

Global Thermal Spray Coating Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Thermal Spray Coating Equipment market size was valued at USD 339.8 million in 2023 and is forecast to a readjusted size of USD 341.2 million by 2030 with a CAGR of 0.1% during review period.

Thermal spray is a group of industrial processes that generally include the propelling of micrometer-sized particles of molten or semi-molten materials in order to create a protective or decorative coating on the surface of the desired substrate. The thermal spray coating provides various advantages to the end-users, such as lower coating cost, improved engineering performance, and increased component life. Thermal spray equipment are an integral part of every step in the thermal spray coating process and can be primarily segmented into thermal spray coating systems, dust collection equipment, spray guns and nozzles, feeder equipment, spare parts, noise-reducing enclosures, and others.

Global thermal spray coating equipment key players include Oerlikon Metco, Praxair Surface Technologies, Lincotek Equipment, GTV mbH, United Coatings Technologies (UCT), etc. Global top five manufacturers hold a share about 65%.

Europe is the largest market, with a share about 55%, followed by North America and China, both have a share about 30 percent.

In terms of product, plasma spray is the largest segment, with a share over 40%. And in terms of application, the largest application is power generation, followed by aerospace.

The Global Info Research report includes an overview of the development of the Thermal Spray Coating Equipment industry chain, the market status of Aerospace (Plasma Spray, HVOF Spray), Oil & Gas (Plasma Spray, HVOF Spray), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermal Spray Coating Equipment.

Regionally, the report analyzes the Thermal Spray Coating Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermal Spray Coating Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thermal Spray Coating Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermal Spray Coating Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Plasma Spray, HVOF Spray).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermal Spray Coating Equipment market.

Regional Analysis: The report involves examining the Thermal Spray Coating Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thermal Spray Coating Equipment market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermal Spray Coating Equipment:

Company Analysis: Report covers individual Thermal Spray Coating Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermal Spray Coating Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aerospace, Oil & Gas).

Technology Analysis: Report covers specific technologies relevant to Thermal Spray Coating Equipment. It assesses the current state, advancements, and potential future developments in Thermal Spray Coating Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thermal Spray Coating Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermal Spray Coating Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Plasma Spray

HVOF Spray

Arc Spray

Other

Market segment by Application

Aerospace

Oil & Gas

Steel Industry

Automotive & Transport

Power Generation

Other

Major players covered

Oerlikon Metco

Praxair Surface Technologies

Lincotek Equipment

GTV mbH

United Coatings Technologies (UCT)

Metallisation Ltd

Thermion

Flame Spray Technologies (FST)

Guangzhou Sanxin Metal S&T

Plasma Giken

Zhengzhou Lijia

Kermetico

Shanghai Liangshi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Spray Coating Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Spray Coating Equipment, with price, sales, revenue and global market share of Thermal Spray Coating Equipment from 2019 to 2024.

Chapter 3, the Thermal Spray Coating Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Spray Coating Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermal Spray Coating Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Spray Coating Equipment.

Chapter 14 and 15, to describe Thermal Spray Coating Equipment sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Thermal Spray Coating Equipment
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Thermal Spray Coating Equipment Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Plasma Spray
 - 1.3.3 HVOF Spray
 - 1.3.4 Arc Spray
 - 1.3.5 Other
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Thermal Spray Coating Equipment Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Aerospace
 - 1.4.3 Oil & Gas
 - 1.4.4 Steel Industry
 - 1.4.5 Automotive & Transport
 - 1.4.6 Power Generation
 - 1.4.7 Other
- 1.5 Global Thermal Spray Coating Equipment Market Size & Forecast
 - 1.5.1 Global Thermal Spray Coating Equipment Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Thermal Spray Coating Equipment Sales Quantity (2019-2030)
 - 1.5.3 Global Thermal Spray Coating Equipment Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Oerlikon Metco
 - 2.1.1 Oerlikon Metco Details
 - 2.1.2 Oerlikon Metco Major Business
 - 2.1.3 Oerlikon Metco Thermal Spray Coating Equipment Product and Services
 - 2.1.4 Oerlikon Metco Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Oerlikon Metco Recent Developments/Updates
- 2.2 Praxair Surface Technologies
 - 2.2.1 Praxair Surface Technologies Details

- 2.2.2 Praxair Surface Technologies Major Business
- 2.2.3 Praxair Surface Technologies Thermal Spray Coating Equipment Product and Services
- 2.2.4 Praxair Surface Technologies Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Praxair Surface Technologies Recent Developments/Updates
- 2.3 Lincotek Equipment
 - 2.3.1 Lincotek Equipment Details
 - 2.3.2 Lincotek Equipment Major Business
 - 2.3.3 Lincotek Equipment Thermal Spray Coating Equipment Product and Services
 - 2.3.4 Lincotek Equipment Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Lincotek Equipment Recent Developments/Updates
- 2.4 GTV mbH
 - 2.4.1 GTV mbH Details
 - 2.4.2 GTV mbH Major Business
 - 2.4.3 GTV mbH Thermal Spray Coating Equipment Product and Services
 - 2.4.4 GTV mbH Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 GTV mbH Recent Developments/Updates
- 2.5 United Coatings Technologies (UCT)
 - 2.5.1 United Coatings Technologies (UCT) Details
 - 2.5.2 United Coatings Technologies (UCT) Major Business
 - 2.5.3 United Coatings Technologies (UCT) Thermal Spray Coating Equipment Product and Services
 - 2.5.4 United Coatings Technologies (UCT) Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 United Coatings Technologies (UCT) Recent Developments/Updates
- 2.6 Metallisation Ltd
 - 2.6.1 Metallisation Ltd Details
 - 2.6.2 Metallisation Ltd Major Business
 - 2.6.3 Metallisation Ltd Thermal Spray Coating Equipment Product and Services
 - 2.6.4 Metallisation Ltd Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Metallisation Ltd Recent Developments/Updates
- 2.7 Thermion
 - 2.7.1 Thermion Details
 - 2.7.2 Thermion Major Business
 - 2.7.3 Thermion Thermal Spray Coating Equipment Product and Services

2.7.4 Thermion Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Thermion Recent Developments/Updates

2.8 Flame Spray Technologies (FST)

2.8.1 Flame Spray Technologies (FST) Details

2.8.2 Flame Spray Technologies (FST) Major Business

2.8.3 Flame Spray Technologies (FST) Thermal Spray Coating Equipment Product and Services

2.8.4 Flame Spray Technologies (FST) Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Flame Spray Technologies (FST) Recent Developments/Updates

2.9 Guangzhou Sanxin Metal S&T

2.9.1 Guangzhou Sanxin Metal S&T Details

2.9.2 Guangzhou Sanxin Metal S&T Major Business

2.9.3 Guangzhou Sanxin Metal S&T Thermal Spray Coating Equipment Product and Services

2.9.4 Guangzhou Sanxin Metal S&T Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Guangzhou Sanxin Metal S&T Recent Developments/Updates

2.10 Plasma Giken

2.10.1 Plasma Giken Details

2.10.2 Plasma Giken Major Business

2.10.3 Plasma Giken Thermal Spray Coating Equipment Product and Services

2.10.4 Plasma Giken Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Plasma Giken Recent Developments/Updates

2.11 Zhengzhou Lijia

2.11.1 Zhengzhou Lijia Details

2.11.2 Zhengzhou Lijia Major Business

2.11.3 Zhengzhou Lijia Thermal Spray Coating Equipment Product and Services

2.11.4 Zhengzhou Lijia Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Zhengzhou Lijia Recent Developments/Updates

2.12 Kermetico

2.12.1 Kermetico Details

2.12.2 Kermetico Major Business

2.12.3 Kermetico Thermal Spray Coating Equipment Product and Services

2.12.4 Kermetico Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 Kermetico Recent Developments/Updates
- 2.13 Shanghai Liangshi
 - 2.13.1 Shanghai Liangshi Details
 - 2.13.2 Shanghai Liangshi Major Business
 - 2.13.3 Shanghai Liangshi Thermal Spray Coating Equipment Product and Services
 - 2.13.4 Shanghai Liangshi Thermal Spray Coating Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Shanghai Liangshi Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THERMAL SPRAY COATING EQUIPMENT BY MANUFACTURER

- 3.1 Global Thermal Spray Coating Equipment Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Thermal Spray Coating Equipment Revenue by Manufacturer (2019-2024)
- 3.3 Global Thermal Spray Coating Equipment Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Thermal Spray Coating Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Thermal Spray Coating Equipment Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Thermal Spray Coating Equipment Manufacturer Market Share in 2023
- 3.5 Thermal Spray Coating Equipment Market: Overall Company Footprint Analysis
 - 3.5.1 Thermal Spray Coating Equipment Market: Region Footprint
 - 3.5.2 Thermal Spray Coating Equipment Market: Company Product Type Footprint
 - 3.5.3 Thermal Spray Coating Equipment Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Thermal Spray Coating Equipment Market Size by Region
 - 4.1.1 Global Thermal Spray Coating Equipment Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Thermal Spray Coating Equipment Consumption Value by Region (2019-2030)
 - 4.1.3 Global Thermal Spray Coating Equipment Average Price by Region (2019-2030)
- 4.2 North America Thermal Spray Coating Equipment Consumption Value (2019-2030)
- 4.3 Europe Thermal Spray Coating Equipment Consumption Value (2019-2030)

- 4.4 Asia-Pacific Thermal Spray Coating Equipment Consumption Value (2019-2030)
- 4.5 South America Thermal Spray Coating Equipment Consumption Value (2019-2030)
- 4.6 Middle East and Africa Thermal Spray Coating Equipment Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Thermal Spray Coating Equipment Sales Quantity by Type (2019-2030)
- 5.2 Global Thermal Spray Coating Equipment Consumption Value by Type (2019-2030)
- 5.3 Global Thermal Spray Coating Equipment Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Thermal Spray Coating Equipment Sales Quantity by Application (2019-2030)
- 6.2 Global Thermal Spray Coating Equipment Consumption Value by Application (2019-2030)
- 6.3 Global Thermal Spray Coating Equipment Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Thermal Spray Coating Equipment Sales Quantity by Type (2019-2030)
- 7.2 North America Thermal Spray Coating Equipment Sales Quantity by Application (2019-2030)
- 7.3 North America Thermal Spray Coating Equipment Market Size by Country
 - 7.3.1 North America Thermal Spray Coating Equipment Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Thermal Spray Coating Equipment Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Thermal Spray Coating Equipment Sales Quantity by Type (2019-2030)
- 8.2 Europe Thermal Spray Coating Equipment Sales Quantity by Application (2019-2030)

8.3 Europe Thermal Spray Coating Equipment Market Size by Country

8.3.1 Europe Thermal Spray Coating Equipment Sales Quantity by Country (2019-2030)

8.3.2 Europe Thermal Spray Coating Equipment Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Thermal Spray Coating Equipment Market Size by Region

9.3.1 Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Thermal Spray Coating Equipment Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Thermal Spray Coating Equipment Sales Quantity by Type (2019-2030)

10.2 South America Thermal Spray Coating Equipment Sales Quantity by Application (2019-2030)

10.3 South America Thermal Spray Coating Equipment Market Size by Country

10.3.1 South America Thermal Spray Coating Equipment Sales Quantity by Country (2019-2030)

10.3.2 South America Thermal Spray Coating Equipment Consumption Value by Country (2019-2030)

- 10.3.3 Brazil Market Size and Forecast (2019-2030)
- 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Thermal Spray Coating Equipment Market Size by Country
 - 11.3.1 Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Thermal Spray Coating Equipment Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Thermal Spray Coating Equipment Market Drivers
- 12.2 Thermal Spray Coating Equipment Market Restraints
- 12.3 Thermal Spray Coating Equipment Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Thermal Spray Coating Equipment and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Thermal Spray Coating Equipment
- 13.3 Thermal Spray Coating Equipment Production Process
- 13.4 Thermal Spray Coating Equipment Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Thermal Spray Coating Equipment Typical Distributors

14.3 Thermal Spray Coating Equipment Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Thermal Spray Coating Equipment Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Thermal Spray Coating Equipment Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Oerlikon Metco Basic Information, Manufacturing Base and Competitors
- Table 4. Oerlikon Metco Major Business
- Table 5. Oerlikon Metco Thermal Spray Coating Equipment Product and Services
- Table 6. Oerlikon Metco Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Oerlikon Metco Recent Developments/Updates
- Table 8. Praxair Surface Technologies Basic Information, Manufacturing Base and Competitors
- Table 9. Praxair Surface Technologies Major Business
- Table 10. Praxair Surface Technologies Thermal Spray Coating Equipment Product and Services
- Table 11. Praxair Surface Technologies Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Praxair Surface Technologies Recent Developments/Updates
- Table 13. Lincotek Equipment Basic Information, Manufacturing Base and Competitors
- Table 14. Lincotek Equipment Major Business
- Table 15. Lincotek Equipment Thermal Spray Coating Equipment Product and Services
- Table 16. Lincotek Equipment Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Lincotek Equipment Recent Developments/Updates
- Table 18. GTV mbH Basic Information, Manufacturing Base and Competitors
- Table 19. GTV mbH Major Business
- Table 20. GTV mbH Thermal Spray Coating Equipment Product and Services
- Table 21. GTV mbH Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. GTV mbH Recent Developments/Updates
- Table 23. United Coatings Technologies (UCT) Basic Information, Manufacturing Base

and Competitors

Table 24. United Coatings Technologies (UCT) Major Business

Table 25. United Coatings Technologies (UCT) Thermal Spray Coating Equipment Product and Services

Table 26. United Coatings Technologies (UCT) Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. United Coatings Technologies (UCT) Recent Developments/Updates

Table 28. Metallisation Ltd Basic Information, Manufacturing Base and Competitors

Table 29. Metallisation Ltd Major Business

Table 30. Metallisation Ltd Thermal Spray Coating Equipment Product and Services

Table 31. Metallisation Ltd Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Metallisation Ltd Recent Developments/Updates

Table 33. Thermion Basic Information, Manufacturing Base and Competitors

Table 34. Thermion Major Business

Table 35. Thermion Thermal Spray Coating Equipment Product and Services

Table 36. Thermion Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Thermion Recent Developments/Updates

Table 38. Flame Spray Technologies (FST) Basic Information, Manufacturing Base and Competitors

Table 39. Flame Spray Technologies (FST) Major Business

Table 40. Flame Spray Technologies (FST) Thermal Spray Coating Equipment Product and Services

Table 41. Flame Spray Technologies (FST) Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Flame Spray Technologies (FST) Recent Developments/Updates

Table 43. Guangzhou Sanxin Metal S&T Basic Information, Manufacturing Base and Competitors

Table 44. Guangzhou Sanxin Metal S&T Major Business

Table 45. Guangzhou Sanxin Metal S&T Thermal Spray Coating Equipment Product and Services

Table 46. Guangzhou Sanxin Metal S&T Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Guangzhou Sanxin Metal S&T Recent Developments/Updates

Table 48. Plasma Giken Basic Information, Manufacturing Base and Competitors

Table 49. Plasma Giken Major Business

Table 50. Plasma Giken Thermal Spray Coating Equipment Product and Services

Table 51. Plasma Giken Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Plasma Giken Recent Developments/Updates

Table 53. Zhengzhou Lijia Basic Information, Manufacturing Base and Competitors

Table 54. Zhengzhou Lijia Major Business

Table 55. Zhengzhou Lijia Thermal Spray Coating Equipment Product and Services

Table 56. Zhengzhou Lijia Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Zhengzhou Lijia Recent Developments/Updates

Table 58. Kermetico Basic Information, Manufacturing Base and Competitors

Table 59. Kermetico Major Business

Table 60. Kermetico Thermal Spray Coating Equipment Product and Services

Table 61. Kermetico Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Kermetico Recent Developments/Updates

Table 63. Shanghai Liangshi Basic Information, Manufacturing Base and Competitors

Table 64. Shanghai Liangshi Major Business

Table 65. Shanghai Liangshi Thermal Spray Coating Equipment Product and Services

Table 66. Shanghai Liangshi Thermal Spray Coating Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Shanghai Liangshi Recent Developments/Updates

Table 68. Global Thermal Spray Coating Equipment Sales Quantity by Manufacturer (2019-2024) & (Units)

Table 69. Global Thermal Spray Coating Equipment Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Thermal Spray Coating Equipment Average Price by Manufacturer (2019-2024) & (K US\$/Unit)

Table 71. Market Position of Manufacturers in Thermal Spray Coating Equipment, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Thermal Spray Coating Equipment Production Site of Key Manufacturer

Table 73. Thermal Spray Coating Equipment Market: Company Product Type Footprint

Table 74. Thermal Spray Coating Equipment Market: Company Product Application Footprint

Table 75. Thermal Spray Coating Equipment New Market Entrants and Barriers to Market Entry

Table 76. Thermal Spray Coating Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Thermal Spray Coating Equipment Sales Quantity by Region (2019-2024) & (Units)

Table 78. Global Thermal Spray Coating Equipment Sales Quantity by Region (2025-2030) & (Units)

Table 79. Global Thermal Spray Coating Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Thermal Spray Coating Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Thermal Spray Coating Equipment Average Price by Region (2019-2024) & (K US\$/Unit)

Table 82. Global Thermal Spray Coating Equipment Average Price by Region (2025-2030) & (K US\$/Unit)

Table 83. Global Thermal Spray Coating Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 84. Global Thermal Spray Coating Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 85. Global Thermal Spray Coating Equipment Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Thermal Spray Coating Equipment Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Thermal Spray Coating Equipment Average Price by Type (2019-2024) & (K US\$/Unit)

Table 88. Global Thermal Spray Coating Equipment Average Price by Type (2025-2030) & (K US\$/Unit)

Table 89. Global Thermal Spray Coating Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 90. Global Thermal Spray Coating Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 91. Global Thermal Spray Coating Equipment Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Thermal Spray Coating Equipment Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Thermal Spray Coating Equipment Average Price by Application (2019-2024) & (K US\$/Unit)

Table 94. Global Thermal Spray Coating Equipment Average Price by Application (2025-2030) & (K US\$/Unit)

Table 95. North America Thermal Spray Coating Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 96. North America Thermal Spray Coating Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 97. North America Thermal Spray Coating Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 98. North America Thermal Spray Coating Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 99. North America Thermal Spray Coating Equipment Sales Quantity by Country (2019-2024) & (Units)

Table 100. North America Thermal Spray Coating Equipment Sales Quantity by Country (2025-2030) & (Units)

Table 101. North America Thermal Spray Coating Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Thermal Spray Coating Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Thermal Spray Coating Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 104. Europe Thermal Spray Coating Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 105. Europe Thermal Spray Coating Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 106. Europe Thermal Spray Coating Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 107. Europe Thermal Spray Coating Equipment Sales Quantity by Country (2019-2024) & (Units)

Table 108. Europe Thermal Spray Coating Equipment Sales Quantity by Country (2025-2030) & (Units)

Table 109. Europe Thermal Spray Coating Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Thermal Spray Coating Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 112. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Type

(2025-2030) & (Units)

Table 113. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 114. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 115. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Region (2019-2024) & (Units)

Table 116. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity by Region (2025-2030) & (Units)

Table 117. Asia-Pacific Thermal Spray Coating Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Thermal Spray Coating Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Thermal Spray Coating Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 120. South America Thermal Spray Coating Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 121. South America Thermal Spray Coating Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 122. South America Thermal Spray Coating Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 123. South America Thermal Spray Coating Equipment Sales Quantity by Country (2019-2024) & (Units)

Table 124. South America Thermal Spray Coating Equipment Sales Quantity by Country (2025-2030) & (Units)

Table 125. South America Thermal Spray Coating Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Thermal Spray Coating Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 128. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 129. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 130. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 131. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Region (2019-2024) & (Units)

Table 132. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity by Region (2025-2030) & (Units)

Table 133. Middle East & Africa Thermal Spray Coating Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Thermal Spray Coating Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Thermal Spray Coating Equipment Raw Material

Table 136. Key Manufacturers of Thermal Spray Coating Equipment Raw Materials

Table 137. Thermal Spray Coating Equipment Typical Distributors

Table 138. Thermal Spray Coating Equipment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Thermal Spray Coating Equipment Picture

Figure 2. Global Thermal Spray Coating Equipment Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Thermal Spray Coating Equipment Consumption Value Market Share by Type in 2023

Figure 4. Plasma Spray Examples

Figure 5. HVOF Spray Examples

Figure 6. Arc Spray Examples

Figure 7. Other Examples

Figure 8. Global Thermal Spray Coating Equipment Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Thermal Spray Coating Equipment Consumption Value Market Share by Application in 2023

Figure 10. Aerospace Examples

Figure 11. Oil & Gas Examples

Figure 12. Steel Industry Examples

Figure 13. Automotive & Transport Examples

Figure 14. Power Generation Examples

Figure 15. Other Examples

Figure 16. Global Thermal Spray Coating Equipment Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 17. Global Thermal Spray Coating Equipment Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 18. Global Thermal Spray Coating Equipment Sales Quantity (2019-2030) & (Units)

Figure 19. Global Thermal Spray Coating Equipment Average Price (2019-2030) & (K US\$/Unit)

Figure 20. Global Thermal Spray Coating Equipment Sales Quantity Market Share by Manufacturer in 2023

Figure 21. Global Thermal Spray Coating Equipment Consumption Value Market Share by Manufacturer in 2023

Figure 22. Producer Shipments of Thermal Spray Coating Equipment by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 23. Top 3 Thermal Spray Coating Equipment Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Top 6 Thermal Spray Coating Equipment Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Global Thermal Spray Coating Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 26. Global Thermal Spray Coating Equipment Consumption Value Market Share by Region (2019-2030)

Figure 27. North America Thermal Spray Coating Equipment Consumption Value (2019-2030) & (USD Million)

Figure 28. Europe Thermal Spray Coating Equipment Consumption Value (2019-2030) & (USD Million)

Figure 29. Asia-Pacific Thermal Spray Coating Equipment Consumption Value (2019-2030) & (USD Million)

Figure 30. South America Thermal Spray Coating Equipment Consumption Value (2019-2030) & (USD Million)

Figure 31. Middle East & Africa Thermal Spray Coating Equipment Consumption Value (2019-2030) & (USD Million)

Figure 32. Global Thermal Spray Coating Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 33. Global Thermal Spray Coating Equipment Consumption Value Market Share by Type (2019-2030)

Figure 34. Global Thermal Spray Coating Equipment Average Price by Type (2019-2030) & (K US\$/Unit)

Figure 35. Global Thermal Spray Coating Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 36. Global Thermal Spray Coating Equipment Consumption Value Market Share by Application (2019-2030)

Figure 37. Global Thermal Spray Coating Equipment Average Price by Application (2019-2030) & (K US\$/Unit)

Figure 38. North America Thermal Spray Coating Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 39. North America Thermal Spray Coating Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 40. North America Thermal Spray Coating Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 41. North America Thermal Spray Coating Equipment Consumption Value Market Share by Country (2019-2030)

Figure 42. United States Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Canada Thermal Spray Coating Equipment Consumption Value and Growth

Rate (2019-2030) & (USD Million)

Figure 44. Mexico Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Europe Thermal Spray Coating Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 46. Europe Thermal Spray Coating Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 47. Europe Thermal Spray Coating Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 48. Europe Thermal Spray Coating Equipment Consumption Value Market Share by Country (2019-2030)

Figure 49. Germany Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. France Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. United Kingdom Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Russia Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Italy Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 55. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 56. Asia-Pacific Thermal Spray Coating Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 57. Asia-Pacific Thermal Spray Coating Equipment Consumption Value Market Share by Region (2019-2030)

Figure 58. China Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Japan Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Korea Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. India Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Southeast Asia Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Australia Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. South America Thermal Spray Coating Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 65. South America Thermal Spray Coating Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 66. South America Thermal Spray Coating Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 67. South America Thermal Spray Coating Equipment Consumption Value Market Share by Country (2019-2030)

Figure 68. Brazil Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Argentina Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 71. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 72. Middle East & Africa Thermal Spray Coating Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 73. Middle East & Africa Thermal Spray Coating Equipment Consumption Value Market Share by Region (2019-2030)

Figure 74. Turkey Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Egypt Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Saudi Arabia Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. South Africa Thermal Spray Coating Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Thermal Spray Coating Equipment Market Drivers

Figure 79. Thermal Spray Coating Equipment Market Restraints

Figure 80. Thermal Spray Coating Equipment Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Thermal Spray Coating Equipment in 2023

Figure 83. Manufacturing Process Analysis of Thermal Spray Coating Equipment

Figure 84. Thermal Spray Coating Equipment Industrial Chain

Figure 85. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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