

Global Therapeutic Drug Monitoring Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Therapeutic Drug Monitoring market size was valued at USD 1856.5 million in 2023 and is forecast to a readjusted size of USD 3271.8 million by 2030 with a CAGR of 8.4% during review period.

Therapeutic drug monitoring (TDM), a clinical laboratory technology that measures drug concentrations to regulate drug dosage, has become an important treatment aid in both inpatient and ambulatory care. TDM laboratory methods, including immunoassay (EIA, FIA, and RIA) and chromatographic techniques, used to assay blood, urine, and saliva samples of patients taking therapeutic drugs; TDM is also useful in identifying abused drugs.

Therapeutic drug monitoring (TDM) is the clinical practice of measuring specific drugs at designated intervals to maintain a constant concentration in a patient's bloodstream, thereby optimizing individual dosage regimens. It is unnecessary to employ TDM for the majority of medications, and it is used mainly for monitoring drugs with narrow therapeutic ranges, drugs with marked pharmacokinetic variability, medications for which target concentrations are difficult to monitor, and drugs known to cause therapeutic and adverse effects.

Global therapeutic drug monitoring key players include Roche, Danaher and Abbott. The top 5 accounts for 60% of the revenue. By region, North America had the highest share of income, reaching 45 percent. In terms of product, blood test is the largest segment, with a share over 70%. And in terms of application, the largest application is hospital labs, followed by independent clinical laboratories.

The Global Info Research report includes an overview of the development of the Therapeutic Drug Monitoring industry chain, the market status of Hospital Labs (Blood Test, Urine Test), Independent Clinical Laboratories (Blood Test, Urine Test), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Therapeutic Drug Monitoring.

Regionally, the report analyzes the Therapeutic Drug Monitoring markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Therapeutic Drug Monitoring market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Therapeutic Drug Monitoring market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Therapeutic Drug Monitoring industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Blood Test, Urine Test).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Therapeutic Drug Monitoring market.

Regional Analysis: The report involves examining the Therapeutic Drug Monitoring market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Therapeutic Drug Monitoring market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Therapeutic Drug Monitoring:

Company Analysis: Report covers individual Therapeutic Drug Monitoring players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Therapeutic Drug Monitoring. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital Labs, Independent Clinical Laboratories).

Technology Analysis: Report covers specific technologies relevant to Therapeutic Drug Monitoring. It assesses the current state, advancements, and potential future developments in Therapeutic Drug Monitoring areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Therapeutic Drug Monitoring market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Therapeutic Drug Monitoring market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Blood Test

Urine Test

Saliva Test

Market segment by Application

Hospital Labs

Independent Clinical Laboratories

Others

Market segment by players, this report covers

Roche

Danaher

Abbott

Thermo Fisher Scientific

Siemens Healthineers

Bio-Rad Laboratories

bioMérieux

Behring Laboratories

Randox Laboratories

Sekisui Medical

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Therapeutic Drug Monitoring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Therapeutic Drug Monitoring, with revenue, gross margin and global market share of Therapeutic Drug Monitoring from 2019 to 2024.

Chapter 3, the Therapeutic Drug Monitoring competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Therapeutic Drug Monitoring market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Therapeutic Drug Monitoring.

Chapter 13, to describe Therapeutic Drug Monitoring research findings and conclusion.

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