

Global Thermal Silicone Gasket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermal Silicone Gasket market size is expected to reach \$ 3902 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Thermal silicon pad is a flexible thermal interface material made of silicone rubber or silicone elastomer as the matrix, filled with thermal conductive fillers such as alumina, zinc oxide, boron nitride, aluminum nitride, graphite, etc. It is usually supplied in the form of sheet, coil or die cut parts. Its main function is to fill the air gap between chips, power devices, battery modules, optical modules, power modules, heat sinks, metal shells, and cold plates, reduce interface thermal resistance, improve heat conduction efficiency, and have functions such as buffering, insulation, shock absorption, flame retardancy, and assembly tolerance compensation. Thermal conductive silicone pads are widely used in consumer electronics, communication equipment, servers, automotive electronics, new energy batteries, power modules, industrial power supplies, LED lighting, display devices, and medical electronics. They are one of the most widely used gasket products in thermal conductive interface materials. In 2025, global Thermal Silicon Pad production reached approximately 103.62 M Sq m, with an average global market price of around US\$ 25.9 per Sq m.

The demand for thermal silicon pad in the market continues to be driven by the high power, high integration, and lightweight of electronic devices. From an application perspective, communication equipment, automotive electronics, consumer electronics, and server data centers are the main sources of demand, including 5G base stations, optical modules, AI servers, GPU acceleration cards, and in vehicle electronic controls ADAS? The demand for high thermal conductivity, low compressive stress, high insulation, and long-term reliability thermal conductive silicone pads in battery management systems, industrial power supplies, and power semiconductors is growing

rapidly. In terms of product structure, low to medium thermal conductivity products ranging from 1.0 to 6.0 W per meter Kelvin are still the main sales targets, mainly used for ordinary electronics, power supplies, and communication equipment; Products with high and ultra-high thermal conductivity above 6.0 W per meter Kelvin have higher unit prices, mainly targeting AI servers, SiC power modules, new energy vehicle electronic controls, 5G RF modules, and high heat flux density devices. The future market opportunities mainly focus on high thermal conductivity and low hardness thermal conductivity silicone pads, automotive grade flame-retardant thermal conductivity silicone pads, ultra-high thermal conductivity pads for AI servers, cushioning thermal conductivity pads for new energy battery packs, low oil and low volatility thermal conductivity silicone pads, automated mounting coils, and high-performance thermal interface materials that are compatible with liquid cooling systems.

This report studies the global Thermal Silicone Gasket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Silicone Gasket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Silicone Gasket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermal Silicone Gasket total production and demand, 2021-2032, (K Sqm)

Global Thermal Silicone Gasket total production value, 2021-2032, (USD Million)

Global Thermal Silicone Gasket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Thermal Silicone Gasket consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Thermal Silicone Gasket domestic production, consumption, key domestic manufacturers and share

Global Thermal Silicone Gasket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Thermal Silicone Gasket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Thermal Silicone Gasket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Thermal Silicone Gasket market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel Corporation, Qnity Electronics, Parker Hannifin, 3M, Fujipoly, Shin Etsu Chemical, Momentive, Dow, Wacker, Kitagawa Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Silicone Gasket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal Silicone Gasket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermal Silicone Gasket Market, Segmentation by Type:

Double Sided Adhesive Type

Single Sided Adhesive Type

Global Thermal Silicone Gasket Market, Segmentation by Thermal Conductivity:

Thermal Conductivity10w/M?K

Global Thermal Silicone Gasket Market, Segmentation by Hardness:

Normal Type

Super Soft Type

Global Thermal Silicone Gasket Market, Segmentation by Application:

Consumer Electronics

Wearable Devices

Optoelectronics Industry

Telecommunications Base Station

Automotive Industry

Other

Companies Profiled:

Henkel Corporation

Qnity Electronics

Parker Hannifin

3M

Fujipoly

Shin Etsu Chemical

Momentive

Dow

Wacker

Kitagawa Industries

Kerafol Keramische Folien

T-Global

Shiu Li Tech

dB & DEGREES

Shenzhen AOCHUAN Technology

Shenzhen FRD Science & Technology

Shenzhen HFC

Shenzhen Goldlink Tongda Electronics

Dongguan Sheen Electronic Technology

Shenzhen Vital New Material

Suzhou Hemi Electronics

SinoGuide

Shenzhen Liquan Lianfa Technology

Shenzhen Union Tenda Technology

Key Questions Answered:

1. How big is the global Thermal Silicone Gasket market?
2. What is the demand of the global Thermal Silicone Gasket market?
3. What is the year over year growth of the global Thermal Silicone Gasket market?
4. What is the production and production value of the global Thermal Silicone Gasket market?
5. Who are the key producers in the global Thermal Silicone Gasket market?
6. What are the growth factors driving the market demand?

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