

# Global Thermal Interface Material for EV Battery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0942DF0BDC4EN.html>

Date: January 2024

Pages: 119

Price: US\$ 3,480.00 (Single User License)

ID: G0942DF0BDC4EN

## Abstracts

According to our (Global Info Research) latest study, the global Thermal Interface Material for EV Battery market size was valued at USD 279.5 million in 2023 and is forecast to a readjusted size of USD 1136.4 million by 2030 with a CAGR of 22.2% during review period.

Thermal interface material is a kind of material applied between power devices and electronic radiators. It is mainly used to fill the micro voids and uneven holes on the surface caused by the connection or contact between the two materials to improve the heat dissipation performance. Different parts of new energy vehicles require different TIM products, such as thermal conductive dissipate gap filler; thermal conductive adhesives; thermal conductive sheet, grease, etc. The thermal conductivity of these products ranges from 1W to 6.5W, which can meet the performance requirements of different components for thermal conductivity products.

Global key players of Thermal Interface Material for EV Battery include Jones Tech PLC, Dow and Henkel, etc. The top three players hold a share about 37%. China is the largest market, has a share about 50%. In terms of product type, HD Sheet is the largest segment, occupied for a share of about 40%, and in terms of application, Passenger Vehicle has a share about 90 percent.

The Global Info Research report includes an overview of the development of the Thermal Interface Material for EV Battery industry chain, the market status of Passenger Vehicle (HD Gap Filler, HD Sheet), Commercial Vehicle (HD Gap Filler, HD Sheet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermal

## Interface Material for EV Battery.

Regionally, the report analyzes the Thermal Interface Material for EV Battery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermal Interface Material for EV Battery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Thermal Interface Material for EV Battery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermal Interface Material for EV Battery industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., HD Gap Filler, HD Sheet).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermal Interface Material for EV Battery market.

**Regional Analysis:** The report involves examining the Thermal Interface Material for EV Battery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Thermal Interface Material for EV Battery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermal Interface Material for EV Battery:

**Company Analysis:** Report covers individual Thermal Interface Material for EV Battery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Thermal Interface Material for EV Battery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Thermal Interface Material for EV Battery. It assesses the current state, advancements, and potential future developments in Thermal Interface Material for EV Battery areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thermal Interface Material for EV Battery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Thermal Interface Material for EV Battery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

HD Gap Filler

HD Sheet

HD Grease

Other

## Market segment by Application

Passenger Vehicle

Commercial Vehicle

## Major players covered

Jones Tech PLC

Shenzhen FRD Science & Technology

DuPont

Dow

Shin-Etsu Chemical

Parker Hannifin

Fujipoly

Henkel

Wacker

3M

Bornsun

Jointas Chemical

Nano TIM

Amogreentech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Interface Material for EV Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Interface Material for EV Battery, with price, sales, revenue and global market share of Thermal Interface Material for EV Battery from 2019 to 2024.

Chapter 3, the Thermal Interface Material for EV Battery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Interface Material for EV Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thermal Interface Material for EV Battery market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Interface Material for EV Battery.

Chapter 14 and 15, to describe Thermal Interface Material for EV Battery sales channel, distributors, customers, research findings and conclusion.

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