

Global Thebaine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G03AA9708C7EN.html>

Date: January 2024

Pages: 91

Price: US\$ 3,480.00 (Single User License)

ID: G03AA9708C7EN

Abstracts

According to our (Global Info Research) latest study, the global Thebaine market size was valued at USD 62 million in 2023 and is forecast to a readjusted size of USD 61 million by 2030 with a CAGR of -0.3% during review period.

Thebaine, also known as paramorphine, is a white, crystalline, slightly water-soluble (in pure form after a synthesis), poisonous alkaloid. Thebaine is not used therapeutically, but as the main alkaloid extracted from *papaver bracteatum* (Iranian poppy), it can be converted industrially into a variety of compounds including oxycodone, oxymorphone, nalbuphine, naloxone, naltrexone, buprenorphine and etorphine.

Global Thebaine key players include Sun Pharmaceutical, Alcaliber, Tasmanian Alkaloids, TPI, Cepia-Sanofi, etc. Global top five manufacturers hold a share over 95%.

United States is the largest market, with a share over 40%, followed by Spain and Australia, both have a share over 55%.

In terms of product, Extraction from Poppy Straw is the largest segment, with a share over 95%. And in terms of application, the largest application is Oxycodone, followed by Hydrocodone, Buprenorphine, etc.

The Global Info Research report includes an overview of the development of the Thebaine industry chain, the market status of Oxycodone (Extraction from Poppy Straw, Extraction from Opium), Hydrocodone (Extraction from Poppy Straw, Extraction from Opium), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thebaine.

Regionally, the report analyzes the Thebaine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thebaine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thebaine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thebaine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Extraction from Poppy Straw, Extraction from Opium).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thebaine market.

Regional Analysis: The report involves examining the Thebaine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thebaine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thebaine:

Company Analysis: Report covers individual Thebaine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thebaine This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oxycodone, Hydrocodone).

Technology Analysis: Report covers specific technologies relevant to Thebaine. It assesses the current state, advancements, and potential future developments in Thebaine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Thebaine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thebaine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Extraction from Poppy Straw

Extraction from Opium

Market segment by Application

Oxycodone

Hydrocodone

Buprenorphine

Others

Major players covered

Sun Pharmaceutical

Tasmanian Alkaloids

Alcaliber

TPI

Cepia-Sanofi

Taj Pharmaceuticals

Gansu Alkaloids

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thebaine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thebaine, with price, sales, revenue and

global market share of Thebaine from 2019 to 2024.

Chapter 3, the Thebaine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thebaine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thebaine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thebaine.

Chapter 14 and 15, to describe Thebaine sales channel, distributors, customers, research findings and conclusion.

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