

# Global Thermal Imaging Scopes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thermal Imaging Scopes market size is expected to reach \$ 569 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A thermal imaging scopes, also known as a Thermal Imaging Riflescopes or thermal scope, is a device that uses infrared thermal imaging technology to detect and display the heat radiation of target objects. It is primarily used for observation and aiming in low-light or completely dark environments, especially in military and hunting applications, where it serves as an auxiliary aiming device. Typically mounted on firearms, it helps users accurately identify and aim at targets in nighttime or low-light conditions.

In terms of sales volume, the global thermal imaging scopes market reached 223,983 units in 2023, with projections indicating that this number will grow to 379,439 units by 2030. This growth trend highlights the significant potential for development in the thermal imaging scopes market on a global scale.

From a regional perspective, North America is the largest consumer market for thermal imaging scopes, accounting for 41.02% of global sales in 2023. Europe follows closely behind, holding 30.72% of the global sales market share. China, as the third-largest market, had a market size of \$56.09 million in 2023, representing approximately 15.74% of the global market. By 2030, the Chinese market is expected to reach \$89.25 million, increasing its global market share to 17.53%. The Chinese market has shown rapid changes and strong growth potential over the past few years, particularly driven by technological innovation and policy support.

From a product type and technology standpoint, rail-mounted thermal imaging scopes account for about 70% of total sales. This is primarily due to the fact that many modern

firearms come equipped with standard Picatinny or Weaver rails, providing high versatility and stability. Clamp-mounted thermal imaging scopes make up approximately 23.34% of total sales, catering to firearms without pre-installed rails, especially shotguns and some older models. This diverse range of mounting options meets the needs of different users, further driving market growth.

In terms of application markets, there has been a notable increase in demand for thermal imaging scopes in the hunting sector, particularly in Europe and North America. During the pandemic, more people turned to outdoor activities, and hunting, as a way to enjoy nature while avoiding crowds, gained widespread popularity. The military sector remains the primary application area for thermal imaging scopes, accounting for over 50% of global sales in 2023. The complex and dynamic nature of combat environments drives a strong and consistent demand for these products. Additionally, law enforcement and wildlife observation and protection sectors account for about 5.0% of the market, with promising growth prospects in these areas.

Currently, leading global manufacturers of thermal imaging scopes include Yukon Advanced Optics, Wuhan Guide Infrared, IRay Technology, HIKMICRO, and AGM Global Vision. In 2023, the top ten manufacturers collectively held nearly 50% of the global market share. It is anticipated that competition in the industry will intensify in the coming years, especially in the civilian hunting market. These companies are continuously innovating and advancing their technologies to enhance product performance and user experience, thereby maintaining a competitive edge.

In summary, the global thermal imaging scopes market is expected to continue its steady growth over the next few years, particularly in major markets such as North America, Europe, and China. Key factors driving industry growth include technological advancements, increasing market demand, policy support, and heightened consumer awareness. However, competition will become more intense, and companies must focus on innovation and quality improvement to sustain their competitive advantage. Additionally, businesses should pay close attention to emerging and niche markets to identify new growth opportunities and achieve sustainable development.

This report studies the global Thermal Imaging Scopes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Imaging Scopes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Thermal Imaging Scopes that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thermal Imaging Scopes total production and demand, 2021-2032, (Units)

Global Thermal Imaging Scopes total production value, 2021-2032, (USD Million)

Global Thermal Imaging Scopes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Thermal Imaging Scopes consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Thermal Imaging Scopes domestic production, consumption, key domestic manufacturers and share

Global Thermal Imaging Scopes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Thermal Imaging Scopes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Thermal Imaging Scopes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Thermal Imaging Scopes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yukon Advanced Optics, Wuhan Guide Infrared, IRay Technology, Raytron Technology, AGM Global Vision, ATN, Nivisys (First Texas Holdings Corporation), Trijicon, Armasight (Teledyne FLIR), Burris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Imaging Scopes market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Thermal Imaging Scopes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Thermal Imaging Scopes Market, Segmentation by Type:

Rail Type

Clip-on type

Others

### Global Thermal Imaging Scopes Market, Segmentation by Application:

Hunting

Military

Law Enforcement

Others

**Companies Profiled:**

Yukon Advanced Optics

Wuhan Guide Infrared

IRay Technology

Raytron Technology

AGM Global Vision

ATN

Nivisys (First Texas Holdings Corporation)

Trijicon

Armasight (Teledyne FLIR)

Burriss

Leica Camera

Steiner (Beretta)

YUBEEN

Nitehog

PARD

Zhejiang Dali Technology

Night Pearl

**Key Questions Answered:**

1. How big is the global Thermal Imaging Scopes market?

2. What is the demand of the global Thermal Imaging Scopes market?
3. What is the year over year growth of the global Thermal Imaging Scopes market?
4. What is the production and production value of the global Thermal Imaging Scopes market?
5. Who are the key producers in the global Thermal Imaging Scopes market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Thermal Imaging Scopes Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Thermal Imaging Scopes Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Thermal Imaging Scopes Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Thermal Imaging Scopes Production Value Market Share by Region (2021-2026)
- Table 5. World Thermal Imaging Scopes Production Value Market Share by Region (2027-2032)
- Table 6. World Thermal Imaging Scopes Production by Region (2021-2026) & (Units)
- Table 7. World Thermal Imaging Scopes Production by Region (2027-2032) & (Units)
- Table 8. World Thermal Imaging Scopes Production Market Share by Region (2021-2026)
- Table 9. World Thermal Imaging Scopes Production Market Share by Region (2027-2032)
- Table 10. World Thermal Imaging Scopes Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Thermal Imaging Scopes Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Thermal Imaging Scopes Major Market Trends
- Table 13. World Thermal Imaging Scopes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Thermal Imaging Scopes Consumption by Region (2021-2026) & (Units)
- Table 15. World Thermal Imaging Scopes Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Thermal Imaging Scopes Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Thermal Imaging Scopes Producers in 2025
- Table 18. World Thermal Imaging Scopes Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Thermal Imaging Scopes Producers in 2025
- Table 20. World Thermal Imaging Scopes Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Thermal Imaging Scopes Company Evaluation Quadrant

Table 22. World Thermal Imaging Scopes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Thermal Imaging Scopes Production Site of Key Manufacturer

Table 24. Thermal Imaging Scopes Market: Company Product Type Footprint

Table 25. Thermal Imaging Scopes Market: Company Product Application Footprint

Table 26. Thermal Imaging Scopes Competitive Factors

Table 27. Thermal Imaging Scopes New Entrant and Capacity Expansion Plans

Table 28. Thermal Imaging Scopes Mergers & Acquisitions Activity

Table 29. United States VS China Thermal Imaging Scopes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Thermal Imaging Scopes Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Thermal Imaging Scopes Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Thermal Imaging Scopes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Thermal Imaging Scopes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Thermal Imaging Scopes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Thermal Imaging Scopes Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Thermal Imaging Scopes Production Market Share (2021-2026)

Table 37. China Based Thermal Imaging Scopes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Thermal Imaging Scopes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Thermal Imaging Scopes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Thermal Imaging Scopes Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Thermal Imaging Scopes Production Market Share (2021-2026)

Table 42. Rest of World Based Thermal Imaging Scopes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thermal Imaging Scopes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermal Imaging Scopes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermal Imaging Scopes Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Thermal Imaging Scopes Production Market Share (2021-2026)

Table 47. World Thermal Imaging Scopes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermal Imaging Scopes Production by Type (2021-2026) & (Units)

Table 49. World Thermal Imaging Scopes Production by Type (2027-2032) & (Units)

Table 50. World Thermal Imaging Scopes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thermal Imaging Scopes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thermal Imaging Scopes Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Thermal Imaging Scopes Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Thermal Imaging Scopes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermal Imaging Scopes Production by Application (2021-2026) & (Units)

Table 56. World Thermal Imaging Scopes Production by Application (2027-2032) & (Units)

Table 57. World Thermal Imaging Scopes Production Value by Application (2021-2026) & (USD Million)

Table 58. World Thermal Imaging Scopes Production Value by Application (2027-2032) & (USD Million)

Table 59. World Thermal Imaging Scopes Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Thermal Imaging Scopes Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. Yukon Advanced Optics Basic Information, Manufacturing Base and Competitors

Table 62. Yukon Advanced Optics Major Business

Table 63. Yukon Advanced Optics Thermal Imaging Scopes Product and Services

Table 64. Yukon Advanced Optics Thermal Imaging Scopes Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Yukon Advanced Optics Recent Developments/Updates

Table 66. Yukon Advanced Optics Competitive Strengths & Weaknesses

Table 67. Wuhan Guide Infrared Basic Information, Manufacturing Base and Competitors

Table 68. Wuhan Guide Infrared Major Business

Table 69. Wuhan Guide Infrared Thermal Imaging Scopes Product and Services

Table 70. Wuhan Guide Infrared Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Wuhan Guide Infrared Recent Developments/Updates

Table 72. Wuhan Guide Infrared Competitive Strengths & Weaknesses

Table 73. IRay Technology Basic Information, Manufacturing Base and Competitors

Table 74. IRay Technology Major Business

Table 75. IRay Technology Thermal Imaging Scopes Product and Services

Table 76. IRay Technology Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. IRay Technology Recent Developments/Updates

Table 78. IRay Technology Competitive Strengths & Weaknesses

Table 79. Raytron Technology Basic Information, Manufacturing Base and Competitors

Table 80. Raytron Technology Major Business

Table 81. Raytron Technology Thermal Imaging Scopes Product and Services

Table 82. Raytron Technology Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Raytron Technology Recent Developments/Updates

Table 84. Raytron Technology Competitive Strengths & Weaknesses

Table 85. AGM Global Vision Basic Information, Manufacturing Base and Competitors

Table 86. AGM Global Vision Major Business

Table 87. AGM Global Vision Thermal Imaging Scopes Product and Services

Table 88. AGM Global Vision Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. AGM Global Vision Recent Developments/Updates

Table 90. AGM Global Vision Competitive Strengths & Weaknesses

Table 91. ATN Basic Information, Manufacturing Base and Competitors

Table 92. ATN Major Business

Table 93. ATN Thermal Imaging Scopes Product and Services

Table 94. ATN Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. ATN Recent Developments/Updates

Table 96. ATN Competitive Strengths & Weaknesses

Table 97. Nivisys (First Texas Holdings Corporation) Basic Information, Manufacturing Base and Competitors

Table 98. Nivisys (First Texas Holdings Corporation) Major Business

Table 99. Nivisys (First Texas Holdings Corporation) Thermal Imaging Scopes Product and Services

Table 100. Nivisys (First Texas Holdings Corporation) Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Nivisys (First Texas Holdings Corporation) Recent Developments/Updates

Table 102. Nivisys (First Texas Holdings Corporation) Competitive Strengths & Weaknesses

Table 103. Trijicon Basic Information, Manufacturing Base and Competitors

Table 104. Trijicon Major Business

Table 105. Trijicon Thermal Imaging Scopes Product and Services

Table 106. Trijicon Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Trijicon Recent Developments/Updates

Table 108. Trijicon Competitive Strengths & Weaknesses

Table 109. Armasight (Teledyne FLIR) Basic Information, Manufacturing Base and Competitors

Table 110. Armasight (Teledyne FLIR) Major Business

Table 111. Armasight (Teledyne FLIR) Thermal Imaging Scopes Product and Services

Table 112. Armasight (Teledyne FLIR) Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Armasight (Teledyne FLIR) Recent Developments/Updates

Table 114. Armasight (Teledyne FLIR) Competitive Strengths & Weaknesses

Table 115. Burris Basic Information, Manufacturing Base and Competitors

Table 116. Burris Major Business

Table 117. Burris Thermal Imaging Scopes Product and Services

Table 118. Burris Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Burris Recent Developments/Updates

Table 120. Burris Competitive Strengths & Weaknesses

- Table 121. Leica Camera Basic Information, Manufacturing Base and Competitors
- Table 122. Leica Camera Major Business
- Table 123. Leica Camera Thermal Imaging Scopes Product and Services
- Table 124. Leica Camera Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Leica Camera Recent Developments/Updates
- Table 126. Leica Camera Competitive Strengths & Weaknesses
- Table 127. Steiner (Beretta) Basic Information, Manufacturing Base and Competitors
- Table 128. Steiner (Beretta) Major Business
- Table 129. Steiner (Beretta) Thermal Imaging Scopes Product and Services
- Table 130. Steiner (Beretta) Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Steiner (Beretta) Recent Developments/Updates
- Table 132. Steiner (Beretta) Competitive Strengths & Weaknesses
- Table 133. YUBEEN Basic Information, Manufacturing Base and Competitors
- Table 134. YUBEEN Major Business
- Table 135. YUBEEN Thermal Imaging Scopes Product and Services
- Table 136. YUBEEN Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. YUBEEN Recent Developments/Updates
- Table 138. YUBEEN Competitive Strengths & Weaknesses
- Table 139. Nitehog Basic Information, Manufacturing Base and Competitors
- Table 140. Nitehog Major Business
- Table 141. Nitehog Thermal Imaging Scopes Product and Services
- Table 142. Nitehog Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Nitehog Recent Developments/Updates
- Table 144. Nitehog Competitive Strengths & Weaknesses
- Table 145. PARD Basic Information, Manufacturing Base and Competitors
- Table 146. PARD Major Business
- Table 147. PARD Thermal Imaging Scopes Product and Services
- Table 148. PARD Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. PARD Recent Developments/Updates
- Table 150. PARD Competitive Strengths & Weaknesses
- Table 151. Zhejiang Dali Technology Basic Information, Manufacturing Base and Competitors
- Table 152. Zhejiang Dali Technology Major Business

Table 153. Zhejiang Dali Technology Thermal Imaging Scopes Product and Services

Table 154. Zhejiang Dali Technology Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Zhejiang Dali Technology Recent Developments/Updates

Table 156. Zhejiang Dali Technology Competitive Strengths & Weaknesses

Table 157. Night Pearl Basic Information, Manufacturing Base and Competitors

Table 158. Night Pearl Major Business

Table 159. Night Pearl Thermal Imaging Scopes Product and Services

Table 160. Night Pearl Thermal Imaging Scopes Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Night Pearl Recent Developments/Updates

Table 162. Night Pearl Competitive Strengths & Weaknesses

Table 163. Global Key Players of Thermal Imaging Scopes Upstream (Raw Materials)

Table 164. Global Thermal Imaging Scopes Typical Customers

Table 165. Thermal Imaging Scopes Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Thermal Imaging Scopes Picture
- Figure 2. World Thermal Imaging Scopes Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Thermal Imaging Scopes Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Thermal Imaging Scopes Production (2021-2032) & (Units)
- Figure 5. World Thermal Imaging Scopes Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Thermal Imaging Scopes Production Value Market Share by Region (2021-2032)
- Figure 7. World Thermal Imaging Scopes Production Market Share by Region (2021-2032)
- Figure 8. North America Thermal Imaging Scopes Production (2021-2032) & (Units)
- Figure 9. Europe Thermal Imaging Scopes Production (2021-2032) & (Units)
- Figure 10. China Thermal Imaging Scopes Production (2021-2032) & (Units)
- Figure 11. Thermal Imaging Scopes Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 14. World Thermal Imaging Scopes Consumption Market Share by Region (2021-2032)
- Figure 15. United States Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 16. China Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 17. Europe Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 18. Japan Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 19. South Korea Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 20. ASEAN Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 21. India Thermal Imaging Scopes Consumption (2021-2032) & (Units)
- Figure 22. Producer Shipments of Thermal Imaging Scopes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 23. Global Four-firm Concentration Ratios (CR4) for Thermal Imaging Scopes Markets in 2025
- Figure 24. Global Four-firm Concentration Ratios (CR8) for Thermal Imaging Scopes Markets in 2025
- Figure 25. United States VS China: Thermal Imaging Scopes Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 26. United States VS China: Thermal Imaging Scopes Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Thermal Imaging Scopes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Thermal Imaging Scopes Production Market Share 2025

Figure 29. China Based Manufacturers Thermal Imaging Scopes Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Thermal Imaging Scopes Production Market Share 2025

Figure 31. World Thermal Imaging Scopes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Thermal Imaging Scopes Production Value Market Share by Type in 2025

Figure 33. Rail Type

Figure 34. Clip-on type

Figure 35. Others

Figure 36. World Thermal Imaging Scopes Production Market Share by Type (2021-2032)

Figure 37. World Thermal Imaging Scopes Production Value Market Share by Type (2021-2032)

Figure 38. World Thermal Imaging Scopes Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Thermal Imaging Scopes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Thermal Imaging Scopes Production Value Market Share by Application in 2025

Figure 41. Hunting

Figure 42. Military

Figure 43. Law Enforcement

Figure 44. Others

Figure 45. World Thermal Imaging Scopes Production Market Share by Application (2021-2032)

Figure 46. World Thermal Imaging Scopes Production Value Market Share by Application (2021-2032)

Figure 47. World Thermal Imaging Scopes Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. Thermal Imaging Scopes Industry Chain

Figure 49. Thermal Imaging Scopes Procurement Model

Figure 50. Thermal Imaging Scopes Sales Model

Figure 51. Thermal Imaging Scopes Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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