

Global Thermal Imaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermal Imaging market size is expected to reach \$ 12260 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Thermal imaging is a technology that enhances the visibility of objects in dark environments by detecting their infrared radiation and generating an image based on this information. It operates effectively in total darkness and can penetrate obscurants such as smoke, fog, and haze. This technology is widely used in night vision surveillance, military reconnaissance, industrial inspection, medical diagnostics, and firefighting rescue operations.

Thermal imaging technology has been widely adopted across various sectors such as security, industrial inspection, military reconnaissance, and medical diagnostics, leading to a steadily maturing market. Organizations and enterprises are continuously exploring its practical applications, investing in technological development and process optimization, which in turn has driven the widespread and diversified use of this technology. With ongoing improvements in sensor capabilities and data processing power, thermal imaging is evolving toward higher resolution, lower power consumption, and increased intelligence. The integration with emerging technologies like artificial intelligence, big data, and the Internet of Things is expected to expand its applications into new areas, enhancing its potential in real-time monitoring and precise control. The primary driving forces behind the thermal imaging market include the growing demand in security surveillance, industrial automation, and smart manufacturing, coupled with strong support from government and research institutions. However, technological challenges, cost management issues, limited market awareness, and regulatory constraints in certain applications also present obstacles, prompting continuous innovation to overcome these barriers.

This report studies the global Thermal Imaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Imaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Imaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermal Imaging total production and demand, 2021-2032, (K Units)

Global Thermal Imaging total production value, 2021-2032, (USD Million)

Global Thermal Imaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thermal Imaging consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thermal Imaging domestic production, consumption, key domestic manufacturers and share

Global Thermal Imaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Thermal Imaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thermal Imaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thermal Imaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne FLIR, Lockheed Martin, L3Harris Technologies, Thales Group, Fluke, Raytheon, Northrop, BAE Systems, MSA Safety,

Elbit Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Imaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal Imaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermal Imaging Market, Segmentation by Type:

Uncooled Type

Cooled Type

Global Thermal Imaging Market, Segmentation by Application:

Military

Civil

Companies Profiled:

Teledyne FLIR

Lockheed Martin

L3Harris Technologies

Thales Group

Fluke

Raytheon

Northrop

BAE Systems

MSA Safety

Elbit Systems

Leonardo DRS

Testo SE

Bullard

Keysight Technologies

Wuhan Guide

Guangzhou SAT Infrared

Zhejiang Dali Technology

FJR Opto-electronic Technology

Raytron Technology

FOREIC

Key Questions Answered:

1. How big is the global Thermal Imaging market?
2. What is the demand of the global Thermal Imaging market?
3. What is the year over year growth of the global Thermal Imaging market?
4. What is the production and production value of the global Thermal Imaging market?
5. Who are the key producers in the global Thermal Imaging market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Thermal Imaging Introduction
- 1.2 World Thermal Imaging Supply & Forecast
 - 1.2.1 World Thermal Imaging Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Thermal Imaging Production (2021-2032)
 - 1.2.3 World Thermal Imaging Pricing Trends (2021-2032)
- 1.3 World Thermal Imaging Production by Region (Based on Production Site)
 - 1.3.1 World Thermal Imaging Production Value by Region (2021-2032)
 - 1.3.2 World Thermal Imaging Production by Region (2021-2032)
 - 1.3.3 World Thermal Imaging Average Price by Region (2021-2032)
 - 1.3.4 North America Thermal Imaging Production (2021-2032)
 - 1.3.5 Europe Thermal Imaging Production (2021-2032)
 - 1.3.6 China Thermal Imaging Production (2021-2032)
 - 1.3.7 Israel Thermal Imaging Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Thermal Imaging Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Thermal Imaging Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Thermal Imaging Demand (2021-2032)
- 2.2 World Thermal Imaging Consumption by Region
 - 2.2.1 World Thermal Imaging Consumption by Region (2021-2026)
 - 2.2.2 World Thermal Imaging Consumption Forecast by Region (2027-2032)
- 2.3 United States Thermal Imaging Consumption (2021-2032)
- 2.4 China Thermal Imaging Consumption (2021-2032)
- 2.5 Europe Thermal Imaging Consumption (2021-2032)
- 2.6 Japan Thermal Imaging Consumption (2021-2032)
- 2.7 South Korea Thermal Imaging Consumption (2021-2032)
- 2.8 ASEAN Thermal Imaging Consumption (2021-2032)
- 2.9 India Thermal Imaging Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Thermal Imaging Production Value by Manufacturer (2021-2026)

- 3.2 World Thermal Imaging Production by Manufacturer (2021-2026)
- 3.3 World Thermal Imaging Average Price by Manufacturer (2021-2026)
- 3.4 Thermal Imaging Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Thermal Imaging Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Thermal Imaging in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Thermal Imaging in 2025
- 3.6 Thermal Imaging Market: Overall Company Footprint Analysis
 - 3.6.1 Thermal Imaging Market: Region Footprint
 - 3.6.2 Thermal Imaging Market: Company Product Type Footprint
 - 3.6.3 Thermal Imaging Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Thermal Imaging Production Value Comparison
 - 4.1.1 United States VS China: Thermal Imaging Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Thermal Imaging Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Thermal Imaging Production Comparison
 - 4.2.1 United States VS China: Thermal Imaging Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Thermal Imaging Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Thermal Imaging Consumption Comparison
 - 4.3.1 United States VS China: Thermal Imaging Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Thermal Imaging Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Thermal Imaging Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Thermal Imaging Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Thermal Imaging Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Thermal Imaging Production (2021-2026)

4.5 China Based Thermal Imaging Manufacturers and Market Share

4.5.1 China Based Thermal Imaging Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Thermal Imaging Production Value (2021-2026)

4.5.3 China Based Manufacturers Thermal Imaging Production (2021-2026)

4.6 Rest of World Based Thermal Imaging Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Thermal Imaging Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Thermal Imaging Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Thermal Imaging Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Thermal Imaging Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Uncooled Type

5.2.2 Cooled Type

5.3 Market Segment by Type

5.3.1 World Thermal Imaging Production by Type (2021-2032)

5.3.2 World Thermal Imaging Production Value by Type (2021-2032)

5.3.3 World Thermal Imaging Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Thermal Imaging Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Military

6.2.2 Civil

6.3 Market Segment by Application

6.3.1 World Thermal Imaging Production by Application (2021-2032)

6.3.2 World Thermal Imaging Production Value by Application (2021-2032)

6.3.3 World Thermal Imaging Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Teledyne FLIR

7.1.1 Teledyne FLIR Details

7.1.2 Teledyne FLIR Major Business

7.1.3 Teledyne FLIR Thermal Imaging Product and Services

7.1.4 Teledyne FLIR Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Teledyne FLIR Recent Developments/Updates

7.1.6 Teledyne FLIR Competitive Strengths & Weaknesses

7.2 Lockheed Martin

7.2.1 Lockheed Martin Details

7.2.2 Lockheed Martin Major Business

7.2.3 Lockheed Martin Thermal Imaging Product and Services

7.2.4 Lockheed Martin Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Lockheed Martin Recent Developments/Updates

7.2.6 Lockheed Martin Competitive Strengths & Weaknesses

7.3 L3Harris Technologies

7.3.1 L3Harris Technologies Details

7.3.2 L3Harris Technologies Major Business

7.3.3 L3Harris Technologies Thermal Imaging Product and Services

7.3.4 L3Harris Technologies Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 L3Harris Technologies Recent Developments/Updates

7.3.6 L3Harris Technologies Competitive Strengths & Weaknesses

7.4 Thales Group

7.4.1 Thales Group Details

7.4.2 Thales Group Major Business

7.4.3 Thales Group Thermal Imaging Product and Services

7.4.4 Thales Group Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Thales Group Recent Developments/Updates

7.4.6 Thales Group Competitive Strengths & Weaknesses

7.5 Fluke

7.5.1 Fluke Details

7.5.2 Fluke Major Business

7.5.3 Fluke Thermal Imaging Product and Services

7.5.4 Fluke Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Fluke Recent Developments/Updates

- 7.5.6 Fluke Competitive Strengths & Weaknesses
- 7.6 Raytheon
 - 7.6.1 Raytheon Details
 - 7.6.2 Raytheon Major Business
 - 7.6.3 Raytheon Thermal Imaging Product and Services
 - 7.6.4 Raytheon Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Raytheon Recent Developments/Updates
 - 7.6.6 Raytheon Competitive Strengths & Weaknesses
- 7.7 Northrop
 - 7.7.1 Northrop Details
 - 7.7.2 Northrop Major Business
 - 7.7.3 Northrop Thermal Imaging Product and Services
 - 7.7.4 Northrop Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Northrop Recent Developments/Updates
 - 7.7.6 Northrop Competitive Strengths & Weaknesses
- 7.8 BAE Systems
 - 7.8.1 BAE Systems Details
 - 7.8.2 BAE Systems Major Business
 - 7.8.3 BAE Systems Thermal Imaging Product and Services
 - 7.8.4 BAE Systems Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 BAE Systems Recent Developments/Updates
 - 7.8.6 BAE Systems Competitive Strengths & Weaknesses
- 7.9 MSA Safety
 - 7.9.1 MSA Safety Details
 - 7.9.2 MSA Safety Major Business
 - 7.9.3 MSA Safety Thermal Imaging Product and Services
 - 7.9.4 MSA Safety Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 MSA Safety Recent Developments/Updates
 - 7.9.6 MSA Safety Competitive Strengths & Weaknesses
- 7.10 Elbit Systems
 - 7.10.1 Elbit Systems Details
 - 7.10.2 Elbit Systems Major Business
 - 7.10.3 Elbit Systems Thermal Imaging Product and Services
 - 7.10.4 Elbit Systems Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.10.5 Elbit Systems Recent Developments/Updates
- 7.10.6 Elbit Systems Competitive Strengths & Weaknesses
- 7.11 Leonardo DRS
 - 7.11.1 Leonardo DRS Details
 - 7.11.2 Leonardo DRS Major Business
 - 7.11.3 Leonardo DRS Thermal Imaging Product and Services
 - 7.11.4 Leonardo DRS Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Leonardo DRS Recent Developments/Updates
 - 7.11.6 Leonardo DRS Competitive Strengths & Weaknesses
- 7.12 Testo SE
 - 7.12.1 Testo SE Details
 - 7.12.2 Testo SE Major Business
 - 7.12.3 Testo SE Thermal Imaging Product and Services
 - 7.12.4 Testo SE Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Testo SE Recent Developments/Updates
 - 7.12.6 Testo SE Competitive Strengths & Weaknesses
- 7.13 Bullard
 - 7.13.1 Bullard Details
 - 7.13.2 Bullard Major Business
 - 7.13.3 Bullard Thermal Imaging Product and Services
 - 7.13.4 Bullard Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Bullard Recent Developments/Updates
 - 7.13.6 Bullard Competitive Strengths & Weaknesses
- 7.14 Keysight Technologies
 - 7.14.1 Keysight Technologies Details
 - 7.14.2 Keysight Technologies Major Business
 - 7.14.3 Keysight Technologies Thermal Imaging Product and Services
 - 7.14.4 Keysight Technologies Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Keysight Technologies Recent Developments/Updates
 - 7.14.6 Keysight Technologies Competitive Strengths & Weaknesses
- 7.15 Wuhan Guide
 - 7.15.1 Wuhan Guide Details
 - 7.15.2 Wuhan Guide Major Business
 - 7.15.3 Wuhan Guide Thermal Imaging Product and Services
 - 7.15.4 Wuhan Guide Thermal Imaging Production, Price, Value, Gross Margin and

Market Share (2021-2026)

7.15.5 Wuhan Guide Recent Developments/Updates

7.15.6 Wuhan Guide Competitive Strengths & Weaknesses

7.16 Guangzhou SAT Infrared

7.16.1 Guangzhou SAT Infrared Details

7.16.2 Guangzhou SAT Infrared Major Business

7.16.3 Guangzhou SAT Infrared Thermal Imaging Product and Services

7.16.4 Guangzhou SAT Infrared Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Guangzhou SAT Infrared Recent Developments/Updates

7.16.6 Guangzhou SAT Infrared Competitive Strengths & Weaknesses

7.17 Zhejiang Dali Technology

7.17.1 Zhejiang Dali Technology Details

7.17.2 Zhejiang Dali Technology Major Business

7.17.3 Zhejiang Dali Technology Thermal Imaging Product and Services

7.17.4 Zhejiang Dali Technology Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Zhejiang Dali Technology Recent Developments/Updates

7.17.6 Zhejiang Dali Technology Competitive Strengths & Weaknesses

7.18 FJR Opto-electronic Technology

7.18.1 FJR Opto-electronic Technology Details

7.18.2 FJR Opto-electronic Technology Major Business

7.18.3 FJR Opto-electronic Technology Thermal Imaging Product and Services

7.18.4 FJR Opto-electronic Technology Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 FJR Opto-electronic Technology Recent Developments/Updates

7.18.6 FJR Opto-electronic Technology Competitive Strengths & Weaknesses

7.19 Raytron Technology

7.19.1 Raytron Technology Details

7.19.2 Raytron Technology Major Business

7.19.3 Raytron Technology Thermal Imaging Product and Services

7.19.4 Raytron Technology Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Raytron Technology Recent Developments/Updates

7.19.6 Raytron Technology Competitive Strengths & Weaknesses

7.20 FOREIC

7.20.1 FOREIC Details

7.20.2 FOREIC Major Business

7.20.3 FOREIC Thermal Imaging Product and Services

7.20.4 FOREIC Thermal Imaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 FOREIC Recent Developments/Updates

7.20.6 FOREIC Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Thermal Imaging Industry Chain

8.2 Thermal Imaging Upstream Analysis

8.2.1 Thermal Imaging Core Raw Materials

8.2.2 Main Manufacturers of Thermal Imaging Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Thermal Imaging Production Mode

8.6 Thermal Imaging Procurement Model

8.7 Thermal Imaging Industry Sales Model and Sales Channels

8.7.1 Thermal Imaging Sales Model

8.7.2 Thermal Imaging Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Thermal Imaging Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Thermal Imaging Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Thermal Imaging Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Thermal Imaging Production Value Market Share by Region (2021-2026)
- Table 5. World Thermal Imaging Production Value Market Share by Region (2027-2032)
- Table 6. World Thermal Imaging Production by Region (2021-2026) & (K Units)
- Table 7. World Thermal Imaging Production by Region (2027-2032) & (K Units)
- Table 8. World Thermal Imaging Production Market Share by Region (2021-2026)
- Table 9. World Thermal Imaging Production Market Share by Region (2027-2032)
- Table 10. World Thermal Imaging Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Thermal Imaging Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Thermal Imaging Major Market Trends
- Table 13. World Thermal Imaging Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Thermal Imaging Consumption by Region (2021-2026) & (K Units)
- Table 15. World Thermal Imaging Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Thermal Imaging Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Thermal Imaging Producers in 2025
- Table 18. World Thermal Imaging Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Thermal Imaging Producers in 2025
- Table 20. World Thermal Imaging Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Thermal Imaging Company Evaluation Quadrant
- Table 22. World Thermal Imaging Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Thermal Imaging Production Site of Key Manufacturer
- Table 24. Thermal Imaging Market: Company Product Type Footprint
- Table 25. Thermal Imaging Market: Company Product Application Footprint
- Table 26. Thermal Imaging Competitive Factors
- Table 27. Thermal Imaging New Entrant and Capacity Expansion Plans

Table 28. Thermal Imaging Mergers & Acquisitions Activity

Table 29. United States VS China Thermal Imaging Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Thermal Imaging Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Thermal Imaging Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Thermal Imaging Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Thermal Imaging Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Thermal Imaging Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Thermal Imaging Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Thermal Imaging Production Market Share (2021-2026)

Table 37. China Based Thermal Imaging Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Thermal Imaging Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Thermal Imaging Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Thermal Imaging Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Thermal Imaging Production Market Share (2021-2026)

Table 42. Rest of World Based Thermal Imaging Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thermal Imaging Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermal Imaging Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermal Imaging Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Thermal Imaging Production Market Share (2021-2026)

Table 47. World Thermal Imaging Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Thermal Imaging Production by Type (2021-2026) & (K Units)
- Table 49. World Thermal Imaging Production by Type (2027-2032) & (K Units)
- Table 50. World Thermal Imaging Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Thermal Imaging Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Thermal Imaging Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Thermal Imaging Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Thermal Imaging Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Thermal Imaging Production by Application (2021-2026) & (K Units)
- Table 56. World Thermal Imaging Production by Application (2027-2032) & (K Units)
- Table 57. World Thermal Imaging Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Thermal Imaging Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Thermal Imaging Average Price by Application (2021-2026) & (US\$/Unit)
- Table 60. World Thermal Imaging Average Price by Application (2027-2032) & (US\$/Unit)
- Table 61. Teledyne FLIR Basic Information, Manufacturing Base and Competitors
- Table 62. Teledyne FLIR Major Business
- Table 63. Teledyne FLIR Thermal Imaging Product and Services
- Table 64. Teledyne FLIR Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Teledyne FLIR Recent Developments/Updates
- Table 66. Teledyne FLIR Competitive Strengths & Weaknesses
- Table 67. Lockheed Martin Basic Information, Manufacturing Base and Competitors
- Table 68. Lockheed Martin Major Business
- Table 69. Lockheed Martin Thermal Imaging Product and Services
- Table 70. Lockheed Martin Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Lockheed Martin Recent Developments/Updates
- Table 72. Lockheed Martin Competitive Strengths & Weaknesses
- Table 73. L3Harris Technologies Basic Information, Manufacturing Base and Competitors
- Table 74. L3Harris Technologies Major Business
- Table 75. L3Harris Technologies Thermal Imaging Product and Services
- Table 76. L3Harris Technologies Thermal Imaging Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. L3Harris Technologies Recent Developments/Updates

Table 78. L3Harris Technologies Competitive Strengths & Weaknesses

Table 79. Thales Group Basic Information, Manufacturing Base and Competitors

Table 80. Thales Group Major Business

Table 81. Thales Group Thermal Imaging Product and Services

Table 82. Thales Group Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Thales Group Recent Developments/Updates

Table 84. Thales Group Competitive Strengths & Weaknesses

Table 85. Fluke Basic Information, Manufacturing Base and Competitors

Table 86. Fluke Major Business

Table 87. Fluke Thermal Imaging Product and Services

Table 88. Fluke Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Fluke Recent Developments/Updates

Table 90. Fluke Competitive Strengths & Weaknesses

Table 91. Raytheon Basic Information, Manufacturing Base and Competitors

Table 92. Raytheon Major Business

Table 93. Raytheon Thermal Imaging Product and Services

Table 94. Raytheon Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Raytheon Recent Developments/Updates

Table 96. Raytheon Competitive Strengths & Weaknesses

Table 97. Northrop Basic Information, Manufacturing Base and Competitors

Table 98. Northrop Major Business

Table 99. Northrop Thermal Imaging Product and Services

Table 100. Northrop Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Northrop Recent Developments/Updates

Table 102. Northrop Competitive Strengths & Weaknesses

Table 103. BAE Systems Basic Information, Manufacturing Base and Competitors

Table 104. BAE Systems Major Business

Table 105. BAE Systems Thermal Imaging Product and Services

Table 106. BAE Systems Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. BAE Systems Recent Developments/Updates

Table 108. BAE Systems Competitive Strengths & Weaknesses

Table 109. MSA Safety Basic Information, Manufacturing Base and Competitors

Table 110. MSA Safety Major Business

Table 111. MSA Safety Thermal Imaging Product and Services

Table 112. MSA Safety Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. MSA Safety Recent Developments/Updates

Table 114. MSA Safety Competitive Strengths & Weaknesses

Table 115. Elbit Systems Basic Information, Manufacturing Base and Competitors

Table 116. Elbit Systems Major Business

Table 117. Elbit Systems Thermal Imaging Product and Services

Table 118. Elbit Systems Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Elbit Systems Recent Developments/Updates

Table 120. Elbit Systems Competitive Strengths & Weaknesses

Table 121. Leonardo DRS Basic Information, Manufacturing Base and Competitors

Table 122. Leonardo DRS Major Business

Table 123. Leonardo DRS Thermal Imaging Product and Services

Table 124. Leonardo DRS Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Leonardo DRS Recent Developments/Updates

Table 126. Leonardo DRS Competitive Strengths & Weaknesses

Table 127. Testo SE Basic Information, Manufacturing Base and Competitors

Table 128. Testo SE Major Business

Table 129. Testo SE Thermal Imaging Product and Services

Table 130. Testo SE Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Testo SE Recent Developments/Updates

Table 132. Testo SE Competitive Strengths & Weaknesses

Table 133. Bullard Basic Information, Manufacturing Base and Competitors

Table 134. Bullard Major Business

Table 135. Bullard Thermal Imaging Product and Services

Table 136. Bullard Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Bullard Recent Developments/Updates

Table 138. Bullard Competitive Strengths & Weaknesses

Table 139. Keysight Technologies Basic Information, Manufacturing Base and Competitors

Table 140. Keysight Technologies Major Business

Table 141. Keysight Technologies Thermal Imaging Product and Services

Table 142. Keysight Technologies Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Keysight Technologies Recent Developments/Updates

Table 144. Keysight Technologies Competitive Strengths & Weaknesses

Table 145. Wuhan Guide Basic Information, Manufacturing Base and Competitors

Table 146. Wuhan Guide Major Business

Table 147. Wuhan Guide Thermal Imaging Product and Services

Table 148. Wuhan Guide Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Wuhan Guide Recent Developments/Updates

Table 150. Wuhan Guide Competitive Strengths & Weaknesses

Table 151. Guangzhou SAT Infrared Basic Information, Manufacturing Base and Competitors

Table 152. Guangzhou SAT Infrared Major Business

Table 153. Guangzhou SAT Infrared Thermal Imaging Product and Services

Table 154. Guangzhou SAT Infrared Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Guangzhou SAT Infrared Recent Developments/Updates

Table 156. Guangzhou SAT Infrared Competitive Strengths & Weaknesses

Table 157. Zhejiang Dali Technology Basic Information, Manufacturing Base and Competitors

Table 158. Zhejiang Dali Technology Major Business

Table 159. Zhejiang Dali Technology Thermal Imaging Product and Services

Table 160. Zhejiang Dali Technology Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Zhejiang Dali Technology Recent Developments/Updates

Table 162. Zhejiang Dali Technology Competitive Strengths & Weaknesses

Table 163. FJR Opto-electronic Technology Basic Information, Manufacturing Base and Competitors

Table 164. FJR Opto-electronic Technology Major Business

Table 165. FJR Opto-electronic Technology Thermal Imaging Product and Services

Table 166. FJR Opto-electronic Technology Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. FJR Opto-electronic Technology Recent Developments/Updates

Table 168. FJR Opto-electronic Technology Competitive Strengths & Weaknesses

Table 169. Raytron Technology Basic Information, Manufacturing Base and Competitors

Table 170. Raytron Technology Major Business

Table 171. Raytron Technology Thermal Imaging Product and Services

Table 172. Raytron Technology Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Raytron Technology Recent Developments/Updates

Table 174. Raytron Technology Competitive Strengths & Weaknesses

Table 175. FOREIC Basic Information, Manufacturing Base and Competitors

Table 176. FOREIC Major Business

Table 177. FOREIC Thermal Imaging Product and Services

Table 178. FOREIC Thermal Imaging Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. FOREIC Recent Developments/Updates

Table 180. FOREIC Competitive Strengths & Weaknesses

Table 181. Global Key Players of Thermal Imaging Upstream (Raw Materials)

Table 182. Global Thermal Imaging Typical Customers

Table 183. Thermal Imaging Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Thermal Imaging Picture

Figure 2. World Thermal Imaging Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Thermal Imaging Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Thermal Imaging Production (2021-2032) & (K Units)

Figure 5. World Thermal Imaging Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Thermal Imaging Production Value Market Share by Region (2021-2032)

Figure 7. World Thermal Imaging Production Market Share by Region (2021-2032)

Figure 8. North America Thermal Imaging Production (2021-2032) & (K Units)

Figure 9. Europe Thermal Imaging Production (2021-2032) & (K Units)

Figure 10. China Thermal Imaging Production (2021-2032) & (K Units)

Figure 11. Israel Thermal Imaging Production (2021-2032) & (K Units)

Figure 12. Thermal Imaging Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 15. World Thermal Imaging Consumption Market Share by Region (2021-2032)

Figure 16. United States Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 17. China Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 18. Europe Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 19. Japan Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 20. South Korea Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 22. India Thermal Imaging Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Thermal Imaging by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Thermal Imaging Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Thermal Imaging Markets in 2025

Figure 26. United States VS China: Thermal Imaging Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Thermal Imaging Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Thermal Imaging Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Thermal Imaging Production Market Share 2025

Figure 30. China Based Manufacturers Thermal Imaging Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Thermal Imaging Production Market Share 2025

Figure 32. World Thermal Imaging Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Thermal Imaging Production Value Market Share by Type in 2025

Figure 34. Uncooled Type

Figure 35. Cooled Type

Figure 36. World Thermal Imaging Production Market Share by Type (2021-2032)

Figure 37. World Thermal Imaging Production Value Market Share by Type (2021-2032)

Figure 38. World Thermal Imaging Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Thermal Imaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Thermal Imaging Production Value Market Share by Application in 2025

Figure 41. Military

Figure 42. Civil

Figure 43. World Thermal Imaging Production Market Share by Application (2021-2032)

Figure 44. World Thermal Imaging Production Value Market Share by Application (2021-2032)

Figure 45. World Thermal Imaging Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. Thermal Imaging Industry Chain

Figure 47. Thermal Imaging Procurement Model

Figure 48. Thermal Imaging Sales Model

Figure 49. Thermal Imaging Sales Channels, Direct Sales, and Distribution

Figure 50. Methodology

Figure 51. Research Process and Data Source

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