

Global Thermal Scope Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermal Scope market size was valued at US\$ 407 million in 2025 and is forecast to a readjusted size of US\$ 569 million by 2032 with a CAGR of 4.9% during review period.

A thermal imaging sight, also known as a Thermal Imaging Riflescopes or thermal scope, is a device that uses infrared thermal imaging technology to detect and display the heat radiation of target objects. It is primarily used for observation and aiming in low-light or completely dark environments, especially in military and hunting applications, where it serves as an auxiliary aiming device. Typically mounted on firearms, it helps users accurately identify and aim at targets in nighttime or low-light conditions.

In terms of sales volume, the global thermal sights market reached 223,983 units in 2023, with projections indicating that this number will grow to 379,439 units by 2030. This growth trend highlights the significant potential for development in the thermal sights market on a global scale.

From a regional perspective, North America is the largest consumer market for thermal sights, accounting for 41.02% of global sales in 2023. Europe follows closely behind, holding 30.72% of the global sales market share. China, as the third-largest market, had a market size of \$56.09 million in 2023, representing approximately 15.74% of the global market. By 2030, the Chinese market is expected to reach \$89.25 million, increasing its global market share to 17.53%. The Chinese market has shown rapid changes and strong growth potential over the past few years, particularly driven by technological innovation and policy support.

From a product type and technology standpoint, rail-mounted thermal sights account for

about 70% of total sales. This is primarily due to the fact that many modern firearms come equipped with standard Picatinny or Weaver rails, providing high versatility and stability. Clamp-mounted thermal sights make up approximately 23.34% of total sales, catering to firearms without pre-installed rails, especially shotguns and some older models. This diverse range of mounting options meets the needs of different users, further driving market growth.

In terms of application markets, there has been a notable increase in demand for thermal sights in the hunting sector, particularly in Europe and North America. During the pandemic, more people turned to outdoor activities, and hunting, as a way to enjoy nature while avoiding crowds, gained widespread popularity. The military sector remains the primary application area for thermal sights, accounting for over 50% of global sales in 2023. The complex and dynamic nature of combat environments drives a strong and consistent demand for these products. Additionally, law enforcement and wildlife observation and protection sectors account for about 5.0% of the market, with promising growth prospects in these areas.

Currently, leading global manufacturers of thermal sights include Yukon Advanced Optics, Wuhan Guide Infrared, IRay Technology, HIKMICRO, and AGM Global Vision. In 2023, the top ten manufacturers collectively held nearly 50% of the global market share. It is anticipated that competition in the industry will intensify in the coming years, especially in the civilian hunting market. These companies are continuously innovating and advancing their technologies to enhance product performance and user experience, thereby maintaining a competitive edge.

In summary, the global thermal sights market is expected to continue its steady growth over the next few years, particularly in major markets such as North America, Europe, and China. Key factors driving industry growth include technological advancements, increasing market demand, policy support, and heightened consumer awareness. However, competition will become more intense, and companies must focus on innovation and quality improvement to sustain their competitive advantage. Additionally, businesses should pay close attention to emerging and niche markets to identify new growth opportunities and achieve sustainable development.

This report is a detailed and comprehensive analysis for global Thermal Scope market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermal Scope market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Scope market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Scope market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Scope market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermal Scope

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal Scope market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yukon Advanced Optics, Wuhan Guide Infrared, IRay Technology, HIKMICRO, AGM Global Vision, ATN, Nivisys (First Texas Holdings Corporation), Trijicon, Armasight (Teledyne FLIR), Burris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermal Scope market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rail Type

Clip-on type

Others

Market segment by Application

Hunting

Military

Law Enforcement

Others

Major players covered

Yukon Advanced Optics

Wuhan Guide Infrared

IRay Technology

HIKMICRO

AGM Global Vision

ATN

Nivisys (First Texas Holdings Corporation)

Trijicon

Armasight (Teledyne FLIR)

Burriss

Leica Camera

Steiner (Beretta)

YUBEEN

Nitehog

PARD

Zhejiang Dali Technology

Night Pearl

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Scope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Scope, with price, sales quantity, revenue, and global market share of Thermal Scope from 2021 to 2026.

Chapter 3, the Thermal Scope competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Scope breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal Scope market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Scope.

Chapter 14 and 15, to describe Thermal Scope sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Thermal Scope Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Rail Type

1.3.3 Clip-on type

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Thermal Scope Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Hunting

1.4.3 Military

1.4.4 Law Enforcement

1.4.5 Others

1.5 Global Thermal Scope Market Size & Forecast

1.5.1 Global Thermal Scope Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Thermal Scope Sales Quantity (2021-2032)

1.5.3 Global Thermal Scope Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Yukon Advanced Optics

2.1.1 Yukon Advanced Optics Details

2.1.2 Yukon Advanced Optics Major Business

2.1.3 Yukon Advanced Optics Thermal Scope Product and Services

2.1.4 Yukon Advanced Optics Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Yukon Advanced Optics Recent Developments/Updates

2.2 Wuhan Guide Infrared

2.2.1 Wuhan Guide Infrared Details

2.2.2 Wuhan Guide Infrared Major Business

2.2.3 Wuhan Guide Infrared Thermal Scope Product and Services

2.2.4 Wuhan Guide Infrared Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 Wuhan Guide Infrared Recent Developments/Updates
- 2.3 IRay Technology
 - 2.3.1 IRay Technology Details
 - 2.3.2 IRay Technology Major Business
 - 2.3.3 IRay Technology Thermal Scope Product and Services
 - 2.3.4 IRay Technology Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 IRay Technology Recent Developments/Updates
- 2.4 HIKMICRO
 - 2.4.1 HIKMICRO Details
 - 2.4.2 HIKMICRO Major Business
 - 2.4.3 HIKMICRO Thermal Scope Product and Services
 - 2.4.4 HIKMICRO Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 HIKMICRO Recent Developments/Updates
- 2.5 AGM Global Vision
 - 2.5.1 AGM Global Vision Details
 - 2.5.2 AGM Global Vision Major Business
 - 2.5.3 AGM Global Vision Thermal Scope Product and Services
 - 2.5.4 AGM Global Vision Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 AGM Global Vision Recent Developments/Updates
- 2.6 ATN
 - 2.6.1 ATN Details
 - 2.6.2 ATN Major Business
 - 2.6.3 ATN Thermal Scope Product and Services
 - 2.6.4 ATN Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 ATN Recent Developments/Updates
- 2.7 Nivisys (First Texas Holdings Corporation)
 - 2.7.1 Nivisys (First Texas Holdings Corporation) Details
 - 2.7.2 Nivisys (First Texas Holdings Corporation) Major Business
 - 2.7.3 Nivisys (First Texas Holdings Corporation) Thermal Scope Product and Services
 - 2.7.4 Nivisys (First Texas Holdings Corporation) Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Nivisys (First Texas Holdings Corporation) Recent Developments/Updates
- 2.8 Trijicon
 - 2.8.1 Trijicon Details
 - 2.8.2 Trijicon Major Business

- 2.8.3 Trijicon Thermal Scope Product and Services
- 2.8.4 Trijicon Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Trijicon Recent Developments/Updates
- 2.9 Armasight (Teledyne FLIR)
 - 2.9.1 Armasight (Teledyne FLIR) Details
 - 2.9.2 Armasight (Teledyne FLIR) Major Business
 - 2.9.3 Armasight (Teledyne FLIR) Thermal Scope Product and Services
 - 2.9.4 Armasight (Teledyne FLIR) Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Armasight (Teledyne FLIR) Recent Developments/Updates
- 2.10 Burris
 - 2.10.1 Burris Details
 - 2.10.2 Burris Major Business
 - 2.10.3 Burris Thermal Scope Product and Services
 - 2.10.4 Burris Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Burris Recent Developments/Updates
- 2.11 Leica Camera
 - 2.11.1 Leica Camera Details
 - 2.11.2 Leica Camera Major Business
 - 2.11.3 Leica Camera Thermal Scope Product and Services
 - 2.11.4 Leica Camera Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Leica Camera Recent Developments/Updates
- 2.12 Steiner (Beretta)
 - 2.12.1 Steiner (Beretta) Details
 - 2.12.2 Steiner (Beretta) Major Business
 - 2.12.3 Steiner (Beretta) Thermal Scope Product and Services
 - 2.12.4 Steiner (Beretta) Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Steiner (Beretta) Recent Developments/Updates
- 2.13 YUBEEN
 - 2.13.1 YUBEEN Details
 - 2.13.2 YUBEEN Major Business
 - 2.13.3 YUBEEN Thermal Scope Product and Services
 - 2.13.4 YUBEEN Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 YUBEEN Recent Developments/Updates

2.14 Nitehog

2.14.1 Nitehog Details

2.14.2 Nitehog Major Business

2.14.3 Nitehog Thermal Scope Product and Services

2.14.4 Nitehog Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Nitehog Recent Developments/Updates

2.15 PARD

2.15.1 PARD Details

2.15.2 PARD Major Business

2.15.3 PARD Thermal Scope Product and Services

2.15.4 PARD Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 PARD Recent Developments/Updates

2.16 Zhejiang Dali Technology

2.16.1 Zhejiang Dali Technology Details

2.16.2 Zhejiang Dali Technology Major Business

2.16.3 Zhejiang Dali Technology Thermal Scope Product and Services

2.16.4 Zhejiang Dali Technology Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Zhejiang Dali Technology Recent Developments/Updates

2.17 Night Pearl

2.17.1 Night Pearl Details

2.17.2 Night Pearl Major Business

2.17.3 Night Pearl Thermal Scope Product and Services

2.17.4 Night Pearl Thermal Scope Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Night Pearl Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THERMAL SCOPE BY MANUFACTURER

3.1 Global Thermal Scope Sales Quantity by Manufacturer (2021-2026)

3.2 Global Thermal Scope Revenue by Manufacturer (2021-2026)

3.3 Global Thermal Scope Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Thermal Scope by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Thermal Scope Manufacturer Market Share in 2025

3.4.3 Top 6 Thermal Scope Manufacturer Market Share in 2025

- 3.5 Thermal Scope Market: Overall Company Footprint Analysis
 - 3.5.1 Thermal Scope Market: Region Footprint
 - 3.5.2 Thermal Scope Market: Company Product Type Footprint
 - 3.5.3 Thermal Scope Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Thermal Scope Market Size by Region
 - 4.1.1 Global Thermal Scope Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Thermal Scope Consumption Value by Region (2021-2032)
 - 4.1.3 Global Thermal Scope Average Price by Region (2021-2032)
- 4.2 North America Thermal Scope Consumption Value (2021-2032)
- 4.3 Europe Thermal Scope Consumption Value (2021-2032)
- 4.4 Asia-Pacific Thermal Scope Consumption Value (2021-2032)
- 4.5 South America Thermal Scope Consumption Value (2021-2032)
- 4.6 Middle East & Africa Thermal Scope Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Thermal Scope Sales Quantity by Type (2021-2032)
- 5.2 Global Thermal Scope Consumption Value by Type (2021-2032)
- 5.3 Global Thermal Scope Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Thermal Scope Sales Quantity by Application (2021-2032)
- 6.2 Global Thermal Scope Consumption Value by Application (2021-2032)
- 6.3 Global Thermal Scope Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Thermal Scope Sales Quantity by Type (2021-2032)
- 7.2 North America Thermal Scope Sales Quantity by Application (2021-2032)
- 7.3 North America Thermal Scope Market Size by Country
 - 7.3.1 North America Thermal Scope Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Thermal Scope Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Thermal Scope Sales Quantity by Type (2021-2032)

8.2 Europe Thermal Scope Sales Quantity by Application (2021-2032)

8.3 Europe Thermal Scope Market Size by Country

8.3.1 Europe Thermal Scope Sales Quantity by Country (2021-2032)

8.3.2 Europe Thermal Scope Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Thermal Scope Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Thermal Scope Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Thermal Scope Market Size by Region

9.3.1 Asia-Pacific Thermal Scope Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Thermal Scope Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Thermal Scope Sales Quantity by Type (2021-2032)

10.2 South America Thermal Scope Sales Quantity by Application (2021-2032)

10.3 South America Thermal Scope Market Size by Country

10.3.1 South America Thermal Scope Sales Quantity by Country (2021-2032)

10.3.2 South America Thermal Scope Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Thermal Scope Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Thermal Scope Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Thermal Scope Market Size by Country
 - 11.3.1 Middle East & Africa Thermal Scope Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Thermal Scope Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Thermal Scope Market Drivers
- 12.2 Thermal Scope Market Restraints
- 12.3 Thermal Scope Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Thermal Scope and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Thermal Scope
- 13.3 Thermal Scope Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Thermal Scope Typical Distributors

14.3 Thermal Scope Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global Thermal Scope Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Thermal Scope Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Yukon Advanced Optics Basic Information, Manufacturing Base and Competitors

Table 4. Yukon Advanced Optics Major Business

Table 5. Yukon Advanced Optics Thermal Scope Product and Services

Table 6. Yukon Advanced Optics Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Yukon Advanced Optics Recent Developments/Updates

Table 8. Wuhan Guide Infrared Basic Information, Manufacturing Base and Competitors

Table 9. Wuhan Guide Infrared Major Business

Table 10. Wuhan Guide Infrared Thermal Scope Product and Services

Table 11. Wuhan Guide Infrared Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Wuhan Guide Infrared Recent Developments/Updates

Table 13. IRay Technology Basic Information, Manufacturing Base and Competitors

Table 14. IRay Technology Major Business

Table 15. IRay Technology Thermal Scope Product and Services

Table 16. IRay Technology Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. IRay Technology Recent Developments/Updates

Table 18. HIKMICRO Basic Information, Manufacturing Base and Competitors

Table 19. HIKMICRO Major Business

Table 20. HIKMICRO Thermal Scope Product and Services

Table 21. HIKMICRO Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. HIKMICRO Recent Developments/Updates

Table 23. AGM Global Vision Basic Information, Manufacturing Base and Competitors

Table 24. AGM Global Vision Major Business

Table 25. AGM Global Vision Thermal Scope Product and Services

Table 26. AGM Global Vision Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. AGM Global Vision Recent Developments/Updates

Table 28. ATN Basic Information, Manufacturing Base and Competitors

Table 29. ATN Major Business

Table 30. ATN Thermal Scope Product and Services

Table 31. ATN Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. ATN Recent Developments/Updates

Table 33. Nivisys (First Texas Holdings Corporation) Basic Information, Manufacturing Base and Competitors

Table 34. Nivisys (First Texas Holdings Corporation) Major Business

Table 35. Nivisys (First Texas Holdings Corporation) Thermal Scope Product and Services

Table 36. Nivisys (First Texas Holdings Corporation) Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Nivisys (First Texas Holdings Corporation) Recent Developments/Updates

Table 38. Trijicon Basic Information, Manufacturing Base and Competitors

Table 39. Trijicon Major Business

Table 40. Trijicon Thermal Scope Product and Services

Table 41. Trijicon Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Trijicon Recent Developments/Updates

Table 43. Armasight (Teledyne FLIR) Basic Information, Manufacturing Base and Competitors

Table 44. Armasight (Teledyne FLIR) Major Business

Table 45. Armasight (Teledyne FLIR) Thermal Scope Product and Services

Table 46. Armasight (Teledyne FLIR) Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Armasight (Teledyne FLIR) Recent Developments/Updates

Table 48. Burris Basic Information, Manufacturing Base and Competitors

Table 49. Burris Major Business

Table 50. Burris Thermal Scope Product and Services

Table 51. Burris Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Burris Recent Developments/Updates

Table 53. Leica Camera Basic Information, Manufacturing Base and Competitors

Table 54. Leica Camera Major Business

Table 55. Leica Camera Thermal Scope Product and Services

Table 56. Leica Camera Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 57. Leica Camera Recent Developments/Updates
- Table 58. Steiner (Beretta) Basic Information, Manufacturing Base and Competitors
- Table 59. Steiner (Beretta) Major Business
- Table 60. Steiner (Beretta) Thermal Scope Product and Services
- Table 61. Steiner (Beretta) Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 62. Steiner (Beretta) Recent Developments/Updates
- Table 63. YUBEEN Basic Information, Manufacturing Base and Competitors
- Table 64. YUBEEN Major Business
- Table 65. YUBEEN Thermal Scope Product and Services
- Table 66. YUBEEN Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 67. YUBEEN Recent Developments/Updates
- Table 68. Nitehog Basic Information, Manufacturing Base and Competitors
- Table 69. Nitehog Major Business
- Table 70. Nitehog Thermal Scope Product and Services
- Table 71. Nitehog Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Nitehog Recent Developments/Updates
- Table 73. PARD Basic Information, Manufacturing Base and Competitors
- Table 74. PARD Major Business
- Table 75. PARD Thermal Scope Product and Services
- Table 76. PARD Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. PARD Recent Developments/Updates
- Table 78. Zhejiang Dali Technology Basic Information, Manufacturing Base and Competitors
- Table 79. Zhejiang Dali Technology Major Business
- Table 80. Zhejiang Dali Technology Thermal Scope Product and Services
- Table 81. Zhejiang Dali Technology Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 82. Zhejiang Dali Technology Recent Developments/Updates
- Table 83. Night Pearl Basic Information, Manufacturing Base and Competitors
- Table 84. Night Pearl Major Business
- Table 85. Night Pearl Thermal Scope Product and Services
- Table 86. Night Pearl Thermal Scope Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 87. Night Pearl Recent Developments/Updates
- Table 88. Global Thermal Scope Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 89. Global Thermal Scope Revenue by Manufacturer (2021-2026) & (USD Million)

Table 90. Global Thermal Scope Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 91. Market Position of Manufacturers in Thermal Scope, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 92. Head Office and Thermal Scope Production Site of Key Manufacturer

Table 93. Thermal Scope Market: Company Product Type Footprint

Table 94. Thermal Scope Market: Company Product Application Footprint

Table 95. Thermal Scope New Market Entrants and Barriers to Market Entry

Table 96. Thermal Scope Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Thermal Scope Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 98. Global Thermal Scope Sales Quantity by Region (2021-2026) & (Units)

Table 99. Global Thermal Scope Sales Quantity by Region (2027-2032) & (Units)

Table 100. Global Thermal Scope Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Global Thermal Scope Consumption Value by Region (2027-2032) & (USD Million)

Table 102. Global Thermal Scope Average Price by Region (2021-2026) & (US\$/Unit)

Table 103. Global Thermal Scope Average Price by Region (2027-2032) & (US\$/Unit)

Table 104. Global Thermal Scope Sales Quantity by Type (2021-2026) & (Units)

Table 105. Global Thermal Scope Sales Quantity by Type (2027-2032) & (Units)

Table 106. Global Thermal Scope Consumption Value by Type (2021-2026) & (USD Million)

Table 107. Global Thermal Scope Consumption Value by Type (2027-2032) & (USD Million)

Table 108. Global Thermal Scope Average Price by Type (2021-2026) & (US\$/Unit)

Table 109. Global Thermal Scope Average Price by Type (2027-2032) & (US\$/Unit)

Table 110. Global Thermal Scope Sales Quantity by Application (2021-2026) & (Units)

Table 111. Global Thermal Scope Sales Quantity by Application (2027-2032) & (Units)

Table 112. Global Thermal Scope Consumption Value by Application (2021-2026) & (USD Million)

Table 113. Global Thermal Scope Consumption Value by Application (2027-2032) & (USD Million)

Table 114. Global Thermal Scope Average Price by Application (2021-2026) & (US\$/Unit)

Table 115. Global Thermal Scope Average Price by Application (2027-2032) & (US\$/Unit)

Table 116. North America Thermal Scope Sales Quantity by Type (2021-2026) & (Units)

Table 117. North America Thermal Scope Sales Quantity by Type (2027-2032) & (Units)

Table 118. North America Thermal Scope Sales Quantity by Application (2021-2026) & (Units)

Table 119. North America Thermal Scope Sales Quantity by Application (2027-2032) & (Units)

Table 120. North America Thermal Scope Sales Quantity by Country (2021-2026) & (Units)

Table 121. North America Thermal Scope Sales Quantity by Country (2027-2032) & (Units)

Table 122. North America Thermal Scope Consumption Value by Country (2021-2026) & (USD Million)

Table 123. North America Thermal Scope Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Europe Thermal Scope Sales Quantity by Type (2021-2026) & (Units)

Table 125. Europe Thermal Scope Sales Quantity by Type (2027-2032) & (Units)

Table 126. Europe Thermal Scope Sales Quantity by Application (2021-2026) & (Units)

Table 127. Europe Thermal Scope Sales Quantity by Application (2027-2032) & (Units)

Table 128. Europe Thermal Scope Sales Quantity by Country (2021-2026) & (Units)

Table 129. Europe Thermal Scope Sales Quantity by Country (2027-2032) & (Units)

Table 130. Europe Thermal Scope Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Europe Thermal Scope Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Asia-Pacific Thermal Scope Sales Quantity by Type (2021-2026) & (Units)

Table 133. Asia-Pacific Thermal Scope Sales Quantity by Type (2027-2032) & (Units)

Table 134. Asia-Pacific Thermal Scope Sales Quantity by Application (2021-2026) & (Units)

Table 135. Asia-Pacific Thermal Scope Sales Quantity by Application (2027-2032) & (Units)

Table 136. Asia-Pacific Thermal Scope Sales Quantity by Region (2021-2026) & (Units)

Table 137. Asia-Pacific Thermal Scope Sales Quantity by Region (2027-2032) & (Units)

Table 138. Asia-Pacific Thermal Scope Consumption Value by Region (2021-2026) & (USD Million)

Table 139. Asia-Pacific Thermal Scope Consumption Value by Region (2027-2032) & (USD Million)

Table 140. South America Thermal Scope Sales Quantity by Type (2021-2026) & (Units)

Table 141. South America Thermal Scope Sales Quantity by Type (2027-2032) &

(Units)

Table 142. South America Thermal Scope Sales Quantity by Application (2021-2026) &

(Units)

Table 143. South America Thermal Scope Sales Quantity by Application (2027-2032) &

(Units)

Table 144. South America Thermal Scope Sales Quantity by Country (2021-2026) &

(Units)

Table 145. South America Thermal Scope Sales Quantity by Country (2027-2032) &

(Units)

Table 146. South America Thermal Scope Consumption Value by Country (2021-2026)
& (USD Million)

Table 147. South America Thermal Scope Consumption Value by Country (2027-2032)
& (USD Million)

Table 148. Middle East & Africa Thermal Scope Sales Quantity by Type (2021-2026) &
(Units)

Table 149. Middle East & Africa Thermal Scope Sales Quantity by Type (2027-2032) &
(Units)

Table 150. Middle East & Africa Thermal Scope Sales Quantity by Application
(2021-2026) & (Units)

Table 151. Middle East & Africa Thermal Scope Sales Quantity by Application
(2027-2032) & (Units)

Table 152. Middle East & Africa Thermal Scope Sales Quantity by Country (2021-2026)
& (Units)

Table 153. Middle East & Africa Thermal Scope Sales Quantity by Country (2027-2032)
& (Units)

Table 154. Middle East & Africa Thermal Scope Consumption Value by Country
(2021-2026) & (USD Million)

Table 155. Middle East & Africa Thermal Scope Consumption Value by Country
(2027-2032) & (USD Million)

Table 156. Thermal Scope Raw Material

Table 157. Key Manufacturers of Thermal Scope Raw Materials

Table 158. Thermal Scope Typical Distributors

Table 159. Thermal Scope Typical Customers

LIST OF FIGURES

Figure 1. Thermal Scope Picture

Figure 2. Global Thermal Scope Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Thermal Scope Revenue Market Share by Type in 2025

Figure 4. Rail Type Examples

Figure 5. Clip-on type Examples

Figure 6. Others Examples

Figure 7. Global Thermal Scope Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Thermal Scope Revenue Market Share by Application in 2025

Figure 9. Hunting Examples

Figure 10. Military Examples

Figure 11. Law Enforcement Examples

Figure 12. Others Examples

Figure 13. Global Thermal Scope Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 14. Global Thermal Scope Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 15. Global Thermal Scope Sales Quantity (2021-2032) & (Units)

Figure 16. Global Thermal Scope Price (2021-2032) & (US\$/Unit)

Figure 17. Global Thermal Scope Sales Quantity Market Share by Manufacturer in 2025

Figure 18. Global Thermal Scope Revenue Market Share by Manufacturer in 2025

Figure 19. Producer Shipments of Thermal Scope by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 20. Top 3 Thermal Scope Manufacturer (Revenue) Market Share in 2025

Figure 21. Top 6 Thermal Scope Manufacturer (Revenue) Market Share in 2025

Figure 22. Global Thermal Scope Sales Quantity Market Share by Region (2021-2032)

Figure 23. Global Thermal Scope Consumption Value Market Share by Region (2021-2032)

Figure 24. North America Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 25. Europe Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 26. Asia-Pacific Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 27. South America Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 29. Global Thermal Scope Sales Quantity Market Share by Type (2021-2032)

Figure 30. Global Thermal Scope Consumption Value Market Share by Type (2021-2032)

Figure 31. Global Thermal Scope Average Price by Type (2021-2032) & (US\$/Unit)

Figure 32. Global Thermal Scope Sales Quantity Market Share by Application (2021-2032)

Figure 33. Global Thermal Scope Revenue Market Share by Application (2021-2032)

Figure 34. Global Thermal Scope Average Price by Application (2021-2032) & (US\$/Unit)

Figure 35. North America Thermal Scope Sales Quantity Market Share by Type (2021-2032)

Figure 36. North America Thermal Scope Sales Quantity Market Share by Application (2021-2032)

Figure 37. North America Thermal Scope Sales Quantity Market Share by Country (2021-2032)

Figure 38. North America Thermal Scope Consumption Value Market Share by Country (2021-2032)

Figure 39. United States Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Thermal Scope Sales Quantity Market Share by Type (2021-2032)

Figure 43. Europe Thermal Scope Sales Quantity Market Share by Application (2021-2032)

Figure 44. Europe Thermal Scope Sales Quantity Market Share by Country (2021-2032)

Figure 45. Europe Thermal Scope Consumption Value Market Share by Country (2021-2032)

Figure 46. Germany Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 47. France Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 48. United Kingdom Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 49. Russia Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 50. Italy Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 51. Asia-Pacific Thermal Scope Sales Quantity Market Share by Type (2021-2032)

Figure 52. Asia-Pacific Thermal Scope Sales Quantity Market Share by Application (2021-2032)

Figure 53. Asia-Pacific Thermal Scope Sales Quantity Market Share by Region (2021-2032)

Figure 54. Asia-Pacific Thermal Scope Consumption Value Market Share by Region (2021-2032)

Figure 55. China Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan Thermal Scope Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea Thermal Scope Consumption Value (2021-2032) & (USD Million)

- Figure 58. India Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 59. Southeast Asia Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 60. Australia Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 61. South America Thermal Scope Sales Quantity Market Share by Type (2021-2032)
- Figure 62. South America Thermal Scope Sales Quantity Market Share by Application (2021-2032)
- Figure 63. South America Thermal Scope Sales Quantity Market Share by Country (2021-2032)
- Figure 64. South America Thermal Scope Consumption Value Market Share by Country (2021-2032)
- Figure 65. Brazil Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 66. Argentina Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 67. Middle East & Africa Thermal Scope Sales Quantity Market Share by Type (2021-2032)
- Figure 68. Middle East & Africa Thermal Scope Sales Quantity Market Share by Application (2021-2032)
- Figure 69. Middle East & Africa Thermal Scope Sales Quantity Market Share by Country (2021-2032)
- Figure 70. Middle East & Africa Thermal Scope Consumption Value Market Share by Country (2021-2032)
- Figure 71. Turkey Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 72. Egypt Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 73. Saudi Arabia Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 74. South Africa Thermal Scope Consumption Value (2021-2032) & (USD Million)
- Figure 75. Thermal Scope Market Drivers
- Figure 76. Thermal Scope Market Restraints
- Figure 77. Thermal Scope Market Trends
- Figure 78. Porters Five Forces Analysis
- Figure 79. Manufacturing Cost Structure Analysis of Thermal Scope in 2025
- Figure 80. Manufacturing Process Analysis of Thermal Scope
- Figure 81. Thermal Scope Industrial Chain
- Figure 82. Sales Channel: Direct to End-User vs Distributors
- Figure 83. Direct Channel Pros & Cons
- Figure 84. Indirect Channel Pros & Cons
- Figure 85. Methodology

Figure 86. Research Process and Data Source

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