

# Global Thermal Treatment Air Filtration Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thermal Treatment Air Filtration market size is expected to reach \$ 1851 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Thermal treatment air filtration is a method of filtering exhaust gases generated by various industrial processes. The exhaust gases are heated to a very high temperature in the oxidizing chamber, thus breaking the bond between polluting compounds. The compounds then mix with the oxygen present in the chamber to form CO<sub>2</sub> and H<sub>2</sub>O. It is suitable for removing hazardous airborne pollutants, VOCs, and other toxic chemicals from the industrial air stream. This technique can purify the industrial air stream to purity levels of up to 99.5%.

Of the major suppliers of Thermal Treatment Air Filtration, Fives maintained its first place in the ranking. Fives accounted for 14% of the Global Thermal Treatment Air Filtration revenue market share. Other players accounted for 7%, 6% including Babcock & Wilcox MEGTEC and Durr AG.

In this study, the market for Thermal Treatment Air Filtration consumption volume divided into six geographic regions: In North America, total Thermal Treatment Air Filtration accounted for 28%. In the Europe, total Thermal Treatment Air Filtration accounted for 26%. The market in China Thermal Treatment Air Filtration accounted for 24%, in Japan 4%, in Asia-Pacific Other 8% and in the Rest of World 8%.

Regenerative Thermal Oxidizer covered over 48 % of the market share.

Worldwide, oil and gas industry was the largest consumer of Thermal Treatment Air

Filtration, which is responsible for about 48 percent of Thermal Treatment Air Filtration consumption. The remaining 52 percent was consumed for automotive industry, Chemical industry, Coating & Printing industry, Electronics industry, Food industry, Pharmaceutical industry and among others.

This report studies the global Thermal Treatment Air Filtration production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Treatment Air Filtration and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Treatment Air Filtration that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thermal Treatment Air Filtration total production and demand, 2021-2032, (K Units)

Global Thermal Treatment Air Filtration total production value, 2021-2032, (USD Million)

Global Thermal Treatment Air Filtration production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thermal Treatment Air Filtration consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thermal Treatment Air Filtration domestic production, consumption, key domestic manufacturers and share

Global Thermal Treatment Air Filtration production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Thermal Treatment Air Filtration production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thermal Treatment Air Filtration production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thermal Treatment Air Filtration market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives, Babcock & Wilcox MEGTEC, D?rr AG, JOHN ZINK COMPANY, ZEECO, Eisenmann, CECO Environmental, Honeywell International, CTP, Anguil Environmental, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Treatment Air Filtration market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal Treatment Air Filtration Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Thermal Treatment Air Filtration Market, Segmentation by Type:

Thermal Oxidizer

Catalytic Oxidizer

Regenerative Thermal Oxidizer

Regenerative Catalytic Oxidizer

## Global Thermal Treatment Air Filtration Market, Segmentation by Application:

Oil And Gas Industry

Automotive Industry

Chemical Industry

Coating & Printing Industry

Electronics Industry

Food And Pharmaceutical Industry

Others (Building Materials, Cement and Lime, Consumer Goods Industry, Energy and Resource, Metals and Mining Etc.)

## Companies Profiled:

Fives

Babcock & Wilcox MEGTEC

D?rr AG

JOHN ZINK COMPANY

ZEECO

Eisenmann

CECO Environmental

Honeywell International

CTP

Anguil Environmental

Process Combustion Corporation

CEC-ricm

Catalytic Products International (CPI)

Bayeco

The CMM Group

Air Clear

Perceptive Industries

Pollution Systems

Glenro

APC Technologies

### **Key Questions Answered:**

1. How big is the global Thermal Treatment Air Filtration market?
2. What is the demand of the global Thermal Treatment Air Filtration market?
3. What is the year over year growth of the global Thermal Treatment Air Filtration market?
4. What is the production and production value of the global Thermal Treatment Air

Filtration market?

5. Who are the key producers in the global Thermal Treatment Air Filtration market?

6. What are the growth factors driving the market demand?

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