

Global Textile Seam Seal Tapes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Textile Seam Seal Tapes market size is expected to reach \$ 388 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032). The textile-use seam seal tapes market refers to the market for special tapes that are bonded over stitched seams on textile products to block leakage through needle holes and seam gaps. In textiles, sewing is still the most common joining method, but every stitch line creates many tiny holes that can let water, air, dust, or microbes pass through. Seam seal tapes are used to ?close? those holes and turn a sewn textile assembly into a more continuous barrier. This market includes seam seal tapes sold for textile production lines (B2B) and, in a smaller way, repair products sold to consumers or service shops, as long as the tape is designed for seam sealing rather than simple bonding or hemming.

In product scope, textile seam seal tapes are usually heat-activated tapes (often based on TPU/PU films and hot-melt adhesive layers) that are applied after sewing using hot-air, hot-wedge, or heat-press equipment. They can be single-layer films, multi-layer laminates, or tapes with a backing fabric, and they are made in different thicknesses and widths to match fabric type and performance needs. What makes them ?seam seal tapes? in this market definition is that their primary function is seam waterproofing or seam barrier improvement, not decoration. That means the market typically excludes ordinary garment tapes, packaging tapes, and general pressure-sensitive tapes that are not engineered for long-term durability on textiles under flexing, washing, and temperature changes.

From the textile downstream perspective, ?textile use? is broader than sportswear. It includes outdoor and functional apparel, workwear and protective clothing, and many technical textile products where seam leakage matters?such as tents, backpacks, tarps, awnings, inflatable textile structures, certain medical or industrial barrier garments, and sometimes home textiles like shower curtains or protective covers when performance is

required. In these textile segments, seam sealing tape is often used together with coated or laminated fabrics (PU-coated, TPU-coated, PVC-coated, and multi-layer waterproof-breathable laminates), because those fabrics can only deliver their promised barrier performance if the seam line is also sealed.

In 2025, global Textile Seam Seal Tapes production reached approximately 25,823 K Sqm, with an average global market price of around US\$ 9.7 per Sqm. The global single-line production capacity ranges from 1000 to 1200 K Sqm per year. The industry's gross profit margin is approximately 25%-35%.

One major market trend is that Seam Sealer Tapes are becoming more specialized by fabric type and garment function. As more apparel shifts to laminated and multi-layer technical fabrics (including stretch laminates and lighter constructions), tape suppliers respond with thinner, softer, and more flexible tapes that can follow curved seams without wrinkling, while still covering needle holes. Single-layer TPU seam tapes are a clear example of this 'lighter but still waterproof' direction, positioned for both breathable and non-breathable coated/laminated materials and widely used in rainwear, skiwear, and workwear.

Another trend is the push for better comfort and 'quiet' wear in technical garments. Consumers increasingly notice stiffness, noise, and seam bulk, especially in lightweight shells. That pushes garment makers toward seam tapes with better drape, lower profile, and controlled stiffness, and toward cleaner seam layouts that need reliable, narrow tapes. This trend also links to fashion rainwear and everyday urban shells, where buyers want waterproofness without the heavy feel of traditional hard gear. (This is not only a design choice; it changes tape width, backing choice, and adhesive behavior requirements.)

A related driver is sustainability and manufacturing cleanliness. Seam Sealer Tapes are commonly applied through heat-activated processes, and many tape constructions rely on hot-melt adhesive layers. Compared with solvent-based adhesive approaches, hot-melt systems are often described as avoiding solvent emissions and supporting fast production, which fits factories that want higher throughput and simpler compliance with VOC management. Even when the exact chemistry varies by tape supplier, the direction is consistent: fewer process steps that involve solvents, more stable and controllable bonding during automated seam sealing.

This report studies the global Textile Seam Seal Tapes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Textile Seam Seal Tapes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Textile Seam Seal Tapes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Textile Seam Seal Tapes total production and demand, 2021-2032, (K Sqm)

Global Textile Seam Seal Tapes total production value, 2021-2032, (USD Million)

Global Textile Seam Seal Tapes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Textile Seam Seal Tapes consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Textile Seam Seal Tapes domestic production, consumption, key domestic manufacturers and share

Global Textile Seam Seal Tapes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Textile Seam Seal Tapes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Textile Seam Seal Tapes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Textile Seam Seal Tapes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bemis Associates, 3M, Sika, Toray Industries, Sealon, Himel, Ding Zing, Loxy, Gerlinger Industries, Duraco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Textile Seam Seal Tapes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Textile Seam Seal Tapes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Textile Seam Seal Tapes Market, Segmentation by Type:

Single-layered

Two-layered

Three-layered

Others

Global Textile Seam Seal Tapes Market, Segmentation by Base Polymer:

TPU-Based Seam Tape

PU-Based Seam Tape

PA (nylon) Film-Based Tape

Others

Global Textile Seam Seal Tapes Market, Segmentation by Tape Thickness:

Ultra-thin

General-purpose

Heavy-duty

Global Textile Seam Seal Tapes Market, Segmentation by Adhesive Activation:

Hot-melt Heat-activated

Pressure-sensitive

Reactive/Curing Types

Global Textile Seam Seal Tapes Market, Segmentation by Application:

Apparels

Tents

Tarpaulins

Footwear

Backpacks

Others

Companies Profiled:

Bemis Associates

3M

Sika

Toray Industries

Sealon

Himel

Ding Zing

Loxy

Gerlinger Industries

Duraco

San Chemicals

GCP Applied Technologies

Vetex

Tesa

Yetom

Jiangmen M.F.B.S. Machinery

Ardmel

Xiamen Naikos New Material

Taiwan Hipster

Key Questions Answered:

1. How big is the global Textile Seam Seal Tapes market?
2. What is the demand of the global Textile Seam Seal Tapes market?
3. What is the year over year growth of the global Textile Seam Seal Tapes market?
4. What is the production and production value of the global Textile Seam Seal Tapes market?
5. Who are the key producers in the global Textile Seam Seal Tapes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Textile Seam Seal Tapes Introduction
- 1.2 World Textile Seam Seal Tapes Supply & Forecast
 - 1.2.1 World Textile Seam Seal Tapes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Textile Seam Seal Tapes Production (2021-2032)
 - 1.2.3 World Textile Seam Seal Tapes Pricing Trends (2021-2032)
- 1.3 World Textile Seam Seal Tapes Production by Region (Based on Production Site)
 - 1.3.1 World Textile Seam Seal Tapes Production Value by Region (2021-2032)
 - 1.3.2 World Textile Seam Seal Tapes Production by Region (2021-2032)
 - 1.3.3 World Textile Seam Seal Tapes Average Price by Region (2021-2032)
 - 1.3.4 North America Textile Seam Seal Tapes Production (2021-2032)
 - 1.3.5 Europe Textile Seam Seal Tapes Production (2021-2032)
 - 1.3.6 China Textile Seam Seal Tapes Production (2021-2032)
 - 1.3.7 Japan Textile Seam Seal Tapes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Textile Seam Seal Tapes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Textile Seam Seal Tapes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Textile Seam Seal Tapes Demand (2021-2032)
- 2.2 World Textile Seam Seal Tapes Consumption by Region
 - 2.2.1 World Textile Seam Seal Tapes Consumption by Region (2021-2026)
 - 2.2.2 World Textile Seam Seal Tapes Consumption Forecast by Region (2027-2032)
- 2.3 United States Textile Seam Seal Tapes Consumption (2021-2032)
- 2.4 China Textile Seam Seal Tapes Consumption (2021-2032)
- 2.5 Europe Textile Seam Seal Tapes Consumption (2021-2032)
- 2.6 Japan Textile Seam Seal Tapes Consumption (2021-2032)
- 2.7 South Korea Textile Seam Seal Tapes Consumption (2021-2032)
- 2.8 ASEAN Textile Seam Seal Tapes Consumption (2021-2032)
- 2.9 India Textile Seam Seal Tapes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Textile Seam Seal Tapes Production Value by Manufacturer (2021-2026)

- 3.2 World Textile Seam Seal Tapes Production by Manufacturer (2021-2026)
- 3.3 World Textile Seam Seal Tapes Average Price by Manufacturer (2021-2026)
- 3.4 Textile Seam Seal Tapes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Textile Seam Seal Tapes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Textile Seam Seal Tapes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Textile Seam Seal Tapes in 2025
- 3.6 Textile Seam Seal Tapes Market: Overall Company Footprint Analysis
 - 3.6.1 Textile Seam Seal Tapes Market: Region Footprint
 - 3.6.2 Textile Seam Seal Tapes Market: Company Product Type Footprint
 - 3.6.3 Textile Seam Seal Tapes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Textile Seam Seal Tapes Production Value Comparison
 - 4.1.1 United States VS China: Textile Seam Seal Tapes Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Textile Seam Seal Tapes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Textile Seam Seal Tapes Production Comparison
 - 4.2.1 United States VS China: Textile Seam Seal Tapes Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Textile Seam Seal Tapes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Textile Seam Seal Tapes Consumption Comparison
 - 4.3.1 United States VS China: Textile Seam Seal Tapes Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Textile Seam Seal Tapes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Textile Seam Seal Tapes Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Textile Seam Seal Tapes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Textile Seam Seal Tapes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Textile Seam Seal Tapes Production (2021-2026)

4.5 China Based Textile Seam Seal Tapes Manufacturers and Market Share

4.5.1 China Based Textile Seam Seal Tapes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Textile Seam Seal Tapes Production Value (2021-2026)

4.5.3 China Based Manufacturers Textile Seam Seal Tapes Production (2021-2026)

4.6 Rest of World Based Textile Seam Seal Tapes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Textile Seam Seal Tapes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Textile Seam Seal Tapes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Textile Seam Seal Tapes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Textile Seam Seal Tapes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-layered

5.2.2 Two-layered

5.2.3 Three-layered

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Textile Seam Seal Tapes Production by Type (2021-2032)

5.3.2 World Textile Seam Seal Tapes Production Value by Type (2021-2032)

5.3.3 World Textile Seam Seal Tapes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BASE POLYMER

6.1 World Textile Seam Seal Tapes Market Size Overview by Base Polymer: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Base Polymer

6.2.1 TPU-Based Seam Tape

6.2.2 PU-Based Seam Tape

6.2.3 PA (nylon) Film-Based Tape

6.2.4 Others

6.3 Market Segment by Base Polymer

6.3.1 World Textile Seam Seal Tapes Production by Base Polymer (2021-2032)

6.3.2 World Textile Seam Seal Tapes Production Value by Base Polymer (2021-2032)

6.3.3 World Textile Seam Seal Tapes Average Price by Base Polymer (2021-2032)

7 MARKET ANALYSIS BY TAPE THICKNESS

7.1 World Textile Seam Seal Tapes Market Size Overview by Tape Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Tape Thickness

7.2.1 Ultra-thin

7.2.2 General-purpose

7.2.3 Heavy-duty

7.3 Market Segment by Tape Thickness

7.3.1 World Textile Seam Seal Tapes Production by Tape Thickness (2021-2032)

7.3.2 World Textile Seam Seal Tapes Production Value by Tape Thickness (2021-2032)

7.3.3 World Textile Seam Seal Tapes Average Price by Tape Thickness (2021-2032)

8 MARKET ANALYSIS BY ADHESIVE ACTIVATION

8.1 World Textile Seam Seal Tapes Market Size Overview by Adhesive Activation: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Adhesive Activation

8.2.1 Hot-melt Heat-activated

8.2.2 Pressure-sensitive

8.2.3 Reactive/Curing Types

8.3 Market Segment by Adhesive Activation

8.3.1 World Textile Seam Seal Tapes Production by Adhesive Activation (2021-2032)

8.3.2 World Textile Seam Seal Tapes Production Value by Adhesive Activation (2021-2032)

8.3.3 World Textile Seam Seal Tapes Average Price by Adhesive Activation (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Textile Seam Seal Tapes Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Apparels

9.2.2 Tents

9.2.3 Tarpaulins

9.2.4 Footwear

9.2.5 Backpacks

9.2.6 Others

9.3 Market Segment by Application

9.3.1 World Textile Seam Seal Tapes Production by Application (2021-2032)

9.3.2 World Textile Seam Seal Tapes Production Value by Application (2021-2032)

9.3.3 World Textile Seam Seal Tapes Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Bemis Associates

10.1.1 Bemis Associates Details

10.1.2 Bemis Associates Major Business

10.1.3 Bemis Associates Textile Seam Seal Tapes Product and Services

10.1.4 Bemis Associates Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Bemis Associates Recent Developments/Updates

10.1.6 Bemis Associates Competitive Strengths & Weaknesses

10.2 3M

10.2.1 3M Details

10.2.2 3M Major Business

10.2.3 3M Textile Seam Seal Tapes Product and Services

10.2.4 3M Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 3M Recent Developments/Updates

10.2.6 3M Competitive Strengths & Weaknesses

10.3 Sika

10.3.1 Sika Details

10.3.2 Sika Major Business

10.3.3 Sika Textile Seam Seal Tapes Product and Services

10.3.4 Sika Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Sika Recent Developments/Updates

- 10.3.6 Sika Competitive Strengths & Weaknesses
- 10.4 Toray Industries
 - 10.4.1 Toray Industries Details
 - 10.4.2 Toray Industries Major Business
 - 10.4.3 Toray Industries Textile Seam Seal Tapes Product and Services
 - 10.4.4 Toray Industries Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Toray Industries Recent Developments/Updates
 - 10.4.6 Toray Industries Competitive Strengths & Weaknesses
- 10.5 Sealon
 - 10.5.1 Sealon Details
 - 10.5.2 Sealon Major Business
 - 10.5.3 Sealon Textile Seam Seal Tapes Product and Services
 - 10.5.4 Sealon Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Sealon Recent Developments/Updates
 - 10.5.6 Sealon Competitive Strengths & Weaknesses
- 10.6 Himel
 - 10.6.1 Himel Details
 - 10.6.2 Himel Major Business
 - 10.6.3 Himel Textile Seam Seal Tapes Product and Services
 - 10.6.4 Himel Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Himel Recent Developments/Updates
 - 10.6.6 Himel Competitive Strengths & Weaknesses
- 10.7 Ding Zing
 - 10.7.1 Ding Zing Details
 - 10.7.2 Ding Zing Major Business
 - 10.7.3 Ding Zing Textile Seam Seal Tapes Product and Services
 - 10.7.4 Ding Zing Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Ding Zing Recent Developments/Updates
 - 10.7.6 Ding Zing Competitive Strengths & Weaknesses
- 10.8 Loxy
 - 10.8.1 Loxy Details
 - 10.8.2 Loxy Major Business
 - 10.8.3 Loxy Textile Seam Seal Tapes Product and Services
 - 10.8.4 Loxy Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.8.5 Loxy Recent Developments/Updates
- 10.8.6 Loxy Competitive Strengths & Weaknesses
- 10.9 Gerlinger Industries
 - 10.9.1 Gerlinger Industries Details
 - 10.9.2 Gerlinger Industries Major Business
 - 10.9.3 Gerlinger Industries Textile Seam Seal Tapes Product and Services
 - 10.9.4 Gerlinger Industries Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Gerlinger Industries Recent Developments/Updates
 - 10.9.6 Gerlinger Industries Competitive Strengths & Weaknesses
- 10.10 Duraco
 - 10.10.1 Duraco Details
 - 10.10.2 Duraco Major Business
 - 10.10.3 Duraco Textile Seam Seal Tapes Product and Services
 - 10.10.4 Duraco Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Duraco Recent Developments/Updates
 - 10.10.6 Duraco Competitive Strengths & Weaknesses
- 10.11 San Chemicals
 - 10.11.1 San Chemicals Details
 - 10.11.2 San Chemicals Major Business
 - 10.11.3 San Chemicals Textile Seam Seal Tapes Product and Services
 - 10.11.4 San Chemicals Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 San Chemicals Recent Developments/Updates
 - 10.11.6 San Chemicals Competitive Strengths & Weaknesses
- 10.12 GCP Applied Technologies
 - 10.12.1 GCP Applied Technologies Details
 - 10.12.2 GCP Applied Technologies Major Business
 - 10.12.3 GCP Applied Technologies Textile Seam Seal Tapes Product and Services
 - 10.12.4 GCP Applied Technologies Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 GCP Applied Technologies Recent Developments/Updates
 - 10.12.6 GCP Applied Technologies Competitive Strengths & Weaknesses
- 10.13 Vetex
 - 10.13.1 Vetex Details
 - 10.13.2 Vetex Major Business
 - 10.13.3 Vetex Textile Seam Seal Tapes Product and Services
 - 10.13.4 Vetex Textile Seam Seal Tapes Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.13.5 Vetex Recent Developments/Updates

10.13.6 Vetex Competitive Strengths & Weaknesses

10.14 Tesa

10.14.1 Tesa Details

10.14.2 Tesa Major Business

10.14.3 Tesa Textile Seam Seal Tapes Product and Services

10.14.4 Tesa Textile Seam Seal Tapes Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.14.5 Tesa Recent Developments/Updates

10.14.6 Tesa Competitive Strengths & Weaknesses

10.15 Yetom

10.15.1 Yetom Details

10.15.2 Yetom Major Business

10.15.3 Yetom Textile Seam Seal Tapes Product and Services

10.15.4 Yetom Textile Seam Seal Tapes Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.15.5 Yetom Recent Developments/Updates

10.15.6 Yetom Competitive Strengths & Weaknesses

10.16 Jiangmen M.F.B.S. Machinery

10.16.1 Jiangmen M.F.B.S. Machinery Details

10.16.2 Jiangmen M.F.B.S. Machinery Major Business

10.16.3 Jiangmen M.F.B.S. Machinery Textile Seam Seal Tapes Product and Services

10.16.4 Jiangmen M.F.B.S. Machinery Textile Seam Seal Tapes Production, Price,

Value, Gross Margin and Market Share (2021-2026)

10.16.5 Jiangmen M.F.B.S. Machinery Recent Developments/Updates

10.16.6 Jiangmen M.F.B.S. Machinery Competitive Strengths & Weaknesses

10.17 Ardmel

10.17.1 Ardmel Details

10.17.2 Ardmel Major Business

10.17.3 Ardmel Textile Seam Seal Tapes Product and Services

10.17.4 Ardmel Textile Seam Seal Tapes Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.17.5 Ardmel Recent Developments/Updates

10.17.6 Ardmel Competitive Strengths & Weaknesses

10.18 Xiamen Naikos New Material

10.18.1 Xiamen Naikos New Material Details

10.18.2 Xiamen Naikos New Material Major Business

10.18.3 Xiamen Naikos New Material Textile Seam Seal Tapes Product and Services

10.18.4 Xiamen Naikos New Material Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Xiamen Naikos New Material Recent Developments/Updates

10.18.6 Xiamen Naikos New Material Competitive Strengths & Weaknesses

10.19 Taiwan Hipster

10.19.1 Taiwan Hipster Details

10.19.2 Taiwan Hipster Major Business

10.19.3 Taiwan Hipster Textile Seam Seal Tapes Product and Services

10.19.4 Taiwan Hipster Textile Seam Seal Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Taiwan Hipster Recent Developments/Updates

10.19.6 Taiwan Hipster Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Textile Seam Seal Tapes Industry Chain

11.2 Textile Seam Seal Tapes Upstream Analysis

11.2.1 Textile Seam Seal Tapes Core Raw Materials

11.2.2 Main Manufacturers of Textile Seam Seal Tapes Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Textile Seam Seal Tapes Production Mode

11.6 Textile Seam Seal Tapes Procurement Model

11.7 Textile Seam Seal Tapes Industry Sales Model and Sales Channels

11.7.1 Textile Seam Seal Tapes Sales Model

11.7.2 Textile Seam Seal Tapes Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Textile Seam Seal Tapes Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Textile Seam Seal Tapes Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Textile Seam Seal Tapes Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Textile Seam Seal Tapes Production Value Market Share by Region (2021-2026)
- Table 5. World Textile Seam Seal Tapes Production Value Market Share by Region (2027-2032)
- Table 6. World Textile Seam Seal Tapes Production by Region (2021-2026) & (K Sqm)
- Table 7. World Textile Seam Seal Tapes Production by Region (2027-2032) & (K Sqm)
- Table 8. World Textile Seam Seal Tapes Production Market Share by Region (2021-2026)
- Table 9. World Textile Seam Seal Tapes Production Market Share by Region (2027-2032)
- Table 10. World Textile Seam Seal Tapes Average Price by Region (2021-2026) & (US\$/Sq m)
- Table 11. World Textile Seam Seal Tapes Average Price by Region (2027-2032) & (US\$/Sq m)
- Table 12. Textile Seam Seal Tapes Major Market Trends
- Table 13. World Textile Seam Seal Tapes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
- Table 14. World Textile Seam Seal Tapes Consumption by Region (2021-2026) & (K Sqm)
- Table 15. World Textile Seam Seal Tapes Consumption Forecast by Region (2027-2032) & (K Sqm)
- Table 16. World Textile Seam Seal Tapes Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Textile Seam Seal Tapes Producers in 2025
- Table 18. World Textile Seam Seal Tapes Production by Manufacturer (2021-2026) & (K Sqm)
- Table 19. Production Market Share of Key Textile Seam Seal Tapes Producers in 2025
- Table 20. World Textile Seam Seal Tapes Average Price by Manufacturer (2021-2026)

& (US\$/Sq m)

Table 21. Global Textile Seam Seal Tapes Company Evaluation Quadrant

Table 22. World Textile Seam Seal Tapes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Textile Seam Seal Tapes Production Site of Key Manufacturer

Table 24. Textile Seam Seal Tapes Market: Company Product Type Footprint

Table 25. Textile Seam Seal Tapes Market: Company Product Application Footprint

Table 26. Textile Seam Seal Tapes Competitive Factors

Table 27. Textile Seam Seal Tapes New Entrant and Capacity Expansion Plans

Table 28. Textile Seam Seal Tapes Mergers & Acquisitions Activity

Table 29. United States VS China Textile Seam Seal Tapes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Textile Seam Seal Tapes Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Textile Seam Seal Tapes Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Textile Seam Seal Tapes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Textile Seam Seal Tapes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Textile Seam Seal Tapes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Textile Seam Seal Tapes Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Textile Seam Seal Tapes Production Market Share (2021-2026)

Table 37. China Based Textile Seam Seal Tapes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Textile Seam Seal Tapes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Textile Seam Seal Tapes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Textile Seam Seal Tapes Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Textile Seam Seal Tapes Production Market Share (2021-2026)

Table 42. Rest of World Based Textile Seam Seal Tapes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Textile Seam Seal Tapes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Textile Seam Seal Tapes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Textile Seam Seal Tapes Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Textile Seam Seal Tapes Production Market Share (2021-2026)

Table 47. World Textile Seam Seal Tapes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Textile Seam Seal Tapes Production by Type (2021-2026) & (K Sqm)

Table 49. World Textile Seam Seal Tapes Production by Type (2027-2032) & (K Sqm)

Table 50. World Textile Seam Seal Tapes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Textile Seam Seal Tapes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Textile Seam Seal Tapes Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Textile Seam Seal Tapes Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Textile Seam Seal Tapes Production Value by Base Polymer, (USD Million), 2021 & 2025 & 2032

Table 55. World Textile Seam Seal Tapes Production by Base Polymer (2021-2026) & (K Sqm)

Table 56. World Textile Seam Seal Tapes Production by Base Polymer (2027-2032) & (K Sqm)

Table 57. World Textile Seam Seal Tapes Production Value by Base Polymer (2021-2026) & (USD Million)

Table 58. World Textile Seam Seal Tapes Production Value by Base Polymer (2027-2032) & (USD Million)

Table 59. World Textile Seam Seal Tapes Average Price by Base Polymer (2021-2026) & (US\$/Sq m)

Table 60. World Textile Seam Seal Tapes Average Price by Base Polymer (2027-2032) & (US\$/Sq m)

Table 61. World Textile Seam Seal Tapes Production Value by Tape Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Textile Seam Seal Tapes Production by Tape Thickness (2021-2026) & (K Sqm)

Table 63. World Textile Seam Seal Tapes Production by Tape Thickness (2027-2032) &

(K Sqm)

Table 64. World Textile Seam Seal Tapes Production Value by Tape Thickness (2021-2026) & (USD Million)

Table 65. World Textile Seam Seal Tapes Production Value by Tape Thickness (2027-2032) & (USD Million)

Table 66. World Textile Seam Seal Tapes Average Price by Tape Thickness (2021-2026) & (US\$/Sq m)

Table 67. World Textile Seam Seal Tapes Average Price by Tape Thickness (2027-2032) & (US\$/Sq m)

Table 68. World Textile Seam Seal Tapes Production Value by Adhesive Activation, (USD Million), 2021 & 2025 & 2032

Table 69. World Textile Seam Seal Tapes Production by Adhesive Activation (2021-2026) & (K Sqm)

Table 70. World Textile Seam Seal Tapes Production by Adhesive Activation (2027-2032) & (K Sqm)

Table 71. World Textile Seam Seal Tapes Production Value by Adhesive Activation (2021-2026) & (USD Million)

Table 72. World Textile Seam Seal Tapes Production Value by Adhesive Activation (2027-2032) & (USD Million)

Table 73. World Textile Seam Seal Tapes Average Price by Adhesive Activation (2021-2026) & (US\$/Sq m)

Table 74. World Textile Seam Seal Tapes Average Price by Adhesive Activation (2027-2032) & (US\$/Sq m)

Table 75. World Textile Seam Seal Tapes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Textile Seam Seal Tapes Production by Application (2021-2026) & (K Sqm)

Table 77. World Textile Seam Seal Tapes Production by Application (2027-2032) & (K Sqm)

Table 78. World Textile Seam Seal Tapes Production Value by Application (2021-2026) & (USD Million)

Table 79. World Textile Seam Seal Tapes Production Value by Application (2027-2032) & (USD Million)

Table 80. World Textile Seam Seal Tapes Average Price by Application (2021-2026) & (US\$/Sq m)

Table 81. World Textile Seam Seal Tapes Average Price by Application (2027-2032) & (US\$/Sq m)

Table 82. Bemis Associates Basic Information, Manufacturing Base and Competitors

Table 83. Bemis Associates Major Business

- Table 84. Bemis Associates Textile Seam Seal Tapes Product and Services
- Table 85. Bemis Associates Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Bemis Associates Recent Developments/Updates
- Table 87. Bemis Associates Competitive Strengths & Weaknesses
- Table 88. 3M Basic Information, Manufacturing Base and Competitors
- Table 89. 3M Major Business
- Table 90. 3M Textile Seam Seal Tapes Product and Services
- Table 91. 3M Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. 3M Recent Developments/Updates
- Table 93. 3M Competitive Strengths & Weaknesses
- Table 94. Sika Basic Information, Manufacturing Base and Competitors
- Table 95. Sika Major Business
- Table 96. Sika Textile Seam Seal Tapes Product and Services
- Table 97. Sika Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Sika Recent Developments/Updates
- Table 99. Sika Competitive Strengths & Weaknesses
- Table 100. Toray Industries Basic Information, Manufacturing Base and Competitors
- Table 101. Toray Industries Major Business
- Table 102. Toray Industries Textile Seam Seal Tapes Product and Services
- Table 103. Toray Industries Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Toray Industries Recent Developments/Updates
- Table 105. Toray Industries Competitive Strengths & Weaknesses
- Table 106. Sealon Basic Information, Manufacturing Base and Competitors
- Table 107. Sealon Major Business
- Table 108. Sealon Textile Seam Seal Tapes Product and Services
- Table 109. Sealon Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Sealon Recent Developments/Updates
- Table 111. Sealon Competitive Strengths & Weaknesses
- Table 112. Himel Basic Information, Manufacturing Base and Competitors
- Table 113. Himel Major Business
- Table 114. Himel Textile Seam Seal Tapes Product and Services
- Table 115. Himel Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m),

- Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Himel Recent Developments/Updates
- Table 117. Himel Competitive Strengths & Weaknesses
- Table 118. Ding Zing Basic Information, Manufacturing Base and Competitors
- Table 119. Ding Zing Major Business
- Table 120. Ding Zing Textile Seam Seal Tapes Product and Services
- Table 121. Ding Zing Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Ding Zing Recent Developments/Updates
- Table 123. Ding Zing Competitive Strengths & Weaknesses
- Table 124. Loxy Basic Information, Manufacturing Base and Competitors
- Table 125. Loxy Major Business
- Table 126. Loxy Textile Seam Seal Tapes Product and Services
- Table 127. Loxy Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Loxy Recent Developments/Updates
- Table 129. Loxy Competitive Strengths & Weaknesses
- Table 130. Gerlinger Industries Basic Information, Manufacturing Base and Competitors
- Table 131. Gerlinger Industries Major Business
- Table 132. Gerlinger Industries Textile Seam Seal Tapes Product and Services
- Table 133. Gerlinger Industries Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Gerlinger Industries Recent Developments/Updates
- Table 135. Gerlinger Industries Competitive Strengths & Weaknesses
- Table 136. Duraco Basic Information, Manufacturing Base and Competitors
- Table 137. Duraco Major Business
- Table 138. Duraco Textile Seam Seal Tapes Product and Services
- Table 139. Duraco Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Duraco Recent Developments/Updates
- Table 141. Duraco Competitive Strengths & Weaknesses
- Table 142. San Chemicals Basic Information, Manufacturing Base and Competitors
- Table 143. San Chemicals Major Business
- Table 144. San Chemicals Textile Seam Seal Tapes Product and Services
- Table 145. San Chemicals Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. San Chemicals Recent Developments/Updates

- Table 147. San Chemicals Competitive Strengths & Weaknesses
- Table 148. GCP Applied Technologies Basic Information, Manufacturing Base and Competitors
- Table 149. GCP Applied Technologies Major Business
- Table 150. GCP Applied Technologies Textile Seam Seal Tapes Product and Services
- Table 151. GCP Applied Technologies Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. GCP Applied Technologies Recent Developments/Updates
- Table 153. GCP Applied Technologies Competitive Strengths & Weaknesses
- Table 154. Vetex Basic Information, Manufacturing Base and Competitors
- Table 155. Vetex Major Business
- Table 156. Vetex Textile Seam Seal Tapes Product and Services
- Table 157. Vetex Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Vetex Recent Developments/Updates
- Table 159. Vetex Competitive Strengths & Weaknesses
- Table 160. Tesa Basic Information, Manufacturing Base and Competitors
- Table 161. Tesa Major Business
- Table 162. Tesa Textile Seam Seal Tapes Product and Services
- Table 163. Tesa Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Tesa Recent Developments/Updates
- Table 165. Tesa Competitive Strengths & Weaknesses
- Table 166. Yetom Basic Information, Manufacturing Base and Competitors
- Table 167. Yetom Major Business
- Table 168. Yetom Textile Seam Seal Tapes Product and Services
- Table 169. Yetom Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Yetom Recent Developments/Updates
- Table 171. Yetom Competitive Strengths & Weaknesses
- Table 172. Jiangmen M.F.B.S. Machinery Basic Information, Manufacturing Base and Competitors
- Table 173. Jiangmen M.F.B.S. Machinery Major Business
- Table 174. Jiangmen M.F.B.S. Machinery Textile Seam Seal Tapes Product and Services
- Table 175. Jiangmen M.F.B.S. Machinery Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 176. Jiangmen M.F.B.S. Machinery Recent Developments/Updates
- Table 177. Jiangmen M.F.B.S. Machinery Competitive Strengths & Weaknesses
- Table 178. Ardmel Basic Information, Manufacturing Base and Competitors
- Table 179. Ardmel Major Business
- Table 180. Ardmel Textile Seam Seal Tapes Product and Services
- Table 181. Ardmel Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Ardmel Recent Developments/Updates
- Table 183. Ardmel Competitive Strengths & Weaknesses
- Table 184. Xiamen Naikos New Material Basic Information, Manufacturing Base and Competitors
- Table 185. Xiamen Naikos New Material Major Business
- Table 186. Xiamen Naikos New Material Textile Seam Seal Tapes Product and Services
- Table 187. Xiamen Naikos New Material Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. Xiamen Naikos New Material Recent Developments/Updates
- Table 189. Xiamen Naikos New Material Competitive Strengths & Weaknesses
- Table 190. Taiwan Hipster Basic Information, Manufacturing Base and Competitors
- Table 191. Taiwan Hipster Major Business
- Table 192. Taiwan Hipster Textile Seam Seal Tapes Product and Services
- Table 193. Taiwan Hipster Textile Seam Seal Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Taiwan Hipster Recent Developments/Updates
- Table 195. Taiwan Hipster Competitive Strengths & Weaknesses
- Table 196. Global Key Players of Textile Seam Seal Tapes Upstream (Raw Materials)
- Table 197. Global Textile Seam Seal Tapes Typical Customers
- Table 198. Textile Seam Seal Tapes Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Textile Seam Seal Tapes Picture
- Figure 2. World Textile Seam Seal Tapes Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Textile Seam Seal Tapes Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Textile Seam Seal Tapes Production (2021-2032) & (K Sqm)
- Figure 5. World Textile Seam Seal Tapes Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World Textile Seam Seal Tapes Production Value Market Share by Region (2021-2032)
- Figure 7. World Textile Seam Seal Tapes Production Market Share by Region (2021-2032)
- Figure 8. North America Textile Seam Seal Tapes Production (2021-2032) & (K Sqm)
- Figure 9. Europe Textile Seam Seal Tapes Production (2021-2032) & (K Sqm)
- Figure 10. China Textile Seam Seal Tapes Production (2021-2032) & (K Sqm)
- Figure 11. Japan Textile Seam Seal Tapes Production (2021-2032) & (K Sqm)
- Figure 12. Textile Seam Seal Tapes Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 15. World Textile Seam Seal Tapes Consumption Market Share by Region (2021-2032)
- Figure 16. United States Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 17. China Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 18. Europe Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 19. Japan Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 20. South Korea Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 21. ASEAN Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 22. India Textile Seam Seal Tapes Consumption (2021-2032) & (K Sqm)
- Figure 23. Producer Shipments of Textile Seam Seal Tapes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Textile Seam Seal Tapes Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Textile Seam Seal Tapes Markets in 2025
- Figure 26. United States VS China: Textile Seam Seal Tapes Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Textile Seam Seal Tapes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Textile Seam Seal Tapes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Textile Seam Seal Tapes Production Market Share 2025

Figure 30. China Based Manufacturers Textile Seam Seal Tapes Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Textile Seam Seal Tapes Production Market Share 2025

Figure 32. World Textile Seam Seal Tapes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Textile Seam Seal Tapes Production Value Market Share by Type in 2025

Figure 34. Single-layered

Figure 35. Two-layered

Figure 36. Three-layered

Figure 37. Others

Figure 38. World Textile Seam Seal Tapes Production Market Share by Type (2021-2032)

Figure 39. World Textile Seam Seal Tapes Production Value Market Share by Type (2021-2032)

Figure 40. World Textile Seam Seal Tapes Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World Textile Seam Seal Tapes Production Value by Base Polymer, (USD Million), 2021 & 2025 & 2032

Figure 42. World Textile Seam Seal Tapes Production Value Market Share by Base Polymer in 2025

Figure 43. TPU-Based Seam Tape

Figure 44. PU-Based Seam Tape

Figure 45. PA (nylon) Film-Based Tape

Figure 46. Others

Figure 47. World Textile Seam Seal Tapes Production Market Share by Base Polymer (2021-2032)

Figure 48. World Textile Seam Seal Tapes Production Value Market Share by Base Polymer (2021-2032)

Figure 49. World Textile Seam Seal Tapes Average Price by Base Polymer (2021-2032) & (US\$/Sq m)

- Figure 50. World Textile Seam Seal Tapes Production Value by Tape Thickness, (USD Million), 2021 & 2025 & 2032
- Figure 51. World Textile Seam Seal Tapes Production Value Market Share by Tape Thickness in 2025
- Figure 52. Ultra-thin
- Figure 53. General-purpose
- Figure 54. Heavy-duty
- Figure 55. World Textile Seam Seal Tapes Production Market Share by Tape Thickness (2021-2032)
- Figure 56. World Textile Seam Seal Tapes Production Value Market Share by Tape Thickness (2021-2032)
- Figure 57. World Textile Seam Seal Tapes Average Price by Tape Thickness (2021-2032) & (US\$/Sq m)
- Figure 58. World Textile Seam Seal Tapes Production Value by Adhesive Activation, (USD Million), 2021 & 2025 & 2032
- Figure 59. World Textile Seam Seal Tapes Production Value Market Share by Adhesive Activation in 2025
- Figure 60. Hot-melt Heat-activated
- Figure 61. Pressure-sensitive
- Figure 62. Reactive/Curing Types
- Figure 63. World Textile Seam Seal Tapes Production Market Share by Adhesive Activation (2021-2032)
- Figure 64. World Textile Seam Seal Tapes Production Value Market Share by Adhesive Activation (2021-2032)
- Figure 65. World Textile Seam Seal Tapes Average Price by Adhesive Activation (2021-2032) & (US\$/Sq m)
- Figure 66. World Textile Seam Seal Tapes Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 67. World Textile Seam Seal Tapes Production Value Market Share by Application in 2025
- Figure 68. Apparels
- Figure 69. Tents
- Figure 70. Tarpaulins
- Figure 71. Footwear
- Figure 72. Backpacks
- Figure 73. Others
- Figure 74. World Textile Seam Seal Tapes Production Market Share by Application (2021-2032)
- Figure 75. World Textile Seam Seal Tapes Production Value Market Share by

Application (2021-2032)

Figure 76. World Textile Seam Seal Tapes Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 77. Textile Seam Seal Tapes Industry Chain

Figure 78. Textile Seam Seal Tapes Procurement Model

Figure 79. Textile Seam Seal Tapes Sales Model

Figure 80. Textile Seam Seal Tapes Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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