

# Global Thermal Jumper Chips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0B105F9D6ACEN.html>

Date: June 2026

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: G0B105F9D6ACEN

## Abstracts

According to our (Global Info Research) latest study, the global Thermal Jumper Chips market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 796 million by 2032 with a CAGR of 11.5% during review period.

In 2025, global Thermal Jumper Chip output reached about 1.8 billion units and global capacity of around 2.6 billion units. The average price is about USD 0.2 per unit, with gross margins near 38%. Thermal Jumper Chips are specialized semiconductor or electronic interconnect components designed to provide both electrical signal routing and localized thermal management within high-density electronic systems. These chips are commonly used in advanced packaging architectures, power electronics, AI accelerators, data center hardware, automotive electronics, RF communication modules, and high-performance computing systems where excessive heat generation can affect reliability and performance. Thermal Jumper Chips typically integrate thermally conductive materials, micro-bump interconnects, copper pillars, thermal vias, or advanced substrate technologies to transfer heat away from critical components while maintaining stable electrical connectivity between circuits, dies, or modules. Some designs also function as thermal bridge devices between processors and heat spreaders in multi-chip packages and 2.5D/3D semiconductor architectures. The supply chain involves upstream suppliers of silicon wafers, ceramic substrates, copper alloys, thermal interface materials (TIMs), advanced packaging materials, and semiconductor fabrication equipment. Midstream manufacturing includes wafer fabrication, IC packaging, flip-chip bonding, TSV (Through-Silicon Via) processing, thermal material deposition, precision dicing, and reliability testing conducted by semiconductor foundries, OSAT companies, and advanced packaging providers. Downstream demand mainly comes from data centers, AI servers, GPUs, automotive electronics,

telecommunications infrastructure, industrial automation systems, aerospace electronics, and consumer electronic devices, where thermal efficiency and miniaturization are increasingly critical.

This report is a detailed and comprehensive analysis for global Thermal Jumper Chips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Thermal Jumper Chips market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Jumper Chips market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Jumper Chips market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Jumper Chips market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermal Jumper Chips

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal Jumper Chips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vishay, Bourns, TT Electronics, Intel, Samsung, TSMC, Micron Technology, Qualcomm, Infineon, STMicroelectronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Thermal Jumper Chips market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Silicon-Based Type

Ceramic-Based Type

Others

### Market segment by Power Capacity

100 W

### Market segment by Application

Data Centers

Telecom Networks

Automotive Electronics

Power Electronics

Consumer Electronics

Others

#### Major players covered

Vishay

Bourns

TT Electronics

Intel

Samsung

TSMC

Micron Technology

Qualcomm

Infineon

STMicroelectronics

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Jumper Chips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Jumper Chips, with price, sales quantity, revenue, and global market share of Thermal Jumper Chips from 2021 to 2026.

Chapter 3, the Thermal Jumper Chips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Jumper Chips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal Jumper Chips market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Jumper Chips.

Chapter 14 and 15, to describe Thermal Jumper Chips sales channel, distributors, customers, research findings and conclusion.

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