

# Global Thermal Curing Novolac CE Resin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thermal Curing Novolac CE Resin market size is expected to reach \$ 1696 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2024, global thermal curing novolac CE resin production reached approximately 0.35 million tons, with an average global market price of around US\$ 3,200 per ton.

The gross profit margin of major companies in the industry is between 24% ? 38%.

In 2024, the global production capacity of thermal curing novolac CE resin was approximately 0.46 million tons.

Thermal curing novolac CE resin is a cycloaliphatic epoxy?phenolic resin system that cures through heat to form a highly crosslinked, thermally stable polymer network. It offers excellent heat resistance, chemical stability, flame retardancy, and electrical insulation performance.

The industrial chain includes upstream suppliers of phenol, formaldehyde, epoxy intermediates, curing agents, and additives. The midstream consists of resin manufacturers conducting polycondensation, epoxy modification, formulation, and controlled thermal curing processing. Downstream applications include electronic packaging, printed circuit boards, semiconductor encapsulation, composites, coatings, and high-temperature insulation materials.

This report studies the global Thermal Curing Novolac CE Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Curing Novolac CE Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Curing Novolac CE Resin that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Thermal Curing Novolac CE Resin total production and demand, 2021-2032, (Kilotons)

Global Thermal Curing Novolac CE Resin total production value, 2021-2032, (USD Million)

Global Thermal Curing Novolac CE Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Thermal Curing Novolac CE Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Thermal Curing Novolac CE Resin domestic production, consumption, key domestic manufacturers and share

Global Thermal Curing Novolac CE Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Thermal Curing Novolac CE Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Thermal Curing Novolac CE Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Thermal Curing Novolac CE Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion, Sumitomo Bakelite, DIC Corporation, Huntsman, LG Chem, Kolon Industries, Mitsui Chemicals, SI Group, Allnex, Shengquan Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Curing Novolac CE Resin market

#### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal Curing Novolac CE Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Thermal Curing Novolac CE Resin Market, Segmentation by Type:

Solid Novolac CE Resin

Flake Novolac CE Resin

Liquid Novolac CE Resin

#### Global Thermal Curing Novolac CE Resin Market, Segmentation by Performance Focus:

High-Heat-Resistance Resin

Chemical-Resistant Resin

Electrical-Grade Insulation Resin

#### Global Thermal Curing Novolac CE Resin Market, Segmentation by Application:

Electronics & Semiconductor Industry

Automotive & Transportation Industry

Industrial Machinery & Composites Industry

Adhesives & Coatings Industry

Other

**Companies Profiled:**

Hexion

Sumitomo Bakelite

DIC Corporation

Huntsman

LG Chem

Kolon Industries

Mitsui Chemicals

SI Group

Allnex

Shengquan Group

Sbhpp (Sumitomo Chemical Group)

Arclin

Shandong Laiwu Runda

Hunan Resin

Kunststofftechnik Bach

Great American Spice

Risun Bio-Tech

Monterey Bay Spice

The Organic Cinnamon

Mountain Rose Herbs

**Key Questions Answered:**

1. How big is the global Thermal Curing Novolac CE Resin market?
2. What is the demand of the global Thermal Curing Novolac CE Resin market?
3. What is the year over year growth of the global Thermal Curing Novolac CE Resin market?
4. What is the production and production value of the global Thermal Curing Novolac CE Resin market?
5. Who are the key producers in the global Thermal Curing Novolac CE Resin market?
6. What are the growth factors driving the market demand?

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