

# Global Thermal Management of Li-ion Batteries Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G39BA83ECC4FEN.html

Date: February 2024

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G39BA83ECC4FEN

# **Abstracts**

According to our (Global Info Research) latest study, the global Thermal Management of Li-ion Batteries market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A battery thermal management system keeps batteries operating safely and efficiently by regulating their temperature conditions. High battery temperatures can accelerate battery aging and pose safety risks, whereas low temperatures can lead to decreased battery capacity and weaker charging/discharging performance.

The Global Info Research report includes an overview of the development of the Thermal Management of Li-ion Batteries industry chain, the market status of Automobile (Active BTMS, Passive BTMS), Industrial Machinery (Active BTMS, Passive BTMS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermal Management of Li-ion Batteries.

Regionally, the report analyzes the Thermal Management of Li-ion Batteries markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermal Management of Li-ion Batteries market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### **Key Features:**

The report presents comprehensive understanding of the Thermal Management of Li-



ion Batteries market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermal Management of Li-ion Batteries industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Active BTMS, Passive BTMS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermal Management of Li-ion Batteries market.

Regional Analysis: The report involves examining the Thermal Management of Li-ion Batteries market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thermal Management of Li-ion Batteries market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermal Management of Li-ion Batteries:

Company Analysis: Report covers individual Thermal Management of Li-ion Batteries manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermal Management of Li-ion Batteries This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobile, Industrial Machinery).



Technology Analysis: Report covers specific technologies relevant to Thermal Management of Li-ion Batteries. It assesses the current state, advancements, and potential future developments in Thermal Management of Li-ion Batteries areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Thermal Management of Li-ion Batteries market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermal Management of Li-ion Batteries market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

**Active BTMS** 

Passive BTMS

Hybrid BTMS

Market segment by Application

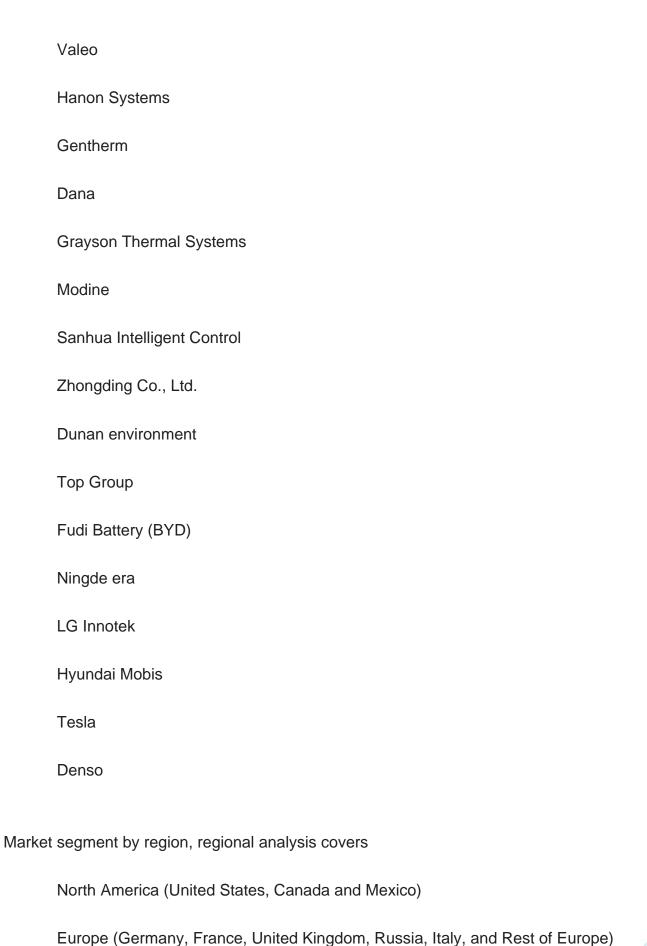
Automobile

Industrial Machinery

Major players covered

Mahle







Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Management of Li-ion Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Management of Li-ion Batteries, with price, sales, revenue and global market share of Thermal Management of Li-ion Batteries from 2019 to 2024.

Chapter 3, the Thermal Management of Li-ion Batteries competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Management of Li-ion Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Thermal Management of Li-ion Batteries market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Management of Li-ion Batteries.



Chapter 14 and 15, to describe Thermal Management of Li-ion Batteries sales channel, distributors, customers, research findings and conclusion.



### **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Thermal Management of Li-ion Batteries
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global Thermal Management of Li-ion Batteries Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Active BTMS
  - 1.3.3 Passive BTMS
  - 1.3.4 Hybrid BTMS
- 1.4 Market Analysis by Application
- 1.4.1 Overview: Global Thermal Management of Li-ion Batteries Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Automobile
  - 1.4.3 Industrial Machinery
- 1.5 Global Thermal Management of Li-ion Batteries Market Size & Forecast
- 1.5.1 Global Thermal Management of Li-ion Batteries Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Thermal Management of Li-ion Batteries Sales Quantity (2019-2030)
  - 1.5.3 Global Thermal Management of Li-ion Batteries Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

- 2.1 Mahle
  - 2.1.1 Mahle Details
  - 2.1.2 Mahle Major Business
  - 2.1.3 Mahle Thermal Management of Li-ion Batteries Product and Services
- 2.1.4 Mahle Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.1.5 Mahle Recent Developments/Updates
- 2.2 Valeo
  - 2.2.1 Valeo Details
  - 2.2.2 Valeo Major Business
- 2.2.3 Valeo Thermal Management of Li-ion Batteries Product and Services
- 2.2.4 Valeo Thermal Management of Li-ion Batteries Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Valeo Recent Developments/Updates



- 2.3 Hanon Systems
  - 2.3.1 Hanon Systems Details
  - 2.3.2 Hanon Systems Major Business
  - 2.3.3 Hanon Systems Thermal Management of Li-ion Batteries Product and Services
  - 2.3.4 Hanon Systems Thermal Management of Li-ion Batteries Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.3.5 Hanon Systems Recent Developments/Updates
- 2.4 Gentherm
  - 2.4.1 Gentherm Details
  - 2.4.2 Gentherm Major Business
  - 2.4.3 Gentherm Thermal Management of Li-ion Batteries Product and Services
  - 2.4.4 Gentherm Thermal Management of Li-ion Batteries Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.4.5 Gentherm Recent Developments/Updates
- 2.5 Dana
  - 2.5.1 Dana Details
  - 2.5.2 Dana Major Business
  - 2.5.3 Dana Thermal Management of Li-ion Batteries Product and Services
  - 2.5.4 Dana Thermal Management of Li-ion Batteries Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 Dana Recent Developments/Updates
- 2.6 Grayson Thermal Systems
  - 2.6.1 Grayson Thermal Systems Details
  - 2.6.2 Grayson Thermal Systems Major Business
- 2.6.3 Grayson Thermal Systems Thermal Management of Li-ion Batteries Product and Services
- 2.6.4 Grayson Thermal Systems Thermal Management of Li-ion Batteries Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.6.5 Grayson Thermal Systems Recent Developments/Updates
- 2.7 Modine
  - 2.7.1 Modine Details
  - 2.7.2 Modine Major Business
  - 2.7.3 Modine Thermal Management of Li-ion Batteries Product and Services
  - 2.7.4 Modine Thermal Management of Li-ion Batteries Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Modine Recent Developments/Updates
- 2.8 Sanhua Intelligent Control
- 2.8.1 Sanhua Intelligent Control Details
- 2.8.2 Sanhua Intelligent Control Major Business



- 2.8.3 Sanhua Intelligent Control Thermal Management of Li-ion Batteries Product and Services
- 2.8.4 Sanhua Intelligent Control Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Sanhua Intelligent Control Recent Developments/Updates
- 2.9 Zhongding Co., Ltd.
  - 2.9.1 Zhongding Co., Ltd. Details
  - 2.9.2 Zhongding Co., Ltd. Major Business
- 2.9.3 Zhongding Co., Ltd. Thermal Management of Li-ion Batteries Product and Services
- 2.9.4 Zhongding Co., Ltd. Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Zhongding Co., Ltd. Recent Developments/Updates
- 2.10 Dunan environment
  - 2.10.1 Dunan environment Details
  - 2.10.2 Dunan environment Major Business
- 2.10.3 Dunan environment Thermal Management of Li-ion Batteries Product and Services
- 2.10.4 Dunan environment Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Dunan environment Recent Developments/Updates
- 2.11 Top Group
  - 2.11.1 Top Group Details
  - 2.11.2 Top Group Major Business
  - 2.11.3 Top Group Thermal Management of Li-ion Batteries Product and Services
- 2.11.4 Top Group Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Top Group Recent Developments/Updates
- 2.12 Fudi Battery (BYD)
  - 2.12.1 Fudi Battery (BYD) Details
  - 2.12.2 Fudi Battery (BYD) Major Business
- 2.12.3 Fudi Battery (BYD) Thermal Management of Li-ion Batteries Product and Services
- 2.12.4 Fudi Battery (BYD) Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Fudi Battery (BYD) Recent Developments/Updates
- 2.13 Ningde era
  - 2.13.1 Ningde era Details
  - 2.13.2 Ningde era Major Business



- 2.13.3 Ningde era Thermal Management of Li-ion Batteries Product and Services
- 2.13.4 Ningde era Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Ningde era Recent Developments/Updates
- 2.14 LG Innotek
  - 2.14.1 LG Innotek Details
  - 2.14.2 LG Innotek Major Business
  - 2.14.3 LG Innotek Thermal Management of Li-ion Batteries Product and Services
- 2.14.4 LG Innotek Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 LG Innotek Recent Developments/Updates
- 2.15 Hyundai Mobis
  - 2.15.1 Hyundai Mobis Details
  - 2.15.2 Hyundai Mobis Major Business
  - 2.15.3 Hyundai Mobis Thermal Management of Li-ion Batteries Product and Services
- 2.15.4 Hyundai Mobis Thermal Management of Li-ion Batteries Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.15.5 Hyundai Mobis Recent Developments/Updates
- 2.16 Tesla
  - 2.16.1 Tesla Details
  - 2.16.2 Tesla Major Business
  - 2.16.3 Tesla Thermal Management of Li-ion Batteries Product and Services
- 2.16.4 Tesla Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Tesla Recent Developments/Updates

- 2.17 Denso
  - 2.17.1 Denso Details
  - 2.17.2 Denso Major Business
  - 2.17.3 Denso Thermal Management of Li-ion Batteries Product and Services
- 2.17.4 Denso Thermal Management of Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.17.5 Denso Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: THERMAL MANAGEMENT OF LI-ION BATTERIES BY MANUFACTURER

- 3.1 Global Thermal Management of Li-ion Batteries Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Thermal Management of Li-ion Batteries Revenue by Manufacturer



(2019-2024)

- 3.3 Global Thermal Management of Li-ion Batteries Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Thermal Management of Li-ion Batteries by Manufacturer Revenue (\$MM) and Market Share (%): 2023
- 3.4.2 Top 3 Thermal Management of Li-ion Batteries Manufacturer Market Share in 2023
- 3.4.2 Top 6 Thermal Management of Li-ion Batteries Manufacturer Market Share in 2023
- 3.5 Thermal Management of Li-ion Batteries Market: Overall Company Footprint Analysis
  - 3.5.1 Thermal Management of Li-ion Batteries Market: Region Footprint
- 3.5.2 Thermal Management of Li-ion Batteries Market: Company Product Type Footprint
- 3.5.3 Thermal Management of Li-ion Batteries Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Thermal Management of Li-ion Batteries Market Size by Region
- 4.1.1 Global Thermal Management of Li-ion Batteries Sales Quantity by Region (2019-2030)
- 4.1.2 Global Thermal Management of Li-ion Batteries Consumption Value by Region (2019-2030)
- 4.1.3 Global Thermal Management of Li-ion Batteries Average Price by Region (2019-2030)
- 4.2 North America Thermal Management of Li-ion Batteries Consumption Value (2019-2030)
- 4.3 Europe Thermal Management of Li-ion Batteries Consumption Value (2019-2030)
- 4.4 Asia-Pacific Thermal Management of Li-ion Batteries Consumption Value (2019-2030)
- 4.5 South America Thermal Management of Li-ion Batteries Consumption Value (2019-2030)
- 4.6 Middle East and Africa Thermal Management of Li-ion Batteries Consumption Value (2019-2030)



#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2030)
- 5.2 Global Thermal Management of Li-ion Batteries Consumption Value by Type (2019-2030)
- 5.3 Global Thermal Management of Li-ion Batteries Average Price by Type (2019-2030)

#### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2030)
- 6.2 Global Thermal Management of Li-ion Batteries Consumption Value by Application (2019-2030)
- 6.3 Global Thermal Management of Li-ion Batteries Average Price by Application (2019-2030)

#### 7 NORTH AMERICA

- 7.1 North America Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2030)
- 7.2 North America Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2030)
- 7.3 North America Thermal Management of Li-ion Batteries Market Size by Country
- 7.3.1 North America Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2030)
- 7.3.2 North America Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

#### 8 EUROPE

- 8.1 Europe Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2030)
- 8.2 Europe Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2030)
- 8.3 Europe Thermal Management of Li-ion Batteries Market Size by Country



- 8.3.1 Europe Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Thermal Management of Li-ion Batteries Market Size by Region
- 9.3.1 Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Thermal Management of Li-ion Batteries Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

#### 10 SOUTH AMERICA

- 10.1 South America Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2030)
- 10.2 South America Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2030)
- 10.3 South America Thermal Management of Li-ion Batteries Market Size by Country 10.3.1 South America Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2030)
- 10.3.2 South America Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2030)



- 10.3.3 Brazil Market Size and Forecast (2019-2030)
- 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Thermal Management of Li-ion Batteries Market Size by Country
- 11.3.1 Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

- 12.1 Thermal Management of Li-ion Batteries Market Drivers
- 12.2 Thermal Management of Li-ion Batteries Market Restraints
- 12.3 Thermal Management of Li-ion Batteries Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Thermal Management of Li-ion Batteries and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Thermal Management of Li-ion Batteries
- 13.3 Thermal Management of Li-ion Batteries Production Process
- 13.4 Thermal Management of Li-ion Batteries Industrial Chain



#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Thermal Management of Li-ion Batteries Typical Distributors
- 14.3 Thermal Management of Li-ion Batteries Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



# **List Of Tables**

#### **LIST OF TABLES**

- Table 1. Global Thermal Management of Li-ion Batteries Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Thermal Management of Li-ion Batteries Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Mahle Basic Information, Manufacturing Base and Competitors
- Table 4. Mahle Major Business
- Table 5. Mahle Thermal Management of Li-ion Batteries Product and Services
- Table 6. Mahle Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Mahle Recent Developments/Updates
- Table 8. Valeo Basic Information, Manufacturing Base and Competitors
- Table 9. Valeo Major Business
- Table 10. Valeo Thermal Management of Li-ion Batteries Product and Services
- Table 11. Valeo Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Valeo Recent Developments/Updates
- Table 13. Hanon Systems Basic Information, Manufacturing Base and Competitors
- Table 14. Hanon Systems Major Business
- Table 15. Hanon Systems Thermal Management of Li-ion Batteries Product and Services
- Table 16. Hanon Systems Thermal Management of Li-ion Batteries Sales Quantity (K
- Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Hanon Systems Recent Developments/Updates
- Table 18. Gentherm Basic Information, Manufacturing Base and Competitors
- Table 19. Gentherm Major Business
- Table 20. Gentherm Thermal Management of Li-ion Batteries Product and Services
- Table 21. Gentherm Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Gentherm Recent Developments/Updates
- Table 23. Dana Basic Information, Manufacturing Base and Competitors
- Table 24. Dana Major Business



- Table 25. Dana Thermal Management of Li-ion Batteries Product and Services
- Table 26. Dana Thermal Management of Li-ion Batteries Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. Dana Recent Developments/Updates
- Table 28. Grayson Thermal Systems Basic Information, Manufacturing Base and Competitors
- Table 29. Grayson Thermal Systems Major Business
- Table 30. Grayson Thermal Systems Thermal Management of Li-ion Batteries Product and Services
- Table 31. Grayson Thermal Systems Thermal Management of Li-ion Batteries Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Grayson Thermal Systems Recent Developments/Updates
- Table 33. Modine Basic Information, Manufacturing Base and Competitors
- Table 34. Modine Major Business
- Table 35. Modine Thermal Management of Li-ion Batteries Product and Services
- Table 36. Modine Thermal Management of Li-ion Batteries Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 37. Modine Recent Developments/Updates
- Table 38. Sanhua Intelligent Control Basic Information, Manufacturing Base and Competitors
- Table 39. Sanhua Intelligent Control Major Business
- Table 40. Sanhua Intelligent Control Thermal Management of Li-ion Batteries Product and Services
- Table 41. Sanhua Intelligent Control Thermal Management of Li-ion Batteries Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Sanhua Intelligent Control Recent Developments/Updates
- Table 43. Zhongding Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 44. Zhongding Co., Ltd. Major Business
- Table 45. Zhongding Co., Ltd. Thermal Management of Li-ion Batteries Product and Services
- Table 46. Zhongding Co., Ltd. Thermal Management of Li-ion Batteries Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Zhongding Co., Ltd. Recent Developments/Updates
- Table 48. Dunan environment Basic Information, Manufacturing Base and Competitors



- Table 49. Dunan environment Major Business
- Table 50. Dunan environment Thermal Management of Li-ion Batteries Product and Services
- Table 51. Dunan environment Thermal Management of Li-ion Batteries Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Dunan environment Recent Developments/Updates
- Table 53. Top Group Basic Information, Manufacturing Base and Competitors
- Table 54. Top Group Major Business
- Table 55. Top Group Thermal Management of Li-ion Batteries Product and Services
- Table 56. Top Group Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Top Group Recent Developments/Updates
- Table 58. Fudi Battery (BYD) Basic Information, Manufacturing Base and Competitors
- Table 59. Fudi Battery (BYD) Major Business
- Table 60. Fudi Battery (BYD) Thermal Management of Li-ion Batteries Product and Services
- Table 61. Fudi Battery (BYD) Thermal Management of Li-ion Batteries Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Fudi Battery (BYD) Recent Developments/Updates
- Table 63. Ningde era Basic Information, Manufacturing Base and Competitors
- Table 64. Ningde era Major Business
- Table 65. Ningde era Thermal Management of Li-ion Batteries Product and Services
- Table 66. Ningde era Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Ningde era Recent Developments/Updates
- Table 68. LG Innotek Basic Information, Manufacturing Base and Competitors
- Table 69. LG Innotek Major Business
- Table 70. LG Innotek Thermal Management of Li-ion Batteries Product and Services
- Table 71. LG Innotek Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. LG Innotek Recent Developments/Updates
- Table 73. Hyundai Mobis Basic Information, Manufacturing Base and Competitors
- Table 74. Hyundai Mobis Major Business
- Table 75. Hyundai Mobis Thermal Management of Li-ion Batteries Product and Services



- Table 76. Hyundai Mobis Thermal Management of Li-ion Batteries Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Hyundai Mobis Recent Developments/Updates
- Table 78. Tesla Basic Information, Manufacturing Base and Competitors
- Table 79. Tesla Major Business
- Table 80. Tesla Thermal Management of Li-ion Batteries Product and Services
- Table 81. Tesla Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Tesla Recent Developments/Updates
- Table 83. Denso Basic Information, Manufacturing Base and Competitors
- Table 84. Denso Major Business
- Table 85. Denso Thermal Management of Li-ion Batteries Product and Services
- Table 86. Denso Thermal Management of Li-ion Batteries Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Denso Recent Developments/Updates
- Table 88. Global Thermal Management of Li-ion Batteries Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 89. Global Thermal Management of Li-ion Batteries Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 90. Global Thermal Management of Li-ion Batteries Average Price by Manufacturer (2019-2024) & (US\$/Unit)
- Table 91. Market Position of Manufacturers in Thermal Management of Li-ion Batteries, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 92. Head Office and Thermal Management of Li-ion Batteries Production Site of Key Manufacturer
- Table 93. Thermal Management of Li-ion Batteries Market: Company Product Type Footprint
- Table 94. Thermal Management of Li-ion Batteries Market: Company Product Application Footprint
- Table 95. Thermal Management of Li-ion Batteries New Market Entrants and Barriers to Market Entry
- Table 96. Thermal Management of Li-ion Batteries Mergers, Acquisition, Agreements, and Collaborations
- Table 97. Global Thermal Management of Li-ion Batteries Sales Quantity by Region (2019-2024) & (K Units)
- Table 98. Global Thermal Management of Li-ion Batteries Sales Quantity by Region



(2025-2030) & (K Units)

Table 99. Global Thermal Management of Li-ion Batteries Consumption Value by Region (2019-2024) & (USD Million)

Table 100. Global Thermal Management of Li-ion Batteries Consumption Value by Region (2025-2030) & (USD Million)

Table 101. Global Thermal Management of Li-ion Batteries Average Price by Region (2019-2024) & (US\$/Unit)

Table 102. Global Thermal Management of Li-ion Batteries Average Price by Region (2025-2030) & (US\$/Unit)

Table 103. Global Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2024) & (K Units)

Table 104. Global Thermal Management of Li-ion Batteries Sales Quantity by Type (2025-2030) & (K Units)

Table 105. Global Thermal Management of Li-ion Batteries Consumption Value by Type (2019-2024) & (USD Million)

Table 106. Global Thermal Management of Li-ion Batteries Consumption Value by Type (2025-2030) & (USD Million)

Table 107. Global Thermal Management of Li-ion Batteries Average Price by Type (2019-2024) & (US\$/Unit)

Table 108. Global Thermal Management of Li-ion Batteries Average Price by Type (2025-2030) & (US\$/Unit)

Table 109. Global Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2024) & (K Units)

Table 110. Global Thermal Management of Li-ion Batteries Sales Quantity by Application (2025-2030) & (K Units)

Table 111. Global Thermal Management of Li-ion Batteries Consumption Value by Application (2019-2024) & (USD Million)

Table 112. Global Thermal Management of Li-ion Batteries Consumption Value by Application (2025-2030) & (USD Million)

Table 113. Global Thermal Management of Li-ion Batteries Average Price by Application (2019-2024) & (US\$/Unit)

Table 114. Global Thermal Management of Li-ion Batteries Average Price by Application (2025-2030) & (US\$/Unit)

Table 115. North America Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2024) & (K Units)

Table 116. North America Thermal Management of Li-ion Batteries Sales Quantity by Type (2025-2030) & (K Units)

Table 117. North America Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2024) & (K Units)



Table 118. North America Thermal Management of Li-ion Batteries Sales Quantity by Application (2025-2030) & (K Units)

Table 119. North America Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2024) & (K Units)

Table 120. North America Thermal Management of Li-ion Batteries Sales Quantity by Country (2025-2030) & (K Units)

Table 121. North America Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2024) & (USD Million)

Table 122. North America Thermal Management of Li-ion Batteries Consumption Value by Country (2025-2030) & (USD Million)

Table 123. Europe Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2024) & (K Units)

Table 124. Europe Thermal Management of Li-ion Batteries Sales Quantity by Type (2025-2030) & (K Units)

Table 125. Europe Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2024) & (K Units)

Table 126. Europe Thermal Management of Li-ion Batteries Sales Quantity by Application (2025-2030) & (K Units)

Table 127. Europe Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2024) & (K Units)

Table 128. Europe Thermal Management of Li-ion Batteries Sales Quantity by Country (2025-2030) & (K Units)

Table 129. Europe Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2024) & (USD Million)

Table 130. Europe Thermal Management of Li-ion Batteries Consumption Value by Country (2025-2030) & (USD Million)

Table 131. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2024) & (K Units)

Table 132. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Type (2025-2030) & (K Units)

Table 133. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2024) & (K Units)

Table 134. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Application (2025-2030) & (K Units)

Table 135. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Region (2019-2024) & (K Units)

Table 136. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity by Region (2025-2030) & (K Units)

Table 137. Asia-Pacific Thermal Management of Li-ion Batteries Consumption Value by



Region (2019-2024) & (USD Million)

Table 138. Asia-Pacific Thermal Management of Li-ion Batteries Consumption Value by Region (2025-2030) & (USD Million)

Table 139. South America Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2024) & (K Units)

Table 140. South America Thermal Management of Li-ion Batteries Sales Quantity by Type (2025-2030) & (K Units)

Table 141. South America Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2024) & (K Units)

Table 142. South America Thermal Management of Li-ion Batteries Sales Quantity by Application (2025-2030) & (K Units)

Table 143. South America Thermal Management of Li-ion Batteries Sales Quantity by Country (2019-2024) & (K Units)

Table 144. South America Thermal Management of Li-ion Batteries Sales Quantity by Country (2025-2030) & (K Units)

Table 145. South America Thermal Management of Li-ion Batteries Consumption Value by Country (2019-2024) & (USD Million)

Table 146. South America Thermal Management of Li-ion Batteries Consumption Value by Country (2025-2030) & (USD Million)

Table 147. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Type (2019-2024) & (K Units)

Table 148. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Type (2025-2030) & (K Units)

Table 149. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Application (2019-2024) & (K Units)

Table 150. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Application (2025-2030) & (K Units)

Table 151. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Region (2019-2024) & (K Units)

Table 152. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity by Region (2025-2030) & (K Units)

Table 153. Middle East & Africa Thermal Management of Li-ion Batteries Consumption Value by Region (2019-2024) & (USD Million)

Table 154. Middle East & Africa Thermal Management of Li-ion Batteries Consumption Value by Region (2025-2030) & (USD Million)

Table 155. Thermal Management of Li-ion Batteries Raw Material

Table 156. Key Manufacturers of Thermal Management of Li-ion Batteries Raw Materials

Table 157. Thermal Management of Li-ion Batteries Typical Distributors



Table 158. Thermal Management of Li-ion Batteries Typical Customers



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Thermal Management of Li-ion Batteries Picture

Figure 2. Global Thermal Management of Li-ion Batteries Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Thermal Management of Li-ion Batteries Consumption Value Market Share by Type in 2023

Figure 4. Active BTMS Examples

Figure 5. Passive BTMS Examples

Figure 6. Hybrid BTMS Examples

Figure 7. Global Thermal Management of Li-ion Batteries Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Thermal Management of Li-ion Batteries Consumption Value Market Share by Application in 2023

Figure 9. Automobile Examples

Figure 10. Industrial Machinery Examples

Figure 11. Global Thermal Management of Li-ion Batteries Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Thermal Management of Li-ion Batteries Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Thermal Management of Li-ion Batteries Sales Quantity (2019-2030) & (K Units)

Figure 14. Global Thermal Management of Li-ion Batteries Average Price (2019-2030) & (US\$/Unit)

Figure 15. Global Thermal Management of Li-ion Batteries Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Thermal Management of Li-ion Batteries Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Thermal Management of Li-ion Batteries by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Thermal Management of Li-ion Batteries Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Thermal Management of Li-ion Batteries Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Thermal Management of Li-ion Batteries Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Thermal Management of Li-ion Batteries Consumption Value Market



Share by Region (2019-2030)

Figure 22. North America Thermal Management of Li-ion Batteries Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Thermal Management of Li-ion Batteries Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Thermal Management of Li-ion Batteries Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Thermal Management of Li-ion Batteries Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Thermal Management of Li-ion Batteries Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Thermal Management of Li-ion Batteries Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Thermal Management of Li-ion Batteries Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Thermal Management of Li-ion Batteries Average Price by Type (2019-2030) & (US\$/Unit)

Figure 30. Global Thermal Management of Li-ion Batteries Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Thermal Management of Li-ion Batteries Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Thermal Management of Li-ion Batteries Average Price by Application (2019-2030) & (US\$/Unit)

Figure 33. North America Thermal Management of Li-ion Batteries Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Thermal Management of Li-ion Batteries Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Thermal Management of Li-ion Batteries Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Thermal Management of Li-ion Batteries Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Thermal Management of Li-ion Batteries Sales Quantity Market Share by Type (2019-2030)



Figure 41. Europe Thermal Management of Li-ion Batteries Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Thermal Management of Li-ion Batteries Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Thermal Management of Li-ion Batteries Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Thermal Management of Li-ion Batteries Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Thermal Management of Li-ion Batteries Consumption Value Market Share by Region (2019-2030)

Figure 53. China Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Thermal Management of Li-ion Batteries Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Thermal Management of Li-ion Batteries Sales Quantity



Market Share by Application (2019-2030)

Figure 61. South America Thermal Management of Li-ion Batteries Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Thermal Management of Li-ion Batteries Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Thermal Management of Li-ion Batteries Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Thermal Management of Li-ion Batteries Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Thermal Management of Li-ion Batteries Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Thermal Management of Li-ion Batteries Market Drivers

Figure 74. Thermal Management of Li-ion Batteries Market Restraints

Figure 75. Thermal Management of Li-ion Batteries Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Thermal Management of Li-ion Batteries in 2023

Figure 78. Manufacturing Process Analysis of Thermal Management of Li-ion Batteries

Figure 79. Thermal Management of Li-ion Batteries Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source



#### I would like to order

Product name: Global Thermal Management of Li-ion Batteries Market 2024 by Manufacturers, Regions,

Type and Application, Forecast to 2030

Product link: <a href="https://marketpublishers.com/r/G39BA83ECC4FEN.html">https://marketpublishers.com/r/G39BA83ECC4FEN.html</a>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G39BA83ECC4FEN.html">https://marketpublishers.com/r/G39BA83ECC4FEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

