

# Global Thermal Smoke Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4B6E1ADAB9AEN.html>

Date: January 2026

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: G4B6E1ADAB9AEN

## Abstracts

According to our (Global Info Research) latest study, the global Thermal Smoke Machine market size was valued at US\$ 771 million in 2025 and is forecast to a readjusted size of US\$ 1165 million by 2032 with a CAGR of 6.2% during review period.

A thermal fogger is a device that atomizes liquid chemicals by heating them to produce a fog. It is widely used in agriculture, public health, horticulture, and animal husbandry for pest control and environmental disinfection. This device utilizes high temperature and high pressure principles to rapidly transform the chemical into fine particles of fog, effectively covering large areas and thus controlling pests and pathogens, ensuring environmental hygiene and safety.

The upstream of the thermal fogger industry chain mainly includes suppliers of core raw materials and components such as motors, heating elements, high-temperature resistant plastics and metal materials, fans, and control components; the midstream consists of companies that design, develop, and manufacture complete thermal fogger units, involving atomization system design, heating system integration, fan and atomized liquid flow control, circuit and automation control system assembly, and casing and safety protection structure design; the downstream applications cover stage performances, film and television shooting, entertainment performances, concerts, theme parks, fire drills, agricultural pest control, and industrial testing, with purchases made by event planning companies, performing arts companies, film and television production units, agricultural pest control enterprises, and industrial testing institutions, forming a complete industry chain from raw material supply and complete machine manufacturing to application services.

In 2025, the average price of a thermal fogger is projected to be US\$1501 per unit, with sales reaching 499 k units.

As an efficient pest control and disinfection tool, thermal foggers play an important role in agriculture, public health and industry due to their ability to quickly cover large areas. They atomize liquid agents into fine particles of smoke, ensuring that the agents can penetrate into hard-to-reach corners to achieve comprehensive and effective control effects. In the face of global challenges of pests and infectious diseases, the application of thermal foggers not only improves control efficiency, but also significantly reduces the use of chemical agents, contributing to environmental protection and sustainable development.

This report is a detailed and comprehensive analysis for global Thermal Smoke Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Thermal Smoke Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Smoke Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Smoke Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Smoke Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermal Smoke Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal Smoke Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IGeba, PulsFOG, Swingtec, VectorFog, Hauptner-Herberholz, Longray, Curtis Dyna?Fog, SM BURE, H.D. Hudson, Micron Sprayers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Thermal Smoke Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pulse Thermal Fog Machine

DC Thermal Fog Machine

Market segment by Power Type

Diesel-Powered Thermal Fogging Machine

Electric Thermal Fogging Machine

## Market segment by Structural Form

Handheld Thermal Fogger

Backpack Thermal Fogger

## Market segment by Application

Agriculture

Animal Husbandry

Logistics Industry

Others

## Major players covered

IGeba

PulsFOG

Swingtec

VectorFog

Hauptner-Herberholz

Longray

Curtis Dyna?Fog

SM BURE

H.D. Hudson

Micron Sprayers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Thermal Smoke Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Smoke Machine, with price, sales quantity, revenue, and global market share of Thermal Smoke Machine from 2021 to 2026.

Chapter 3, the Thermal Smoke Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Smoke Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal Smoke Machine market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Smoke Machine.

Chapter 14 and 15, to describe Thermal Smoke Machine sales channel, distributors, customers, research findings and conclusion.

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