

# Global Textile Chemicals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Textile Chemicals market size was valued at USD 10360 million in 2023 and is forecast to a readjusted size of USD 13310 million by 2030 with a CAGR of 3.6% during review period.

Textile chemicals are class of specialty chemicals and comprise chemicals and intermediates that are used in various stages of textile processing such as preparation, dyeing, printing and finishing. These are often used to enhance or impart desired properties and color to the fabrics during the manufacturing process. Mainly refers to dyes and textile auxiliaries, textile chemicals is crucial to the upgrade and value improvement of textiles. Textile chemicals not only make textile products more functional and more contemporary, but also reform the dyeing and finishing process, so that the textiles product become more and more gentrification and green. Textile chemical products range from highly specialized chemicals (biocides, flame retardants, water repellents, and warp sizes, for example) to relatively simple commodity chemicals (such as bleaches) or mixtures thereof (such as emulsified oils and greases, starch, sulfonated oils, waxes, and some surfactants). Several thousand textile chemical specialties are sold, many of them quite similar and differing from one supplier to another merely in trade names and prices. Because of the nature of the chemicals involved, assessment of market sizes is very difficult and, at best, gives estimates based on published statistics on fibers and textile production and typical application levels required for specific process steps.

Global Textile Chemicals key players include Transfar Chemicals Group, Archroma, Huntsman, NICCA, Takemoto, etc. Global top five manufacturers hold a share about 15%. China is the largest market, with a share about 40%, followed by Europe, with a

share about 20 percent. In terms of product, Pretreatment Auxiliaries is the largest segment, with a share about 40%. And in terms of application, the largest application is Apparel, followed by Chemical Fiber, Home Furnishing, Technical Textiles, etc.

The Global Info Research report includes an overview of the development of the Textile Chemicals industry chain, the market status of Apparel (Chemical Fiber Oil, Printing Auxiliaries), Home Furnishing (Chemical Fiber Oil, Printing Auxiliaries), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Textile Chemicals.

Regionally, the report analyzes the Textile Chemicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Textile Chemicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Textile Chemicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Textile Chemicals industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Chemical Fiber Oil, Printing Auxiliaries).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Textile Chemicals market.

**Regional Analysis:** The report involves examining the Textile Chemicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Textile Chemicals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Textile Chemicals:

**Company Analysis:** Report covers individual Textile Chemicals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Textile Chemicals. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Apparel, Home Furnishing).

**Technology Analysis:** Report covers specific technologies relevant to Textile Chemicals. It assesses the current state, advancements, and potential future developments in Textile Chemicals areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Textile Chemicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Textile Chemicals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Chemical Fiber Oil

Printing Auxiliaries

Pretreatment Auxiliaries

Finishing Auxiliaries

#### Market segment by Application

Apparel

Home Furnishing

Technical Textiles

Chemical Fiber

Others

#### Major players covered

Transfar Chemicals Group

Archroma

Huntsman

NICCA

Takemoto

Lonsen

Dymatic Chemicals

Rudolf GmbH

Pulcra-Chemicals

Matsumoto Yushi Seiyaku

Tanatex Chemicals

CHT/Bezema

Schill & Seilacher

Zschimmer & Schwarz

Bozzetto Group

Henglong Chemical

Total

Dr.Petry

Zhejiang Runtu

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Textile Chemicals product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Textile Chemicals, with price, sales, revenue and global market share of Textile Chemicals from 2019 to 2024.

Chapter 3, the Textile Chemicals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Textile Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Textile Chemicals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Textile Chemicals.

Chapter 14 and 15, to describe Textile Chemicals sales channel, distributors, customers, research findings and conclusion.

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