

Global TFT LCD Display Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global TFT LCD Display market size was valued at USD 107660 million in 2023 and is forecast to a readjusted size of USD 132110 million by 2030 with a CAGR of 3.0% during review period.

TFT LCD is a type of LCD that provides better optical properties such as picture contrast. TFT LCDs form the display panel for LCD TVs, desktop PCs, and mobile computing devices. An LCD panel is made up of a number of layers containing different components such as a polarizer, a color filter, and an LCD glass substrate. The LCD glass substrates used in display devices are very thin (0.3-0.7 mm).

The reduced thickness of LCD glass substrates is leading vendors to focus on manufacturing slimmer and lightweight devices. In the past, manufacturing thin LCD glass was expensive. However, currently slim TFT LCDs are easily available in the market, which enable the manufacture of thin LCD glass substrates. Corning introduced its EAGLE XG glass substrate, which excludes heavy metals such as barium, arsenic, halogen compounds, and antimony, making it eco-friendly and cost-efficient. The LCD module can also be reduced up to 10% by reducing the thickness.

The Global Info Research report includes an overview of the development of the TFT LCD Display industry chain, the market status of Consumer Electronics (Twisted Nematic (TN), In-Plane Switching (IPS)), Automotive (Twisted Nematic (TN), In-Plane Switching (IPS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of TFT LCD Display.

Regionally, the report analyzes the TFT LCD Display markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global TFT LCD Display market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the TFT LCD Display market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the TFT LCD Display industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Twisted Nematic (TN), In-Plane Switching (IPS)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the TFT LCD Display market.

Regional Analysis: The report involves examining the TFT LCD Display market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the TFT LCD Display market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to TFT LCD Display:

Company Analysis: Report covers individual TFT LCD Display manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards TFT LCD Display. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automotive).

Technology Analysis: Report covers specific technologies relevant to TFT LCD Display. It assesses the current state, advancements, and potential future developments in TFT LCD Display areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the TFT LCD Display market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

TFT LCD Display market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Twisted Nematic (TN)

In-Plane Switching (IPS)

Advanced Fringe Field Switching (AFFS)

Multi-Domain Vertical Alignment (MVA)

Patterned Vertical Alignment (PVA)

Advanced Super View (ASV)

Plane Line Switching (PLS)

Others

Market segment by Application

Consumer Electronics

Automotive

Aerospace & Defense

Medical

Others

Major players covered

AU Optronics

Innolux

LG Display

Samsung Display

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TFT LCD Display product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TFT LCD Display, with price, sales, revenue and global market share of TFT LCD Display from 2019 to 2024.

Chapter 3, the TFT LCD Display competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TFT LCD Display breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and TFT LCD Display market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TFT LCD Display.

Chapter 14 and 15, to describe TFT LCD Display sales channel, distributors, customers, research findings and conclusion.

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