

# Global Textile Fluorine Free Water Repellent Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Textile Fluorine Free Water Repellent market size was valued at USD 513.4 million in 2023 and is forecast to a readjusted size of USD 792.8 million by 2030 with a CAGR of 6.4% during review period.

Textile fluorine-free water repellent is a type of chemical treatment applied to textiles to provide water-repellent properties without the use of fluorinated compounds. This technology aims to offer an environmentally friendly alternative to traditional water repellent treatments that often contain per- and polyfluoroalkyl substances (PFAS), which are known to be persistent and potentially harmful to human health and the environment.

Fluorine-free water repellents work by modifying the surface of textile fibers to reduce their affinity for water, causing water to bead up and roll off the fabric instead of being absorbed. These treatments can be applied to various types of textiles, including clothing, outdoor gear, upholstery, and more.

The key players of textile fluorine free water include Archroma, NICCA, Huntsman, Chermous, Zhejiang Transfar Chemicals, DAIKIN and Guangzhou Dymatic, etc, and the top seven players hold a share over 55%.

China is the largest producer of textile fluorine free water, has a share followed by Europe, North America, and Japan.

In terms of product type, Silicone-based is the largest segment, with a share about 40

percent, and in terms of application, Sportswear and Outdoor Gears are the largest application, occupied for 35 percent.

The Global Info Research report includes an overview of the development of the Textile Fluorine Free Water Repellent industry chain, the market status of Sportswear and Outdoor Gears (Hydrocarbon-based, Silicone-based), Casual Apparel (Hydrocarbon-based, Silicone-based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Textile Fluorine Free Water Repellent.

Regionally, the report analyzes the Textile Fluorine Free Water Repellent markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Textile Fluorine Free Water Repellent market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Textile Fluorine Free Water Repellent market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Textile Fluorine Free Water Repellent industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Materials (e.g., Hydrocarbon-based, Silicone-based).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Textile Fluorine Free Water Repellent market.

**Regional Analysis:** The report involves examining the Textile Fluorine Free Water Repellent market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Textile Fluorine Free Water Repellent market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Textile Fluorine Free Water Repellent:

**Company Analysis:** Report covers individual Textile Fluorine Free Water Repellent manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Textile Fluorine Free Water Repellent. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Sportswear and Outdoor Gears, Casual Apparel).

**Technology Analysis:** Report covers specific technologies relevant to Textile Fluorine Free Water Repellent. It assesses the current state, advancements, and potential future developments in Textile Fluorine Free Water Repellent areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Textile Fluorine Free Water Repellent market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Textile Fluorine Free Water Repellent market is split by Materials and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value.

## Market segment by Materials

Hydrocarbon-based

Silicone-based

Others

#### Market segment by Application

Sportswear and Outdoor Gears

Casual Apparel

Home Furnishing

Technical Textiles

Others

#### Major players covered

Archroma

NICCA

Huntsman

Chermous

Zhejiang Transfar Chemicals

DAIKIN

Guangzhou Dymatic

Rudolf GmbH

DyStar

Zschimmer & Schwarz

HeiQ Materials AG

Evonik Industries

Tanatex Chemicals

Fibrochem Advanced Materials (Shanghai) Co

Sarex Chemical

Go Yen Chemical

Pulcra Chemicals

Zhejiang Kefeng

Zhuhai Huada WholeWin Chemical

HI-CHEM Co., Ltd.

ORCO

Zhejiang Wellwin

LeMan Polymer

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Textile Fluorine Free Water Repellent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Textile Fluorine Free Water Repellent, with price, sales, revenue and global market share of Textile Fluorine Free Water Repellent from 2019 to 2024.

Chapter 3, the Textile Fluorine Free Water Repellent competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Textile Fluorine Free Water Repellent breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Materials and application, with sales market share and growth rate by materials, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Textile Fluorine Free Water Repellent market forecast, by regions, materials and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Textile Fluorine Free Water Repellent.

Chapter 14 and 15, to describe Textile Fluorine Free Water Repellent sales channel, distributors, customers, research findings and conclusion.

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