

Global Thermal and Acoustic Insulation Plaster Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermal and Acoustic Insulation Plaster market size is expected to reach \$ 9310 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of Thermal and Acoustic Insulation Plaster reached 32 million tons, with an average selling price of \$180 per ton; total global production capacity stood at approximately 42 million tons, and the industry's average gross profit margin was around 27%. Thermal and Acoustic Insulation Plaster is a novel functional building material based on architectural gypsum, formulated with additives such as expanded perlite, vitrified microspheres, mineral fibers, polymer modifiers, and sound-insulating fillers. It offers properties including thermal insulation, sound absorption and noise reduction, fire resistance, and lightweight characteristics. It is widely used in interior wall plastering, partition wall systems, and suspended ceiling projects across residential buildings, commercial complexes, public facilities, hospitals, schools, and industrial plants.

Upstream operations primarily involve suppliers of raw materials such as natural gypsum, desulfurization gypsum, perlite, vitrified microspheres, mineral wool fibers, chemical additives, and packaging materials, with gypsum powder and lightweight aggregates accounting for the bulk of raw material costs. Downstream supply relationships primarily encompass construction contractors, prefabricated building enterprises, architectural decoration companies, and green building material integrators.

Driven by the promotion of global green building certification systems, the upgrading of building energy-efficiency standards, and rising consumer expectations for indoor acoustic environments, the demand for thermal and acoustic insulation gypsum

continues to grow. The material holds significant development potential in sectors such as prefabricated construction, ultra-low energy buildings, energy-efficiency retrofitting of existing housing, and noise reduction projects for public buildings. Meanwhile, lightweight yet high-strength, multifunctional composite, and low-carbon, eco-friendly products will emerge as key future development trends, creating new market opportunities for raw material suppliers, building material manufacturers, and engineering service providers.

As a functional building material, thermal and acoustic insulation plaster is experiencing steady and sustained market growth, driven by the global push for energy efficiency in buildings and enhanced indoor comfort. The promotion of green building, prefabricated construction, and ultra-low energy buildings has fueled a rising demand among builders and developers for materials that integrate thermal insulation, fire resistance, and soundproofing capabilities; consequently, thermal and acoustic insulation plaster has become a key choice for interior wall, ceiling, and partition systems.

Simultaneously, market demand is being further stimulated by policy incentives regarding building energy efficiency and eco-friendly materials, alongside a growing focus on urban noise control and the optimization of indoor acoustic environments. Market competition is increasingly polarized: large building material conglomerates dominate through economies of scale, R&D capabilities, and brand strength, while small and medium-sized enterprises (SMEs) capture niche markets by employing strategies focused on product differentiation, customization, and service-oriented offerings.

Looking ahead, the industry will prioritize product functionalization, low-carbon sustainability, and the development of composite materials, creating opportunities for innovation and new revenue streams. Overall, the market for thermal and acoustic insulation plaster combines steady, essential demand with growth opportunities driven by technological upgrades, making it a segment with significant long-term potential within the building materials industry.

This report studies the global Thermal and Acoustic Insulation Plaster production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal and Acoustic Insulation Plaster and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal and Acoustic Insulation Plaster that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermal and Acoustic Insulation Plaster total production and demand, 2021-2032, (Kilotons)

Global Thermal and Acoustic Insulation Plaster total production value, 2021-2032, (USD Million)

Global Thermal and Acoustic Insulation Plaster production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Thermal and Acoustic Insulation Plaster consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Thermal and Acoustic Insulation Plaster domestic production, consumption, key domestic manufacturers and share

Global Thermal and Acoustic Insulation Plaster production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Thermal and Acoustic Insulation Plaster production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Thermal and Acoustic Insulation Plaster production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Thermal and Acoustic Insulation Plaster market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Diasen, Thermolock, Knauf, Conpac Mix, Cabot Corporation, MEICHAO, Dudhi, YOSHINO GYPSUM, Sivaper, BNBM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal and Acoustic Insulation Plaster market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal and Acoustic Insulation Plaster Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermal and Acoustic Insulation Plaster Market, Segmentation by Type:

Density (kg/m³): 600

Density (kg/m³): 600-800

Density (kg/m³): 800-1100

Others

Global Thermal and Acoustic Insulation Plaster Market, Segmentation by Construction Method:

Plastering Type

Spraying Type

Global Thermal and Acoustic Insulation Plaster Market, Segmentation by Lightweight Aggregate:

Vitrified Microsphere Thermal Insulation Plaster

Expanded Perlite Sound-absorbing Plaster

Composite Lightweight Aggregate Plaster

Global Thermal and Acoustic Insulation Plaster Market, Segmentation by Application:

Public Buildings

Commercial Buildings

Others

Companies Profiled:

Diasen

Thermolock

Knauf

Conpac Mix

Cabot Corporation

MEICHAO

Dudhi

YOSHINO GYPSUM

Sivaper

BNBM

Key Questions Answered:

1. How big is the global Thermal and Acoustic Insulation Plaster market?
2. What is the demand of the global Thermal and Acoustic Insulation Plaster market?
3. What is the year over year growth of the global Thermal and Acoustic Insulation Plaster market?
4. What is the production and production value of the global Thermal and Acoustic Insulation Plaster market?
5. Who are the key producers in the global Thermal and Acoustic Insulation Plaster market?
6. What are the growth factors driving the market demand?

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