

# Global Thermal Infrared Thermopile Sensors Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Thermal Infrared Thermopile Sensors market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Thermopiles are designed to measure temperature from a distance by detecting an object's infrared (IR) energy. The higher the temperature, the more IR energy is emitted. The thermopile sensing element, composed of small thermocouples on a silicon chip, absorb the energy and produce an output signal. A reference sensor is designed into the package as a reference for compensation. Thermopile infrared (IR) non-contact temperature measurement sensors are available with various lens, and filters allowing use in multiple applications, from industrial pyrometers, to climate controls and medical devices.

The market for thermal infrared thermopile sensors has been growing steadily, driven by several key factors and drivers that have increased their demand across various industries. These sensors are used for measuring temperature and detecting thermal radiation in a wide range of applications. Here are some of the key drivers contributing to the growth of the thermal infrared thermopile sensors market:

Industrial Automation and Process Control: The use of thermal infrared thermopile sensors is integral to industrial automation and process control systems. They are employed for temperature monitoring and control in manufacturing processes, ensuring product quality and operational efficiency.

Energy Efficiency Initiatives: The focus on energy conservation and sustainability has



led to increased demand for thermal infrared thermopile sensors in building automation systems. These sensors are used for occupancy detection, energy-efficient lighting, and HVAC (heating, ventilation, and air conditioning) control.

Consumer Electronics: Infrared thermopile sensors are commonly used in consumer electronics, such as smartphones and tablets, for applications like proximity sensing, ambient light sensing, and touchless gesture recognition.

Medical Devices: In the medical field, thermal infrared thermopile sensors are used in various applications, including non-contact temperature measurement, fever detection, and medical imaging.

Automotive Industry: These sensors play a crucial role in automotive applications, including climate control systems, seat occupancy detection, and safety systems like airbag deployment based on occupant detection.

IoT and Smart Home Technology: The growth of the Internet of Things (IoT) and smart home technology has increased the demand for thermal infrared thermopile sensors for use in smart thermostats, security systems, and home automation devices.

Food Processing and Quality Control: In the food industry, these sensors are used for temperature monitoring and quality control in food processing, ensuring safe and consistent product quality.

The Global Info Research report includes an overview of the development of the Thermal Infrared Thermopile Sensors industry chain, the market status of Medical Devices (Through Hole Type, SMD Type), IoT Smart Home (Through Hole Type, SMD Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thermal Infrared Thermopile Sensors.

Regionally, the report analyzes the Thermal Infrared Thermopile Sensors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thermal Infrared Thermopile Sensors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:



The report presents comprehensive understanding of the Thermal Infrared Thermopile Sensors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thermal Infrared Thermopile Sensors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Through Hole Type, SMD Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thermal Infrared Thermopile Sensors market.

Regional Analysis: The report involves examining the Thermal Infrared Thermopile Sensors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thermal Infrared Thermopile Sensors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thermal Infrared Thermopile Sensors:

Company Analysis: Report covers individual Thermal Infrared Thermopile Sensors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thermal Infrared Thermopile Sensors This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical Devices, IoT Smart Home).



Technology Analysis: Report covers specific technologies relevant to Thermal Infrared Thermopile Sensors. It assesses the current state, advancements, and potential future developments in Thermal Infrared Thermopile Sensors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Thermal Infrared Thermopile Sensors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thermal Infrared Thermopile Sensors market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Through Hole Type

SMD Type

Market segment by Application

**Medical Devices** 

IoT Smart Home

Industrial Use

Consumer Electronics

Others



## Major players covered Excelitas Heimann Sunshine Technologies Melexis Amphemol TE Connectivity Orisystech Semitec Hamamatsu Photonics Nicera **KODENSHI** Winson Senba Sensing Technology San-U Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Infrared Thermopile Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Infrared Thermopile Sensors, with price, sales, revenue and global market share of Thermal Infrared Thermopile Sensors from 2018 to 2023.

Chapter 3, the Thermal Infrared Thermopile Sensors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Infrared Thermopile Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Thermal Infrared Thermopile Sensors market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Infrared Thermopile Sensors.

Chapter 14 and 15, to describe Thermal Infrared Thermopile Sensors sales channel, distributors, customers, research findings and conclusion.



#### **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Thermal Infrared Thermopile Sensors
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global Thermal Infrared Thermopile Sensors Consumption Value by

Type: 2018 Versus 2022 Versus 2029

- 1.3.2 Through Hole Type
- 1.3.3 SMD Type
- 1.4 Market Analysis by Application
- 1.4.1 Overview: Global Thermal Infrared Thermopile Sensors Consumption Value by
- Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Medical Devices
  - 1.4.3 IoT Smart Home
  - 1.4.4 Industrial Use
  - 1.4.5 Consumer Electronics
  - 1.4.6 Others
- 1.5 Global Thermal Infrared Thermopile Sensors Market Size & Forecast
- 1.5.1 Global Thermal Infrared Thermopile Sensors Consumption Value (2018 & 2022 & 2029)
  - 1.5.2 Global Thermal Infrared Thermopile Sensors Sales Quantity (2018-2029)
  - 1.5.3 Global Thermal Infrared Thermopile Sensors Average Price (2018-2029)

#### **2 MANUFACTURERS PROFILES**

- 2.1 Excelitas
  - 2.1.1 Excelitas Details
  - 2.1.2 Excelitas Major Business
  - 2.1.3 Excelitas Thermal Infrared Thermopile Sensors Product and Services
  - 2.1.4 Excelitas Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

- 2.1.5 Excelitas Recent Developments/Updates
- 2.2 Heimann
  - 2.2.1 Heimann Details
  - 2.2.2 Heimann Major Business
  - 2.2.3 Heimann Thermal Infrared Thermopile Sensors Product and Services
  - 2.2.4 Heimann Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,



Revenue, Gross Margin and Market Share (2018-2023)

- 2.2.5 Heimann Recent Developments/Updates
- 2.3 Sunshine Technologies
  - 2.3.1 Sunshine Technologies Details
  - 2.3.2 Sunshine Technologies Major Business
- 2.3.3 Sunshine Technologies Thermal Infrared Thermopile Sensors Product and Services
- 2.3.4 Sunshine Technologies Thermal Infrared Thermopile Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.3.5 Sunshine Technologies Recent Developments/Updates
- 2.4 Melexis
  - 2.4.1 Melexis Details
  - 2.4.2 Melexis Major Business
  - 2.4.3 Melexis Thermal Infrared Thermopile Sensors Product and Services
  - 2.4.4 Melexis Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

- 2.4.5 Melexis Recent Developments/Updates
- 2.5 Amphemol
  - 2.5.1 Amphemol Details
  - 2.5.2 Amphemol Major Business
  - 2.5.3 Amphemol Thermal Infrared Thermopile Sensors Product and Services
- 2.5.4 Amphemol Thermal Infrared Thermopile Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.5.5 Amphemol Recent Developments/Updates
- 2.6 TE Connectivity
  - 2.6.1 TE Connectivity Details
  - 2.6.2 TE Connectivity Major Business
  - 2.6.3 TE Connectivity Thermal Infrared Thermopile Sensors Product and Services
- 2.6.4 TE Connectivity Thermal Infrared Thermopile Sensors Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.6.5 TE Connectivity Recent Developments/Updates
- 2.7 Orisystech
  - 2.7.1 Orisystech Details
  - 2.7.2 Orisystech Major Business
  - 2.7.3 Orisystech Thermal Infrared Thermopile Sensors Product and Services
  - 2.7.4 Orisystech Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

- 2.7.5 Orisystech Recent Developments/Updates
- 2.8 Semitec



- 2.8.1 Semitec Details
- 2.8.2 Semitec Major Business
- 2.8.3 Semitec Thermal Infrared Thermopile Sensors Product and Services
- 2.8.4 Semitec Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

- 2.8.5 Semitec Recent Developments/Updates
- 2.9 Hamamatsu Photonics
  - 2.9.1 Hamamatsu Photonics Details
  - 2.9.2 Hamamatsu Photonics Major Business
- 2.9.3 Hamamatsu Photonics Thermal Infrared Thermopile Sensors Product and Services
- 2.9.4 Hamamatsu Photonics Thermal Infrared Thermopile Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.9.5 Hamamatsu Photonics Recent Developments/Updates
- 2.10 Nicera
  - 2.10.1 Nicera Details
  - 2.10.2 Nicera Major Business
  - 2.10.3 Nicera Thermal Infrared Thermopile Sensors Product and Services
  - 2.10.4 Nicera Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

- 2.10.5 Nicera Recent Developments/Updates
- 2.11 KODENSHI
  - 2.11.1 KODENSHI Details
  - 2.11.2 KODENSHI Major Business
  - 2.11.3 KODENSHI Thermal Infrared Thermopile Sensors Product and Services
  - 2.11.4 KODENSHI Thermal Infrared Thermopile Sensors Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.11.5 KODENSHI Recent Developments/Updates
- 2.12 Winson
  - 2.12.1 Winson Details
  - 2.12.2 Winson Major Business
  - 2.12.3 Winson Thermal Infrared Thermopile Sensors Product and Services
  - 2.12.4 Winson Thermal Infrared Thermopile Sensors Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

- 2.12.5 Winson Recent Developments/Updates
- 2.13 Senba Sensing Technology
  - 2.13.1 Senba Sensing Technology Details
  - 2.13.2 Senba Sensing Technology Major Business
- 2.13.3 Senba Sensing Technology Thermal Infrared Thermopile Sensors Product and



#### Services

- 2.13.4 Senba Sensing Technology Thermal Infrared Thermopile Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.13.5 Senba Sensing Technology Recent Developments/Updates
- 2.14 San-U
  - 2.14.1 San-U Details
  - 2.14.2 San-U Major Business
  - 2.14.3 San-U Thermal Infrared Thermopile Sensors Product and Services
- 2.14.4 San-U Thermal Infrared Thermopile Sensors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.14.5 San-U Recent Developments/Updates

### 3 COMPETITIVE ENVIRONMENT: THERMAL INFRARED THERMOPILE SENSORS BY MANUFACTURER

- 3.1 Global Thermal Infrared Thermopile Sensors Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global Thermal Infrared Thermopile Sensors Revenue by Manufacturer (2018-2023)
- 3.3 Global Thermal Infrared Thermopile Sensors Average Price by Manufacturer (2018-2023)
- 3.4 Market Share Analysis (2022)
- 3.4.1 Producer Shipments of Thermal Infrared Thermopile Sensors by Manufacturer Revenue (\$MM) and Market Share (%): 2022
  - 3.4.2 Top 3 Thermal Infrared Thermopile Sensors Manufacturer Market Share in 2022
- 3.4.2 Top 6 Thermal Infrared Thermopile Sensors Manufacturer Market Share in 2022
- 3.5 Thermal Infrared Thermopile Sensors Market: Overall Company Footprint Analysis
  - 3.5.1 Thermal Infrared Thermopile Sensors Market: Region Footprint
  - 3.5.2 Thermal Infrared Thermopile Sensors Market: Company Product Type Footprint
- 3.5.3 Thermal Infrared Thermopile Sensors Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### 4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Thermal Infrared Thermopile Sensors Market Size by Region
- 4.1.1 Global Thermal Infrared Thermopile Sensors Sales Quantity by Region (2018-2029)
- 4.1.2 Global Thermal Infrared Thermopile Sensors Consumption Value by Region



(2018-2029)

- 4.1.3 Global Thermal Infrared Thermopile Sensors Average Price by Region (2018-2029)
- 4.2 North America Thermal Infrared Thermopile Sensors Consumption Value (2018-2029)
- 4.3 Europe Thermal Infrared Thermopile Sensors Consumption Value (2018-2029)
- 4.4 Asia-Pacific Thermal Infrared Thermopile Sensors Consumption Value (2018-2029)
- 4.5 South America Thermal Infrared Thermopile Sensors Consumption Value (2018-2029)
- 4.6 Middle East and Africa Thermal Infrared Thermopile Sensors Consumption Value (2018-2029)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2029)
- 5.2 Global Thermal Infrared Thermopile Sensors Consumption Value by Type (2018-2029)
- 5.3 Global Thermal Infrared Thermopile Sensors Average Price by Type (2018-2029)

#### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2029)
- 6.2 Global Thermal Infrared Thermopile Sensors Consumption Value by Application (2018-2029)
- 6.3 Global Thermal Infrared Thermopile Sensors Average Price by Application (2018-2029)

#### 7 NORTH AMERICA

- 7.1 North America Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2029)
- 7.2 North America Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2029)
- 7.3 North America Thermal Infrared Thermopile Sensors Market Size by Country
- 7.3.1 North America Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2029)
- 7.3.2 North America Thermal Infrared Thermopile Sensors Consumption Value by Country (2018-2029)



- 7.3.3 United States Market Size and Forecast (2018-2029)
- 7.3.4 Canada Market Size and Forecast (2018-2029)
- 7.3.5 Mexico Market Size and Forecast (2018-2029)

#### **8 EUROPE**

- 8.1 Europe Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2029)
- 8.2 Europe Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2029)
- 8.3 Europe Thermal Infrared Thermopile Sensors Market Size by Country
- 8.3.1 Europe Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2029)
- 8.3.2 Europe Thermal Infrared Thermopile Sensors Consumption Value by Country (2018-2029)
  - 8.3.3 Germany Market Size and Forecast (2018-2029)
  - 8.3.4 France Market Size and Forecast (2018-2029)
- 8.3.5 United Kingdom Market Size and Forecast (2018-2029)
- 8.3.6 Russia Market Size and Forecast (2018-2029)
- 8.3.7 Italy Market Size and Forecast (2018-2029)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2029)
- 9.2 Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2029)
- 9.3 Asia-Pacific Thermal Infrared Thermopile Sensors Market Size by Region
- 9.3.1 Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Region (2018-2029)
- 9.3.2 Asia-Pacific Thermal Infrared Thermopile Sensors Consumption Value by Region (2018-2029)
  - 9.3.3 China Market Size and Forecast (2018-2029)
  - 9.3.4 Japan Market Size and Forecast (2018-2029)
  - 9.3.5 Korea Market Size and Forecast (2018-2029)
  - 9.3.6 India Market Size and Forecast (2018-2029)
- 9.3.7 Southeast Asia Market Size and Forecast (2018-2029)
- 9.3.8 Australia Market Size and Forecast (2018-2029)

#### **10 SOUTH AMERICA**



- 10.1 South America Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2029)
- 10.2 South America Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2029)
- 10.3 South America Thermal Infrared Thermopile Sensors Market Size by Country
- 10.3.1 South America Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2029)
- 10.3.2 South America Thermal Infrared Thermopile Sensors Consumption Value by Country (2018-2029)
  - 10.3.3 Brazil Market Size and Forecast (2018-2029)
  - 10.3.4 Argentina Market Size and Forecast (2018-2029)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2029)
- 11.2 Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2029)
- 11.3 Middle East & Africa Thermal Infrared Thermopile Sensors Market Size by Country
- 11.3.1 Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2029)
- 11.3.2 Middle East & Africa Thermal Infrared Thermopile Sensors Consumption Value by Country (2018-2029)
  - 11.3.3 Turkey Market Size and Forecast (2018-2029)
  - 11.3.4 Egypt Market Size and Forecast (2018-2029)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)
  - 11.3.6 South Africa Market Size and Forecast (2018-2029)

#### 12 MARKET DYNAMICS

- 12.1 Thermal Infrared Thermopile Sensors Market Drivers
- 12.2 Thermal Infrared Thermopile Sensors Market Restraints
- 12.3 Thermal Infrared Thermopile Sensors Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes



#### 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Thermal Infrared Thermopile Sensors and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Thermal Infrared Thermopile Sensors
- 13.3 Thermal Infrared Thermopile Sensors Production Process
- 13.4 Thermal Infrared Thermopile Sensors Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Thermal Infrared Thermopile Sensors Typical Distributors
- 14.3 Thermal Infrared Thermopile Sensors Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



#### **List Of Tables**

#### LIST OF TABLES

- Table 1. Global Thermal Infrared Thermopile Sensors Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Table 2. Global Thermal Infrared Thermopile Sensors Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Table 3. Excelitas Basic Information, Manufacturing Base and Competitors
- Table 4. Excelitas Major Business
- Table 5. Excelitas Thermal Infrared Thermopile Sensors Product and Services
- Table 6. Excelitas Thermal Infrared Thermopile Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share
- (2018-2023)
- Table 7. Excelitas Recent Developments/Updates
- Table 8. Heimann Basic Information, Manufacturing Base and Competitors
- Table 9. Heimann Major Business
- Table 10. Heimann Thermal Infrared Thermopile Sensors Product and Services
- Table 11. Heimann Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 12. Heimann Recent Developments/Updates
- Table 13. Sunshine Technologies Basic Information, Manufacturing Base and Competitors
- Table 14. Sunshine Technologies Major Business
- Table 15. Sunshine Technologies Thermal Infrared Thermopile Sensors Product and Services
- Table 16. Sunshine Technologies Thermal Infrared Thermopile Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 17. Sunshine Technologies Recent Developments/Updates
- Table 18. Melexis Basic Information, Manufacturing Base and Competitors
- Table 19. Melexis Major Business
- Table 20. Melexis Thermal Infrared Thermopile Sensors Product and Services
- Table 21. Melexis Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 22. Melexis Recent Developments/Updates
- Table 23. Amphemol Basic Information, Manufacturing Base and Competitors



- Table 24. Amphemol Major Business
- Table 25. Amphemol Thermal Infrared Thermopile Sensors Product and Services
- Table 26. Amphemol Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 27. Amphemol Recent Developments/Updates
- Table 28. TE Connectivity Basic Information, Manufacturing Base and Competitors
- Table 29. TE Connectivity Major Business
- Table 30. TE Connectivity Thermal Infrared Thermopile Sensors Product and Services
- Table 31. TE Connectivity Thermal Infrared Thermopile Sensors Sales Quantity (K
- Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 32. TE Connectivity Recent Developments/Updates
- Table 33. Orisystech Basic Information, Manufacturing Base and Competitors
- Table 34. Orisystech Major Business
- Table 35. Orisystech Thermal Infrared Thermopile Sensors Product and Services
- Table 36. Orisystech Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 37. Orisystech Recent Developments/Updates
- Table 38. Semitec Basic Information, Manufacturing Base and Competitors
- Table 39. Semitec Major Business
- Table 40. Semitec Thermal Infrared Thermopile Sensors Product and Services
- Table 41. Semitec Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 42. Semitec Recent Developments/Updates
- Table 43. Hamamatsu Photonics Basic Information, Manufacturing Base and Competitors
- Table 44. Hamamatsu Photonics Major Business
- Table 45. Hamamatsu Photonics Thermal Infrared Thermopile Sensors Product and Services
- Table 46. Hamamatsu Photonics Thermal Infrared Thermopile Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 47. Hamamatsu Photonics Recent Developments/Updates
- Table 48. Nicera Basic Information, Manufacturing Base and Competitors
- Table 49. Nicera Major Business
- Table 50. Nicera Thermal Infrared Thermopile Sensors Product and Services



- Table 51. Nicera Thermal Infrared Thermopile Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 52. Nicera Recent Developments/Updates
- Table 53. KODENSHI Basic Information, Manufacturing Base and Competitors
- Table 54. KODENSHI Major Business
- Table 55. KODENSHI Thermal Infrared Thermopile Sensors Product and Services
- Table 56. KODENSHI Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 57. KODENSHI Recent Developments/Updates
- Table 58. Winson Basic Information, Manufacturing Base and Competitors
- Table 59. Winson Major Business
- Table 60. Winson Thermal Infrared Thermopile Sensors Product and Services
- Table 61. Winson Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 62. Winson Recent Developments/Updates
- Table 63. Senba Sensing Technology Basic Information, Manufacturing Base and Competitors
- Table 64. Senba Sensing Technology Major Business
- Table 65. Senba Sensing Technology Thermal Infrared Thermopile Sensors Product and Services
- Table 66. Senba Sensing Technology Thermal Infrared Thermopile Sensors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 67. Senba Sensing Technology Recent Developments/Updates
- Table 68. San-U Basic Information, Manufacturing Base and Competitors
- Table 69. San-U Major Business
- Table 70. San-U Thermal Infrared Thermopile Sensors Product and Services
- Table 71. San-U Thermal Infrared Thermopile Sensors Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 72. San-U Recent Developments/Updates
- Table 73. Global Thermal Infrared Thermopile Sensors Sales Quantity by Manufacturer (2018-2023) & (K Units)
- Table 74. Global Thermal Infrared Thermopile Sensors Revenue by Manufacturer (2018-2023) & (USD Million)
- Table 75. Global Thermal Infrared Thermopile Sensors Average Price by Manufacturer



(2018-2023) & (US\$/Unit)

Table 76. Market Position of Manufacturers in Thermal Infrared Thermopile Sensors, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 77. Head Office and Thermal Infrared Thermopile Sensors Production Site of Key Manufacturer

Table 78. Thermal Infrared Thermopile Sensors Market: Company Product Type Footprint

Table 79. Thermal Infrared Thermopile Sensors Market: Company Product Application Footprint

Table 80. Thermal Infrared Thermopile Sensors New Market Entrants and Barriers to Market Entry

Table 81. Thermal Infrared Thermopile Sensors Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Thermal Infrared Thermopile Sensors Sales Quantity by Region (2018-2023) & (K Units)

Table 83. Global Thermal Infrared Thermopile Sensors Sales Quantity by Region (2024-2029) & (K Units)

Table 84. Global Thermal Infrared Thermopile Sensors Consumption Value by Region (2018-2023) & (USD Million)

Table 85. Global Thermal Infrared Thermopile Sensors Consumption Value by Region (2024-2029) & (USD Million)

Table 86. Global Thermal Infrared Thermopile Sensors Average Price by Region (2018-2023) & (US\$/Unit)

Table 87. Global Thermal Infrared Thermopile Sensors Average Price by Region (2024-2029) & (US\$/Unit)

Table 88. Global Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 89. Global Thermal Infrared Thermopile Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 90. Global Thermal Infrared Thermopile Sensors Consumption Value by Type (2018-2023) & (USD Million)

Table 91. Global Thermal Infrared Thermopile Sensors Consumption Value by Type (2024-2029) & (USD Million)

Table 92. Global Thermal Infrared Thermopile Sensors Average Price by Type (2018-2023) & (US\$/Unit)

Table 93. Global Thermal Infrared Thermopile Sensors Average Price by Type (2024-2029) & (US\$/Unit)

Table 94. Global Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2023) & (K Units)



Table 95. Global Thermal Infrared Thermopile Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 96. Global Thermal Infrared Thermopile Sensors Consumption Value by Application (2018-2023) & (USD Million)

Table 97. Global Thermal Infrared Thermopile Sensors Consumption Value by Application (2024-2029) & (USD Million)

Table 98. Global Thermal Infrared Thermopile Sensors Average Price by Application (2018-2023) & (US\$/Unit)

Table 99. Global Thermal Infrared Thermopile Sensors Average Price by Application (2024-2029) & (US\$/Unit)

Table 100. North America Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 101. North America Thermal Infrared Thermopile Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 102. North America Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 103. North America Thermal Infrared Thermopile Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 104. North America Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2023) & (K Units)

Table 105. North America Thermal Infrared Thermopile Sensors Sales Quantity by Country (2024-2029) & (K Units)

Table 106. North America Thermal Infrared Thermopile Sensors Consumption Value by Country (2018-2023) & (USD Million)

Table 107. North America Thermal Infrared Thermopile Sensors Consumption Value by Country (2024-2029) & (USD Million)

Table 108. Europe Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 109. Europe Thermal Infrared Thermopile Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 110. Europe Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 111. Europe Thermal Infrared Thermopile Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 112. Europe Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2023) & (K Units)

Table 113. Europe Thermal Infrared Thermopile Sensors Sales Quantity by Country (2024-2029) & (K Units)

Table 114. Europe Thermal Infrared Thermopile Sensors Consumption Value by



Country (2018-2023) & (USD Million)

Table 115. Europe Thermal Infrared Thermopile Sensors Consumption Value by Country (2024-2029) & (USD Million)

Table 116. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 117. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 118. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 119. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 120. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Region (2018-2023) & (K Units)

Table 121. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity by Region (2024-2029) & (K Units)

Table 122. Asia-Pacific Thermal Infrared Thermopile Sensors Consumption Value by Region (2018-2023) & (USD Million)

Table 123. Asia-Pacific Thermal Infrared Thermopile Sensors Consumption Value by Region (2024-2029) & (USD Million)

Table 124. South America Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 125. South America Thermal Infrared Thermopile Sensors Sales Quantity by Type (2024-2029) & (K Units)

Table 126. South America Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 127. South America Thermal Infrared Thermopile Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 128. South America Thermal Infrared Thermopile Sensors Sales Quantity by Country (2018-2023) & (K Units)

Table 129. South America Thermal Infrared Thermopile Sensors Sales Quantity by Country (2024-2029) & (K Units)

Table 130. South America Thermal Infrared Thermopile Sensors Consumption Value by Country (2018-2023) & (USD Million)

Table 131. South America Thermal Infrared Thermopile Sensors Consumption Value by Country (2024-2029) & (USD Million)

Table 132. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Type (2018-2023) & (K Units)

Table 133. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Type (2024-2029) & (K Units)



Table 134. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Application (2018-2023) & (K Units)

Table 135. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Application (2024-2029) & (K Units)

Table 136. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Region (2018-2023) & (K Units)

Table 137. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity by Region (2024-2029) & (K Units)

Table 138. Middle East & Africa Thermal Infrared Thermopile Sensors Consumption Value by Region (2018-2023) & (USD Million)

Table 139. Middle East & Africa Thermal Infrared Thermopile Sensors Consumption Value by Region (2024-2029) & (USD Million)

Table 140. Thermal Infrared Thermopile Sensors Raw Material

Table 141. Key Manufacturers of Thermal Infrared Thermopile Sensors Raw Materials

Table 142. Thermal Infrared Thermopile Sensors Typical Distributors

Table 143. Thermal Infrared Thermopile Sensors Typical Customers



#### **List Of Figures**

#### LIST OF FIGURES

Figure 1. Thermal Infrared Thermopile Sensors Picture

Figure 2. Global Thermal Infrared Thermopile Sensors Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global Thermal Infrared Thermopile Sensors Consumption Value Market Share by Type in 2022

Figure 4. Through Hole Type Examples

Figure 5. SMD Type Examples

Figure 6. Global Thermal Infrared Thermopile Sensors Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 7. Global Thermal Infrared Thermopile Sensors Consumption Value Market Share by Application in 2022

Figure 8. Medical Devices Examples

Figure 9. IoT Smart Home Examples

Figure 10. Industrial Use Examples

Figure 11. Consumer Electronics Examples

Figure 12. Others Examples

Figure 13. Global Thermal Infrared Thermopile Sensors Consumption Value, (USD

Million): 2018 & 2022 & 2029

Figure 14. Global Thermal Infrared Thermopile Sensors Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 15. Global Thermal Infrared Thermopile Sensors Sales Quantity (2018-2029) & (K Units)

Figure 16. Global Thermal Infrared Thermopile Sensors Average Price (2018-2029) & (US\$/Unit)

Figure 17. Global Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Manufacturer in 2022

Figure 18. Global Thermal Infrared Thermopile Sensors Consumption Value Market Share by Manufacturer in 2022

Figure 19. Producer Shipments of Thermal Infrared Thermopile Sensors by

Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 20. Top 3 Thermal Infrared Thermopile Sensors Manufacturer (Consumption Value) Market Share in 2022

Figure 21. Top 6 Thermal Infrared Thermopile Sensors Manufacturer (Consumption Value) Market Share in 2022

Figure 22. Global Thermal Infrared Thermopile Sensors Sales Quantity Market Share by



Region (2018-2029)

Figure 23. Global Thermal Infrared Thermopile Sensors Consumption Value Market Share by Region (2018-2029)

Figure 24. North America Thermal Infrared Thermopile Sensors Consumption Value (2018-2029) & (USD Million)

Figure 25. Europe Thermal Infrared Thermopile Sensors Consumption Value (2018-2029) & (USD Million)

Figure 26. Asia-Pacific Thermal Infrared Thermopile Sensors Consumption Value (2018-2029) & (USD Million)

Figure 27. South America Thermal Infrared Thermopile Sensors Consumption Value (2018-2029) & (USD Million)

Figure 28. Middle East & Africa Thermal Infrared Thermopile Sensors Consumption Value (2018-2029) & (USD Million)

Figure 29. Global Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 30. Global Thermal Infrared Thermopile Sensors Consumption Value Market Share by Type (2018-2029)

Figure 31. Global Thermal Infrared Thermopile Sensors Average Price by Type (2018-2029) & (US\$/Unit)

Figure 32. Global Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 33. Global Thermal Infrared Thermopile Sensors Consumption Value Market Share by Application (2018-2029)

Figure 34. Global Thermal Infrared Thermopile Sensors Average Price by Application (2018-2029) & (US\$/Unit)

Figure 35. North America Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 36. North America Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 37. North America Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Country (2018-2029)

Figure 38. North America Thermal Infrared Thermopile Sensors Consumption Value Market Share by Country (2018-2029)

Figure 39. United States Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Canada Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Mexico Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)



Figure 42. Europe Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 43. Europe Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 44. Europe Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Country (2018-2029)

Figure 45. Europe Thermal Infrared Thermopile Sensors Consumption Value Market Share by Country (2018-2029)

Figure 46. Germany Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. France Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. United Kingdom Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Russia Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Italy Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 52. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 53. Asia-Pacific Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Region (2018-2029)

Figure 54. Asia-Pacific Thermal Infrared Thermopile Sensors Consumption Value Market Share by Region (2018-2029)

Figure 55. China Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Japan Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Korea Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. India Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Southeast Asia Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. Australia Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. South America Thermal Infrared Thermopile Sensors Sales Quantity Market,



Share by Type (2018-2029)

Figure 62. South America Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 63. South America Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Country (2018-2029)

Figure 64. South America Thermal Infrared Thermopile Sensors Consumption Value Market Share by Country (2018-2029)

Figure 65. Brazil Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 66. Argentina Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 67. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Type (2018-2029)

Figure 68. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Application (2018-2029)

Figure 69. Middle East & Africa Thermal Infrared Thermopile Sensors Sales Quantity Market Share by Region (2018-2029)

Figure 70. Middle East & Africa Thermal Infrared Thermopile Sensors Consumption Value Market Share by Region (2018-2029)

Figure 71. Turkey Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. Egypt Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. Saudi Arabia Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 74. South Africa Thermal Infrared Thermopile Sensors Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 75. Thermal Infrared Thermopile Sensors Market Drivers

Figure 76. Thermal Infrared Thermopile Sensors Market Restraints

Figure 77. Thermal Infrared Thermopile Sensors Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Thermal Infrared Thermopile Sensors in 2022

Figure 80. Manufacturing Process Analysis of Thermal Infrared Thermopile Sensors

Figure 81. Thermal Infrared Thermopile Sensors Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology



Figure 86. Research Process and Data Source



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