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Global Thermal Binding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermal Binding Machine market size is expected to reach $ 316 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Thermal binding machine is a document binding device that securely bonds paper to a cover by using a heating mechanism to melt adhesive strips, sheets, or granules along the spine. Key features include ease of use, flat and neat finished documents, and a punch-free process; these machines are primarily used for binding bid documents, reports, contracts, academic papers, and general office materials.

Upstream suppliers include providers of hot-melt adhesives, binding covers, paper, plastic and metal structural components, heating elements, thermostats, motors, and electronic components. Downstream markets encompass enterprises, schools, government agencies, print shops, commercial printing and binding firms, and individual office users.

The global market for thermal binding machines has an average price of $660 per unit, with sales volume reaching approximately 364,000 units and an industry profit margin of 33%.

The global thermal binding machine market is poised to evolve toward automation, digitalization, miniaturization, and environmental sustainability. Office users will increasingly prioritize features such as rapid preheating, precise temperature control, automatic clamping, adhesive volume regulation, and completion notifications, while the print-on-demand and commercial printing sectors will favor equipment capable of continuous operation, high productivity, and compatibility with multiple specifications. Despite the trends of remote work and paperless operations leading to relatively steady

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growth in general office demand, a stable market remains for binding bids, contracts, training materials, and personalized short-run print jobs. The adoption of low-odor, low-VOC eco-friendly adhesives and energy-efficient heating technologies will accelerate, while modular maintenance, fault diagnosis, and intelligent control systems will enhance equipment reliability. Asian manufacturers will continue to leverage cost and supply chain advantages, whereas markets in Europe and North America will place greater emphasis on safety certifications, binding quality, and after-sales service.

Report Scope

This report studies the global Thermal Binding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermal Binding Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermal Binding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermal Binding Machine total production and demand, 2021-2032, (K Units)

Global Thermal Binding Machine total production value, 2021-2032, (USD Million)

Global Thermal Binding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thermal Binding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thermal Binding Machine domestic production, consumption, key domestic manufacturers and share

Global Thermal Binding Machine production by manufacturer, production, price,

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value and market share 2021-2026, (USD Million) & (K Units)

Global Thermal Binding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thermal Binding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thermal Binding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Müller Martini, Wohlenberg, C.P. Bourg, Plockmatic Group (Morgana, Bindomatic), Fastbind, Peleman Industries (Unibind), ACCO Brands (GBC), Fellowes, Powis (Fastback), Horizon International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermal Binding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermal Binding Machine Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Thermal Binding Machine Market, Segmentation by Type:

Thin-Document Binder Below 10 mm

Medium-Thickness Binder 10–30 mm

Thick-Document Binder 31–50 mm

Extra-Thick Binder Above 50 mm

Global Thermal Binding Machine Market, Segmentation by Adhesive Type:

EVA Hot Melt Adhesive Binder

PUR Hot Melt Adhesive Binder

Polyolefin Hot Melt Adhesive Binder

Global Thermal Binding Machine Market, Segmentation by Adhesive Form:

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Glue Pellet Binding Machine

Glue Block Binding Machine

Glue Strip Binding Machine

Glue Film Binding Machine

Global Thermal Binding Machine Market, Segmentation by Application:

Corporate Offices

Government Agencies

Educational Institutions

Copy and Print Shops

Commercial Printers

Others

Companies Profiled:

Müller Martini

Wohlenberg

C.P. Bourg

Plockmatic Group (Morgana, Bindomatic)

Fastbind

Peleman Industries (Unibind)

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ACCO Brands (GBC)

Fellowes

Powis (Fastback)

Horizon International

Duplo

JMD

BindEx

BOWAY Finishing Equipment Solutions

Deli

Zhejiang Daxiang

Key Questions Answered

1. How big is the global Thermal Binding Machine market?
2. What is the demand of the global Thermal Binding Machine market?
3. What is the year over year growth of the global Thermal Binding Machine market?
4. What is the total value of the global Thermal Binding Machine market?
5. Who are the Major Players in the global Thermal Binding Machine market?
6. What are the growth factors driving the market demand?

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