

Global Theanine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Theanine market size is expected to reach \$ 122 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Theanine is a unique non-protein amino acid primarily found in the tea plant (*Camellia sinensis*). It is most abundant in green tea leaves and is known for its significant contributions to the beverage's distinct umami flavor. Beyond its sensory properties, theanine has attracted attention for its various health-related benefits. It is believed to support cardiovascular health, promote weight management, and boost immune system function. Theanine is especially recognized for its calming effects, often associated with stress reduction and improved mental focus without drowsiness. Research also suggests that theanine may enhance cognitive performance, including learning ability and concentration. Due to these properties, theanine is often included in functional foods and dietary supplements. The U.S. Food and Drug Administration (FDA) has granted theanine Generally Recognized as Safe (GRAS) status, allowing its use in food and beverage formulations.

Market Overview and Consumption Trends

The global theanine market is shaped by its increasing incorporation into functional foods, beverages, and dietary supplements. Key producers include companies such as Taiyo International, Blue California, Sichuan Tongsheng Amino Acid Co., Ltd., and Zhejiang Tianrui Chemical Co., Ltd., with the top five companies collectively holding a dominant share of the market. In terms of consumption, the Pacific-Asia region is the leading market due to the widespread traditional use of tea and the growing demand for functional food ingredients in countries such as Japan, China, and South Korea. North America also represents a significant share of global consumption, driven by the rising

popularity of wellness supplements and natural nootropics. The growing consumer preference for clean-label, plant-based ingredients with proven health benefits is expected to drive continued demand in these regions.

Production Methods and Application Expansion

From a production standpoint, theanine is primarily obtained through chemical synthesis, which currently represents the largest segment of the market. This method is favored for its cost-effectiveness and scalability, allowing for consistent production of high-purity theanine. However, interest in biosynthetic and natural extraction methods is gradually rising as the market moves toward more sustainable and natural product claims. In terms of applications, food and beverages account for the largest portion of theanine usage, particularly in teas, functional drinks, and relaxation-promoting snacks. Health products such as capsules and tablets are also gaining momentum, especially among consumers seeking natural remedies for stress, focus, and sleep quality. As awareness of mental wellness continues to grow globally, theanine is likely to maintain a strong presence in the market. Moreover, ongoing scientific studies supporting its health benefits are expected to reinforce its position as a valuable ingredient in the nutraceutical and functional food industries.

This report studies the global Theanine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Theanine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Theanine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Theanine total production and demand, 2021-2032, (Ton)

Global Theanine total production value, 2021-2032, (USD Million)

Global Theanine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Theanine consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Theanine domestic production, consumption, key domestic manufacturers and share

Global Theanine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Theanine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global Theanine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Theanine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo International, Blue California, Infr?, Zhejiang Tianrui Chemical CO., Ltd., Joy Chemical, Sichuan Tongsheng Amino acid Co., Ltd, Changzhou Golden Bright Pharmaceutical Factory, Hangzhou Qinyuan natural plant technology Co., Ltd., Shanghai Novanat, TEATURN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Theanine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Theanine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Theanine Market, Segmentation by Type:

Chemical Synthesis

Microbial Fermentation

Tea Extraction

Global Theanine Market, Segmentation by Application:

Food and Beverages

Health Products

Medicine

Companies Profiled:

Taiyo International

Blue California

Infr?

Zhejiang Tianrui Chemical CO., Ltd.

Joy Chemical

Sichuan Tongsheng Amino acid Co., Ltd

Changzhou Golden Bright Pharmaceutical Factory

Hangzhou Qinyuan natural plant technology Co., Ltd.

Shanghai Novanat

TEATURN

Key Questions Answered:

1. How big is the global Theanine market?
2. What is the demand of the global Theanine market?
3. What is the year over year growth of the global Theanine market?
4. What is the production and production value of the global Theanine market?
5. Who are the key producers in the global Theanine market?
6. What are the growth factors driving the market demand?

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