

# Global Thermal Slide Debonder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G070B66F707DEN.html>

Date: June 2026

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G070B66F707DEN

## Abstracts

According to our (Global Info Research) latest study, the global Thermal Slide Debonder market size was valued at US\$ 158 million in 2025 and is forecast to a readjusted size of US\$ 316 million by 2032 with a CAGR of 10.3% during review period.

In 2025, global sales volume of thermal slide debonders reached 210 units, with an average global price of 735k USD per unit. The gross margin of major industry participants is estimated at approximately 35%–55%. A thermal slide debonder is a wafer separation system used after the temporary bonding process in semiconductor manufacturing. It softens the temporary bonding adhesive or reduces its bonding strength through heating, and then separates the device wafer from the carrier by lateral sliding. Compared with vertical peeling, thermal slide debonding can reduce mechanical stress on thin wafers and lower the risks of wafer breakage, warpage, and cracking.

This report is a detailed and comprehensive analysis for global Thermal Slide Debonder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermal Slide Debonder market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Slide Debonder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Slide Debonder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Slide Debonder market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermal Slide Debonder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal Slide Debonder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cost Effective Equipment, Brewer Science, EV Group, ERS Electronic, Larcomse, ISABERS, IWiseEtec, MAXWELL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Thermal Slide Debonder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Semi-automatic

Fully-automatic

## Market segment by Applicable Wafers

4 Inches

6 Inches

8 Inches

12 Inches

Other

## Market segment by Application

Advanced Packaging

Device Manufacturing

Other

## Major players covered

Cost Effective Equipment

Brewer Science

EV Group

ERS Electronic

Larcomse

ISABERS

IWiseEtec

MAXWELL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Slide Debonder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Slide Debonder, with price, sales quantity, revenue, and global market share of Thermal Slide Debonder from 2021 to 2026.

Chapter 3, the Thermal Slide Debonder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Slide Debonder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal Slide Debonder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Slide Debonder.

Chapter 14 and 15, to describe Thermal Slide Debonder sales channel, distributors, customers, research findings and conclusion.

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