

# Global Thermal Control Coating (TCC) Supply, Demand and Key Producers, 2023-2029

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# Abstracts

The global Thermal Control Coating (TCC) market size is expected to reach \$88 million by 2029, rising at a market growth of 11.6% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of thermal control coating are MAP SPACE COATINGS, SOCOMORE, AZ Technology, Kompozit and Acktar, which make up nearly 60%. Among them, MAP SPACE COATINGS dominates with over 15% production value share, followed by SOCOMORE (10%) and AZ Technology (8%). Top manufacturers are based in Europe and North America.

North America is the largest market, holding a share nearly 40%, followed by Asia-Pacific and Europe, with shares 30% and 20% separately.

There are two types of thermal control coating, including white type and black type. The leading type is white type, with a market share nearly 70%.

In terms of application, thermal control coating is mainly used in Spacecraft and Satellite. Spacecraft is the largest segment, accounting for nearly 60%.

Thermal control coatings are materials that help regulate the heat flow and reflectivity of the spacecraft surface, reducing the need for active cooling or heating devices.

This report studies the global Thermal Control Coating (TCC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal



Control Coating (TCC), and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Control Coating (TCC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermal Control Coating (TCC) total production and demand, 2018-2029, (Kg)

Global Thermal Control Coating (TCC) total production value, 2018-2029, (USD Million)

Global Thermal Control Coating (TCC) production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Kg)

Global Thermal Control Coating (TCC) consumption by region & country, CAGR, 2018-2029 & (Kg)

U.S. VS China: Thermal Control Coating (TCC) domestic production, consumption, key domestic manufacturers and share

Global Thermal Control Coating (TCC) production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Kg)

Global Thermal Control Coating (TCC) production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Kg)

Global Thermal Control Coating (TCC) production by Application production, value, CAGR, 2018-2029, (USD Million) & (Kg)

This reports profiles key players in the global Thermal Control Coating (TCC) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAP SPACE COATINGS, SOCOMORE, AZ Technology, Kompozit, Acktar and Keronite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices



used in analyzing the World Thermal Control Coating (TCC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Thermal Control Coating (TCC) Market, By Region:

United States China Europe Japan

South Korea

ASEAN

India

Rest of World

Global Thermal Control Coating (TCC) Market, Segmentation by Type

White Type

Black Type

Global Thermal Control Coating (TCC) Market, Segmentation by Application

Spacecraft



Satellite

Others

**Companies Profiled:** 

MAP SPACE COATINGS SOCOMORE AZ Technology

Kompozit

Acktar

Keronite

Key Questions Answered

1. How big is the global Thermal Control Coating (TCC) market?

2. What is the demand of the global Thermal Control Coating (TCC) market?

3. What is the year over year growth of the global Thermal Control Coating (TCC) market?

4. What is the production and production value of the global Thermal Control Coating (TCC) market?

5. Who are the key producers in the global Thermal Control Coating (TCC) market?

6. What are the growth factors driving the market demand?



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