

# Global Thermal Insect Fogger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Thermal Insect Fogger market size was valued at US\$ 771 million in 2025 and is forecast to a readjusted size of US\$ 1411 million by 2032 with a CAGR of 8.9% during review period.

Thermal Pest Control Fogger is a device that uses high temperature to atomize liquid insecticide into fine particle smoke, which is specially designed for pest control that effectively covers and treats large areas. It uses the principle of high temperature and high pressure to quickly convert insecticide into smoke, allowing it to penetrate plants, soil and hard-to-reach areas to ensure comprehensive pest elimination. Widely used in agriculture, horticulture, public health and animal husbandry, thermal insect control fogger is an important tool to improve control efficiency and reduce environmental pollution.

The upstream of the thermal insecticidal fogging machine industry chain mainly includes core components and raw materials such as metal structural parts, high-temperature resistant stainless steel pipes, ignition and combustion systems, fuel and liquid delivery components, electronic control components, and plastic casings; the midstream involves the manufacturing and system integration of complete thermal insecticidal fogging machines. Companies use combustion to generate high-temperature airflow to atomize the pesticide and form ultra-fine particle fog, requiring high efficiency, stability, and safety of the equipment. The gross profit margin is typically in the 30%-45% range; downstream applications cover agricultural plant protection, landscaping, public health and epidemic prevention, animal husbandry, warehousing and port disinfection, etc. Terminal customers include agricultural cooperatives, epidemic prevention agencies, municipal departments, and professional disinfection service companies. Demand is

significantly affected by pest and disease control, public health investment, and seasonal factors.

In 2025, the average price of thermal insecticidal fogging machines is projected to be US\$300 per unit, with sales of 2.496 million units, a total production capacity of 3.515 million units, and a gross profit margin of approximately 32%.

As an important tool in modern agriculture and public health, thermal insect foggers significantly improve the effectiveness of pest control through efficient fog coverage and deep penetration. Its high-temperature atomization technology not only ensures that the pesticide can reach areas that are difficult to reach with traditional spraying methods, but also reduces the amount of pesticide used and reduces the negative impact on the environment. In the face of increasingly severe challenges of pest and disease transmission, thermal insect foggers have become key equipment for protecting crop health and public health safety with their high efficiency, environmental protection and convenience.

This report is a detailed and comprehensive analysis for global Thermal Insect Fogger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Thermal Insect Fogger market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Insect Fogger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Insect Fogger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermal Insect Fogger market shares of main players, shipments in revenue (\$

Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermal Insect Fogger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal Insect Fogger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IGeba, PulsFOG, Swingtec, VectorFog, Hauptner-Herberholz, Longray, Kisankraft, ICC Foggers, Airofog, SM BURE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Thermal Insect Fogger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pulse Type

DC Type

Market segment by Automation

Manual Control Type

Semi-Automatic Control Type

Intelligent Control Type

#### Market segment by Forms of Energy

Gasoline Type

Diesel Type

Gaseous Fuel Type

#### Market segment by Application

Agriculture

Animal Husbandry

Logistics Industry

Others

#### Major players covered

IGeba

PulsFOG

Swingtec

VectorFog

Hauptner-Herberholz

Longray

Kisankraft

ICC Foggers

Airofog

SM BURE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Thermal Insect Fogger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Insect Fogger, with price, sales quantity, revenue, and global market share of Thermal Insect Fogger from 2021 to 2026.

Chapter 3, the Thermal Insect Fogger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Insect Fogger breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal Insect Fogger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Insect Fogger.

Chapter 14 and 15, to describe Thermal Insect Fogger sales channel, distributors, customers, research findings and conclusion.

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