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Global Textile Finishing Auxiliary Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Textile Finishing Auxiliary market size is expected to reach $ 9065 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Textile Finishing Auxiliary refers to a group of specialty chemical additives used in the final stage of textile processing to improve fabric appearance, hand feel, durability, comfort, and functional performance. These auxiliaries are applied after pretreatment, dyeing, or printing, and include softeners, water repellents, oil repellents, flame retardants, anti-wrinkle agents, antimicrobial agents, antistatic agents, coating auxiliaries, resin finishing agents, enzyme finishing agents, and silicone-based finishing chemicals. They help textiles obtain specific properties such as softness, smoothness, elasticity, dimensional stability, wrinkle resistance, stain resistance, moisture management, antibacterial protection, flame resistance, and improved wearability.

In 2025, global Textile Finishing Auxiliary production reached approximately 2,304 kilotons, with an average global market price of around US$ 2,960 per ton.

The supply chain starts with upstream raw material suppliers providing basic chemical feedstocks including surfactant raw materials, polymer monomers, organic solvents, inorganic fillers, functional additives and packaging materials. Midstream specialty chemical manufacturers conduct formula development, synthesis, compounding, quality inspection and filling to produce finished auxiliary products. Downstream, products are distributed through chemical distributors or supplied directly to textile dyeing and finishing mills, fabric producers, garment manufacturers and technical textile processors, who apply the auxiliaries to fabrics before finished textiles are delivered to end markets covering apparel, home furnishing, automotive, medical and industrial fields.

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Raw material expenditure accounts for 55% to 65% of total production cost as the largest component, with the prices of core feedstocks such as specialty surfactants, functional polymer emulsions and high-performance active ingredients directly determining the overall cost level. Manufacturing conversion costs make up 18% to 25% of total cost, covering depreciation of reaction and blending equipment, energy consumption for heating and synthesis processes, and direct labor for production and quality control. Compliance and research & development costs account for 8% to 12%, including expenses for environmental certification, formula optimization and performance testing to meet standards such as REACH and OEKO-TEX. The remaining 7% to 10% covers packaging, logistics, sales and general administrative overheads.

This report studies the global Textile Finishing Auxiliary production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Textile Finishing Auxiliary and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Textile Finishing Auxiliary that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Textile Finishing Auxiliary total production and demand, 2021-2032, (Kilotons)
Global Textile Finishing Auxiliary total production value, 2021-2032, (USD Million)
Global Textile Finishing Auxiliary production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Textile Finishing Auxiliary consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Textile Finishing Auxiliary domestic production, consumption, key domestic manufacturers and share
Global Textile Finishing Auxiliary production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Textile Finishing Auxiliary production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Textile Finishing Auxiliary production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Textile Finishing Auxiliary market based on the following parameters - company overview, production, value, price, gross margin,

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product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemin Industries, Evonik, Dow, Archroma, DyStar Group, Zschimmer & Schwarz, Rudolf Group, Croda Industrial Specialties, CHT Group, Sarex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Textile Finishing Auxiliary market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Textile Finishing Auxiliary Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Textile Finishing Auxiliary Market, Segmentation by Type:

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Softening Auxiliaries

Water and Oil Repellent Auxiliaries

Flame Retardant Auxiliaries

Wrinkle-Resistant Auxiliaries

Antimicrobial Auxiliaries

Others

Global Textile Finishing Auxiliary Market, Segmentation by Chemical Base:

Silicone-Based Auxiliaries

Acrylic-Based Auxiliaries

Other

Global Textile Finishing Auxiliary Market, Segmentation by Active Matter Content:

Low Concentration Grade: ?15 wt%

Medium Concentration Grade: 15?30 wt%

High Concentration Grade: >30 wt%

Global Textile Finishing Auxiliary Market, Segmentation by Application:

Apparel and Garments

Home Textiles

Automotive Textiles

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Medical Textiles

Others

Companies Profiled:

Kemin Industries

Evonik

Dow

Archroma

DyStar Group

Zschimmer & Schwarz

Rudolf Group

Croda Industrial Specialties

CHT Group

Sarex

Suman Chemical

Protex International

NICCA Chemical

BASF

Pulcra Chemicals

Bozzetto Group

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Setas Kimya

Colourtex Industries

Textilchemie Dr. Petry

Chemdyes Sdn Bhd

Achitex Minerva

Francotex

Transfar Chemicals

Dymatic Chemicals

Guangdong Innovative Fine Chemical

Matsumoto Yushi-Seiyaku

Meisei Chemical Works

Chem Karis

Korea Fine Chemical

TANATEX Chemicals

JINTEX Corporation

Fineotex Chemical

Piedmont Chemical Industries

Key Questions Answered:
1. How big is the global Textile Finishing Auxiliary market?
2. What is the demand of the global Textile Finishing Auxiliary market?
3. What is the year over year growth of the global Textile Finishing Auxiliary market?

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4. What is the production and production value of the global Textile Finishing Auxiliary market?
5. Who are the key producers in the global Textile Finishing Auxiliary market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Textile Finishing Auxiliary Introduction
1.2 World Textile Finishing Auxiliary Supply & Forecast
  1.2.1 World Textile Finishing Auxiliary Production Value (2021 & 2025 & 2032)
  1.2.2 World Textile Finishing Auxiliary Production (2021-2032)
  1.2.3 World Textile Finishing Auxiliary Pricing Trends (2021-2032)
1.3 World Textile Finishing Auxiliary Production by Region (Based on Production Site)
  1.3.1 World Textile Finishing Auxiliary Production Value by Region (2021-2032)
  1.3.2 World Textile Finishing Auxiliary Production by Region (2021-2032)
  1.3.3 World Textile Finishing Auxiliary Average Price by Region (2021-2032)
  1.3.4 North America Textile Finishing Auxiliary Production (2021-2032)
  1.3.5 Europe Textile Finishing Auxiliary Production (2021-2032)
  1.3.6 China Textile Finishing Auxiliary Production (2021-2032)
  1.3.7 Japan Textile Finishing Auxiliary Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Textile Finishing Auxiliary Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Textile Finishing Auxiliary Major Market Trends

2 DEMAND SUMMARY

2.1 World Textile Finishing Auxiliary Demand (2021-2032)
2.2 World Textile Finishing Auxiliary Consumption by Region
  2.2.1 World Textile Finishing Auxiliary Consumption by Region (2021-2026)
  2.2.2 World Textile Finishing Auxiliary Consumption Forecast by Region (2027-2032)
2.3 United States Textile Finishing Auxiliary Consumption (2021-2032)
2.4 China Textile Finishing Auxiliary Consumption (2021-2032)
2.5 Europe Textile Finishing Auxiliary Consumption (2021-2032)
2.6 Japan Textile Finishing Auxiliary Consumption (2021-2032)
2.7 South Korea Textile Finishing Auxiliary Consumption (2021-2032)
2.8 ASEAN Textile Finishing Auxiliary Consumption (2021-2032)
2.9 India Textile Finishing Auxiliary Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Textile Finishing Auxiliary Production Value by Manufacturer (2021-2026)

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3.2 World Textile Finishing Auxiliary Production by Manufacturer (2021-2026)
3.3 World Textile Finishing Auxiliary Average Price by Manufacturer (2021-2026)
3.4 Textile Finishing Auxiliary Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Textile Finishing Auxiliary Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Textile Finishing Auxiliary in 2025
  3.5.3 Global Concentration Ratios (CR8) for Textile Finishing Auxiliary in 2025
3.6 Textile Finishing Auxiliary Market: Overall Company Footprint Analysis
  3.6.1 Textile Finishing Auxiliary Market: Region Footprint
  3.6.2 Textile Finishing Auxiliary Market: Company Product Type Footprint
  3.6.3 Textile Finishing Auxiliary Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Textile Finishing Auxiliary Production Value Comparison
  4.1.1 United States VS China: Textile Finishing Auxiliary Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Textile Finishing Auxiliary Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Textile Finishing Auxiliary Production Comparison
  4.2.1 United States VS China: Textile Finishing Auxiliary Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Textile Finishing Auxiliary Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Textile Finishing Auxiliary Consumption Comparison
  4.3.1 United States VS China: Textile Finishing Auxiliary Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Textile Finishing Auxiliary Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Textile Finishing Auxiliary Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Textile Finishing Auxiliary Manufacturers, Headquarters and Production Site (States, Country)

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info@marketpublishers.com

4.4.2 United States Based Manufacturers Textile Finishing Auxiliary Production Value (2021-2026)
4.4.3 United States Based Manufacturers Textile Finishing Auxiliary Production (2021-2026)
4.5 China Based Textile Finishing Auxiliary Manufacturers and Market Share
4.5.1 China Based Textile Finishing Auxiliary Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Textile Finishing Auxiliary Production Value (2021-2026)
4.5.3 China Based Manufacturers Textile Finishing Auxiliary Production (2021-2026)
4.6 Rest of World Based Textile Finishing Auxiliary Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Textile Finishing Auxiliary Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Textile Finishing Auxiliary Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Textile Finishing Auxiliary Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Textile Finishing Auxiliary Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Softening Auxiliaries
5.2.2 Water and Oil Repellent Auxiliaries
5.2.3 Flame Retardant Auxiliaries
5.2.4 Wrinkle-Resistant Auxiliaries
5.2.5 Antimicrobial Auxiliaries
5.2.6 Others
5.3 Market Segment by Type
5.3.1 World Textile Finishing Auxiliary Production by Type (2021-2032)
5.3.2 World Textile Finishing Auxiliary Production Value by Type (2021-2032)
5.3.3 World Textile Finishing Auxiliary Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL BASE

6.1 World Textile Finishing Auxiliary Market Size Overview by Chemical Base: 2021 VS 2025 VS 2032

+357 96 030922
info@marketpublishers.com

6.2 Segment Introduction by Chemical Base
6.2.1 Silicone-Based Auxiliaries
6.2.2 Acrylic-Based Auxiliaries
6.2.3 Other
6.3 Market Segment by Chemical Base
6.3.1 World Textile Finishing Auxiliary Production by Chemical Base (2021-2032)
6.3.2 World Textile Finishing Auxiliary Production Value by Chemical Base (2021-2032)
6.3.3 World Textile Finishing Auxiliary Average Price by Chemical Base (2021-2032)

7 MARKET ANALYSIS BY ACTIVE MATTER CONTENT

7.1 World Textile Finishing Auxiliary Market Size Overview by Active Matter Content: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Active Matter Content
7.2.1 Low Concentration Grade: ?15 wt%
7.2.2 Medium Concentration Grade: 15?30 wt%
7.2.3 High Concentration Grade: >30 wt%
7.3 Market Segment by Active Matter Content
7.3.1 World Textile Finishing Auxiliary Production by Active Matter Content (2021-2032)
7.3.2 World Textile Finishing Auxiliary Production Value by Active Matter Content (2021-2032)
7.3.3 World Textile Finishing Auxiliary Average Price by Active Matter Content (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Textile Finishing Auxiliary Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Apparel and Garments
8.2.2 Home Textiles
8.2.3 Automotive Textiles
8.2.4 Medical Textiles
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Textile Finishing Auxiliary Production by Application (2021-2032)
8.3.2 World Textile Finishing Auxiliary Production Value by Application (2021-2032)

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8.3.3 World Textile Finishing Auxiliary Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Kemin Industries
9.1.1 Kemin Industries Details
9.1.2 Kemin Industries Major Business
9.1.3 Kemin Industries Textile Finishing Auxiliary Product and Services
9.1.4 Kemin Industries Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Kemin Industries Recent Developments/Updates
9.1.6 Kemin Industries Competitive Strengths & Weaknesses
9.2 Evonik
9.2.1 Evonik Details
9.2.2 Evonik Major Business
9.2.3 Evonik Textile Finishing Auxiliary Product and Services
9.2.4 Evonik Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Evonik Recent Developments/Updates
9.2.6 Evonik Competitive Strengths & Weaknesses
9.3 Dow
9.3.1 Dow Details
9.3.2 Dow Major Business
9.3.3 Dow Textile Finishing Auxiliary Product and Services
9.3.4 Dow Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Dow Recent Developments/Updates
9.3.6 Dow Competitive Strengths & Weaknesses
9.4 Archroma
9.4.1 Archroma Details
9.4.2 Archroma Major Business
9.4.3 Archroma Textile Finishing Auxiliary Product and Services
9.4.4 Archroma Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Archroma Recent Developments/Updates
9.4.6 Archroma Competitive Strengths & Weaknesses
9.5 DyStar Group
9.5.1 DyStar Group Details
9.5.2 DyStar Group Major Business

+357 96 030922
info@marketpublishers.com

9.5.3 DyStar Group Textile Finishing Auxiliary Product and Services
9.5.4 DyStar Group Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 DyStar Group Recent Developments/Updates
9.5.6 DyStar Group Competitive Strengths & Weaknesses
9.6 Zschimmer & Schwarz
9.6.1 Zschimmer & Schwarz Details
9.6.2 Zschimmer & Schwarz Major Business
9.6.3 Zschimmer & Schwarz Textile Finishing Auxiliary Product and Services
9.6.4 Zschimmer & Schwarz Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Zschimmer & Schwarz Recent Developments/Updates
9.6.6 Zschimmer & Schwarz Competitive Strengths & Weaknesses
9.7 Rudolf Group
9.7.1 Rudolf Group Details
9.7.2 Rudolf Group Major Business
9.7.3 Rudolf Group Textile Finishing Auxiliary Product and Services
9.7.4 Rudolf Group Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Rudolf Group Recent Developments/Updates
9.7.6 Rudolf Group Competitive Strengths & Weaknesses
9.8 Croda Industrial Specialties
9.8.1 Croda Industrial Specialties Details
9.8.2 Croda Industrial Specialties Major Business
9.8.3 Croda Industrial Specialties Textile Finishing Auxiliary Product and Services
9.8.4 Croda Industrial Specialties Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Croda Industrial Specialties Recent Developments/Updates
9.8.6 Croda Industrial Specialties Competitive Strengths & Weaknesses
9.9 CHT Group
9.9.1 CHT Group Details
9.9.2 CHT Group Major Business
9.9.3 CHT Group Textile Finishing Auxiliary Product and Services
9.9.4 CHT Group Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 CHT Group Recent Developments/Updates
9.9.6 CHT Group Competitive Strengths & Weaknesses
9.10 Sarex
9.10.1 Sarex Details

+357 96 030922
info@marketpublishers.com

9.10.2 Sarex Major Business
9.10.3 Sarex Textile Finishing Auxiliary Product and Services
9.10.4 Sarex Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Sarex Recent Developments/Updates
9.10.6 Sarex Competitive Strengths & Weaknesses
9.11 Suman Chemical
9.11.1 Suman Chemical Details
9.11.2 Suman Chemical Major Business
9.11.3 Suman Chemical Textile Finishing Auxiliary Product and Services
9.11.4 Suman Chemical Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Suman Chemical Recent Developments/Updates
9.11.6 Suman Chemical Competitive Strengths & Weaknesses
9.12 Protex International
9.12.1 Protex International Details
9.12.2 Protex International Major Business
9.12.3 Protex International Textile Finishing Auxiliary Product and Services
9.12.4 Protex International Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Protex International Recent Developments/Updates
9.12.6 Protex International Competitive Strengths & Weaknesses
9.13 NICCA Chemical
9.13.1 NICCA Chemical Details
9.13.2 NICCA Chemical Major Business
9.13.3 NICCA Chemical Textile Finishing Auxiliary Product and Services
9.13.4 NICCA Chemical Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 NICCA Chemical Recent Developments/Updates
9.13.6 NICCA Chemical Competitive Strengths & Weaknesses
9.14 BASF
9.14.1 BASF Details
9.14.2 BASF Major Business
9.14.3 BASF Textile Finishing Auxiliary Product and Services
9.14.4 BASF Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 BASF Recent Developments/Updates
9.14.6 BASF Competitive Strengths & Weaknesses
9.15 Pulcra Chemicals

+357 96 030922
info@marketpublishers.com

9.15.1 Pulcra Chemicals Details
9.15.2 Pulcra Chemicals Major Business
9.15.3 Pulcra Chemicals Textile Finishing Auxiliary Product and Services
9.15.4 Pulcra Chemicals Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Pulcra Chemicals Recent Developments/Updates
9.15.6 Pulcra Chemicals Competitive Strengths & Weaknesses
9.16 Bozzetto Group
9.16.1 Bozzetto Group Details
9.16.2 Bozzetto Group Major Business
9.16.3 Bozzetto Group Textile Finishing Auxiliary Product and Services
9.16.4 Bozzetto Group Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Bozzetto Group Recent Developments/Updates
9.16.6 Bozzetto Group Competitive Strengths & Weaknesses
9.17 Setas Kimya
9.17.1 Setas Kimya Details
9.17.2 Setas Kimya Major Business
9.17.3 Setas Kimya Textile Finishing Auxiliary Product and Services
9.17.4 Setas Kimya Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Setas Kimya Recent Developments/Updates
9.17.6 Setas Kimya Competitive Strengths & Weaknesses
9.18 Colourtex Industries
9.18.1 Colourtex Industries Details
9.18.2 Colourtex Industries Major Business
9.18.3 Colourtex Industries Textile Finishing Auxiliary Product and Services
9.18.4 Colourtex Industries Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Colourtex Industries Recent Developments/Updates
9.18.6 Colourtex Industries Competitive Strengths & Weaknesses
9.19 Textilchemie Dr. Petry
9.19.1 Textilchemie Dr. Petry Details
9.19.2 Textilchemie Dr. Petry Major Business
9.19.3 Textilchemie Dr. Petry Textile Finishing Auxiliary Product and Services
9.19.4 Textilchemie Dr. Petry Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Textilchemie Dr. Petry Recent Developments/Updates
9.19.6 Textilchemie Dr. Petry Competitive Strengths & Weaknesses

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9.20 Chemdyes Sdn Bhd
9.20.1 Chemdyes Sdn Bhd Details
9.20.2 Chemdyes Sdn Bhd Major Business
9.20.3 Chemdyes Sdn Bhd Textile Finishing Auxiliary Product and Services
9.20.4 Chemdyes Sdn Bhd Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Chemdyes Sdn Bhd Recent Developments/Updates
9.20.6 Chemdyes Sdn Bhd Competitive Strengths & Weaknesses
9.21 Achitex Minerva
9.21.1 Achitex Minerva Details
9.21.2 Achitex Minerva Major Business
9.21.3 Achitex Minerva Textile Finishing Auxiliary Product and Services
9.21.4 Achitex Minerva Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Achitex Minerva Recent Developments/Updates
9.21.6 Achitex Minerva Competitive Strengths & Weaknesses
9.22 Francotex
9.22.1 Francotex Details
9.22.2 Francotex Major Business
9.22.3 Francotex Textile Finishing Auxiliary Product and Services
9.22.4 Francotex Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Francotex Recent Developments/Updates
9.22.6 Francotex Competitive Strengths & Weaknesses
9.23 Transfar Chemicals
9.23.1 Transfar Chemicals Details
9.23.2 Transfar Chemicals Major Business
9.23.3 Transfar Chemicals Textile Finishing Auxiliary Product and Services
9.23.4 Transfar Chemicals Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Transfar Chemicals Recent Developments/Updates
9.23.6 Transfar Chemicals Competitive Strengths & Weaknesses
9.24 Dymatic Chemicals
9.24.1 Dymatic Chemicals Details
9.24.2 Dymatic Chemicals Major Business
9.24.3 Dymatic Chemicals Textile Finishing Auxiliary Product and Services
9.24.4 Dymatic Chemicals Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Dymatic Chemicals Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.24.6 Dymatic Chemicals Competitive Strengths & Weaknesses
9.25 Guangdong Innovative Fine Chemical
9.25.1 Guangdong Innovative Fine Chemical Details
9.25.2 Guangdong Innovative Fine Chemical Major Business
9.25.3 Guangdong Innovative Fine Chemical Textile Finishing Auxiliary Product and Services
9.25.4 Guangdong Innovative Fine Chemical Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Guangdong Innovative Fine Chemical Recent Developments/Updates
9.25.6 Guangdong Innovative Fine Chemical Competitive Strengths & Weaknesses
9.26 Matsumoto Yushi-Seiyaku
9.26.1 Matsumoto Yushi-Seiyaku Details
9.26.2 Matsumoto Yushi-Seiyaku Major Business
9.26.3 Matsumoto Yushi-Seiyaku Textile Finishing Auxiliary Product and Services
9.26.4 Matsumoto Yushi-Seiyaku Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Matsumoto Yushi-Seiyaku Recent Developments/Updates
9.26.6 Matsumoto Yushi-Seiyaku Competitive Strengths & Weaknesses
9.27 Meisei Chemical Works
9.27.1 Meisei Chemical Works Details
9.27.2 Meisei Chemical Works Major Business
9.27.3 Meisei Chemical Works Textile Finishing Auxiliary Product and Services
9.27.4 Meisei Chemical Works Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 Meisei Chemical Works Recent Developments/Updates
9.27.6 Meisei Chemical Works Competitive Strengths & Weaknesses
9.28 Chem Karis
9.28.1 Chem Karis Details
9.28.2 Chem Karis Major Business
9.28.3 Chem Karis Textile Finishing Auxiliary Product and Services
9.28.4 Chem Karis Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.28.5 Chem Karis Recent Developments/Updates
9.28.6 Chem Karis Competitive Strengths & Weaknesses
9.29 Korea Fine Chemical
9.29.1 Korea Fine Chemical Details
9.29.2 Korea Fine Chemical Major Business
9.29.3 Korea Fine Chemical Textile Finishing Auxiliary Product and Services
9.29.4 Korea Fine Chemical Textile Finishing Auxiliary Production, Price, Value, Gross

+357 96 030922
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Margin and Market Share (2021-2026)
9.29.5 Korea Fine Chemical Recent Developments/Updates
9.29.6 Korea Fine Chemical Competitive Strengths & Weaknesses
9.30 TANATEX Chemicals
9.30.1 TANATEX Chemicals Details
9.30.2 TANATEX Chemicals Major Business
9.30.3 TANATEX Chemicals Textile Finishing Auxiliary Product and Services
9.30.4 TANATEX Chemicals Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.30.5 TANATEX Chemicals Recent Developments/Updates
9.30.6 TANATEX Chemicals Competitive Strengths & Weaknesses
9.31 JINTEX Corporation
9.31.1 JINTEX Corporation Details
9.31.2 JINTEX Corporation Major Business
9.31.3 JINTEX Corporation Textile Finishing Auxiliary Product and Services
9.31.4 JINTEX Corporation Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.31.5 JINTEX Corporation Recent Developments/Updates
9.31.6 JINTEX Corporation Competitive Strengths & Weaknesses
9.32 Fineotex Chemical
9.32.1 Fineotex Chemical Details
9.32.2 Fineotex Chemical Major Business
9.32.3 Fineotex Chemical Textile Finishing Auxiliary Product and Services
9.32.4 Fineotex Chemical Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.32.5 Fineotex Chemical Recent Developments/Updates
9.32.6 Fineotex Chemical Competitive Strengths & Weaknesses
9.33 Piedmont Chemical Industries
9.33.1 Piedmont Chemical Industries Details
9.33.2 Piedmont Chemical Industries Major Business
9.33.3 Piedmont Chemical Industries Textile Finishing Auxiliary Product and Services
9.33.4 Piedmont Chemical Industries Textile Finishing Auxiliary Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.33.5 Piedmont Chemical Industries Recent Developments/Updates
9.33.6 Piedmont Chemical Industries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Textile Finishing Auxiliary Industry Chain

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10.2 Textile Finishing Auxiliary Upstream Analysis
10.2.1 Textile Finishing Auxiliary Core Raw Materials
10.2.2 Main Manufacturers of Textile Finishing Auxiliary Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Textile Finishing Auxiliary Production Mode
10.6 Textile Finishing Auxiliary Procurement Model
10.7 Textile Finishing Auxiliary Industry Sales Model and Sales Channels
10.7.1 Textile Finishing Auxiliary Sales Model
10.7.2 Textile Finishing Auxiliary Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Textile Finishing Auxiliary Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Textile Finishing Auxiliary Production Value by Region (2021-2026) & (USD Million)
Table 3. World Textile Finishing Auxiliary Production Value by Region (2027-2032) & (USD Million)
Table 4. World Textile Finishing Auxiliary Production Value Market Share by Region (2021-2026)
Table 5. World Textile Finishing Auxiliary Production Value Market Share by Region (2027-2032)
Table 6. World Textile Finishing Auxiliary Production by Region (2021-2026) & (Kilotons)
Table 7. World Textile Finishing Auxiliary Production by Region (2027-2032) & (Kilotons)
Table 8. World Textile Finishing Auxiliary Production Market Share by Region (2021-2026)
Table 9. World Textile Finishing Auxiliary Production Market Share by Region (2027-2032)
Table 10. World Textile Finishing Auxiliary Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Textile Finishing Auxiliary Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Textile Finishing Auxiliary Major Market Trends
Table 13. World Textile Finishing Auxiliary Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Textile Finishing Auxiliary Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Textile Finishing Auxiliary Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Textile Finishing Auxiliary Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Textile Finishing Auxiliary Producers in 2025
Table 18. World Textile Finishing Auxiliary Production by Manufacturer (2021-2026) & (Kilotons)

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Table 19. Production Market Share of Key Textile Finishing Auxiliary Producers in 2025
Table 20. World Textile Finishing Auxiliary Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Textile Finishing Auxiliary Company Evaluation Quadrant
Table 22. World Textile Finishing Auxiliary Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Textile Finishing Auxiliary Production Site of Key Manufacturer
Table 24. Textile Finishing Auxiliary Market: Company Product Type Footprint
Table 25. Textile Finishing Auxiliary Market: Company Product Application Footprint
Table 26. Textile Finishing Auxiliary Competitive Factors
Table 27. Textile Finishing Auxiliary New Entrant and Capacity Expansion Plans
Table 28. Textile Finishing Auxiliary Mergers & Acquisitions Activity
Table 29. United States VS China Textile Finishing Auxiliary Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Textile Finishing Auxiliary Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Textile Finishing Auxiliary Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Textile Finishing Auxiliary Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Textile Finishing Auxiliary Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Textile Finishing Auxiliary Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Textile Finishing Auxiliary Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Textile Finishing Auxiliary Production Market Share (2021-2026)
Table 37. China Based Textile Finishing Auxiliary Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Textile Finishing Auxiliary Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Textile Finishing Auxiliary Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Textile Finishing Auxiliary Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Textile Finishing Auxiliary Production Market Share (2021-2026)

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Table 42. Rest of World Based Textile Finishing Auxiliary Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Textile Finishing Auxiliary Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Textile Finishing Auxiliary Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Textile Finishing Auxiliary Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Textile Finishing Auxiliary Production Market Share (2021-2026)
Table 47. World Textile Finishing Auxiliary Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Textile Finishing Auxiliary Production by Type (2021-2026) & (Kilotons)
Table 49. World Textile Finishing Auxiliary Production by Type (2027-2032) & (Kilotons)
Table 50. World Textile Finishing Auxiliary Production Value by Type (2021-2026) & (USD Million)
Table 51. World Textile Finishing Auxiliary Production Value by Type (2027-2032) & (USD Million)
Table 52. World Textile Finishing Auxiliary Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Textile Finishing Auxiliary Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Textile Finishing Auxiliary Production Value by Chemical Base, (USD Million), 2021 & 2025 & 2032
Table 55. World Textile Finishing Auxiliary Production by Chemical Base (2021-2026) & (Kilotons)
Table 56. World Textile Finishing Auxiliary Production by Chemical Base (2027-2032) & (Kilotons)
Table 57. World Textile Finishing Auxiliary Production Value by Chemical Base (2021-2026) & (USD Million)
Table 58. World Textile Finishing Auxiliary Production Value by Chemical Base (2027-2032) & (USD Million)
Table 59. World Textile Finishing Auxiliary Average Price by Chemical Base (2021-2026) & (US$/Ton)
Table 60. World Textile Finishing Auxiliary Average Price by Chemical Base (2027-2032) & (US$/Ton)
Table 61. World Textile Finishing Auxiliary Production Value by Active Matter Content, (USD Million), 2021 & 2025 & 2032
Table 62. World Textile Finishing Auxiliary Production by Active Matter Content

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(2021-2026) & (Kilotons)
Table 63. World Textile Finishing Auxiliary Production by Active Matter Content (2027-2032) & (Kilotons)
Table 64. World Textile Finishing Auxiliary Production Value by Active Matter Content (2021-2026) & (USD Million)
Table 65. World Textile Finishing Auxiliary Production Value by Active Matter Content (2027-2032) & (USD Million)
Table 66. World Textile Finishing Auxiliary Average Price by Active Matter Content (2021-2026) & (US$/Ton)
Table 67. World Textile Finishing Auxiliary Average Price by Active Matter Content (2027-2032) & (US$/Ton)
Table 68. World Textile Finishing Auxiliary Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Textile Finishing Auxiliary Production by Application (2021-2026) & (Kilotons)
Table 70. World Textile Finishing Auxiliary Production by Application (2027-2032) & (Kilotons)
Table 71. World Textile Finishing Auxiliary Production Value by Application (2021-2026) & (USD Million)
Table 72. World Textile Finishing Auxiliary Production Value by Application (2027-2032) & (USD Million)
Table 73. World Textile Finishing Auxiliary Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Textile Finishing Auxiliary Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Kemin Industries Basic Information, Manufacturing Base and Competitors
Table 76. Kemin Industries Major Business
Table 77. Kemin Industries Textile Finishing Auxiliary Product and Services
Table 78. Kemin Industries Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Kemin Industries Recent Developments/Updates
Table 80. Kemin Industries Competitive Strengths & Weaknesses
Table 81. Evonik Basic Information, Manufacturing Base and Competitors
Table 82. Evonik Major Business
Table 83. Evonik Textile Finishing Auxiliary Product and Services
Table 84. Evonik Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Evonik Recent Developments/Updates

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Table 86. Evonik Competitive Strengths & Weaknesses
Table 87. Dow Basic Information, Manufacturing Base and Competitors
Table 88. Dow Major Business
Table 89. Dow Textile Finishing Auxiliary Product and Services
Table 90. Dow Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Dow Recent Developments/Updates
Table 92. Dow Competitive Strengths & Weaknesses
Table 93. Archroma Basic Information, Manufacturing Base and Competitors
Table 94. Archroma Major Business
Table 95. Archroma Textile Finishing Auxiliary Product and Services
Table 96. Archroma Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Archroma Recent Developments/Updates
Table 98. Archroma Competitive Strengths & Weaknesses
Table 99. DyStar Group Basic Information, Manufacturing Base and Competitors
Table 100. DyStar Group Major Business
Table 101. DyStar Group Textile Finishing Auxiliary Product and Services
Table 102. DyStar Group Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. DyStar Group Recent Developments/Updates
Table 104. DyStar Group Competitive Strengths & Weaknesses
Table 105. Zschimmer & Schwarz Basic Information, Manufacturing Base and Competitors
Table 106. Zschimmer & Schwarz Major Business
Table 107. Zschimmer & Schwarz Textile Finishing Auxiliary Product and Services
Table 108. Zschimmer & Schwarz Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Zschimmer & Schwarz Recent Developments/Updates
Table 110. Zschimmer & Schwarz Competitive Strengths & Weaknesses
Table 111. Rudolf Group Basic Information, Manufacturing Base and Competitors
Table 112. Rudolf Group Major Business
Table 113. Rudolf Group Textile Finishing Auxiliary Product and Services
Table 114. Rudolf Group Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Rudolf Group Recent Developments/Updates

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Table 116. Rudolf Group Competitive Strengths & Weaknesses
Table 117. Croda Industrial Specialties Basic Information, Manufacturing Base and Competitors
Table 118. Croda Industrial Specialties Major Business
Table 119. Croda Industrial Specialties Textile Finishing Auxiliary Product and Services
Table 120. Croda Industrial Specialties Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Croda Industrial Specialties Recent Developments/Updates
Table 122. Croda Industrial Specialties Competitive Strengths & Weaknesses
Table 123. CHT Group Basic Information, Manufacturing Base and Competitors
Table 124. CHT Group Major Business
Table 125. CHT Group Textile Finishing Auxiliary Product and Services
Table 126. CHT Group Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. CHT Group Recent Developments/Updates
Table 128. CHT Group Competitive Strengths & Weaknesses
Table 129. Sarex Basic Information, Manufacturing Base and Competitors
Table 130. Sarex Major Business
Table 131. Sarex Textile Finishing Auxiliary Product and Services
Table 132. Sarex Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Sarex Recent Developments/Updates
Table 134. Sarex Competitive Strengths & Weaknesses
Table 135. Suman Chemical Basic Information, Manufacturing Base and Competitors
Table 136. Suman Chemical Major Business
Table 137. Suman Chemical Textile Finishing Auxiliary Product and Services
Table 138. Suman Chemical Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Suman Chemical Recent Developments/Updates
Table 140. Suman Chemical Competitive Strengths & Weaknesses
Table 141. Protex International Basic Information, Manufacturing Base and Competitors
Table 142. Protex International Major Business
Table 143. Protex International Textile Finishing Auxiliary Product and Services
Table 144. Protex International Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 145. Protex International Recent Developments/Updates
Table 146. Protex International Competitive Strengths & Weaknesses
Table 147. NICCA Chemical Basic Information, Manufacturing Base and Competitors
Table 148. NICCA Chemical Major Business
Table 149. NICCA Chemical Textile Finishing Auxiliary Product and Services
Table 150. NICCA Chemical Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. NICCA Chemical Recent Developments/Updates
Table 152. NICCA Chemical Competitive Strengths & Weaknesses
Table 153. BASF Basic Information, Manufacturing Base and Competitors
Table 154. BASF Major Business
Table 155. BASF Textile Finishing Auxiliary Product and Services
Table 156. BASF Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. BASF Recent Developments/Updates
Table 158. BASF Competitive Strengths & Weaknesses
Table 159. Pulcra Chemicals Basic Information, Manufacturing Base and Competitors
Table 160. Pulcra Chemicals Major Business
Table 161. Pulcra Chemicals Textile Finishing Auxiliary Product and Services
Table 162. Pulcra Chemicals Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Pulcra Chemicals Recent Developments/Updates
Table 164. Pulcra Chemicals Competitive Strengths & Weaknesses
Table 165. Bozzetto Group Basic Information, Manufacturing Base and Competitors
Table 166. Bozzetto Group Major Business
Table 167. Bozzetto Group Textile Finishing Auxiliary Product and Services
Table 168. Bozzetto Group Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Bozzetto Group Recent Developments/Updates
Table 170. Bozzetto Group Competitive Strengths & Weaknesses
Table 171. Setas Kimya Basic Information, Manufacturing Base and Competitors
Table 172. Setas Kimya Major Business
Table 173. Setas Kimya Textile Finishing Auxiliary Product and Services
Table 174. Setas Kimya Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 175. Setas Kimya Recent Developments/Updates
Table 176. Setas Kimya Competitive Strengths & Weaknesses
Table 177. Colourtex Industries Basic Information, Manufacturing Base and Competitors
Table 178. Colourtex Industries Major Business
Table 179. Colourtex Industries Textile Finishing Auxiliary Product and Services
Table 180. Colourtex Industries Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Colourtex Industries Recent Developments/Updates
Table 182. Colourtex Industries Competitive Strengths & Weaknesses
Table 183. Textilchemie Dr. Petry Basic Information, Manufacturing Base and Competitors
Table 184. Textilchemie Dr. Petry Major Business
Table 185. Textilchemie Dr. Petry Textile Finishing Auxiliary Product and Services
Table 186. Textilchemie Dr. Petry Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Textilchemie Dr. Petry Recent Developments/Updates
Table 188. Textilchemie Dr. Petry Competitive Strengths & Weaknesses
Table 189. Chemdyes Sdn Bhd Basic Information, Manufacturing Base and Competitors
Table 190. Chemdyes Sdn Bhd Major Business
Table 191. Chemdyes Sdn Bhd Textile Finishing Auxiliary Product and Services
Table 192. Chemdyes Sdn Bhd Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Chemdyes Sdn Bhd Recent Developments/Updates
Table 194. Chemdyes Sdn Bhd Competitive Strengths & Weaknesses
Table 195. Achitex Minerva Basic Information, Manufacturing Base and Competitors
Table 196. Achitex Minerva Major Business
Table 197. Achitex Minerva Textile Finishing Auxiliary Product and Services
Table 198. Achitex Minerva Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Achitex Minerva Recent Developments/Updates
Table 200. Achitex Minerva Competitive Strengths & Weaknesses
Table 201. Francotex Basic Information, Manufacturing Base and Competitors
Table 202. Francotex Major Business
Table 203. Francotex Textile Finishing Auxiliary Product and Services
Table 204. Francotex Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton),

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Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Francotex Recent Developments/Updates
Table 206. Francotex Competitive Strengths & Weaknesses
Table 207. Transfar Chemicals Basic Information, Manufacturing Base and Competitors
Table 208. Transfar Chemicals Major Business
Table 209. Transfar Chemicals Textile Finishing Auxiliary Product and Services
Table 210. Transfar Chemicals Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Transfar Chemicals Recent Developments/Updates
Table 212. Transfar Chemicals Competitive Strengths & Weaknesses
Table 213. Dymatic Chemicals Basic Information, Manufacturing Base and Competitors
Table 214. Dymatic Chemicals Major Business
Table 215. Dymatic Chemicals Textile Finishing Auxiliary Product and Services
Table 216. Dymatic Chemicals Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Dymatic Chemicals Recent Developments/Updates
Table 218. Dymatic Chemicals Competitive Strengths & Weaknesses
Table 219. Guangdong Innovative Fine Chemical Basic Information, Manufacturing Base and Competitors
Table 220. Guangdong Innovative Fine Chemical Major Business
Table 221. Guangdong Innovative Fine Chemical Textile Finishing Auxiliary Product and Services
Table 222. Guangdong Innovative Fine Chemical Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Guangdong Innovative Fine Chemical Recent Developments/Updates
Table 224. Guangdong Innovative Fine Chemical Competitive Strengths & Weaknesses
Table 225. Matsumoto Yushi-Seiyaku Basic Information, Manufacturing Base and Competitors
Table 226. Matsumoto Yushi-Seiyaku Major Business
Table 227. Matsumoto Yushi-Seiyaku Textile Finishing Auxiliary Product and Services
Table 228. Matsumoto Yushi-Seiyaku Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Matsumoto Yushi-Seiyaku Recent Developments/Updates
Table 230. Matsumoto Yushi-Seiyaku Competitive Strengths & Weaknesses
Table 231. Meisei Chemical Works Basic Information, Manufacturing Base and

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Competitors
Table 232. Meisei Chemical Works Major Business
Table 233. Meisei Chemical Works Textile Finishing Auxiliary Product and Services
Table 234. Meisei Chemical Works Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Meisei Chemical Works Recent Developments/Updates
Table 236. Meisei Chemical Works Competitive Strengths & Weaknesses
Table 237. Chem Karis Basic Information, Manufacturing Base and Competitors
Table 238. Chem Karis Major Business
Table 239. Chem Karis Textile Finishing Auxiliary Product and Services
Table 240. Chem Karis Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Chem Karis Recent Developments/Updates
Table 242. Chem Karis Competitive Strengths & Weaknesses
Table 243. Korea Fine Chemical Basic Information, Manufacturing Base and Competitors
Table 244. Korea Fine Chemical Major Business
Table 245. Korea Fine Chemical Textile Finishing Auxiliary Product and Services
Table 246. Korea Fine Chemical Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Korea Fine Chemical Recent Developments/Updates
Table 248. Korea Fine Chemical Competitive Strengths & Weaknesses
Table 249. TANATEX Chemicals Basic Information, Manufacturing Base and Competitors
Table 250. TANATEX Chemicals Major Business
Table 251. TANATEX Chemicals Textile Finishing Auxiliary Product and Services
Table 252. TANATEX Chemicals Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. TANATEX Chemicals Recent Developments/Updates
Table 254. TANATEX Chemicals Competitive Strengths & Weaknesses
Table 255. JINTEX Corporation Basic Information, Manufacturing Base and Competitors
Table 256. JINTEX Corporation Major Business
Table 257. JINTEX Corporation Textile Finishing Auxiliary Product and Services
Table 258. JINTEX Corporation Textile Finishing Auxiliary Production (Kilotons), Price

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(US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 259. JINTEX Corporation Recent Developments/Updates
Table 260. JINTEX Corporation Competitive Strengths & Weaknesses
Table 261. Fineotex Chemical Basic Information, Manufacturing Base and Competitors
Table 262. Fineotex Chemical Major Business
Table 263. Fineotex Chemical Textile Finishing Auxiliary Product and Services
Table 264. Fineotex Chemical Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 265. Fineotex Chemical Recent Developments/Updates
Table 266. Fineotex Chemical Competitive Strengths & Weaknesses
Table 267. Piedmont Chemical Industries Basic Information, Manufacturing Base and Competitors
Table 268. Piedmont Chemical Industries Major Business
Table 269. Piedmont Chemical Industries Textile Finishing Auxiliary Product and Services
Table 270. Piedmont Chemical Industries Textile Finishing Auxiliary Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 271. Piedmont Chemical Industries Recent Developments/Updates
Table 272. Piedmont Chemical Industries Competitive Strengths & Weaknesses
Table 273. Global Key Players of Textile Finishing Auxiliary Upstream (Raw Materials)
Table 274. Global Textile Finishing Auxiliary Typical Customers
Table 275. Textile Finishing Auxiliary Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Textile Finishing Auxiliary Picture
Figure 2. World Textile Finishing Auxiliary Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Textile Finishing Auxiliary Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Textile Finishing Auxiliary Production (2021-2032) & (Kilotons)
Figure 5. World Textile Finishing Auxiliary Average Price (2021-2032) & (US$/Ton)
Figure 6. World Textile Finishing Auxiliary Production Value Market Share by Region (2021-2032)
Figure 7. World Textile Finishing Auxiliary Production Market Share by Region (2021-2032)
Figure 8. North America Textile Finishing Auxiliary Production (2021-2032) & (Kilotons)
Figure 9. Europe Textile Finishing Auxiliary Production (2021-2032) & (Kilotons)
Figure 10. China Textile Finishing Auxiliary Production (2021-2032) & (Kilotons)
Figure 11. Japan Textile Finishing Auxiliary Production (2021-2032) & (Kilotons)
Figure 12. Textile Finishing Auxiliary Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 15. World Textile Finishing Auxiliary Consumption Market Share by Region (2021-2032)
Figure 16. United States Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 17. China Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 18. Europe Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 19. Japan Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 20. South Korea Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 21. ASEAN Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 22. India Textile Finishing Auxiliary Consumption (2021-2032) & (Kilotons)
Figure 23. Producer Shipments of Textile Finishing Auxiliary by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Textile Finishing Auxiliary Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Textile Finishing Auxiliary Markets in 2025

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Figure 26. United States VS China: Textile Finishing Auxiliary Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Textile Finishing Auxiliary Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Textile Finishing Auxiliary Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Textile Finishing Auxiliary Production Market Share 2025
Figure 30. China Based Manufacturers Textile Finishing Auxiliary Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Textile Finishing Auxiliary Production Market Share 2025
Figure 32. World Textile Finishing Auxiliary Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Textile Finishing Auxiliary Production Value Market Share by Type in 2025
Figure 34. Softening Auxiliaries
Figure 35. Water and Oil Repellent Auxiliaries
Figure 36. Flame Retardant Auxiliaries
Figure 37. Wrinkle-Resistant Auxiliaries
Figure 38. Antimicrobial Auxiliaries
Figure 39. Others
Figure 40. World Textile Finishing Auxiliary Production Market Share by Type (2021-2032)
Figure 41. World Textile Finishing Auxiliary Production Value Market Share by Type (2021-2032)
Figure 42. World Textile Finishing Auxiliary Average Price by Type (2021-2032) & (US$/Ton)
Figure 43. World Textile Finishing Auxiliary Production Value by Chemical Base, (USD Million), 2021 & 2025 & 2032
Figure 44. World Textile Finishing Auxiliary Production Value Market Share by Chemical Base in 2025
Figure 45. Silicone-Based Auxiliaries
Figure 46. Acrylic-Based Auxiliaries
Figure 47. Other
Figure 48. World Textile Finishing Auxiliary Production Market Share by Chemical Base (2021-2032)
Figure 49. World Textile Finishing Auxiliary Production Value Market Share by Chemical Base (2021-2032)

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Figure 50. World Textile Finishing Auxiliary Average Price by Chemical Base (2021-2032) & (US$/Ton)
Figure 51. World Textile Finishing Auxiliary Production Value by Active Matter Content, (USD Million), 2021 & 2025 & 2032
Figure 52. World Textile Finishing Auxiliary Production Value Market Share by Active Matter Content in 2025
Figure 53. Low Concentration Grade: ?15 wt%
Figure 54. Medium Concentration Grade: 15?30 wt%
Figure 55. High Concentration Grade: >30 wt%
Figure 56. World Textile Finishing Auxiliary Production Market Share by Active Matter Content (2021-2032)
Figure 57. World Textile Finishing Auxiliary Production Value Market Share by Active Matter Content (2021-2032)
Figure 58. World Textile Finishing Auxiliary Average Price by Active Matter Content (2021-2032) & (US$/Ton)
Figure 59. World Textile Finishing Auxiliary Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World Textile Finishing Auxiliary Production Value Market Share by Application in 2025
Figure 61. Apparel and Garments
Figure 62. Home Textiles
Figure 63. Automotive Textiles
Figure 64. Medical Textiles
Figure 65. Others
Figure 66. World Textile Finishing Auxiliary Production Market Share by Application (2021-2032)
Figure 67. World Textile Finishing Auxiliary Production Value Market Share by Application (2021-2032)
Figure 68. World Textile Finishing Auxiliary Average Price by Application (2021-2032) & (US$/Ton)
Figure 69. Textile Finishing Auxiliary Industry Chain
Figure 70. Textile Finishing Auxiliary Procurement Model
Figure 71. Textile Finishing Auxiliary Sales Model
Figure 72. Textile Finishing Auxiliary Sales Channels, Direct Sales, and Distribution
Figure 73. Methodology
Figure 74. Research Process and Data Source

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