

Global Thermal Slide Debonder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermal Slide Debonder market size is expected to reach \$ 316 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of thermal slide debonders reached 210 units, with an average global price of 735k USD per unit. The gross margin of major industry participants is estimated at approximately 35%–55%. A thermal slide debonder is a wafer separation system used after the temporary bonding process in semiconductor manufacturing. It softens the temporary bonding adhesive or reduces its bonding strength through heating, and then separates the device wafer from the carrier by lateral sliding. Compared with vertical peeling, thermal slide debonding can reduce mechanical stress on thin wafers and lower the risks of wafer breakage, warpage, and cracking.

This report studies the global Thermal Slide Debonder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Slide Debonder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Slide Debonder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermal Slide Debonder total production and demand, 2021-2032, (Units)

Global Thermal Slide Debonder total production value, 2021-2032, (USD Million)

Global Thermal Slide Debonder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Thermal Slide Debonder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Thermal Slide Debonder domestic production, consumption, key domestic manufacturers and share

Global Thermal Slide Debonder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Thermal Slide Debonder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Thermal Slide Debonder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Thermal Slide Debonder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cost Effective Equipment, Brewer Science, EV Group, ERS Electronic, Larcomse, ISABERS, IWiseEtec, MAXWELL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Slide Debonder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal Slide Debonder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermal Slide Debonder Market, Segmentation by Type:

Semi-automatic

Fully-automatic

Global Thermal Slide Debonder Market, Segmentation by Applicable Wafers:

4 Inches

6 Inches

8 Inches

12 Inches

Other

Global Thermal Slide Debonder Market, Segmentation by Application:

Advanced Packaging

Device Manufacturing

Other

Companies Profiled:

Cost Effective Equipment

Brewer Science

EV Group

ERS Electronic

Larcomse

ISABERS

IWiseEtec

MAXWELL

Key Questions Answered:

1. How big is the global Thermal Slide Debonder market?
2. What is the demand of the global Thermal Slide Debonder market?
3. What is the year over year growth of the global Thermal Slide Debonder market?
4. What is the production and production value of the global Thermal Slide Debonder market?
5. Who are the key producers in the global Thermal Slide Debonder market?
6. What are the growth factors driving the market demand?

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