ltd.
  - 9.14.1 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Details
  - 9.14.2 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Major Business

9.14.3 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Thermally Conductive Ceramics Product and Services

9.14.4 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Recent Developments/Updates

9.14.6 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Competitive Strengths & Weaknesses

9.15 China National Materials Advanced Nitride Ceramics Co., Ltd.

9.15.1 China National Materials Advanced Nitride Ceramics Co., Ltd. Details

9.15.2 China National Materials Advanced Nitride Ceramics Co., Ltd. Major Business

9.15.3 China National Materials Advanced Nitride Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services

9.15.4 China National Materials Advanced Nitride Ceramics Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 China National Materials Advanced Nitride Ceramics Co., Ltd. Recent Developments/Updates

9.15.6 China National Materials Advanced Nitride Ceramics Co., Ltd. Competitive Strengths & Weaknesses

9.16 Shandong Sinocera Functional Materials Co., Ltd.

9.16.1 Shandong Sinocera Functional Materials Co., Ltd. Details

9.16.2 Shandong Sinocera Functional Materials Co., Ltd. Major Business

9.16.3 Shandong Sinocera Functional Materials Co., Ltd. Thermally Conductive Ceramics Product and Services

9.16.4 Shandong Sinocera Functional Materials Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shandong Sinocera Functional Materials Co., Ltd. Recent Developments/Updates

9.16.6 Shandong Sinocera Functional Materials Co., Ltd. Competitive Strengths & Weaknesses

9.17 China National Ceramic Electronic Devices Corporation (CNCEDC)

9.17.1 China National Ceramic Electronic Devices Corporation (CNCEDC) Details

9.17.2 China National Ceramic Electronic Devices Corporation (CNCEDC) Major Business

9.17.3 China National Ceramic Electronic Devices Corporation (CNCEDC) Thermally Conductive Ceramics Product and Services

9.17.4 China National Ceramic Electronic Devices Corporation (CNCEDC) Thermally

## Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 China National Ceramic Electronic Devices Corporation (CNCEDC) Recent Developments/Updates

9.17.6 China National Ceramic Electronic Devices Corporation (CNCEDC) Competitive Strengths & Weaknesses

9.18 Hangzhou Ferrotec Electronics Co., Ltd.

9.18.1 Hangzhou Ferrotec Electronics Co., Ltd. Details

9.18.2 Hangzhou Ferrotec Electronics Co., Ltd. Major Business

9.18.3 Hangzhou Ferrotec Electronics Co., Ltd. Thermally Conductive Ceramics Product and Services

9.18.4 Hangzhou Ferrotec Electronics Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Hangzhou Ferrotec Electronics Co., Ltd. Recent Developments/Updates

9.18.6 Hangzhou Ferrotec Electronics Co., Ltd. Competitive Strengths & Weaknesses

9.19 Shenzhen Jiarifengtai Electronic Technology Co., Ltd.

9.19.1 Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Details

9.19.2 Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Major Business

9.19.3 Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

9.19.4 Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Recent Developments/Updates

9.19.6 Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Competitive Strengths & Weaknesses

9.20 Yongzhou Mingrui Ceramic Technology Co., Ltd.

9.20.1 Yongzhou Mingrui Ceramic Technology Co., Ltd. Details

9.20.2 Yongzhou Mingrui Ceramic Technology Co., Ltd. Major Business

9.20.3 Yongzhou Mingrui Ceramic Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

9.20.4 Yongzhou Mingrui Ceramic Technology Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Yongzhou Mingrui Ceramic Technology Co., Ltd. Recent Developments/Updates

9.20.6 Yongzhou Mingrui Ceramic Technology Co., Ltd. Competitive Strengths & Weaknesses

9.21 Pengcheng Special Ceramics Co., Ltd.

9.21.1 Pengcheng Special Ceramics Co., Ltd. Details

- 9.21.2 Pengcheng Special Ceramics Co., Ltd. Major Business
- 9.21.3 Pengcheng Special Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services
- 9.21.4 Pengcheng Special Ceramics Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Pengcheng Special Ceramics Co., Ltd. Recent Developments/Updates
- 9.21.6 Pengcheng Special Ceramics Co., Ltd. Competitive Strengths & Weaknesses
- 9.22 Fujian Zingin New Materials Technology Co., Ltd.
  - 9.22.1 Fujian Zingin New Materials Technology Co., Ltd. Details
  - 9.22.2 Fujian Zingin New Materials Technology Co., Ltd. Major Business
  - 9.22.3 Fujian Zingin New Materials Technology Co., Ltd. Thermally Conductive Ceramics Product and Services
  - 9.22.4 Fujian Zingin New Materials Technology Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Fujian Zingin New Materials Technology Co., Ltd. Recent Developments/Updates
  - 9.22.6 Fujian Zingin New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.23 Yixing Shengda Refractory Ceramics Co., Ltd.
  - 9.23.1 Yixing Shengda Refractory Ceramics Co., Ltd. Details
  - 9.23.2 Yixing Shengda Refractory Ceramics Co., Ltd. Major Business
  - 9.23.3 Yixing Shengda Refractory Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services
  - 9.23.4 Yixing Shengda Refractory Ceramics Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Yixing Shengda Refractory Ceramics Co., Ltd. Recent Developments/Updates
  - 9.23.6 Yixing Shengda Refractory Ceramics Co., Ltd. Competitive Strengths & Weaknesses
- 9.24 Shandong Institute of Industrial Ceramics Co., Ltd.
  - 9.24.1 Shandong Institute of Industrial Ceramics Co., Ltd. Details
  - 9.24.2 Shandong Institute of Industrial Ceramics Co., Ltd. Major Business
  - 9.24.3 Shandong Institute of Industrial Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services
  - 9.24.4 Shandong Institute of Industrial Ceramics Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 Shandong Institute of Industrial Ceramics Co., Ltd. Recent Developments/Updates
  - 9.24.6 Shandong Institute of Industrial Ceramics Co., Ltd. Competitive Strengths & Weaknesses

## 9.25 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd.

9.25.1 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Details

9.25.2 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Major Business

9.25.3 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Thermally Conductive Ceramics Product and Services

9.25.4 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Recent Developments/Updates

9.25.6 Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Competitive Strengths & Weaknesses

## 9.26 Zhejiang Zhengtian New Materials Co., Ltd.

9.26.1 Zhejiang Zhengtian New Materials Co., Ltd. Details

9.26.2 Zhejiang Zhengtian New Materials Co., Ltd. Major Business

9.26.3 Zhejiang Zhengtian New Materials Co., Ltd. Thermally Conductive Ceramics Product and Services

9.26.4 Zhejiang Zhengtian New Materials Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Zhejiang Zhengtian New Materials Co., Ltd. Recent Developments/Updates

9.26.6 Zhejiang Zhengtian New Materials Co., Ltd. Competitive Strengths & Weaknesses

## 9.27 Shenzhen Union Tenda Technology Co., Ltd.

9.27.1 Shenzhen Union Tenda Technology Co., Ltd. Details

9.27.2 Shenzhen Union Tenda Technology Co., Ltd. Major Business

9.27.3 Shenzhen Union Tenda Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

9.27.4 Shenzhen Union Tenda Technology Co., Ltd. Thermally Conductive Ceramics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Shenzhen Union Tenda Technology Co., Ltd. Recent Developments/Updates

9.27.6 Shenzhen Union Tenda Technology Co., Ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Thermally Conductive Ceramics Industry Chain

### 10.2 Thermally Conductive Ceramics Upstream Analysis

10.2.1 Thermally Conductive Ceramics Core Raw Materials

10.2.2 Main Manufacturers of Thermally Conductive Ceramics Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Thermally Conductive Ceramics Production Mode

10.6 Thermally Conductive Ceramics Procurement Model

10.7 Thermally Conductive Ceramics Industry Sales Model and Sales Channels

10.7.1 Thermally Conductive Ceramics Sales Model

10.7.2 Thermally Conductive Ceramics Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Thermally Conductive Ceramics Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Thermally Conductive Ceramics Production Value by Region (2021-2026) & (USD Million)

Table 3. World Thermally Conductive Ceramics Production Value by Region (2027-2032) & (USD Million)

Table 4. World Thermally Conductive Ceramics Production Value Market Share by Region (2021-2026)

Table 5. World Thermally Conductive Ceramics Production Value Market Share by Region (2027-2032)

Table 6. World Thermally Conductive Ceramics Production by Region (2021-2026) & (Tons)

Table 7. World Thermally Conductive Ceramics Production by Region (2027-2032) & (Tons)

Table 8. World Thermally Conductive Ceramics Production Market Share by Region (2021-2026)

Table 9. World Thermally Conductive Ceramics Production Market Share by Region (2027-2032)

Table 10. World Thermally Conductive Ceramics Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Thermally Conductive Ceramics Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Thermally Conductive Ceramics Major Market Trends

Table 13. World Thermally Conductive Ceramics Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Thermally Conductive Ceramics Consumption by Region (2021-2026) & (Tons)

Table 15. World Thermally Conductive Ceramics Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Thermally Conductive Ceramics Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Thermally Conductive Ceramics Producers in 2025

Table 18. World Thermally Conductive Ceramics Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Thermally Conductive Ceramics Producers in 2025

Table 20. World Thermally Conductive Ceramics Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Thermally Conductive Ceramics Company Evaluation Quadrant

Table 22. World Thermally Conductive Ceramics Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Thermally Conductive Ceramics Production Site of Key Manufacturer

Table 24. Thermally Conductive Ceramics Market: Company Product Type Footprint

Table 25. Thermally Conductive Ceramics Market: Company Product Application Footprint

Table 26. Thermally Conductive Ceramics Competitive Factors

Table 27. Thermally Conductive Ceramics New Entrant and Capacity Expansion Plans

Table 28. Thermally Conductive Ceramics Mergers & Acquisitions Activity

Table 29. United States VS China Thermally Conductive Ceramics Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Thermally Conductive Ceramics Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Thermally Conductive Ceramics Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Thermally Conductive Ceramics Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Thermally Conductive Ceramics Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Thermally Conductive Ceramics Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Thermally Conductive Ceramics Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Thermally Conductive Ceramics Production Market Share (2021-2026)

Table 37. China Based Thermally Conductive Ceramics Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Thermally Conductive Ceramics Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Thermally Conductive Ceramics Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Thermally Conductive Ceramics Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Thermally Conductive Ceramics Production Market Share (2021-2026)

Table 42. Rest of World Based Thermally Conductive Ceramics Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thermally Conductive Ceramics Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermally Conductive Ceramics Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermally Conductive Ceramics Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Thermally Conductive Ceramics Production Market Share (2021-2026)

Table 47. World Thermally Conductive Ceramics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermally Conductive Ceramics Production by Type (2021-2026) & (Tons)

Table 49. World Thermally Conductive Ceramics Production by Type (2027-2032) & (Tons)

Table 50. World Thermally Conductive Ceramics Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thermally Conductive Ceramics Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thermally Conductive Ceramics Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Thermally Conductive Ceramics Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Thermally Conductive Ceramics Production Value by Electrical Conductivity, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermally Conductive Ceramics Production by Electrical Conductivity (2021-2026) & (Tons)

Table 56. World Thermally Conductive Ceramics Production by Electrical Conductivity (2027-2032) & (Tons)

Table 57. World Thermally Conductive Ceramics Production Value by Electrical Conductivity (2021-2026) & (USD Million)

Table 58. World Thermally Conductive Ceramics Production Value by Electrical Conductivity (2027-2032) & (USD Million)

Table 59. World Thermally Conductive Ceramics Average Price by Electrical Conductivity (2021-2026) & (US\$/Ton)

Table 60. World Thermally Conductive Ceramics Average Price by Electrical

Conductivity (2027-2032) & (US\$/Ton)

Table 61. World Thermally Conductive Ceramics Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Thermally Conductive Ceramics Production by Form (2021-2026) & (Tons)

Table 63. World Thermally Conductive Ceramics Production by Form (2027-2032) & (Tons)

Table 64. World Thermally Conductive Ceramics Production Value by Form (2021-2026) & (USD Million)

Table 65. World Thermally Conductive Ceramics Production Value by Form (2027-2032) & (USD Million)

Table 66. World Thermally Conductive Ceramics Average Price by Form (2021-2026) & (US\$/Ton)

Table 67. World Thermally Conductive Ceramics Average Price by Form (2027-2032) & (US\$/Ton)

Table 68. World Thermally Conductive Ceramics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Thermally Conductive Ceramics Production by Application (2021-2026) & (Tons)

Table 70. World Thermally Conductive Ceramics Production by Application (2027-2032) & (Tons)

Table 71. World Thermally Conductive Ceramics Production Value by Application (2021-2026) & (USD Million)

Table 72. World Thermally Conductive Ceramics Production Value by Application (2027-2032) & (USD Million)

Table 73. World Thermally Conductive Ceramics Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Thermally Conductive Ceramics Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. CeramTec Basic Information, Manufacturing Base and Competitors

Table 76. CeramTec Major Business

Table 77. CeramTec Thermally Conductive Ceramics Product and Services

Table 78. CeramTec Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CeramTec Recent Developments/Updates

Table 80. CeramTec Competitive Strengths & Weaknesses

Table 81. Kyocera Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Kyocera Corporation Major Business

Table 83. Kyocera Corporation Thermally Conductive Ceramics Product and Services

Table 84. Kyocera Corporation Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kyocera Corporation Recent Developments/Updates

Table 86. Kyocera Corporation Competitive Strengths & Weaknesses

Table 87. Morgan Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 88. Morgan Advanced Materials Major Business

Table 89. Morgan Advanced Materials Thermally Conductive Ceramics Product and Services

Table 90. Morgan Advanced Materials Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Morgan Advanced Materials Recent Developments/Updates

Table 92. Morgan Advanced Materials Competitive Strengths & Weaknesses

Table 93. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 94. Saint-Gobain Major Business

Table 95. Saint-Gobain Thermally Conductive Ceramics Product and Services

Table 96. Saint-Gobain Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Saint-Gobain Recent Developments/Updates

Table 98. Saint-Gobain Competitive Strengths & Weaknesses

Table 99. CoorsTek Inc. Basic Information, Manufacturing Base and Competitors

Table 100. CoorsTek Inc. Major Business

Table 101. CoorsTek Inc. Thermally Conductive Ceramics Product and Services

Table 102. CoorsTek Inc. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. CoorsTek Inc. Recent Developments/Updates

Table 104. CoorsTek Inc. Competitive Strengths & Weaknesses

Table 105. Ferrotec Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Ferrotec Corporation Major Business

Table 107. Ferrotec Corporation Thermally Conductive Ceramics Product and Services

Table 108. Ferrotec Corporation Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. Ferrotec Corporation Recent Developments/Updates
- Table 110. Ferrotec Corporation Competitive Strengths & Weaknesses
- Table 111. Ibiden Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 112. Ibiden Co., Ltd. Major Business
- Table 113. Ibiden Co., Ltd. Thermally Conductive Ceramics Product and Services
- Table 114. Ibiden Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Ibiden Co., Ltd. Recent Developments/Updates
- Table 116. Ibiden Co., Ltd. Competitive Strengths & Weaknesses
- Table 117. Mitsubishi Chemical Corporation Basic Information, Manufacturing Base and Competitors
- Table 118. Mitsubishi Chemical Corporation Major Business
- Table 119. Mitsubishi Chemical Corporation Thermally Conductive Ceramics Product and Services
- Table 120. Mitsubishi Chemical Corporation Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Mitsubishi Chemical Corporation Recent Developments/Updates
- Table 122. Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses
- Table 123. 3M Company Basic Information, Manufacturing Base and Competitors
- Table 124. 3M Company Major Business
- Table 125. 3M Company Thermally Conductive Ceramics Product and Services
- Table 126. 3M Company Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. 3M Company Recent Developments/Updates
- Table 128. 3M Company Competitive Strengths & Weaknesses
- Table 129. Unifrax Corporation Basic Information, Manufacturing Base and Competitors
- Table 130. Unifrax Corporation Major Business
- Table 131. Unifrax Corporation Thermally Conductive Ceramics Product and Services
- Table 132. Unifrax Corporation Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Unifrax Corporation Recent Developments/Updates
- Table 134. Unifrax Corporation Competitive Strengths & Weaknesses
- Table 135. Isolite Insulating Products Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 136. Isolite Insulating Products Co., Ltd. Major Business

Table 137. Isolite Insulating Products Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 138. Isolite Insulating Products Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Isolite Insulating Products Co., Ltd. Recent Developments/Updates

Table 140. Isolite Insulating Products Co., Ltd. Competitive Strengths & Weaknesses

Table 141. RHI Magnesita N.V. Basic Information, Manufacturing Base and Competitors

Table 142. RHI Magnesita N.V. Major Business

Table 143. RHI Magnesita N.V. Thermally Conductive Ceramics Product and Services

Table 144. RHI Magnesita N.V. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. RHI Magnesita N.V. Recent Developments/Updates

Table 146. RHI Magnesita N.V. Competitive Strengths & Weaknesses

Table 147. Chaozhou Three-Circle (Group) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Chaozhou Three-Circle (Group) Co., Ltd. Major Business

Table 149. Chaozhou Three-Circle (Group) Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 150. Chaozhou Three-Circle (Group) Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chaozhou Three-Circle (Group) Co., Ltd. Recent Developments/Updates

Table 152. Chaozhou Three-Circle (Group) Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Major Business

Table 155. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 156. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Recent Developments/Updates

Table 158. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Competitive Strengths & Weaknesses

Table 159. China National Materials Advanced Nitride Ceramics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. China National Materials Advanced Nitride Ceramics Co., Ltd. Major Business

Table 161. China National Materials Advanced Nitride Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 162. China National Materials Advanced Nitride Ceramics Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. China National Materials Advanced Nitride Ceramics Co., Ltd. Recent Developments/Updates

Table 164. China National Materials Advanced Nitride Ceramics Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Shandong Sinocera Functional Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Shandong Sinocera Functional Materials Co., Ltd. Major Business

Table 167. Shandong Sinocera Functional Materials Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 168. Shandong Sinocera Functional Materials Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shandong Sinocera Functional Materials Co., Ltd. Recent Developments/Updates

Table 170. Shandong Sinocera Functional Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 171. China National Ceramic Electronic Devices Corporation (CNCEDC) Basic Information, Manufacturing Base and Competitors

Table 172. China National Ceramic Electronic Devices Corporation (CNCEDC) Major Business

Table 173. China National Ceramic Electronic Devices Corporation (CNCEDC) Thermally Conductive Ceramics Product and Services

Table 174. China National Ceramic Electronic Devices Corporation (CNCEDC) Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. China National Ceramic Electronic Devices Corporation (CNCEDC) Recent Developments/Updates

Table 176. China National Ceramic Electronic Devices Corporation (CNCEDC) Competitive Strengths & Weaknesses

Table 177. Hangzhou Ferrotec Electronics Co., Ltd. Basic Information, Manufacturing

## Base and Competitors

Table 178. Hangzhou Ferrotec Electronics Co., Ltd. Major Business

Table 179. Hangzhou Ferrotec Electronics Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 180. Hangzhou Ferrotec Electronics Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hangzhou Ferrotec Electronics Co., Ltd. Recent Developments/Updates

Table 182. Hangzhou Ferrotec Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Major Business

Table 185. Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 186. Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Recent Developments/Updates

Table 188. Shenzhen Jiarifengtai Electronic Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Yongzhou Mingrui Ceramic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. Yongzhou Mingrui Ceramic Technology Co., Ltd. Major Business

Table 191. Yongzhou Mingrui Ceramic Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 192. Yongzhou Mingrui Ceramic Technology Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Yongzhou Mingrui Ceramic Technology Co., Ltd. Recent Developments/Updates

Table 194. Yongzhou Mingrui Ceramic Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 195. Pengcheng Special Ceramics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. Pengcheng Special Ceramics Co., Ltd. Major Business

Table 197. Pengcheng Special Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 198. Pengcheng Special Ceramics Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Pengcheng Special Ceramics Co., Ltd. Recent Developments/Updates

Table 200. Pengcheng Special Ceramics Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Fujian Zingin New Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Fujian Zingin New Materials Technology Co., Ltd. Major Business

Table 203. Fujian Zingin New Materials Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 204. Fujian Zingin New Materials Technology Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Fujian Zingin New Materials Technology Co., Ltd. Recent Developments/Updates

Table 206. Fujian Zingin New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Yixing Shengda Refractory Ceramics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Yixing Shengda Refractory Ceramics Co., Ltd. Major Business

Table 209. Yixing Shengda Refractory Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 210. Yixing Shengda Refractory Ceramics Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Yixing Shengda Refractory Ceramics Co., Ltd. Recent Developments/Updates

Table 212. Yixing Shengda Refractory Ceramics Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Shandong Institute of Industrial Ceramics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Shandong Institute of Industrial Ceramics Co., Ltd. Major Business

Table 215. Shandong Institute of Industrial Ceramics Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 216. Shandong Institute of Industrial Ceramics Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shandong Institute of Industrial Ceramics Co., Ltd. Recent

## Developments/Updates

Table 218. Shandong Institute of Industrial Ceramics Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Major Business

Table 221. Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 222. Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Recent Developments/Updates

Table 224. Beijing Zhongcai Artificial Crystal Research Institute Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Zhejiang Zhengtian New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Zhejiang Zhengtian New Materials Co., Ltd. Major Business

Table 227. Zhejiang Zhengtian New Materials Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 228. Zhejiang Zhengtian New Materials Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Zhejiang Zhengtian New Materials Co., Ltd. Recent Developments/Updates

Table 230. Zhejiang Zhengtian New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Shenzhen Union Tenda Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 232. Shenzhen Union Tenda Technology Co., Ltd. Major Business

Table 233. Shenzhen Union Tenda Technology Co., Ltd. Thermally Conductive Ceramics Product and Services

Table 234. Shenzhen Union Tenda Technology Co., Ltd. Thermally Conductive Ceramics Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Shenzhen Union Tenda Technology Co., Ltd. Recent Developments/Updates

Table 236. Shenzhen Union Tenda Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 237. Global Key Players of Thermally Conductive Ceramics Upstream (Raw Materials)

Table 238. Global Thermally Conductive Ceramics Typical Customers

Table 239. Thermally Conductive Ceramics Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Thermally Conductive Ceramics Picture

Figure 2. World Thermally Conductive Ceramics Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Thermally Conductive Ceramics Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Thermally Conductive Ceramics Production (2021-2032) & (Tons)

Figure 5. World Thermally Conductive Ceramics Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Thermally Conductive Ceramics Production Value Market Share by Region (2021-2032)

Figure 7. World Thermally Conductive Ceramics Production Market Share by Region (2021-2032)

Figure 8. North America Thermally Conductive Ceramics Production (2021-2032) & (Tons)

Figure 9. Europe Thermally Conductive Ceramics Production (2021-2032) & (Tons)

Figure 10. China Thermally Conductive Ceramics Production (2021-2032) & (Tons)

Figure 11. Japan Thermally Conductive Ceramics Production (2021-2032) & (Tons)

Figure 12. Thermally Conductive Ceramics Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 15. World Thermally Conductive Ceramics Consumption Market Share by Region (2021-2032)

Figure 16. United States Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 17. China Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 18. Europe Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 19. Japan Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 20. South Korea Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 22. India Thermally Conductive Ceramics Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Thermally Conductive Ceramics by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Thermally Conductive Ceramics Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Thermally Conductive Ceramics Markets in 2025

Figure 26. United States VS China: Thermally Conductive Ceramics Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Thermally Conductive Ceramics Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Thermally Conductive Ceramics Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Thermally Conductive Ceramics Production Market Share 2025

Figure 30. China Based Manufacturers Thermally Conductive Ceramics Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Thermally Conductive Ceramics Production Market Share 2025

Figure 32. World Thermally Conductive Ceramics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Thermally Conductive Ceramics Production Value Market Share by Type in 2025

Figure 34. Nitrides

Figure 35. Oxides

Figure 36. Carbides

Figure 37. World Thermally Conductive Ceramics Production Market Share by Type (2021-2032)

Figure 38. World Thermally Conductive Ceramics Production Value Market Share by Type (2021-2032)

Figure 39. World Thermally Conductive Ceramics Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Thermally Conductive Ceramics Production Value by Electrical Conductivity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Thermally Conductive Ceramics Production Value Market Share by Electrical Conductivity in 2025

Figure 42. Insulating and Thermally Conductive

Figure 43. Conductive/Semi-Conductive and Thermally Conductive

Figure 44. World Thermally Conductive Ceramics Production Market Share by Electrical Conductivity (2021-2032)

Figure 45. World Thermally Conductive Ceramics Production Value Market Share by Electrical Conductivity (2021-2032)

Figure 46. World Thermally Conductive Ceramics Average Price by Electrical Conductivity (2021-2032) & (US\$/Ton)

Figure 47. World Thermally Conductive Ceramics Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 48. World Thermally Conductive Ceramics Production Value Market Share by Form in 2025

Figure 49. Bulk

Figure 50. Powder/Filler

Figure 51. Thin Film/Coating

Figure 52. World Thermally Conductive Ceramics Production Market Share by Form (2021-2032)

Figure 53. World Thermally Conductive Ceramics Production Value Market Share by Form (2021-2032)

Figure 54. World Thermally Conductive Ceramics Average Price by Form (2021-2032) & (US\$/Ton)

Figure 55. World Thermally Conductive Ceramics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Thermally Conductive Ceramics Production Value Market Share by Application in 2025

Figure 57. Semiconductor Packaging

Figure 58. New Energy Vehicles

Figure 59. Communication Equipment

Figure 60. Aerospace & Defense

Figure 61. Industrial Power

Figure 62. Other

Figure 63. World Thermally Conductive Ceramics Production Market Share by Application (2021-2032)

Figure 64. World Thermally Conductive Ceramics Production Value Market Share by Application (2021-2032)

Figure 65. World Thermally Conductive Ceramics Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Thermally Conductive Ceramics Industry Chain

Figure 67. Thermally Conductive Ceramics Procurement Model

Figure 68. Thermally Conductive Ceramics Sales Model

Figure 69. Thermally Conductive Ceramics Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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