

Global Textile Waterproof Breathable Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Textile Waterproof Breathable Fabric market size is expected to reach \$ 14252 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Textile Waterproof Breathable Fabric refers to engineered textile materials designed to prevent liquid water penetration while allowing water vapor (moisture) and air to pass through, typically achieved through microporous membranes, hydrophilic coatings, or laminated multilayer structures, widely used in outdoor apparel, protective clothing, sportswear, military gear, and industrial applications requiring both weather resistance and comfort.

The textile waterproof breathable fabric industry chain begins upstream with raw material suppliers providing synthetic fibers such as polyester, nylon, and PTFE resins, polyurethane chemicals, and textile additives, followed by midstream manufacturers that produce fabrics through weaving, knitting, coating, lamination, and membrane bonding processes integrated with quality testing and performance enhancement treatments, and extends downstream to apparel and equipment manufacturers producing outdoor clothing, sportswear, military uniforms, and protective gear, which are then distributed through retail, e-commerce, and institutional procurement channels, driven by consumer demand for comfort, weather protection, and high-performance functional textiles across global markets.

Global textile waterproof breathable fabric projects under construction and planned include capacity expansion of PTFE membrane production facilities in Asia and Europe, new polyurethane coating lines for sustainable fluorine-free fabrics, advanced laminated textile factories integrating smart wearable textile functions, and high-performance outdoor fabric manufacturing plants in China, Vietnam, and India, along with R&D

centers focusing on bio-based waterproof membranes and recyclable textile systems, while outdoor apparel brands are investing in vertically integrated supply chains and eco-friendly production upgrades driven by regulatory pressure, consumer demand for sustainable materials, and growth in outdoor recreation and military modernization programs worldwide.

2025 Global Market sales Volume: 4.2 million tons, Average Global Market Price: USD 2,200 per ton, Market Average Gross Profit Margin: 32%.

The textile waterproof breathable fabric market is experiencing steady global expansion driven by increasing demand for outdoor recreational activities, rising consumer awareness of functional apparel, and growing requirements for high-performance protective clothing in military, industrial, and healthcare sectors. The market has evolved from basic waterproof coatings to advanced multilayer membrane systems that combine waterproofing with high moisture vapor transmission, significantly improving wearer comfort and expanding application scope.

Regionally, Asia-Pacific dominates both production and consumption due to strong textile manufacturing bases in China, Vietnam, and India, while North America and Europe lead in high-end performance fabrics driven by outdoor lifestyle trends and premium apparel brands. Emerging markets in Latin America and the Middle East are gradually increasing adoption due to rising outdoor sports participation and industrial safety regulations.

Market opportunities are strongly linked to the development of sustainable and fluorine-free waterproof technologies, including bio-based membranes and recyclable textile systems, as environmental regulations tighten globally. Additional growth drivers include smart textiles integration, such as temperature regulation and sensor-enabled fabrics, and expansion into non-apparel applications like automotive interiors and medical protective textiles. However, risks include high production costs, complex manufacturing processes, environmental compliance challenges, and performance trade-offs between waterproofing and breathability.

From a competitive perspective, the market is moderately consolidated, with a few global leaders dominating high-performance segments through advanced membrane technologies and strong brand partnerships with major apparel companies. Competition is primarily based on innovation, durability, environmental compliance, and brand-driven performance differentiation rather than price alone. Companies are increasingly investing in R&D, sustainable chemistry, and vertical integration to secure supply chain

stability and technological leadership, while regional manufacturers compete in mid-range and cost-sensitive segments. Overall, the market is shifting toward sustainable, high-performance, and multifunctional textile systems aligned with global environmental and consumer lifestyle trends.

This report studies the global Textile Waterproof Breathable Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Textile Waterproof Breathable Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Textile Waterproof Breathable Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Textile Waterproof Breathable Fabric total production and demand, 2021-2032, (Kilotons)

Global Textile Waterproof Breathable Fabric total production value, 2021-2032, (USD Million)

Global Textile Waterproof Breathable Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Textile Waterproof Breathable Fabric consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Textile Waterproof Breathable Fabric domestic production, consumption, key domestic manufacturers and share

Global Textile Waterproof Breathable Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Textile Waterproof Breathable Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Textile Waterproof Breathable Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Textile Waterproof Breathable Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries (JP), Lafayette USA Corp (US), Carrington Textiles (UK), Polartec Neoshell (US), WL Gore & Associates (US), Sympatex (DE), Derekduck (TW), BENQ MATERIALS CORPORATION (TW), North Face (US), eVent Fabrics (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Textile Waterproof Breathable Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Textile Waterproof Breathable Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Textile Waterproof Breathable Fabric Market, Segmentation by Type:

Microporous Membrane Fabric

Hydrophilic Coated Fabric

Laminated Composite Fabric

Coated Woven Fabric

Global Textile Waterproof Breathable Fabric Market, Segmentation by Membrane Technology Type:

PTFE-Based Fabric

PU-Based Fabric

Polyester-Based Membrane Fabric

Others

Global Textile Waterproof Breathable Fabric Market, Segmentation by Water Column:

5,000-10,000 mmH₂O

>10,000 mmH₂O

Global Textile Waterproof Breathable Fabric Market, Segmentation by Application:

Outdoor

Sportswear

Industrial Safety

Healthcare and Medical

Automotive

Others

Companies Profiled:

Toray Industries (JP)

Lafayette USA Corp (US)

Carrington Textiles (UK)

Polartec Neoshell (US)

WL Gore & Associates (US)

Sympatex (DE)

Derekduck (TW)

BENQ MATERIALS CORPORATION (TW)

North Face (US)

eVent Fabrics (US)

Nike (US)

Pertex (JP)

Mont-bell (JP)

Suzhou Sikor Industrial Co., Ltd (CN)

Hui Liang Industrial Co., Ltd (CN)

Key Questions Answered:

1. How big is the global Textile Waterproof Breathable Fabric market?
2. What is the demand of the global Textile Waterproof Breathable Fabric market?
3. What is the year over year growth of the global Textile Waterproof Breathable Fabric market?
4. What is the production and production value of the global Textile Waterproof

Breathable Fabric market?

5. Who are the key producers in the global Textile Waterproof Breathable Fabric market?

6. What are the growth factors driving the market demand?

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