

Global Thermally Conductive Artificial Graphite Sheet Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2704252FDA0EN.html>

Date: July 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G2704252FDA0EN

Abstracts

The global Thermally Conductive Artificial Graphite Sheet market size is expected to reach \$ 14195 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Thermally Conductive Artificial Graphite Sheet production reached approximately 314,000 K Sq.m, with an average global market price of around 28.5 US\$/Sq.m.

Thermally Conductive Artificial Graphite Sheet is a synthetic graphite-based heat-spreading material made through high-temperature graphitization of polymer films or carbon precursors. It features very high in-plane thermal conductivity, thin thickness, light weight, flexibility, and good die-cut processability, and is mainly used to transfer and spread heat in compact electronic devices such as smartphones, tablets, laptops, OLED displays, 5G modules, batteries, power devices, and wearable electronics.

The average single-line production capacity of Thermally Conductive Artificial Graphite Sheet is 22,000 K Sq.m, the average gross profit margin was 33.7%.

The industry chain includes upstream raw materials such as polyimide film, carbon precursor materials, adhesive films, release liners, protective films, graphite processing chemicals, and high-temperature graphitization equipment. Midstream companies focus on carbonization, graphitization, calendaring, lamination, coating, slitting, die-cutting, and customized thermal module processing. Downstream applications are concentrated in consumer electronics, communication equipment, display panels, EV batteries, power electronics, servers, AI devices, and industrial control systems, where thin and efficient thermal management is required.

The cost structure is mainly composed of raw materials 35%?45%, including polyimide film, graphite precursor materials, adhesives, and auxiliary films; energy and high-temperature graphitization 20%?30%, due to long-cycle carbonization and graphitization processes; manufacturing and labor 10%?15%, covering lamination, slitting, die-cutting, and quality inspection; equipment depreciation 8%?12%, mainly from graphitization furnaces and precision processing equipment; and packaging, logistics, R&D, and overhead 8%?12%, especially for customized electronics-grade products.

Demand is driven by higher heat density in smartphones, AI PCs, foldable devices, 5G terminals, OLED displays, EV battery modules, power electronics, and servers. As electronic products become thinner, lighter, and more integrated, artificial graphite sheets offer strong business opportunities because they provide high thermal conductivity, flexible design, and good compatibility with precision die-cutting. Future growth opportunities will mainly come from ultra-thin high-conductivity graphite sheets, multilayer graphite thermal modules, graphite-copper or graphite-phase-change composite solutions, and customized thermal management designs for high-performance electronics and new energy applications.

This report studies the global Thermally Conductive Artificial Graphite Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermally Conductive Artificial Graphite Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermally Conductive Artificial Graphite Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermally Conductive Artificial Graphite Sheet total production and demand, 2021-2032, (K Sqm)

Global Thermally Conductive Artificial Graphite Sheet total production value, 2021-2032, (USD Million)

Global Thermally Conductive Artificial Graphite Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Thermally Conductive Artificial Graphite Sheet consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Thermally Conductive Artificial Graphite Sheet domestic production, consumption, key domestic manufacturers and share

Global Thermally Conductive Artificial Graphite Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Thermally Conductive Artificial Graphite Sheet production by Thickness, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Thermally Conductive Artificial Graphite Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Thermally Conductive Artificial Graphite Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Kaneka, Momentive Technologies, T-Global Technology, LiPOLY, Jones Tech, Tanyuan Technology, Shenzhen FRD Science & Technology, Suzhou Dasen Electronics Material, StonePlus Thermal Management Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermally Conductive Artificial Graphite Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Thickness, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermally Conductive Artificial Graphite Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermally Conductive Artificial Graphite Sheet Market, Segmentation by Thickness:

Ultra-Thin Type: $\leq 25 \mu\text{m}$

Thin Type: $>25 \mu\text{m}$ to $\leq 50 \mu\text{m}$

Medium Type: $>50 \mu\text{m}$ to $\leq 100 \mu\text{m}$

Thick Type: $>100 \mu\text{m}$ to $\leq 200 \mu\text{m}$

Ultra-Thick Type: $>200 \mu\text{m}$

Global Thermally Conductive Artificial Graphite Sheet Market, Segmentation by In-Plane Thermal Conductivity:

Standard Conductivity Type: $1,000 \text{ W/m}\cdot\text{K}$ to $1,500 \text{ W/m}\cdot\text{K}$

Premium Conductivity Type: $>1,500 \text{ W/m}\cdot\text{K}$

Global Thermally Conductive Artificial Graphite Sheet Market, Segmentation by Lamination Configuration:

Bare Graphite Sheet

Adhesive-Backed Graphite Sheet

Insulation-Film Laminated Graphite Sheet

Release-Film Laminated Graphite Sheet

Double-Sided Laminated Graphite Sheet

Others

Global Thermally Conductive Artificial Graphite Sheet Market, Segmentation by Application:

Consumer Electronics

Display Modules

Communication Equipment

Power Electronics

AI Servers and Data Centers

Automotive Electronics

Industrial Electronics

Others

Companies Profiled:

Panasonic

Kaneka

Momentive Technologies

T-Global Technology

LiPOLY

Jones Tech

Tanyuan Technology

Shenzhen FRD Science & Technology

Suzhou Dasen Electronics Material

StonePlus Thermal Management Technologies

W?rth Elektronik

Harog Technology

DASEN Group

Ziitek

Key Questions Answered:

1. How big is the global Thermally Conductive Artificial Graphite Sheet market?
2. What is the demand of the global Thermally Conductive Artificial Graphite Sheet market?
3. What is the year over year growth of the global Thermally Conductive Artificial Graphite Sheet market?
4. What is the production and production value of the global Thermally Conductive Artificial Graphite Sheet market?
5. Who are the key producers in the global Thermally Conductive Artificial Graphite Sheet market?
6. What are the growth factors driving the market demand?

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