

Global TFT-LCD Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global TFT-LCD market size was valued at USD 107660 million in 2023 and is forecast to a readjusted size of USD 93400 million by 2030 with a CAGR of -2.0% during review period.

A thin-film-transistor liquid-crystal display (TFT-LCD) is a variant of a liquid-crystal display (LCD) that uses thin-film transistor (TFT) technology to improve image qualities such as addressability and contrast. A TFT-LCD is an active-matrix LCD, in contrast to passive-matrix LCDs or simple, direct-driven LCDs with a few segments.

TFT LCDs are used in appliances including televisions, desktop monitors, notebook PC, tablet PC, mobile phones, handheld video game systems, personal digital assistants, navigation systems and projectors.

TFT LCDs are also used in car instrument clusters because they allow the driver to customize the cluster, as well as being able to provide an analogue-like display with digital elements.

Global TFT-LCD key players include LG Display, Innolux, AUO, Samsung, Sharp, etc. Global top five manufacturers hold a share over 55%.

China is the largest market, with a share over 30%, followed by South Korea and China Taiwan, both have a share over 45%.

In terms of product, Large TFT-LCD is the largest segment, with a share over 95%. And in terms of application, the largest application is LCD TV, followed by Notebook PC, LCD Monitor, etc.

The Global Info Research report includes an overview of the development of the TFT-LCD industry chain, the market status of Notebook PC (Large TFT-LCD, Medium and Small TFT-LCD), 9" Tablet PC (Large TFT-LCD, Medium and Small TFT-LCD), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of TFT-LCD.

Regionally, the report analyzes the TFT-LCD markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global TFT-LCD market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the TFT-LCD market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the TFT-LCD industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Large TFT-LCD, Medium and Small TFT-LCD).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the TFT-LCD market.

Regional Analysis: The report involves examining the TFT-LCD market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the TFT-LCD market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to TFT-LCD:

Company Analysis: Report covers individual TFT-LCD manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards TFT-LCD. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Notebook PC, 9' Tablet PC).

Technology Analysis: Report covers specific technologies relevant to TFT-LCD. It assesses the current state, advancements, and potential future developments in TFT-LCD areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the TFT-LCD market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

TFT-LCD market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Large TFT-LCD

Medium and Small TFT-LCD

Market segment by Application

Notebook PC

9"Tablet PC

Mini-Note PC

LCD Monitor

LCD TV

Public Display

Others

Major players covered

LG Display

Innolux

AUO

Samsung Display

Sharp

BOE

Japan Display

CSOT

Tianma

CPT

CEC-Panda

Hannstar

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TFT-LCD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TFT-LCD, with price, sales, revenue and global market share of TFT-LCD from 2019 to 2024.

Chapter 3, the TFT-LCD competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TFT-LCD breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and TFT-LCD market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TFT-LCD.

Chapter 14 and 15, to describe TFT-LCD sales channel, distributors, customers, research findings and conclusion.

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