

Global Thermal Graphite Films for Display Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermal Graphite Films for Display Modules market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 381 million by 2032 with a CAGR of 5.5% during review period.

Thermal graphite films for display modules are thin graphite based heat spreading film materials used inside or on the back side of OLED, AMOLED, LCD, Mini LED backlight and other display module structures. They belong to functional film materials in the electronics and semiconductor industry. The product family mainly covers synthetic graphite films, pyrolytic graphite films, flexible natural graphite films, composite graphite heat spreading films and adhesive backed die cut graphite heat spreading parts. These materials are commonly produced through polyimide film carbonization, graphitization, rolling, lamination, adhesive coating, precision die cutting and module level attachment. Key specifications include thickness, in plane thermal conductivity, thermal diffusivity, bending reliability, thickness tolerance, electrical insulation performance, adhesive bonding strength, heat resistance and dimensional stability. Their core function is to spread local heat laterally within a very limited thickness space, especially around display driver integrated circuits, COF areas, TCON areas, backlight sources, high brightness display zones and foldable display hinge or bending structures. By reducing local temperature rise, these films help improve brightness stability, display lifetime, touch reliability, module level thermal balance and the thin and light design capability of finished electronic devices. Major applications include smartphone display modules, foldable display modules, tablet display modules, notebook display modules, automotive displays, industrial control displays, medical displays, gaming monitors and high brightness large size display modules. In 2025, the global average industry price of

thermal graphite films for display modules was about 31 US dollars per square meter, and global production was about 8.04 million square meters.

Thermal graphite films for display modules are becoming a more defined functional material category as display modules move toward higher brightness, thinner structures, higher refresh rates and more integrated driver electronics. The upstream chain mainly includes polyimide films, graphite and carbon materials, adhesive systems, release films and other lamination materials. The midstream chain covers carbonization, graphitization, rolling, lamination, adhesive coating, precision die cutting and reliability testing. The downstream chain is concentrated in smartphone displays, foldable displays, tablets, notebooks, automotive displays, industrial displays, medical displays and high brightness monitor modules. This product is different from general thermal interface pads because its value lies in thin profile design, lateral heat spreading, stable dimensional control and display module compatibility. It is therefore closer to a display electronic functional film than to a broad thermal management material.

The competitive landscape is shaped by suppliers from Japan, the United States, mainland China and Taiwan. Overseas suppliers generally retain advantages in high end pyrolytic graphite, flexible graphite processing, material consistency and long qualification history. Mainland Chinese suppliers are stronger in consumer electronics supply chain access, fast customization, die cutting, lamination and integrated thermal component delivery. Taiwan based suppliers also play an important role in thermal interface materials and display related electronic applications. Recent industry investment has focused less on large scale mergers and more on capacity expansion, automated converting lines, high conductivity synthetic graphite films, ultra thin composite structures and customer qualification capabilities. Regional supply chain migration is also influencing the market, as display module and consumer electronics assembly capacity continues to diversify across China and nearby Asian manufacturing hubs.

Demand growth is increasingly driven by display architecture upgrades rather than by simple terminal shipment growth. Foldable OLED displays, OLED IT products, Mini LED backlights, high brightness automotive screens and gaming monitors all create more demanding local heat control requirements. This supports the gradual movement of graphite films from general device back side heat spreading toward display module interiors, driver IC areas, COF zones and backlight related structures. The policy environment is broadly supportive because energy efficient displays, lighter electronic devices, smart vehicle cabins, local material substitution and supply chain security all favor advanced functional materials. The market will still face pressure from price

decline, standardization and competing solutions such as vapor chambers, ultra thin heat pipes, copper foils, boron nitride films and thermal gels. Even so, suppliers with high conductivity film capability, ultra thin processing, flexible structure design, multilayer lamination and stable display module certification are likely to remain better positioned.

This report is a detailed and comprehensive analysis for global Thermal Graphite Films for Display Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermal Graphite Films for Display Modules market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Thermal Graphite Films for Display Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Thermal Graphite Films for Display Modules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Thermal Graphite Films for Display Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermal Graphite Films for Display Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermal Graphite Films for Display Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic Industry Co., Ltd., NeoGraf Solutions, LLC, Kaneka Corporation, Jones Tech PLC, Shenzhen FRD Science & Technology Co., Ltd., Tanyuan Technology Co., Ltd., Guangdong Suqun New Material Co., Ltd., Shenzhen iStoneplus Thermal Management Technology Co., Ltd., T-Global Technology Co., Ltd., LiPOLY TIMs Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermal Graphite Films for Display Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Roll Film

Sheet Film

Die cut Graphite Film

Others

Market segment by Thickness

Ultra thin Graphite Film below 20 ?m

Thin Graphite Film 20 to 40 μ m

Standard Graphite Film above 40 to 80 μ m

Thick Graphite Film above 80 μ m

Others

Market segment by Thermal Conductivity

Standard Conductivity Graphite Film below 700 W per mK

High Conductivity Graphite Film 700 to 1300 W per mK

Ultra high Conductivity Graphite Film above 1300 W per mK

Others

Market segment by Application

Consumer Display Devices

Automotive Electronics

Industrial and Professional Equipment

Others

Major players covered

Panasonic Industry Co., Ltd.

NeoGraf Solutions, LLC

Kaneka Corporation

Jones Tech PLC

Shenzhen FRD Science & Technology Co., Ltd.

Tanyuan Technology Co., Ltd.

Guangdong Suqun New Material Co., Ltd.

Shenzhen iStoneplus Thermal Management Technology Co., Ltd.

T-Global Technology Co., Ltd.

LiPOLY TIMs Technology

SGL Carbon SE

Toyo Tanso Co., Ltd.

Kitagawa Industries Co., Ltd.

MORTECH Corporation

Shenzhen Beichuan Lihe Technology Co., Ltd.

Guangzhou Hongqing Electronics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermal Graphite Films for Display Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermal Graphite Films for Display Modules, with price, sales quantity, revenue, and global market share of Thermal Graphite Films for Display Modules from 2021 to 2026.

Chapter 3, the Thermal Graphite Films for Display Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermal Graphite Films for Display Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermal Graphite Films for Display Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermal Graphite Films for Display Modules.

Chapter 14 and 15, to describe Thermal Graphite Films for Display Modules sales channel, distributors, customers, research findings and conclusion.

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