

# Global TFT Photomask Substrates Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBF59AC6F0E0EN.html>

Date: June 2026

Pages: 115

Price: US\$ 4,480.00 (Single User License)

ID: GBF59AC6F0E0EN

## Abstracts

The global TFT Photomask Substrates market size is expected to reach \$ 1960 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

TFT photomask substrates are one of the most crucial raw materials in the photolithography process of flat panel displays such as TFT-LCD and OLED. TFT photomask substrates are typically made of high-purity quartz glass or low-expansion soda-lime glass. Among them, quartz glass, with its excellent deep ultraviolet light transmittance, extremely low coefficient of thermal expansion, and outstanding chemical stability, has become the irreplaceable material of choice for high-generation display panels and semiconductors.

In 2025, global TFT Photomask Substrate sales reached approximately 43,646 Sqms, with an average global market price of around 29,162 US\$/Sq. Production capacity reached 55,000 Sqms, with a gross profit margin of approximately 30%.

This report studies the global TFT Photomask Substrates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TFT Photomask Substrates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TFT Photomask Substrates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global TFT Photomask Substrates total production and demand, 2021-2032, (Sq m)  
Global TFT Photomask Substrates total production value, 2021-2032, (USD Million)  
Global TFT Photomask Substrates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)  
Global TFT Photomask Substrates consumption by region & country, CAGR, 2021-2032 & (Sq m)  
U.S. VS China: TFT Photomask Substrates domestic production, consumption, key domestic manufacturers and share  
Global TFT Photomask Substrates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)  
Global TFT Photomask Substrates production by Generation, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)  
Global TFT Photomask Substrates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global TFT Photomask Substrates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Photronics, HOYA Corporation, SK-Electronics, Tekscend Photomask (Toppan), LG, Hubei Feilihua Quartz Glass, Shenzhen Qingyi Photomask, Shenzhen Newway Photomask Making, Taiwan Mask Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TFT Photomask Substrates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Generation, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global TFT Photomask Substrates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global TFT Photomask Substrates Market, Segmentation by Generation:

Below G8

G8-G10

Above G10

#### Global TFT Photomask Substrates Market, Segmentation by Substrate Material:

Soda Mask

Quartz Mask

Others

#### Global TFT Photomask Substrates Market, Segmentation by Application:

Display Panel Manufacturing

Integrated Circuit Manufacturing

Advanced Packaging

Others

#### Companies Profiled:

Photronics

HOYA Corporation

SK-Electronics

Tekscend Photomask (Toppan)

LG

Hubei Feilihua Quartz Glass

Shenzhen Qingyi Photomask

Shenzhen Newway Photomask Making

Taiwan Mask Corporation

#### Key Questions Answered:

1. How big is the global TFT Photomask Substrates market?
2. What is the demand of the global TFT Photomask Substrates market?
3. What is the year over year growth of the global TFT Photomask Substrates market?
4. What is the production and production value of the global TFT Photomask Substrates market?
5. Who are the key producers in the global TFT Photomask Substrates market?
6. What are the growth factors driving the market demand?

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