

# Global Thermal Insulation in Buildings Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Thermal Insulation in Buildings market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Building insulation materials are the building materials which form the thermal envelope of a building or otherwise reduce heat transfer. Insulation may be categorized by its composition (natural or synthetic materials), form (batts, blankets, loose-fill, spray foam, and panels), structural contribution (insulating concrete forms, structured panels, and straw bales), functional mode (conductive, radiative, and convective), resistance to heat transfer, environmental impacts, and more. Sometimes a thermally reflective surface called a radiant barrier is added to a material to reduce the transfer of heat through radiation as well as conduction.

In the Germany market, the main Thermal Insulation in Buildings players include Rockwool International, Knauf Insulation, Saint-Gobain, etc. The top three Thermal Insulation in Buildings players account for approximately 51% of the total market. In terms of type, Mineral Wool is the largest segment, with a share about 58%. In terms of End Users, Residential Buildings is the largest segment, accounting for 63%. And in terms of application, the largest application is Wall, followed by Roof.

The Global Info Research report includes an overview of the development of the Thermal Insulation in Buildings industry chain, the market status of Wall (Mineral Wool, EPS), Roof (Mineral Wool, EPS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermal Insulation in Buildings.



Regionally, the report analyzes the Thermal Insulation in Buildings markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermal Insulation in Buildings market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Thermal Insulation in Buildings market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermal Insulation in Buildings industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K m3), revenue generated, and market share of different by Type (e.g., Mineral Wool, EPS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermal Insulation in Buildings market.

Regional Analysis: The report involves examining the Thermal Insulation in Buildings market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thermal Insulation in Buildings market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermal Insulation in Buildings:

Company Analysis: Report covers individual Thermal Insulation in Buildings manufacturers, suppliers, and other relevant industry players. This analysis includes



studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermal Insulation in Buildings This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wall, Roof).

Technology Analysis: Report covers specific technologies relevant to Thermal Insulation in Buildings. It assesses the current state, advancements, and potential future developments in Thermal Insulation in Buildings areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Thermal Insulation in Buildings market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermal Insulation in Buildings market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mineral Wool

EPS

XPS

PU/PIR

Others



## Market segment by Application Wall Roof Floor Others Major players covered **Rockwool International Knauf Insulation** Saint-Gobain **BASF JACKON Insulation URSA** Ravago Puren Gmbh Linzmeier **STEICO** Austrotherm Kingspan Group Paroc Group



Swisspor

Recticel

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Insulation in Buildings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Insulation in Buildings, with price, sales, revenue and global market share of Thermal Insulation in Buildings from 2019 to 2024.

Chapter 3, the Thermal Insulation in Buildings competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Insulation in Buildings breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Thermal Insulation in Buildings market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Insulation in Buildings.

Chapter 14 and 15, to describe Thermal Insulation in Buildings sales channel, distributors, customers, research findings and conclusion.



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