

Global Thermal and Acoustic Insulation Plaster Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermal and Acoustic Insulation Plaster market size was valued at US\$ 5927 million in 2025 and is forecast to a readjusted size of US\$ 9310 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global sales of Thermal and Acoustic Insulation Plaster reached 32 million tons, with an average selling price of \$180 per ton; total global production capacity stood at approximately 42 million tons, and the industry's average gross profit margin was around 27%. Thermal and Acoustic Insulation Plaster is a novel functional building material based on architectural gypsum, formulated with additives such as expanded perlite, vitrified microspheres, mineral fibers, polymer modifiers, and sound-insulating fillers. It offers properties including thermal insulation, sound absorption and noise reduction, fire resistance, and lightweight characteristics. It is widely used in interior wall plastering, partition wall systems, and suspended ceiling projects across residential buildings, commercial complexes, public facilities, hospitals, schools, and industrial plants.

Upstream operations primarily involve suppliers of raw materials such as natural gypsum, desulfurization gypsum, perlite, vitrified microspheres, mineral wool fibers, chemical additives, and packaging materials, with gypsum powder and lightweight aggregates accounting for the bulk of raw material costs. Downstream supply relationships primarily encompass construction contractors, prefabricated building enterprises, architectural decoration companies, and green building material integrators.

Driven by the promotion of global green building certification systems, the upgrading of

building energy-efficiency standards, and rising consumer expectations for indoor acoustic environments, the demand for thermal and acoustic insulation gypsum continues to grow. The material holds significant development potential in sectors such as prefabricated construction, ultra-low energy buildings, energy-efficiency retrofitting of existing housing, and noise reduction projects for public buildings. Meanwhile, lightweight yet high-strength, multifunctional composite, and low-carbon, eco-friendly products will emerge as key future development trends, creating new market opportunities for raw material suppliers, building material manufacturers, and engineering service providers.

As a functional building material, thermal and acoustic insulation plaster is experiencing steady and sustained market growth, driven by the global push for energy efficiency in buildings and enhanced indoor comfort. The promotion of green building, prefabricated construction, and ultra-low energy buildings has fueled a rising demand among builders and developers for materials that integrate thermal insulation, fire resistance, and soundproofing capabilities; consequently, thermal and acoustic insulation plaster has become a key choice for interior wall, ceiling, and partition systems.

Simultaneously, market demand is being further stimulated by policy incentives regarding building energy efficiency and eco-friendly materials, alongside a growing focus on urban noise control and the optimization of indoor acoustic environments. Market competition is increasingly polarized: large building material conglomerates dominate through economies of scale, R&D capabilities, and brand strength, while small and medium-sized enterprises (SMEs) capture niche markets by employing strategies focused on product differentiation, customization, and service-oriented offerings.

Looking ahead, the industry will prioritize product functionalization, low-carbon sustainability, and the development of composite materials, creating opportunities for innovation and new revenue streams. Overall, the market for thermal and acoustic insulation plaster combines steady, essential demand with growth opportunities driven by technological upgrades, making it a segment with significant long-term potential within the building materials industry.

This report is a detailed and comprehensive analysis for global Thermal and Acoustic Insulation Plaster market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermal and Acoustic Insulation Plaster market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermal and Acoustic Insulation Plaster market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermal and Acoustic Insulation Plaster market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermal and Acoustic Insulation Plaster market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Thermal and Acoustic Insulation Plaster

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal and Acoustic Insulation Plaster market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Diasen, Thermolock, Knauf, Conpac Mix, Cabot Corporation, MEICHAO, Dudhi, YOSHINO GYPSUM, Sivaper, BNBM, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Thermal and Acoustic Insulation Plaster market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Density (kg/m³): 600

Density (kg/m³): 600-800

Density (kg/m³): 800-1100

Others

Market segment by Construction Method

Plastering Type

Spraying Type

Market segment by Lightweight Aggregate

Vitrified Microsphere Thermal Insulation Plaster

Expanded Perlite Sound-absorbing Plaster

Composite Lightweight Aggregate Plaster

Market segment by Application

Public Buildings

Commercial Buildings

Others

Major players covered

Diasen

Thermolock

Knauf

Conpac Mix

Cabot Corporation

MEICHAO

Dudhi

YOSHINO GYPSUM

Sivaper

BNBM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal and Acoustic Insulation Plaster product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal and Acoustic Insulation Plaster, with price, sales quantity, revenue, and global market share of Thermal and Acoustic Insulation Plaster from 2021 to 2026.

Chapter 3, the Thermal and Acoustic Insulation Plaster competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal and Acoustic Insulation Plaster breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal and Acoustic Insulation Plaster market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal and Acoustic Insulation Plaster.

Chapter 14 and 15, to describe Thermal and Acoustic Insulation Plaster sales channel, distributors, customers, research findings and conclusion.

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